



INDUSTRIAL CONDOS FOR SALE

4848 COLT STREET, UNITS 1 & 2 | VENTURA, CA 93003

JOHN OCHOA, SIOR

Principal 805.626.1208 jochoa@lee-re.com DRE# 00986604 CDANT HADDIO

Principal 805.626.1212 gharris@lee-re.com DRE# 01029619

PROPERTY DETAILS

Sales Price

Unit 1	\$525,000
Unit 2	\$510,000
Building Size	
Unit 1	1,077 SF
Unit 2	1,077 SF
Туре	Industrial
Zoning	MPD

- Features warehouse/storage space w/ one 12'9" roll-up door & office buildout
- Includes sprinklers, HVAC and ample onsite parking
- Easy access from US 101 Fwy and Hwy 126
- Monthly association dues are \$260 which includes water & trash
- Zoned MPD
- Units can be combined



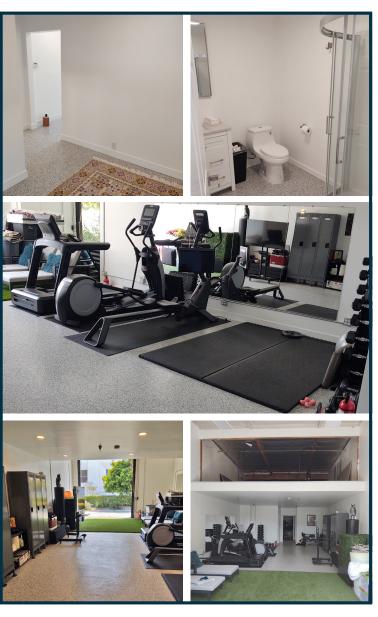




UNIT PHOTOS







UNIT 1 UNIT 2

LOCAL AMENITIES









www.lee-associates.com

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PROPOSED SBA 504 LOAN STRUCTURE



Eric R. Mandell VP, Senior Commercial Lender *Direct:* 805.300.0528 emandell@cdcloans.com

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SBA 504 Advantages

- 90% financing minimum 10% down payment
- No additional collateral the project assets being financed are used as collateral with no lien on residence necessary
- Fixed interest rate 20/25 years, fully amortized
- No maximum total project amount finance a project upwards of \$30 million
- Unlimited loans for manufacturer's projects a borrower can secure multiple 504 loans with no aggregated lending cap (up to \$5.5M max debenture for each project) if they are a manufacturer. If the project meets SBA's "green" standards the aggregate cap is \$16.5M

Free prequalification for any prospective borrower upon receipt of a complete financial package.

Use of Proceeds

Building Acquisition\$525,000Tenant Improvements\$0Equipment\$0TOTAL PROJECT COSTS\$525,000

Source of Funds	%	Amount	Rate	Maturity (years)	Collateral	Monthly Payment
BANK (estimated)	50.0%	\$262,500	7.50%	10 Fixed	1st Trust Deed	\$1,940
				25 Amortized		
SBA 504 LOAN	40.0%	\$210,000	6.20%	25 Fixed	2nd Trust Deed	\$1,450
				25 Amortized		
BORROWER	10.0%	\$52,500	Blended			
			6.78%			
TOTAL	100.0%	\$525,000				\$3,390

ESTIMATED FEES/RATES Lender: Varies depending upon lender (rate is estimated for this presentation).

SBA:
*SBA 504 origination fees are 2.15% of the SBA loan amount, plus a legal fee. These charges are financed within the loan.

** SBA 504 Regulatory Fees are incorporated into the monthly and annual debenture loan payments in this presentation.

Related Costs: Appraisal, environmental reports, and other soft costs can be financed or paid out of pocket for most projects.

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