







OFFERED BY KAUFMAN HAGAN COMMERCIAL REAL ESTATE:

RYAN FLOYD

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Junior Broker 303.859.0682 drew@khcommercial.com KAUFMAN HAGAN COMMERCIAL REAL ESTATE

DISCLOSURE & CONFIDENTIALITY AGREEMENT

Kaufman Hagan Commercial Real Estate ("KH") is providing an evaluation on the sale of the Portfolio located at 7135, 7145 & 7165 Alegre Cir, Fountain, CO 80817 ("Property").

Marketing Information and the contents, except such information that is a matter of public record or is provided in sources available to the public, are of a confidential nature. By accepting the Marketing Information, Recipient agrees that he or she will hold and treat it in the strictest confidence, that you will not disclose the Marketing Information or any of the contents to any other entity (except to outside advisors retained by you, if necessary, for your determination of whether or not to make a proposal and from whom you have obtained an agreement of confidentiality) without the prior written authorization of Owner or KH and that you will not use the Marketing Information or any of the contents in any fashion or manner detrimental to the interest of Owner.

The recipient further agrees that all information received in written form will be returned if the transaction does not fully consummate.

The recipient further agrees that this confidentiality agreement shall survive the consummation or lack of consummation of the transaction and shall be binding upon its agents, successors, and assigns and insures to the benefit of the Owner and its agents, successors and assigns.

The recipient further agrees to save and hold harmless KH, its agents, successors and assigns and the Owner and its agents, successors and assigns, from any such actions or cause of actions which may arise as a result of a violation of the provisions of this agreement.

These materials do not constitute an offer, but only a solicitation of interest with respect to a possible sale of the property, which the Owner may consider. Ownership reserves the right to withdraw the property from the market or to amend the terms of these materials at any time.

Upon execution of Listing Agreement, the Owner reserves the right to accept or reject any offers including full price offers, and further reserves the right to remove the property from the market at any time.

The enclosed information (and any supplemental materials provided to a prospective purchaser) has been obtained by sources believed reliable. While KH does not doubt its accuracy, we have not verified it and neither we nor the Owner make any guarantee, warranty or representation of any kind or nature about it. It is your responsibility to independently confirm its accuracy and completeness. Any projections, opinions, assumptions or estimates used are for example and do not represent past, current or future performance of the property. The value of this transaction to you depends on many considerations, including tax and other factors, which should be evaluated by you and your tax, financial and legal advisors. You and your advisors should conduct a careful and independent investigation of the property to determine to your satisfaction the suitability of the property and the quality of its tenancy for your records.

The Evaluation Material furnished to Principal will not be used by Principal for any purpose other than for evaluating a possible transaction involving the Property with the Principal. Owner agrees to pay a brokerage commission to KH only per separate agreement. KH represents the owner and does not allow any sub agency to any other broker. KH has no power or authority in any way to bind the Owner with respect to a transaction involving the Property and that the Owner shall in no way be bound or be deemed to have agreed to any transaction or the terms and conditions thereof until such time as the Owner has executed and delivered a written agreement with the Principal under terms and conditions that are acceptable to the Owner, in its sole and absolute discretion.







INLAND SEA PORTFOLIO - ALEGRE 7135, 7145 & 7165 ALEGRE CIR

The Inland Sea Portfolio presents an exceptional multifamily investment opportunity across two complementary submarkets within the greater Colorado Springs metro. The offering is made up of six contiguous properties totaling 24 units, providing investors with immediate operational efficiency, durable cash flow, and long-term value add potential. Located near key employment hubs, lifestyle amenities, and major city thoroughfares, the portfolio benefits from consistent tenant demand, solid in-place performance, and a proven operating history.

Located in a quiet, residential pocket of Fountain, the Alegre Portfolio features three well-maintained fourplexes along Alegre Circle. Directly east of Fort Carson and minutes from Downtown Fountain, this location provides quick access to I-25 and Mesa Ridge Parkway. Residents enjoy proximity to local shopping and dining options, quality schools, and recreational areas such as Fountain Creek Nature Center, Mesa Ridge retail corridor, and Willow Springs Pond.

The Alegre Portfolio features 12 two-bedroom units with functional floor plans that appeal to military and family tenant bases. Several units have received updated interiors with premium finishes, including LVP flooring, modern bathrooms, and stainless-steel appliances; the remaining units present value-add upside through further upgrades. Fenced-in yards provide private outdoor space and connected storage units allow for additional income opportunities.

The Alegre Portfolio represents a clean, stabilized investment with value-add potential, streamlined management capabilities, and a strong tenant demand. Investors have the option to acquire properties (a) individually, (b) as the three-property submarket portfolio, or (c) as part of the full Inland Sea package.



CONTACT FOR MORE INFO:

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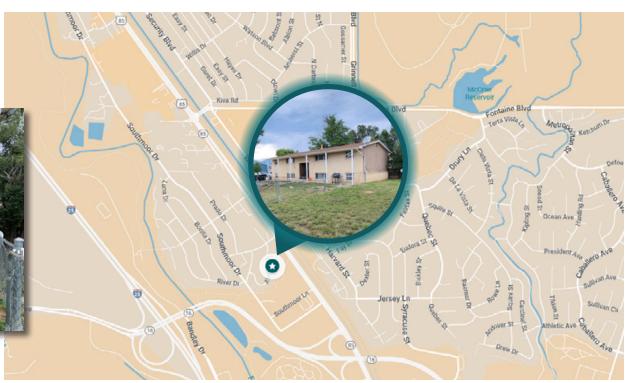


7135 ALEGRE CIRCLE

FOUNTAIN, CO 80817



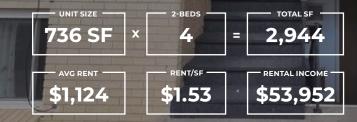
County	El Paso	
Year Built	1970	
# Buildings	1	
# Stories	2	
Total Units	4	
Construction	Wood Frame	
Roof Type	Pitched	
Gross Building SF	2,944	
Lot SF	9,202	
Parking	Surface 7 Spaces	
Cooling	Wall AC-Units	
Heating	Boiler	
Zoning	R-2	
Gas Electric	Master Individual	
Water/Sewer	Master	



PROPERTY HIGHLIGHTS

- Adjacent assets offer streamlined operations and management
- Clean, stabilized 2-bedroom property with strong tenant demand and value-add upside
- Quiet residential location around employment hubs and recreational amenities
- Well-maintained major systems and roof replacement within past 10 years

UNIT MIX



7135 ALEGRE CIR PHOTOS











Vinyl windows





COMMUNITY AMENITIES

- On-site coin-op laundry
- Shared fenced yard
- Pet-friendly property
- Storage units offer additional income opportunities





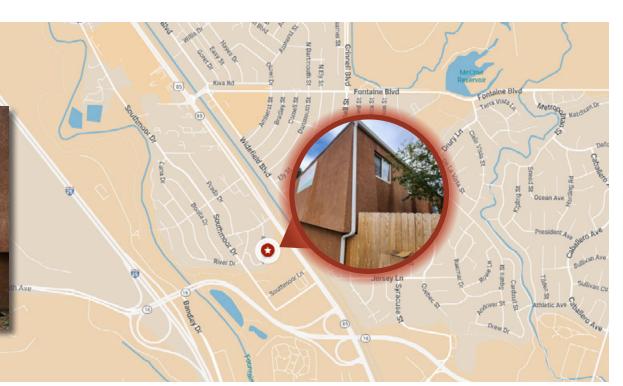


7145 ALEGRE CIRCLE

FOUNTAIN, CO 80817



El Paso	
1970	
1	
2	
4	
Wood Frame	
Pitched	
2,980	
9,202	
Surface 4 Spaces	
Wall AC-Units	
Boiler	
R-2	
Master Individual	
Master	



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- Well-maintained major systems & roof replacement within past 10 years

UNIT MIX

745 SF × 4 = 2,980

AVG RENT S125 \$1,125 \$1.51 \$54,000

7145 ALEGRE CIR PHOTOS









steel appliances, updated

• Installed ceiling fans

vanity

plan

• Premium cosmetic

• Ample storage space

upgrades





COMMUNITY AMENITIES

- On-site coin-op laundry
- Shared fenced yard
- Pet-friendly property
- Storage units offer additional income opportunities



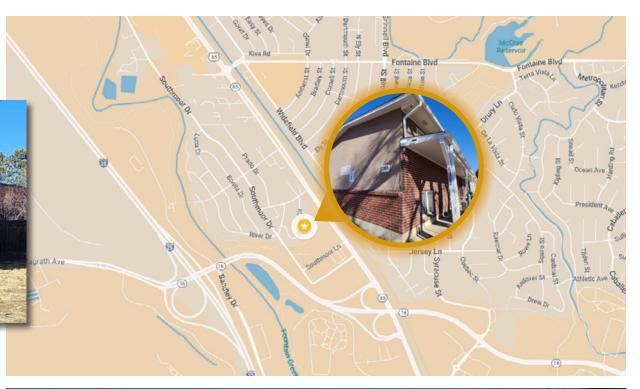


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PROPERTY HIGHLIGHTS

- Adjacent assets offer streamlined operations and management
- Clean, stabilized 2-bedroom property with strong tenant demand and value-add upside
- Quiet residential location around employment hubs and recreational amenities
- Well-maintained major systems and roof replacement within past 10 years

UNIT MIX



7165 ALEGRE CIR PHOTOS





- Functional, open floor plan
- Premium cosmetic upgrades
- LVP flooring, remodeled bathrooms, stainless-steel appliances, updated vanity
- Installed ceiling fans
- Ample storage space



















INLAND SEA PORTFOLIO - ALEGRE

7135, 7145 & 7165 ALEGRE CIR, FOUNTAIN, CO 80817

INVESTMENT CONCLUSIONS

Portfolio Price	\$1,680,000
Total Properties	3
Total Units	12
Price per Unit	\$140,000
Total GBA	8,868 SF
Price per SF	\$189.45
Cap Rate	6.82%
Proforma Cap Rate	7.37%

FINANCING

Loan to Value	65%
Loan Amount	\$1,092,000
Down Payment	\$588,000
Interest Rate	6.25%
Amortization	30 Years





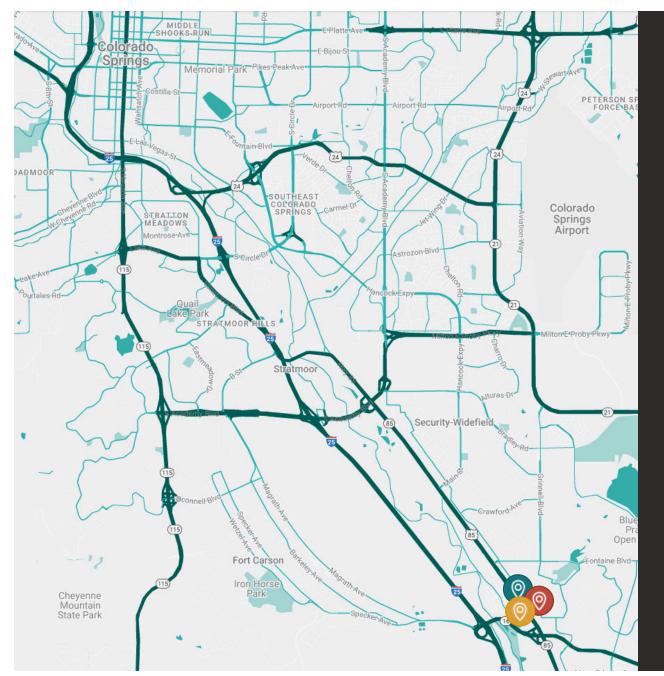


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LOCATION MAP & DEMOGRAPHICS



DEMOGRAPHICS

	1 MILE	3 MILES	5 MILES
2024 POPULATION	7,090	48,922	116,117
# OF HOUSEHOLDS	2,494	16,463	35,472
AVG HH INCOME	\$73,395	\$89,167	\$86,495

LOCATION HIGHLIGHTS

- Quiet residential neighborhood directly east of Fort Carson and minutes from Downtown Fountain
- Quick access to I-25 and Mesa Ridge Parkway
- Close proximity to Fountain Creek Nature Center, Mesa Ridge retail corridor, and Willow Springs Pond
- Surrounded by quality schools, grocery stores, and everyday conveniences
- 10 minutes from Loomis Portfolio and 20 minutes from Colorado Springs Airport



Colorado Springs was named the United States' most desirable place to live and placed third overall in the U.S. News & World Report's 2024-25 Best Places to Live ranking, which was released Tuesday.

"Our secret is out – Colorado Springs is indisputably one of the best places to live in our great country, and we are proud to again rank as one of the top cities in this reputable list by U.S. News & World Report," said Mayor Yemi Mobolade. "We celebrate this win and our collective efforts to create a community that we can all be proud of. And still, our work is not done. We embrace the opportunity to continue working together to make Colorado Springs the very best city for all residents. We are on a mission together to build an inclusive, culturally rich, economically prosperous, safe, and vibrant world class American city on a hill that shines brightly."

It's the fifth time in the last six years Colorado Springs ranked No. 1 as the most desirable place to live. This marks the seventh straight year Colorado Springs placed inside the top 10 of the "Best Places to Live" overall listing, as it moved up six spots after ranking ninth a year ago. Olympic City USA was one of two Colorado cities—and the top ranked city in the Centennial State—to place in the top 10.

U.S. News described Colorado Springs, framed by Pikes Peak – America's Mountain, as maintaining its small town feel despite being Colorado's second-largest city. Colorado Springs, according to the U.S. News data, offers lower costs on average within Colorado for health care, utilities and transportation. It also points to Colorado Springs' long-standing Olympic roots, serving as the home for Team USA and the U.S. Olympic and Paralympic Training Centers, as well as the U.S. Olympic and Paralympic Museum, which opened in 2020. The publication notes the myriad hiking and mountain biking opportunities, specifically calling out City parks and open spaces such as Garden of the Gods Park, Red Rock Canyon Open Space, North Cheyenne Cañon Park and Palmer Park, named for Colorado Springs' founder General William Jackson Palmer.

This year's list evaluated 150 of the country's top cities based on how well they meet Americans' living expectations, with measures including value, job market, desirability and quality of life.

"Deciding where to live is a significant decision many people make based on a number of factors that mean most to them," said Erika Giovanetti, loans expert and reporter, U.S. News & World Report. "The Best Places to Live rankings identify cities that are most likely to meet the wants and needs of those considering where to call home next."

The four measures factored into this year's ranking were weighted in part based on a public survey of thousands of individuals throughout the U.S. to find out what qualities they consider important in a place to live. The methodology also factors in data from the National Weather Service, Federal Emergency Management Agency (FEMA), U.S. Census Bureau, the FBI, Sharecare (Nasdaq: SHCR), the Bureau of Labor Statistics and the U.S. News rankings of the Best High Schools and Best Hospitals.

For more information on Best Places to Live, explore Facebook and X (formerly Twitter) using #BestPlacesToLive.

RETAIL & AREA MAP





#3 BEST PLACES TO LIVE IN THE U.S.

(U.S. NEWS & WORLD REPORT, 2024)

#1 HOUSING MARKET

(REALTOR.COM, 2025)

#5 BEST PERFORMING CITY

(MILKEN INSTITUTE, 2025)

#9 BEST PLACE TO LIVE IN THE U.S.

(U.S. NEWS & WORLD REPORT, 2023)

8/10 FOR OVERALL LIVABILITY

(LIVABILITY, 2024)

#13 MOST EDUCATED CITY IN AMERICA

(WALLETHUB, 2019)

TOP 25 BEST REAL ESTATE MARKET

(WALLETHUB, 2024)

#13 "52 PLACES TO VISIT"

(NEW YORK TIMES, 2020)

#94 BEST PLACE TO RETIRE

(U.S. NEWS & WORLD REPORT 2024)



COLORADO SPRINGS 2025 ECONOMIC OVERVIEW

Colorado Springs, a burgeoning region set to become the largest city in Colorado, strategically charts its economic course for present and future success. The city's proactive economic development plan focuses on capitalizing on opportunity zones, fostering high-quality job growth, and attracting new primary employers. A key influencer in the region is the strong military presence, with bases like Fort Carson and Peterson Air Force Base shaping both culture and economy.

The city's diverse economic landscape spans aerospace & defense, cybersecurity, manufacturing, and sports, creating a robust ecosystem for business success. Supported by state and local incentives, Colorado Springs prioritizes innovation. As the city grows, it continues to attract companies and professionals seeking affordability, industry ingenuity, and a top-tier workforce. Recognized for its pro-business environment, Colorado Springs consistently earns accolades, ranking high on lists by U.S. News & World Report and the Site Selectors Guild.

The city's workforce, characterized by high confidence in job security and career outlook, reflects a population with diverse skills. With a substantial portion holding at least a bachelor's degree and a focus on training centers and certified institutions, Colorado Springs is poised to be a hub of innovation, from manufacturing to med-tech, meeting the demands of a dynamic and evolving job market.

COLORADO SPRINGS EMPLOYERS

Colorado Springs boasts a diverse employment landscape driven by a mix of sectors contributing to its economic vibrancy. The city's largest employers reflect a blend of military, education, healthcare, and aerospace industries. Major military installations like Fort Carson and Peterson Air Force Base play pivotal roles, alongside educational institutions such as the University of Colorado Colorado Springs (UCCS) and Pikes Peak Community College.

The aerospace and defense sector thrives with the presence of industry giants like Lockheed Martin and Honeywell. Healthcare is well-served by institutions like Memorial Hospital. These varied industries collectively shape Colorado Springs into a dynamic hub, fostering job opportunities and economic resilience.

Colorado ranked No. 9 on Forbes' Best States for Business.

Fortune 500 Companies That Call Colorado Home:

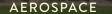
- Arrow Electronics
 - DISH Network
 - Qurate Retail
- Ball
- D-V:+-

- FV
- Newmont
- Liberty Media
- DCP Midstream
- Ovintiv

KEY INDUSTRIES

FROM AEROSPACE TO THE OUTDOORS

The city is a major hub for aerospace and defense, with numerous military installations and companies involved in defense and space technology. Technology is also a significant sector, with a growing number of IT and cybersecurity firms. Tourism is a major economic driver, with over 20 million visitors annually. Healthcare is another important industry, as well as manufacturing and outdoor recreation.

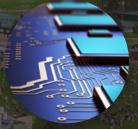


TECHNOLOGY

TOURISM



HEALTHCARE



MANUFACTURING



OUTDOOR RECREATION









AN EVER-CHANGING SKYLINE

Downtown's long-stated goal to become a true mixed-use neighborhood by supporting and incentivizing multifamily development has reaped rewards: Roughly half of all current and announced investment in the city center is going toward new multifamily projects that promise to add thousands of new residents in the near term. And, of course, those new residents will drive demand for new work spaces, dining and shopping opportunities, and more resident-serving amenities.

The over \$2 billion in investment, which includes announced projects, still represents only a fraction of anticipated development in Downtown over the next decade — with multiacre projects in Park Union and the East End in conceptual phases, as well as other individual projects that will easily double the tracked investment anticipated into the heart of the city in the years ahead.



Why Downtown Colorado Springs?









Diverse workforce

Room to grow

onnected

Strong market

COLORADO SPRINGS ON TRACK TO OUTPACE DENVER

MIGRATION TO COLORADO SPRINGS IS EXPECTED TO SURPASS DENVER IN THE NEXT 2-3 YEARS, AND LOCAL LEGISLATION IS FAR MORE FAVORABLE TO LANDLORDS, WITH NO RENTAL INSPECTIONS OR LICENSING REQUIRED.

COLORADO SPRINGS' FUTURE IS FILLED WITH POTENTIAL

Colorado Springs is shedding its reputation as a quiet, conservative military town and transforming into a destination for young and educated newcomers.

Why it matters: The state's second biggest city, nestled at the edge of Pikes Peak, is stepping out from Denver's shadow and making a name for itself nationally thanks to its strong job market and access to the outdoors.

State of play: With a growing and diversifying population, the fabric of the community is changing — from its cost of housing to the way people vote.

The shift is also spurring major developments, including an 8,000-seat amphitheater, medical center, over \$2 billion in downtown investments and a citywide fiber-optic network.

What they're saying: "In the past, most people moved here for jobs. Now, it has become a city where more people are moving here because they want to," Amie Streater, real estate adviser and owner of Engel & Völkers Colorado Springs, told the Wall Street Journal.

By the numbers: The population of Colorado Springs has spiked 69% from 1992 to the estimated 2022 population of about 506,000, city documents show, with much of the recent growth driven by young adults.

In the last five years, El Paso County grew 6.5% — making it the most populous county in Colorado.

The Springs is expected to surpass Denver's population by 2050, state projections show.

Of note: Colorado Springs was named one of the top 10 places to live in the U.S. in 2022-23. And the Milken Institute listed it as one of the "bestperforming," large U.S. cities for its job growth and economic stability.

The other side: Rapid growth is pushing local leaders to address the associated challenges, including a lack of affordable housing.

The median rent in Colorado Springs soared 38% in the last four years, CPR reports, and experts say wages and housing construction haven't kept up.

Meanwhile, the area still lacks diversity (77% of the population is white) and skews older, leading to a patchwork of contrasting cultural and social customs citywide.

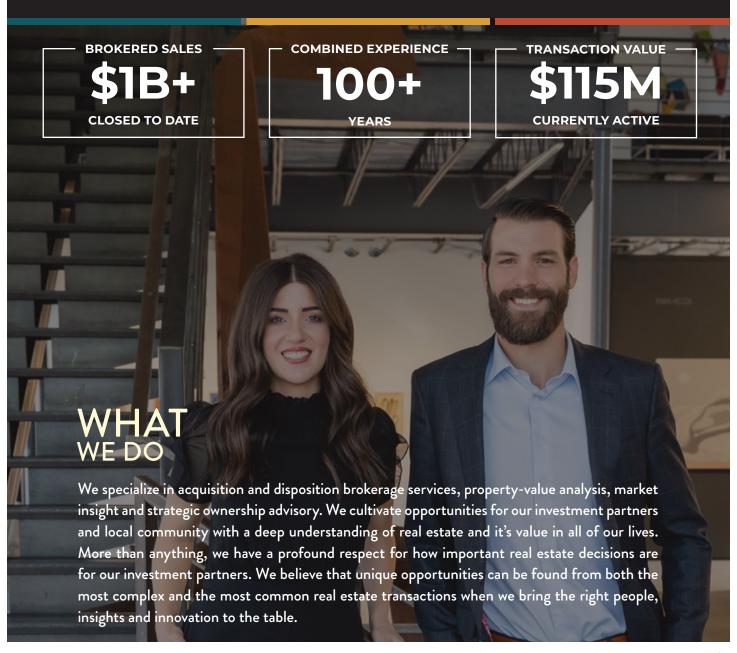
The big picture: Colorado Springs remains overwhelmingly conservative — with nearly double the amount of Republicans registered to vote as Democrats — but its signature as a city dominated by military bases and megachurches is fading as new industries, like tech, take off in the remotework era.

What to watch: With 47% of local voters now registering as unaffiliated, according to the El Paso County county clerk's office, the city once dubbed "The Evangelical Vatican" appears to be headed in a more moderate direction.

Source: Alayna Alvarez, Axios Denver News, 2022



Kaufman Hagan is a Denver-based commercial real estate brokerage built by various industry leaders to create unique, high-value services for our investment partners and our brokers.





WHO WE ARE

Kaufman Hagan is a commercial real estate brokerage built by various industry leaders to create unique, high-value services for our investment partners and our brokers. Together, our team's unique perspective and high-tech approach enables our ability to unlock the potential of real estate and create meaningful impact. Our success is measured by the lasting relationships and trust built with our lifelong investment partners.

WHAT WE ARE NOT

Egos in suits. We are not unappreciative, commission-focused brokers with limited or single-deal focused mindsets. We do not take shortcuts, skip over details or take the easy way out.



EMPATHY

We recognize that buying or selling an investment property is more than a transaction. We listen more than we talk. We see things from their perspective. We empower our clients with empathy-driven solutions to navigate their real estate journey with care and understanding.

TEAM MENTALITY

We value championships over MVP's. We collaborate openly and vulnerably every day and we view our clients as our investment partners.

DISPROPORTIONATE VALUE

We provide more value than what is provided by other brokers in our market. We will give you more than you pay for. We acknowledge real estate as a dynamic value exchange and prioritize meeting all parties' needs comprehensively.

PERSEVERANCE & PASSION

We pursue long-term success. We navigate through short-term market fluctuations with a long-term mindset.

TANGIBLE RESULTS

We do not confuse activity with achievement. We provide more than just promises. We are driven by results and motivated by success by delivering measurable outcomes, turning our client's real estate goals into tangible achievements.

ELITE PERFORMANCE

We've flipped the standard org chart. Our leaders are fully integrated in day to day operations, supporting and encouraging our team from the ground up, acting as a foundation for growth.

Ryan Floyd

BROKER

Ryan is a seasoned real estate broker well-versed in transactions across all commercial asset classes. Ryan has a proven track record of transforming "one off" investors into multi-transaction clients and quickly growing market share from scratch.

He excels in developing processes and systems that streamline dealmaking, even crafting a top-notch CRM for real estate professionals to optimize every facet of their business. With an impressive portfolio of 550+ end-to-end transactions, Ryan consistently ensures a smooth and efficient process for clients.

Ryan is the father of three teenage boys and enjoys coaching in their many sporting events on his busy weekends.



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Drew Madayag

JUNIOR BROKER

Drew Madayag is a Colorado native and Junior Broker at Kaufman Hagan Commercial Real Estate. Drew earned his B.S.B.A. degree from the University of Colorado Boulder with a dual emphasis in real estate and finance. Drew's background centers on building relationships, creating opportunities, and leveraging emerging trends to deliver lasting value for clients.

Before joining KH, Drew worked in Tokyo, Japan as a financial analyst intern, where he hosted a global startup event and partnered with Al startups to explore innovations in real estate. He also was deeply engaged in CU's real estate community, organizing the Etkins Al in Real Estate symposium featuring an Inman Al Award winner, and participating in the Real Estate Center's Fellowship.

Drew combines his team-player mentality with deep market knowledge and strategic insight to provide tailored solutions. He ensures a smooth and efficient experience for clients throughout the commercial real estate process.

Outside of real estate, Drew was a part of the CU Boulder Club Golf team and Copper Mountain Ski Patrol. He maintains a lifelong passion for sports and enjoys spending time with friends and family.



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