



REPRESENTATIVE PHOTOS. NOT ACTUAL SITE.

INTEGRITY URGENT CARE

SINGLE TENANT NET LEASED INVESTMENT OPPORTUNITY

2409-A S HWY 36, GATESVILLE, TX 76528



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EXCLUSIVELY LISTED BY:

KAVEH EBRAHIMI
805-889-7837
Kaveh@AiCREPartners.com
Lic #01896322

IN ASSOCIATION WITH:

BRIAN BROCKMAN – BROKER
Bang Realty-Texas Inc
513-898-1551
bor@bangrealty.com
Lic #701472



DISCLAIMER:

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INVESTMENT SUMMARY

ACRE Partners, as exclusive investment sales advisor to seller, is pleased to offer the opportunity to acquire the Fee Simple building and land interest of the Integrity Urgent Care located at 2409-A S Hwy 36 in Gatesville, Texas.

The property features a 3,077 SF brand-new construction urgent care facility on a 0.42-acre parcel. Strategically positioned within the Coryell County seat of Gatesville, this location near highways and commuter routes means convenience for patients – a major driver for urgent care uptake. The tenant has executed a 15-year Absolute NNN lease with 1.25% annual increases and zero landlord responsibilities, offering passive income and long-term stability for investors.

Integrity Urgent Care is a walk-in healthcare provider delivering fast, affordable treatment for non-emergency illnesses and injuries, operating as the Texas brand under Xpress Wellness Urgent Care. Founded in 2014 and acquired by Goldman Sachs Alternatives in 2024, the combined network has grown to over 70 locations across multiple states. Services include flu and COVID care, digital x-rays, lab testing, EKGs, occupational medicine (including DOT physicals and drug testing), virtual care, and limited behavioral and primary care. Most clinics are open seven days a week with extended hours and online check-in capabilities. Integrity accepts major insurance carriers and self-pay patients, with a reputation for short wait times, clean facilities, and excellent staff care—all contributing to its continued regional expansion.

PRICE	\$3,155,200
CAP RATE	6.00%
NOI	\$189,312.00
PRICE PER SF	\$1,025.41
GUARANTOR	Corporate
ADDRESS	2409-A S Hwy 36, Gatesville, TX 76528
COUNTY	Coryell
BUILDING AREA	3,077 SF
LAND AREA	0.42 AC
YEAR BUILT	2025



REPRESENTATIVE PHOTOS. NOT ACTUAL SITE.





INVESTMENT HIGHLIGHTS

- Brand New Construction Integrity Urgent Care Opening in January 2026
- Long 15 Year Absolute Triple Net (ABS NNN) Lease With Zero Landlord Responsibilities
- 1.25% Annual Rental Increases Beginning Year 3 and Three, Five Year Option Periods
- Corporate Guarantee
- Centrally located in Central Texas—just ~37 miles to Waco, ~35 miles to Temple, ~36 miles to Killeen, offering easy access to major employment hubs.
- Strong employment base via public sector, manufacturing, and nearby military presence at Fort Cavazos (formerly Fort Hood), providing economic stability and attraction for residents and businesses.
- The region (within a 25-mile radius) around Gatesville is projected to grow in population: from ~209,000 in 2021 to over ~223,000 by 2026 – supporting consumer demand, housing growth, and market support for commercial development. Founded In 2014, Xpress Wellness / Integrity Urgent Care Currently Has 70+ Locations Across Oklahoma, Kansas, And Texas With Plans To Open Additional Clinics In 2024
- Xpress Wellness Acquired Integrity Urgent Care In April 2022 Expanding Throughout Texas – All Texas Location Will Be Branded As Integrity Urgent Care Under The Xpress Wellness Corporate Guarantee
- Xpress Wellness Is Open 7 Days A Week Offering In network Providers, Online Check-In, Virtual Visits, Including Telemedicine And Ready To Treat Non-Life-threatening Injuries And Illnesses Virtual Visits, Including Telemedicine , Quickly And Proficiently Expand The Xpress Wellness Operating Model Beyond Traditional Brick And Mortar
- In May 2024, Goldman Sachs (NYSE: GS) acquired Xpress Wellness Urgent Care to help them continue to drive growth in existing and new geographic markets and bring high-quality urgent care and select specialty services to underserved communities.
- Xpress Wellness Urgent Care will utilize the global network and resources of Goldman Sachs (NYSE: GS) to further the development of new and existing markets, and to build out additional, adjacent healthcare services.
- Goldman Sachs (NYSE: GS) is one of the leading investors in alternatives globally, with over \$450 billion in assets and more than 30 years of experience. The business invests in the full spectrum of alternatives including private equity, growth equity, private credit, real estate, infrastructure, hedge funds and sustainability. Clients access these solutions through direct strategies, customized partnerships, and open architecture programs.

LEASE SUMMARY

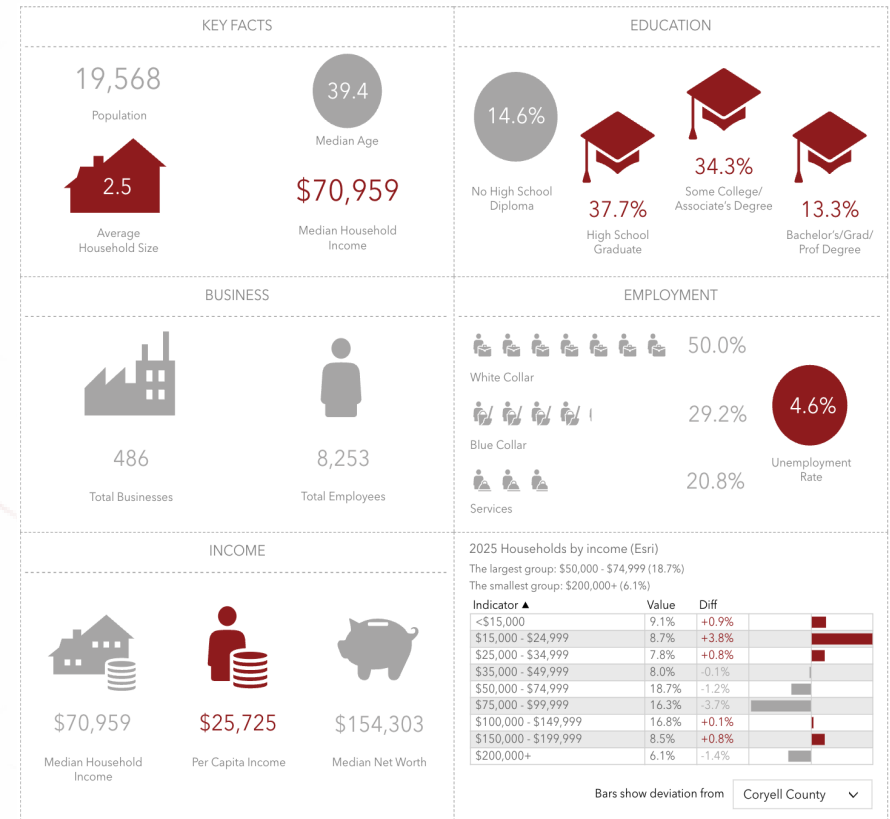


TENANT	Integrity Urgent Care
PREMISES	A Building Consisting of 3,077 SF
LEASE COMMENCEMENT	1/15/26
LEASE EXPIRATION	12/31/40
LEASE TERM	15 Years
LEASE TERM REMAINING	15 Years
RENEWAL OPTIONS	Three, 5-Year
RENT INCREASES	1.25% Annually Beginning in Year 3
LEASE TYPE	Absolute Triple Net (ABS NNN)
OWNERSHIP	Fee Simple
USE	Urgent Care
SQUARE FOOTAGE	3,077 SF

RESPONSIBILITIES	TENANT	LANDLORD
PROPERTY TAXES	X	
INSURANCE	X	
COMMON AREA	X	
ROOF & STRUCTURE	X	
PARKING	X	
REPAIRS & MAINTENANCE	X	
HVAC	X	
UTILITIES	X	

LOCATION HIGHLIGHTS

5 MILE SUMMARY



2025 SUMMARY

	1 MILE	3 MILES	5 MILES
Population	4,100	12,257	19,568
Households	1,635	4,083	4,943
Families	996	2,638	3,251
Average Household Size	2.48	2.50	2.48
Owner Occupied Housing Units	934	2,547	3,182
Renter Occupied Housing Units	701	1,536	1,761
Median Age	37.2	38.5	39.4
Median Household Income	\$63,057	\$68,740	\$70,959
Average Household Income	\$85,892	\$88,777	\$90,077



GATESVILLE TEXAS

Gatesville is the county seat of Coryell County with a moderate population of roughly 16,000 residents as of 2023. While the pace of growth is not rapid, the city has seen positive movement in key indicators such as median household income and overall population growth. The relatively stable demographic base — including a median age of 40.4 years — provides a foundation of working-age households and family units, which is a favorable context for service-oriented businesses.

From a location standpoint, Gatesville enjoys a strategic position in central Texas with access to regional employment hubs and major thoroughfares. The economy is anchored by sectors such as retail, manufacturing, public administration, and correctional services — providing employment diversity and a certain economic stability. Infrastructure investments and a focus on business-friendly development are also evident: the local government has signaled openness to new development and was managing upwards of 30 projects in the pipeline earlier this year. For a new business entering the market, this means fewer barriers, a supportive environment, and the potential to capture both local residents and regional traffic.

Gatesville offers meaningful advantages when it comes to real estate, cost of living, and quality of life. The median property value in 2023 stood at around \$162,000, with a home-ownership rate at 65%. Meanwhile, the cost of living is significantly lower than the U.S. average — housing expenses are roughly 42% below national norms — allowing residents greater disposable income. At the same time, community initiatives such as downtown revitalization, parks upgrades, and sports-tourism enhancements are underway. The combination of affordability, community investment, and location makes Gatesville a compelling locale for both residents and new enterprises seeking a stable, value-oriented market.



CADENCE
BANK

H-E-B
ANYTIME
FITNESS

CARQUEST
AUTO PARTS
O'Reilly

AT&T

Days Inn
BY SPYRAN

Integrity
URGENT CARE

Comfort
INN & SUITES
CEFCO

US 84 | 20,922 VPD

E Main St

DQ

SONIC
Auto Zone

SUNOCO
7 ELEVEN

Main St

Gatesville
High School

ALLSUP'S
Starbucks

TSC TRACTOR
SUPPLY CO
BUSCH'S CHICKEN
NAPA
DG
Domino's
McDonald's

Pizza Hut
HIGGINBOTHAM
BROTHERS

W

Walmart
SHOE DEPT.
Aaron's
MURPHY USA
DOLLAR TREE

ACE
Hardware
Holiday Inn

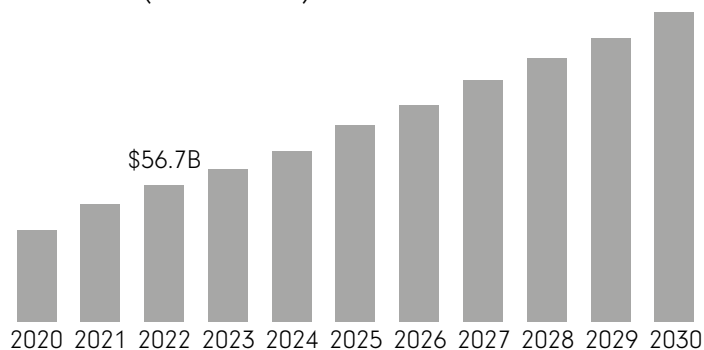
TX 36 | 12,716 VPD

URGENT CARE MARKET UPDATE



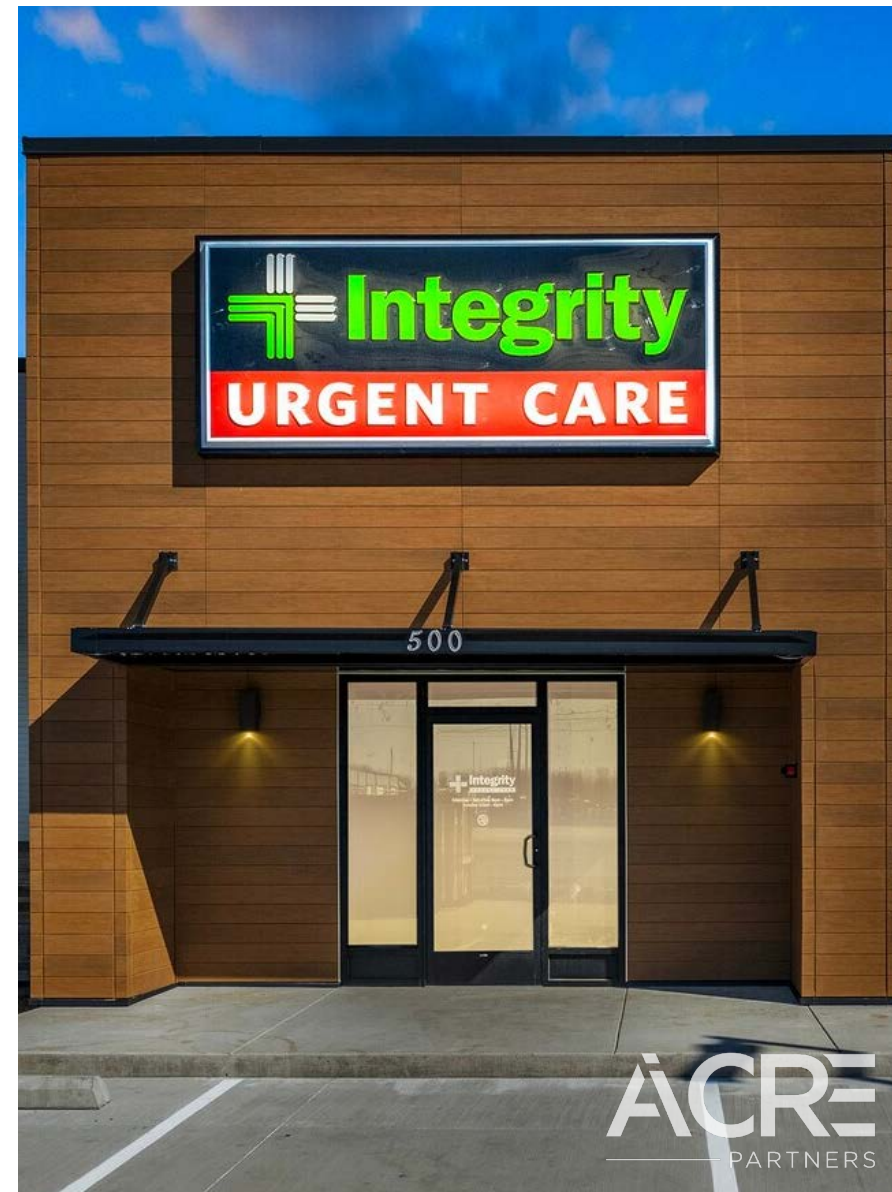
The U.S. urgent care centers market size was valued at \$56.7 billion in 2022 and is expected to expand at a compound annual growth rate (CAGR) of 10.9% from 2023 to 2030. The growth can be attributed to the delivery of rapid services and short wait times compared to primary care physicians (PCPS), according to Grand View Research/Market Analysis Report.

U.S. URGENT CARE CENTERS MARKET 2020-2030 (USD Billion)



10.9%

U.S. Market CAGR,
2023-2030



TENANT GUARANTEE & OVERVIEW



Integrity Urgent Care is a Texas-based private healthcare provider that delivers treatment for non-life-threatening illnesses and injuries for children and adults. Integrity Urgent Care clinics offer a wide range of services including occupational medicine, sports medicine, computerized radiology services, lab services, diagnostic testing, and EKG services on site.

Integrity Urgent Care operates as the designated Texas brand of Xpress Wellness Urgent Care, a growing urgent care provider headquartered in Enid, Oklahoma. In May 2024, Xpress Wellness rebranded its Texas-based clinics under the Integrity name to align with a unified and integrated brand structure. As of mid-2024, Xpress Wellness was acquired by Goldman Sachs Alternatives, further solidifying its corporate partnerships and ownership structure. This strategic investment reinforces the long-term stability and institutional backing of both brands. Integrity now serves as the official operator of all Xpress Wellness clinics throughout Texas.

Together, Xpress Wellness and Integrity operate more than 70 urgent care clinics across multiple states, offering walk-in medical services for non-life-threatening illnesses and injuries. But urgent care is just one part of their mission. Their healthcare professionals also provide comprehensive care that helps patients fully recover from their condition or injury, with a focus on convenience, compassion, and accessibility.

They also pride themselves on offering a wide range of services—from primary care to pediatric care, as well as treatment for sports-related injuries and workplace injuries. Their clinics are designed to provide fast, affordable, and reliable care when patients need it most. With the ability to check in online and extended daily hours, Integrity offers a seamless experience that often outperforms a traditional medical visit. All locations are open seven days a week to better serve their communities.

MEDICAL
INDUSTRY

URGENT CARE CLINIC
SPECIALTY

ENID, OK
HEADQUARTERS

70+
LOCATIONS

2014
FOUNDED

PRIVATE
COMPANY TYPE

INTEGRITYUC.COM
WEBSITE

PRESS RELEASE

GOLDMAN SACHS ALTERNATIVES COMPLETES ACQUISITION OF XPRESS WELLNESS FROM LATTICEWORK CAPITAL MANAGEMENT



- In May 2024, Goldman Sachs Alternatives acquired Xpress Wellness, LLC, a rural healthcare provider operating across Oklahoma, Kansas, and Texas. Goldman Sachs Asset Management
- Previously under the ownership of Latticework Capital Management (LCM), Xpress Wellness expanded from 10 clinics to over 80, offering services such as urgent care, behavioral health counseling, and primary care. Goldman Sachs Asset Management
- This acquisition enables Xpress Wellness to leverage Goldman Sachs' global network to further develop existing markets and introduce additional healthcare services. Greg Shell, Head of Inclusive Growth at Goldman Sachs Alternatives, expressed enthusiasm for partnering with Xpress to deliver high-quality care to underserved communities.



The background image shows the exterior of a building at dusk. The building has a light-colored, horizontally-slatted facade. Above the entrance is a large, illuminated sign. The entrance itself is a set of double glass doors with a dark frame. On either side of the entrance are small, square windows with dark frames. The sky is a deep blue with some clouds. The overall lighting is dim, with the primary light source being the building's signage and interior lights.

EXCLUSIVELY LISTED BY:

KAVEH EBRAHIMI

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Kaveh@AiCREPartners.com

Lic #01896322

IN ASSOCIATION WITH:

BRIAN BROCKMAN – BROKER

Bang Realty-Texas Inc

513-898-1551

bor@bangrealty.com

Lic #701472

ÀCRE
PARTNERS



Information About Brokerage Services

Texas law requires all real estate license holders to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.

2-10-2025



TYPES OF REAL ESTATE LICENSE HOLDERS:

- **A BROKER** is responsible for all brokerage activities, including acts performed by sales agents sponsored by the broker.
- **A SALES AGENT** must be sponsored by a broker and works with clients on behalf of the broker.

A BROKER'S MINIMUM DUTIES REQUIRED BY LAW (A client is the person or party that the broker represents):

- Put the interests of the client above all others, including the broker's own interests;
- Inform the client of any material information about the property or transaction received by the broker;
- Answer the client's questions and present any offer to or counter-offer from the client; and
- Treat all parties to a real estate transaction honestly and fairly.

A LICENSE HOLDER CAN REPRESENT A PARTY IN A REAL ESTATE TRANSACTION:

AS AGENT FOR OWNER (SELLER/LANDLORD): The broker becomes the property owner's agent through an agreement with the owner, usually in a written listing to sell or property management agreement. An owner's agent must perform the broker's minimum duties above and must inform the owner of any material information about the property or transaction known by the agent, including information disclosed to the agent or subagent by the buyer or buyer's agent. **An owner's agent fees are not set by law and are fully negotiable.**

AS AGENT FOR BUYER/TENANT: The broker becomes the buyer/tenant's agent by agreeing to represent the buyer, usually through a written representation agreement. A buyer's agent must perform the broker's minimum duties above and must inform the buyer of any material information about the property or transaction known by the agent, including information disclosed to the agent by the seller or seller's agent. **A buyer/tenant's agent fees are not set by law and are fully negotiable.**

AS AGENT FOR BOTH - INTERMEDIARY: To act as an intermediary between the parties the broker must first obtain the written agreement of *each party* to the transaction. The written agreement must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an intermediary. A broker who acts as an intermediary:

- Must treat all parties to the transaction impartially and fairly;
- May, with the parties' written consent, appoint a different license holder associated with the broker to each party (owner and buyer) to communicate with, provide opinions and advice to, and carry out the instructions of each party to the transaction.
- Must not, unless specifically authorized in writing to do so by the party, disclose:
 - that the owner will accept a price less than the written asking price;
 - that the buyer/tenant will pay a price greater than the price submitted in a written offer; and
 - any confidential information or any other information that a party specifically instructs the broker in writing not to disclose, unless required to do so by law.

AS SUBAGENT: A license holder acts as a subagent when aiding a buyer in a transaction without an agreement to represent the buyer. A subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first.

TO AVOID DISPUTES, ALL AGREEMENTS BETWEEN YOU AND A BROKER SHOULD BE IN WRITING AND CLEARLY ESTABLISH:

- The broker's duties and responsibilities to you, and your obligations under the representation agreement.
- Who will pay the broker for services provided to you, when payment will be made and how the payment will be calculated.

LICENSE HOLDER CONTACT INFORMATION: This notice is being provided for information purposes. It does not create an obligation for you to use the broker's services. Please acknowledge receipt of this notice below and retain a copy for your records.

Bang Realty-Texas, Inc	9007017	bor@bangrealty.com	513-898-1551
Licensed Broker /Broker Firm Name or Primary Assumed Business Name	License No.	Email	Phone
Brian Brockman	701472	brian@bangrealty.com	513-898-1551
Designated Broker of Firm	License No.	Email	Phone
Licensed Supervisor of Sales Agent/ Associate	License No.	Email	Phone
Sales Agent/Associate's Name	License No.	Email	Phone

Buyer/Tenant/Seller/Landlord Initials

Date