

PRESENTED BY

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NDA required to receive detailed Offering Memorandum. Contact Listing Agents.

Located in the heart of downtown Santa Barbara between Sola and Victoria Streets, **The Edgerly Portfolio** presents a rare investment opportunity. This offering includes nine (9) unique and meticulously maintained properties with 15 structures, located on five separate legal parcels, including seven (7) multi-tenant buildings, one (1) duplex and one (1) single-family residence. Please see page 6 for parcel and unit breakdown.

Currently operated by the Battistone Foundation, a Santa Barbara non-profit dedicated to providing low cost housing for economically disadvantaged senior citizens, the properties have been thoughtfully maintained for over five decades.

Various units feature modern amenities, including updated kitchens and bathrooms, private patios or balconies, and refreshed flooring and paint. Apartment floor plans range from studios with shared or private baths to 1-bedroom and 2-bedroom options. Additionally, the portfolio features a 4 bedroom + office / 3.5-bath single family residence and a duplex with 2-bed/1-bath bungalows.

This portfolio represents a rare opportunity to acquire a well-maintained collection of properties in a highly desirable downtown location, offering both versatility and long-term value.

Current rents are well below market due to current ownership running as a non-profit.

This listing is sold only as a portfolio; individual properties may not be sold separately.

#### \*Square footage to be verified by Buyer

The square footage should be independently verified by the Buyer. The Seller has made a good-faith effort to provide information from sources deemed reliable. However, the Seller strongly recommends that the Buyer conduct their own investigations to confirm all details.



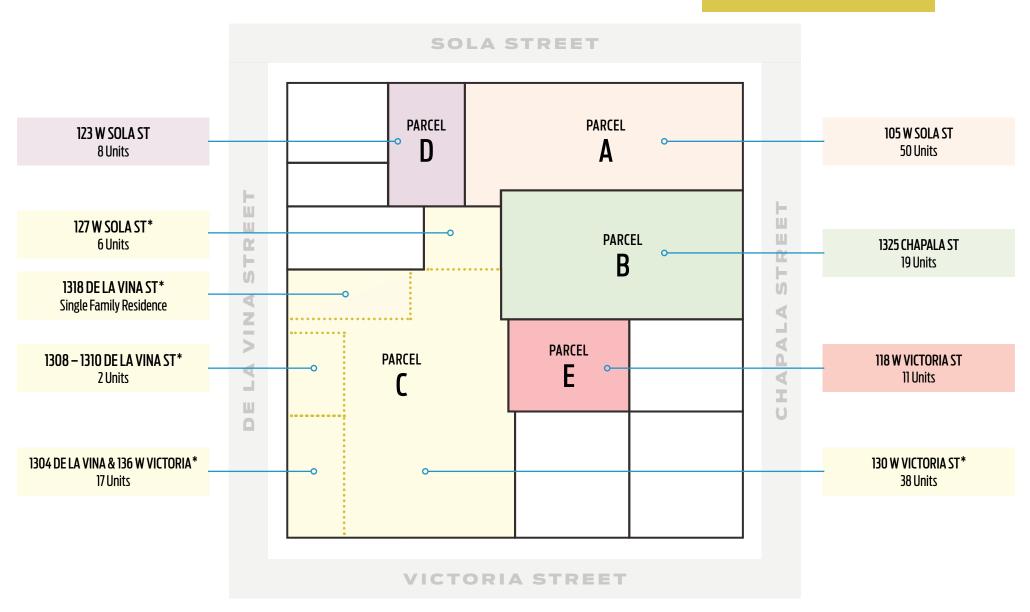
C-2



		UNITS			UNITS	1 //		UNITS	
1	105 W Sola St	50	4	118 W Victoria St	11	7	1304 De La Vina & 136 W Victoria	17	
2	1325 Chapala St	19	5	123 W Sola St	8	8	1318 De La Vina St	1	
3	130 W Victoria St	38	6	127 W Sola St	6	9	1308–1310 De La Vina St	2	

#### **PORTFOLIO PROPERTIES AT A GLANCE**

## 152 TOTAL UNITS ON 5 LEGAL PARCELS



<sup>\*</sup> Part of a single legal parcel



### **PORTFOLIO PROPERTIES AT A GLANCE**

# The Edge Selling



Property 1 105 W. Sola St. (The Edgerly Hotel)

50



Property 2
1325 Chapala St.
(The Cottages)

19



Property 3\*
130 W. Victoria St.
(The Arms)

38

±19,466 SF



Property 4 118 W. Victoria St. (The Annex)

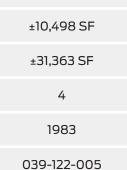


Property 5 123 W. Sola St. (Sola Buildings)

Building Size (RSF)
Lot Size
Buildings
Year Buili
APN

Units

50	
±34,283 SF	
±30,056 SF	
1	
1912	
039-122-004	



11	
±5,468 SF	
±11,326 SF	
2	
1958	
039-122-019	

8	
±3,644 SF	
±10,019 SF	
1	
1977	

039-122-017

<sup>\*</sup> Part of a single legal parcel

#### PORTFOLIO PROPERTIES AT A GLANCE



Property 6\*
127 W. Sola St.
(Sola Buildings)

6

±2,824 SF

±4,792 SF

1

1977

039-122-022



Property 7\*
1304 De La Vina St. &
136 W. Victoria St. (Victory)

17

±3,292 SF

±6,970 SF

2

1876 & 1927



Property 8\*
1318 De La Vina St.
(Single Family Home)

±3,004 SF

±6,098 SF

1

1932

039-122-014

**Property 9\*** 1308–1310 De La Vina St. (Duplex)

2

±1,688 SF

±4,792 SF

2

1916

039-122-013

TOTALS

152 ±84,167 SF ±146,798 SF

15

Units

Building Size (RSF)

Lot Size

Buildings

Year Built

APN

<sup>22 039-122-012 039

\*</sup> Part of a single legal parcel

















#### CONFIDENTIALITY AGREEMENT (P.1 OF 2)



Property Address: <u>APNs: 039-122-004; 039-122-005; 039-122-019; 039-122-020; 039-122-017; 039-122-022; 039-122-012; 039-122-013; 039-122-014</u> ("Property").

This Letter of Confidentiality, dated thisday of	2025, is being
provided to	_ ("Potential Buyer").
Please be advised that considering a possible sale of the Property with Radius (Real Estate acting as the authorized selling representation (Broker"). Seller and Broker have available for review cere concerning the Property which includes brochures, documented information, other materials, and information that may be writing, electronically or orally (collectively "Information be advised that neither the Seller nor Broker will make so Materials available to the Potential Buyer with regard to of the Property unless and until the Potential Buyer has ("Letter of Confidentiality") and thereby agrees to be becare prepared to provide the Informational Materials for the Consideration in connection with the possible sale of the Potential Buyer, subject to the conditions set forth below	ives (collectively, rtain information uments, financial pe disclosed in al Materials"). Please such Informational the contemplated sale executed this letter bund by its terms. We the Potential Buyer's e Property to the
	/ V .

- 1. All Informational Materials relating to the Property which may be furnished to the Potential Buyer by the Seller, Property Manager, or Broker shall continue to be the property of the Seller. The Informational Materials will be used by the Potential Buyer solely for the purpose of evaluating the possible acquisition of the Property and not for any purpose not related to the possible acquisition of the Property. In addition, The Informational Materials may not be copied or duplicated without the Seller's prior written consent and must be returned to the Seller and any copies of such Informational Materials destroyed within three (3) business days of Seller's request, or when the Potential Buyer declines to make an offer for the Property or terminates discussions or negotiations with respect to the Property.
- 2. The Potential Buyer will not make any Informational Materials available, or disclose any of the contents thereof, to any person, unless such person has been identified to the Seller in writing and the Seller has approved the furnishing of the Informational Materials or such disclosure to such person, and such person has entered into an agreement with the Seller, the provisions of which agreement shall be substantially the same as the provisions of this Letter of Confidentiality, provided however, that the Informational Materials and this Letter of Confidentiality may be disclosed to the Potential Buyer's partners, architects, planners, contractors, employees, legal counsel and institutional lenders ("Related Parties") who,

- in the Potential Buyer's best reasonable judgment, need to know such information for the purpose of evaluating the potential sale of the Property or any interest therein by the Potential Buyer. Such Related Parties shall be informed by the Potential Buyer of the confidential nature of the Informational Materials and shall be directed in writing by the Potential Buyer to keep all the Informational Materials strictly confidential in accordance with this Letter of Confidentiality. The Prospective Buyer shall be responsible for any violation of this provision by any Related Party.
- 3. Although we have endeavored to include in the Informational Materials information which we believe to be relevant to the purpose of your investigation, the Potential Buyer understands and acknowledges that Seller, Property Manager, and Broker make no representations or warranties as to the accuracy or completeness of the Informational Materials. The Potential Buyer further agrees and acknowledges that the information used in the preparation of the Informational Materials was furnished to the Seller, Property Manager and Broker by others and has not been independently verified by Seller, Property Manager, or Broker and is not guaranteed as to completeness or accuracy. The Potential Buyer agrees that the Seller, Property Manager, or Broker shall have no liability for any reason to the Potential Buyer or any of its representatives or Related Parties arising out of or resulting from the use of the Informational Materials by any person in connection with the sale of, or other investment by the Potential Buyer in the Property, whether or not consummated for any reason and Potential Buyer hereby expressly releases Seller, Property Manager and Broker from any such claims.
- 4. The Potential Buyer acknowledges that the Property has been offered for sale, subject to withdrawal from the market or rejection of any offer because of the terms thereof, or for any other reason whatsoever, without notice.
- 5. The obligation of Potential Buyer to not disclose and to keep confidential all Informational Materials does not include information: (a) that was already in the possession of Potential Buyer or any of its Related Parties at the time of delivery by Seller, Property Manager or Broker; (b) that is obtained by Potential Buyer or its Related Parties from a third person which, insofar as is known to Potential Buyer or its Related Parties, is not subject to any legal, contractual or fiduciary prohibition or obligation against disclosure; (c) which was or is independently developed by Potential Buyer or its Related Parties without utilizing the Information Materials or violating its confidentiality obligations hereunder; or (d) which was or becomes generally available to the public through no fault of Potential Buyer or its Related Parties.

#### CONFIDENTIALITY AGREEMENT (P.2 OF 2)

- 1. This Letter of Confidentiality and the obligations herein shall survive and continue in perpetuity.
- 2. This Letter of Confidentiality shall be governed by and construed in accordance with the laws of the State of California without reference to its Conflicts of Law provisions.
- 3. This Letter of Confidentiality contains the entire understanding between the parties with respect to the subject matter hereof, and may not be altered, varied, revised or amended, except by an instrument in writing signed by the parties subsequent to the date of this Letter of Confidentiality. The parties have not made any other agreement or representation with respect to such matters.
- 4. Potential Buyer acknowledges that damages may be inadequate compensation for breach of this Agreement and Seller shall be entitled to seek equitable relief and may restrain, by an injunction or similar remedy, any breach or threatened breach of this Agreement.
- 5. If the Potential Buyer is in agreement with the foregoing, please complete, sign and date the following and return this Letter of Confidentiality to the address shown below:



# RADIUS GROUP COMMERCIAL REAL ESTATE, INC. ATTN: STEVE GOLIS / ANETA JENSEN / JACK GILBERT

226 E. De La Guerra St. Suite 100 Santa Barbara CA 93101

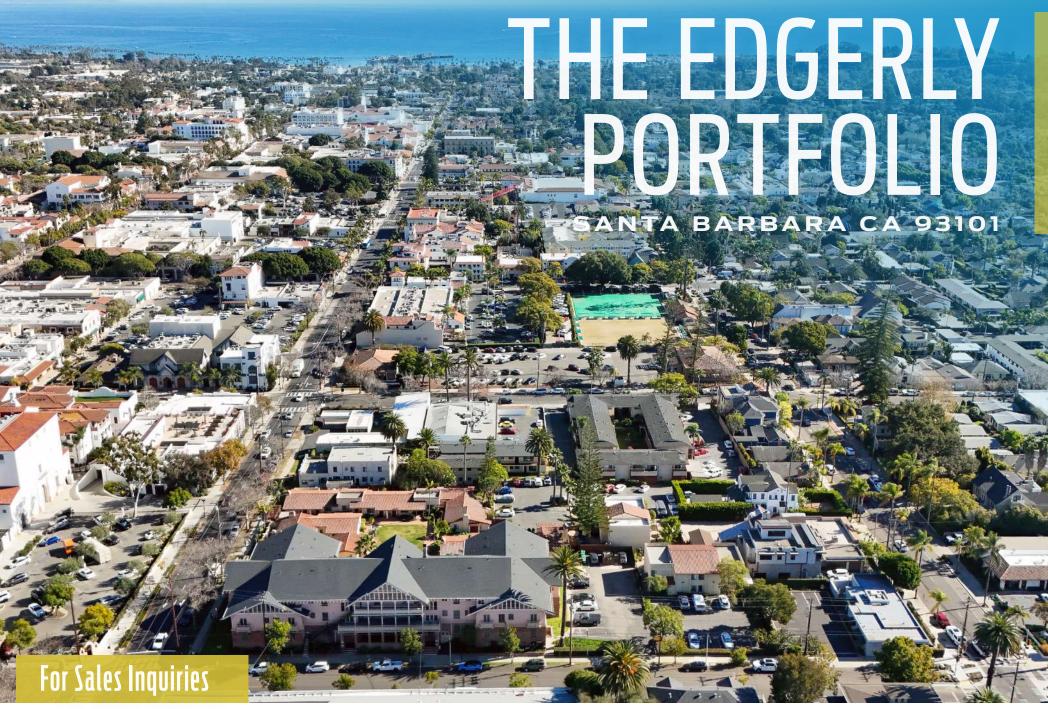
Tel: 805.879.9606 · 805.879.9624 · 805.728.5561

Email: sgolis@radiusgroup.com

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Potential Buyer:
By:
Print Name:
Company Name:
Email Address:
Phone Number:
Date:
Potential Buyer's Agent:
By:
Print Name:
Print Name:
Print Name:  Company Name:



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