

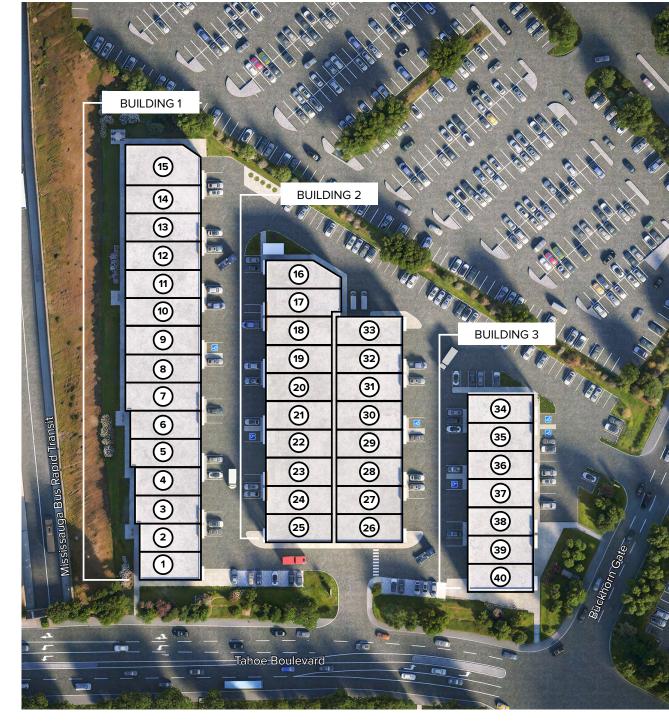


Availabilities

BUILDING 1 - 43,807 sf					
Unit	Ground Floor (sf)	Mezzanine (sf)	Unit Size (sf)	Price	
1	1,661	529	2,190	\$1,259,000	
2	1,964	529	2,493	\$1,433,000	
3	2,115	529	2,644	\$1,427,000	
4	2,115	529	2,644	\$1,427,000	
5	2,265	529	2,794	\$1,509,000	
6	2,265	529	2,794	\$1,509,000	
7	2,417	604	3,021	\$1,616,000	
8	2,417	604	3,021	\$1,616,000	
9	2,417	604	3,021	\$1,616,000	
10	2,417	604	3,021	\$1,616,000	
11)	2,417	604	3,021	\$1,616,000	
(12)	2,417	604	3,021	\$1,616,000	
(13)	2,417	604	3,021	\$1,616,000	
(14)	2,417	604	3,021	\$1,616,000	
15)	3,339	741	4,080	\$2,183,000	

BUILDING 3 - 18,378 sf					
Unit	Ground Floor (sf)	Mezzanine (sf)	Unit Size (sf)	Price	
34)	2,135	534	2,669	\$1,668,000	
35)	2,135	534	2,669	\$1,668,000	
36)	2,135	534	2,669	\$1,601,000	
37	2,135	534	2,669	\$1,601,000	
38)	2,135	534	2,669	\$1,601,000	
39	2,135	534	2,669	\$1,695,000	
40	1,830	534	2,364	\$1,501,000	

BUILDING 2 - 48,836 sf				
Unit	Ground Floor (sf)	Mezzanine (sf)	Unit Size (sf)	Price
16)	2,193	543	2,736	\$1,491,000
17)	2,427	543	2,970	\$1,619,000
18)	2,172	543	2,715	\$1,452,000
19	2,172	543	2,715	\$1,452,000
20	2,172	543	2,715	\$1,452,000
21)	2,172	543	2,715	\$1,452,000
22	2,172	543	2,715	\$1,452,000
23	2,172	543	2,715	\$1,452,000
24	2,172	543	2,715	\$1,520,000
25	2,017	543	2,560	\$1,434,000
26	2,017	543	2,560	\$1,434,000
27	2,172	543	2,715	\$1,520,000
28	2,172	543	2,715	\$1,452,000
29	2,172	543	2,715	\$1,452,000
30	2,172	543	2,715	\$1,452,000
31)	2,172	543	2,715	\$1,452,000
32	2,172	543	2,715	\$1,520,000
33	2,172	543	2,715	\$1,520,000



*Areas shown reflect the grossed up square footage

Zoning E2-40

Gate 33 Business Centre is zoned Employment (E2), which accommodates a wide range of uses:

Employment

Office

Business Activities

- Broadcasting/communication facility
- Manufacturing facility
- Science & technology facility
- Warehouse/distribution facility
- Wholesaling facility
- Contractor service shop
- Medicinal product manufacturing facility
- Plant-based manufacturing facility

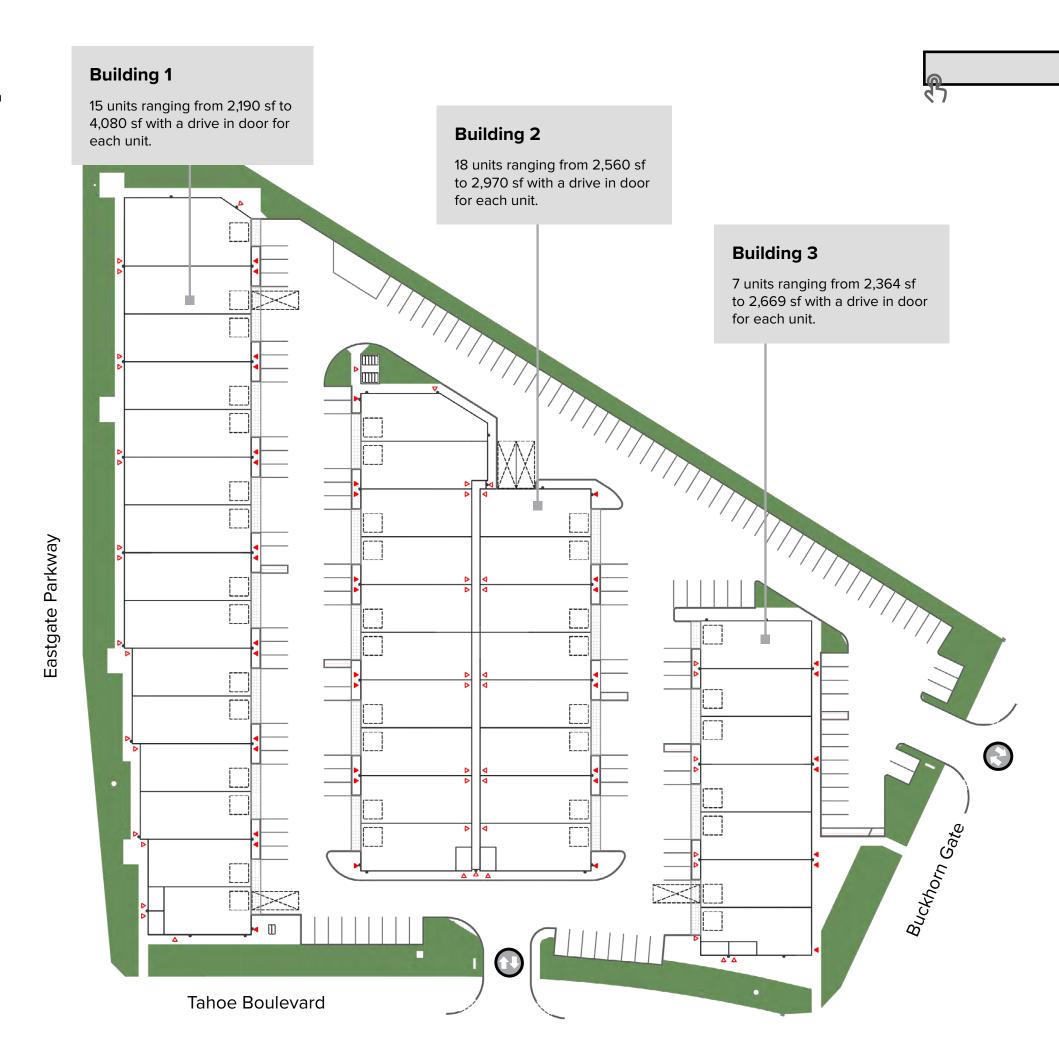
Commercial

- Commercial school
- Financial institution
- Veterinary clinic
- Animal care establishment

Other

- Animal boarding establishment
- Active recreational use
- Recreational establishment
- Private club
- Repair establishment
- University/college
- Courier/messenger service





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Location

AMENITIES AND TRANSIT

Heartland Town Centre

Canadian Tire **Best Buy** Costco Dollarama Sport Chek Sephora McDonald's Loblaws Seafood City Walmart

Staples Esso/Tim Hortons Boston Pizza Canadian Tire Gas

> LA Fitness Mary Brown's Hilton Garden Inn Mr. Sub

Starbucks

Burger Factory

Chipotle

Mississauga Centrum

Turtle Jack's Cineplex McDonald's Boston Pizza Denny's Osmow's **Demetres** Moxies **Booster Juice** Mucho Burrito Montana's LA Fitness

Rockwood Mall

Food Basics Burger King Chuck-E-Cheese Homesense Beer Store Dollarama

401 Pearson Automall

Hyundai Honda Audi Toyota

Sherway Gardens Sport Chek

Joey Indigo Eataly Hudson's The Keg Bay Cactus Club Sporting Life

Best Western Plus

401 Dixie Automall Volkswagen Kia Harley Infinity Davidson Nissan

Mazda

3

Montana's Subway A&W Kelseys

Square One Shopping Centre

Uniqlo Simons The Rec Room Zara

Indigo Bath & Body Moxies Chipotle

Earls The Food District

Drive Times

10 MINS | 8 KM

Toronto Pearson International Airport 30 MINS | 20 KM

Downtown Toronto

60 MINS | 112 KM

Niagara-US Border





Walker's paradise

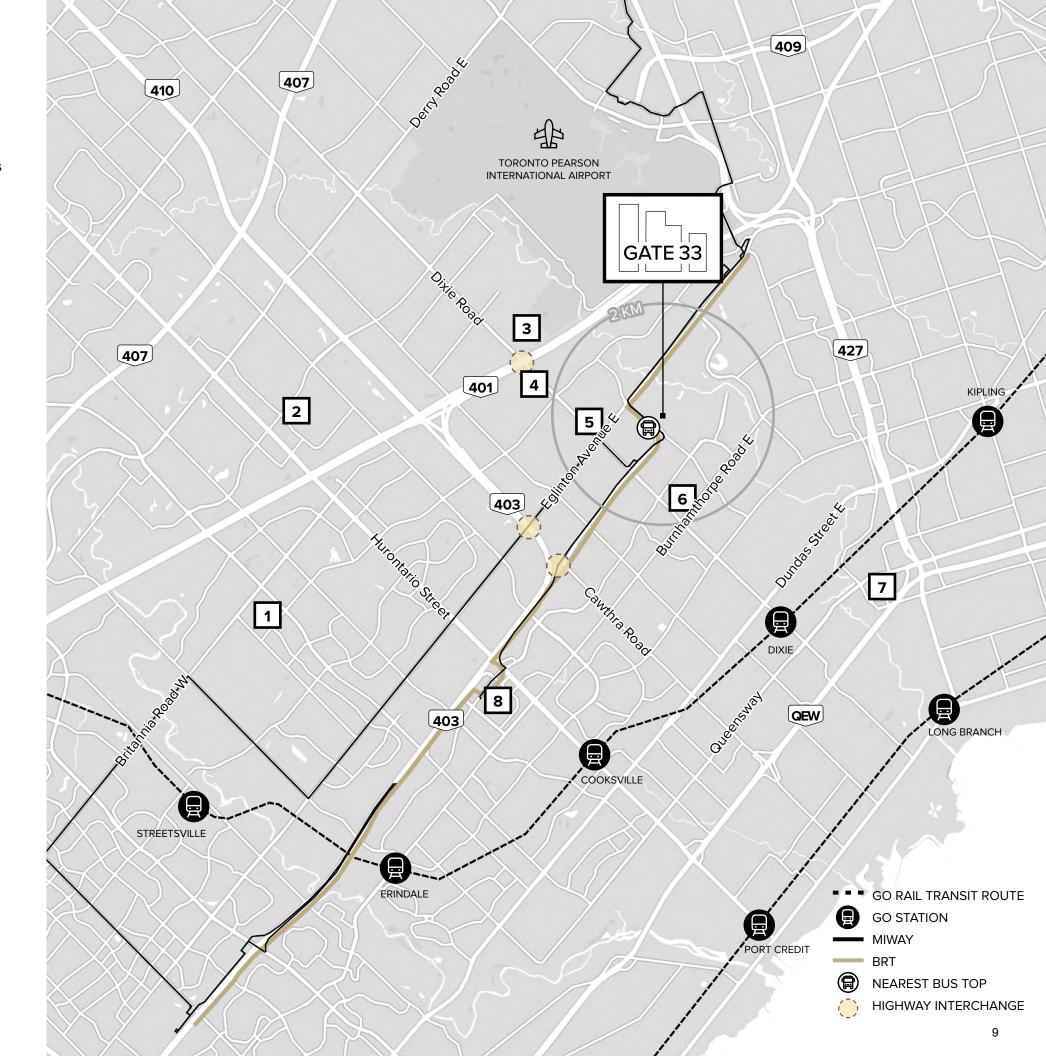
Daily errands do not require a car





Transit Score

World class public transportation





Roof

Designed to conform to CSA and OBC standards.
R35 60mil TPO on vapour barrier (VB) polyiso, metal deck.



Roof Curbing for HVAC

Roof curb with gas piping will be installed to accommodate a future 3-6 tonne rooftop unit.



Electrical Service

One (1) 600 volt, three-phase, four-wire service to an infused disconnect switch, with a minimum of 100 amps.



Unit Heater

A natural gas line will be provided on the roof feeding the interior unit heater in each unit as well as feeding any future roof-top-units.





Exterior Finishes

Exterior cladding consists of a combination of architectural insulated metal panels and siding assembly, each with an insulation value of R20. Front office glazing to have R5 insulation value.



Floor Slab

Exposed 6" sealed-concrete slab-on-grade with 600 lbs/sf capacity.



Lease Vs. Own

Purchase Comparison					
The Facts	S	The Costs			
Size of Unit	2,626 sf	Initial Purchase	\$1,483,690		
Cost PSF of Unit	\$540 psf	Loan Amount (70%)	\$1,038,583		
Cost PSF of Leaseholds	\$25 psf	Initial Investment (30%)	\$445,107		
Amortization Period	25 Years	1 Average Annual Cost:	\$91,982.49		
Interest Rate	4.50%				
Lease Comparison					
Size of Unit	2,626 sf	2 Average Annual Cost:	\$81,535.79		

Summary 1 & 2

Equity in unit after 10 years (assuming no appreciation in market value):

\$730,181.49

Assumptions

Purchase Assumption

- 2,626 sf
- \$25 psf capital upgrades / leaseholds
- 30% down payment
- 4.5% interest rate
- Condo fees & real estate taxes \$8.00 psf

Lease Assumption

- 2,626 sf
- 10 year lease term
- Yr 1 \$19.00 psf net
- 3.50% escalator on net rent Yrs 2-10
- \$25.00 psf capital upgrade
- Additional rent \$8.00 psf

FAQs

What are the annual condo fees? Estimated to be \$2.43 per sf per annum

Estimated condo registration date? Q1 2027

Estimate completion date for owner occupancy? Q2 2026

What is the deposit structure?

- **5**% due upon signing the APS
- **5**% due within 60 days
- **5**% due within 180 days
- **5**% due within 365 days

Who is the property manager? (https://www.keytreepm.com)

How many parking spaces are available?

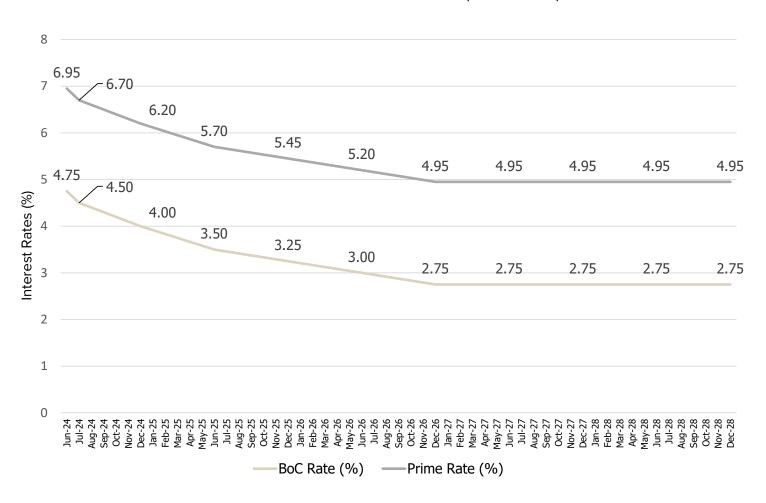
136 total parking spaces

What signage opportunities are available?

- Exterior building signage
- Pylon signage quantity and location to be determined by City

Bank Of Canada

FORECAST OF CANADIAN MORTGAGE INTEREST RATES (2024-2028)



Source: WOWA Leads Inc.



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Project Team

DEVELOPED BY



FAX Real Estate is a commercial real estate investment and asset management company focused on value-add opportunities that deliver strong risk-adjusted returns. The team has a nimble and creative approach to real estate investment and is known for sourcing unique transactions through an extensive network of owners, brokers, and lenders. Management has a long history of acquiring assets at an attractive cost basis and adding value through income growth, repositioning and strategic capital investment. FAX Real Estate benefits from the platform and infrastructure of FAX Capital Corp., an investment company focused on long-term asset management of high-quality midmarket investments.

DEVELOPED BY



Black Dog is a leading developer known for delivering results through proven methods and flawless execution. With a trusted team of top consultants, we manage projects with the highest standards of quality and trust. Our partnership with Penalta Group Ltd., unique process, and extensive industry experience ensure outstanding results. As an industry leader, we handle projects from acquisition to disposition with dedication and accountability. Alongside our partners, we've delivered over 7,000,000 square feet of exceptional projects across multiple asset classes in the past decade. At Black Dog Development, we transform visions into reality with innovative design and modern building solutions, creating sustainable environments for living, working, and playing. Our commitment to integrity, quality, and trust is unwavering.

CONSTRUCTION BY



Penalta Group has been a trusted multi-sector and multi-service build partner for 25 years. Whether it's as a Construction Manager, General Contractor or Design Builder, Penalta Group has delivered construction excellence across a broad range of sectors for our client partners and communities across Ontario and Canada. Our team specializes in the delivery of large-scale industrial project construction, with over \$400M in industrial new-build construction delivered to date. We are a solutions-driven build partner that is committed to delivering safe, efficient and high-quality construction projects and a best-in-class construction experience for our clients, as we work together to turn their visions into reality.

SALES AND MARKETING BY



Avison Young is a global commercial real estate company designed to create and act on the most important opportunities for our clients. Our longstanding culture of partnership and collaboration helps us see patterns across our clients' business and act nimbly on those opportunities – our people are invested in client success and focused on doing what's right for the long term.

Driven by value, powered for people – we strive to build solutions that create net positive impact for our clients, for communities, for the public, and for our employees.





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