

**AMENDMENT NO. 2
TO
TAX CREDIT ALLOCATION AGREEMENT**

This Amendment No 2. to Tax Credit Allocation Agreement (this “Amendment”) is made and entered into, effective as of the date of latest signature below (the “Effective Date”), by and between Director of Development, State of Ohio (the “Director”) and 1648 Vine Street, LLC (“Allocatee”).

RECITALS

WHEREAS, the Director and Allocatee entered into that certain Tax Credit Allocation Agreement, dated effective as of July 6, 2021 (the “Original Agreement”) with Control Number FY21030; and

WHEREAS, the Original Agreement was subsequently amended by an Amendment dated March 15, 2023 (the “First Amendment”). The Original Agreement together with the First Amendment are referred to as the “Agreement;” and

WHEREAS, pursuant to 11.6(a) of the Agreement, the parties wish to amend the Agreement in order to extend the Project End Date.

NOW, THEREFORE, in consideration of mutual benefits and promises contained herein and other good and valuable consideration, the receipt and sufficiency of which are acknowledged, the parties, intending to be bound hereby agree as follows:

1. The Project End Date listed on Page 1 of the Agreement is hereby deleted in its entirety and replaced with the following:

Project End Date:	December 31, 2026
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2. This Amendment will become a part of the Agreement on the Effective Date. All other terms and conditions in the Agreement will remain in full force and effect and be binding on the parties. This Amendment and the Agreement set forth the entire understanding between the parties as to the subject matters herein, and in the event there are any inconsistencies between the two documents, the terms of this Amendment will control.

[Signature Page Follows]

IN WITNESS WHEREOF, the duly authorized representatives of the parties have duly executed this Amendment as of the dates set forth below.

1648 Vine Street, LLC

Director of Development,
State of Ohio
Lydia L. Mihalik

By: Danny Klingler

By: _____

Name: 1648 Vine Street Manager LLC

Name: _____

Title: Managing Member, by Daniel Klingler

Title: _____

Date: 2.4.25

Date: _____