137 N RIVER BLVD SEVIERVILLE, TN



RETAIL/HOTEL TRACT AVAILABLE

Property Information

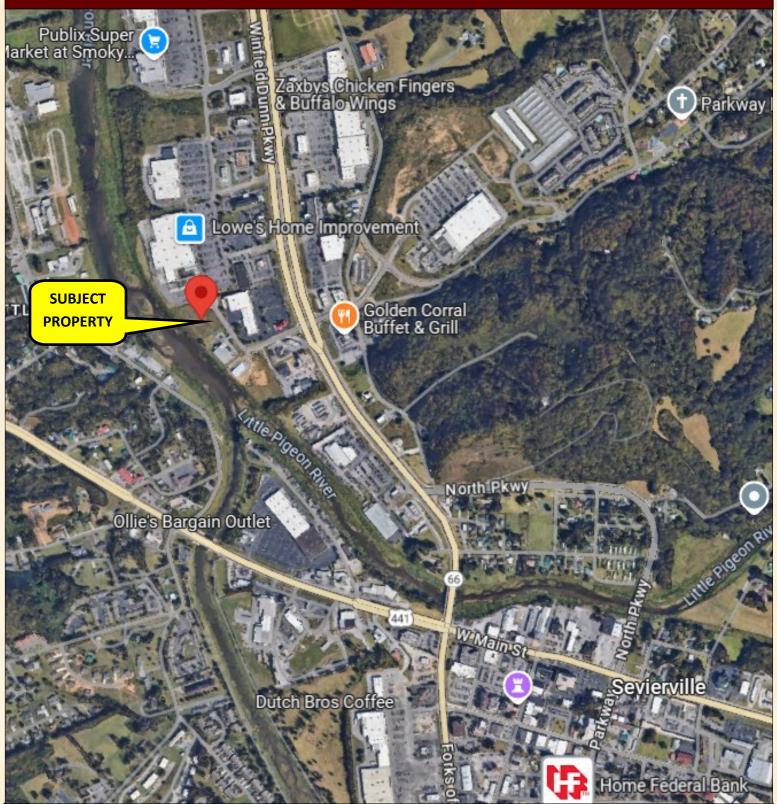
- ♦ +/- 2.04 Acres
- Call for pricing
- ♦ Located off Winfield Dunn Pkwy at the entrance to Pigeon Forge and Gatlinburg, and in a tourism area that sees an average of over 13 million visitors annually
- Full set of hotel plans in place with Franchisor approval for an IAG Staybridge Suites
- AC Zoning
- Traffic Count: 55,547 Winfield Dunn Parkway; 40,422 Main Street/US-441
- Retail Nearby: Lowe's, Kroger, Golden Corral, Cracker Barrel, Aldi, Hobby Lobby, Ulta, Ross

◆ Demographics:	3-Mile	<u>5-Mile</u>	<u> 10-Mile</u>
Population:	14,319	28,873	82,310
Avg Household Income:	\$63,505	\$68.191	\$80.380

Oliver Smith, IV

7216 Wellington Drive, Suite One Knoxville, Tennessee 37919 Office: (865) 584-2000

Regional Map



Oliver Smith, IV

7216 Wellington Drive, Suite One Knoxville, Tennessee 37919 Office: (865) 584-2000

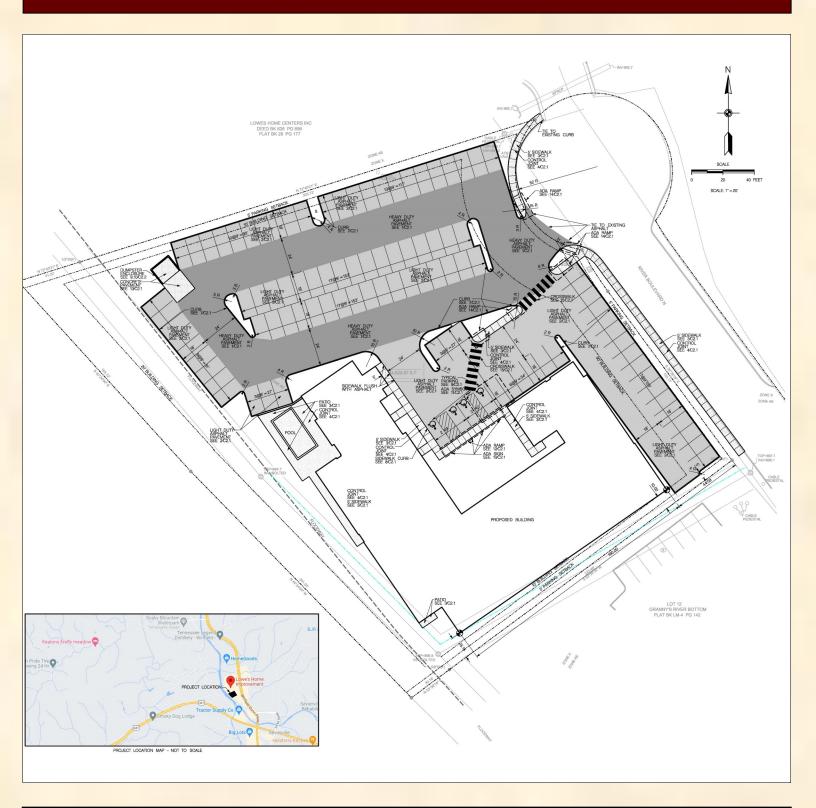
Trade Area Aerial



Oliver Smith, IV

7216 Wellington Drive, Suite One Knoxville, Tennessee 37919 Office: (865) 584-2000

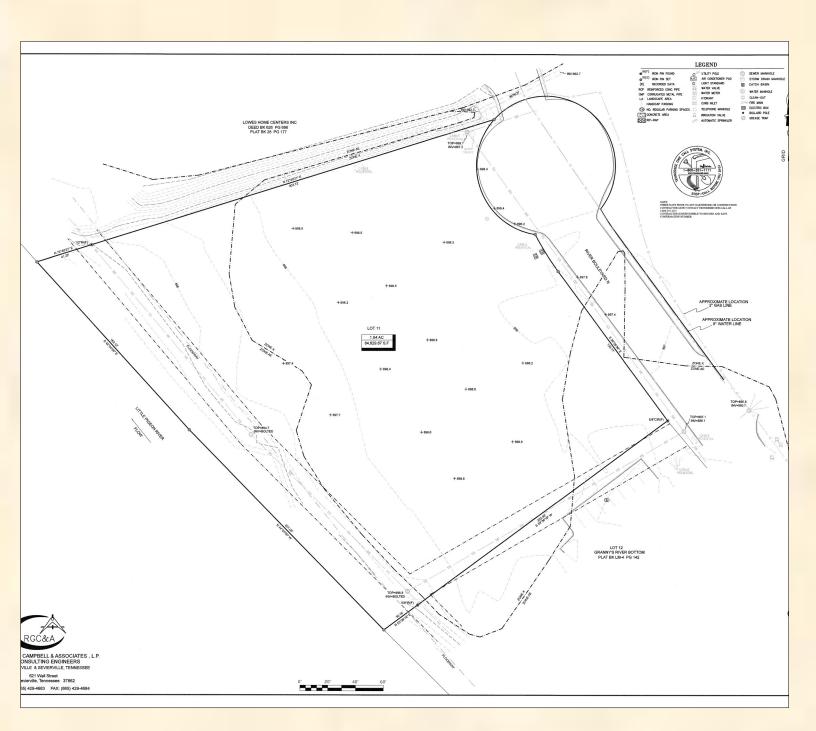
Site Plan



Oliver Smith, IV

7216 Wellington Drive, Suite One Knoxville, Tennessee 37919 Office: (865) 584-2000

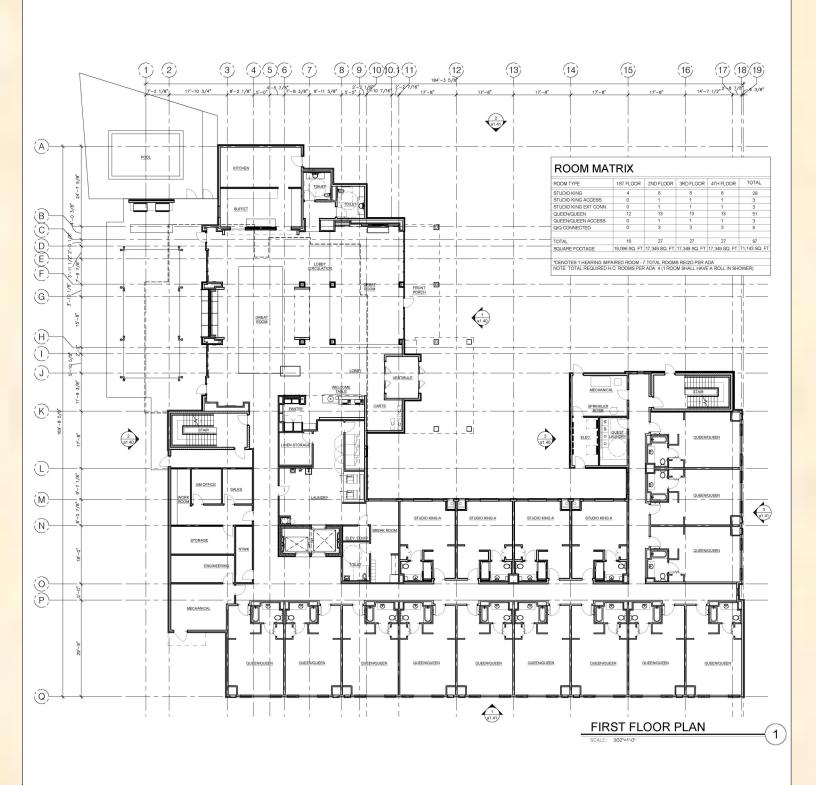
Survey



Oliver Smith, IV

7216 Wellington Drive, Suite One
Knoxville, Tennessee 37919
Office: (865) 584-2000
Email: oliversmith@oliversmithrealty.com

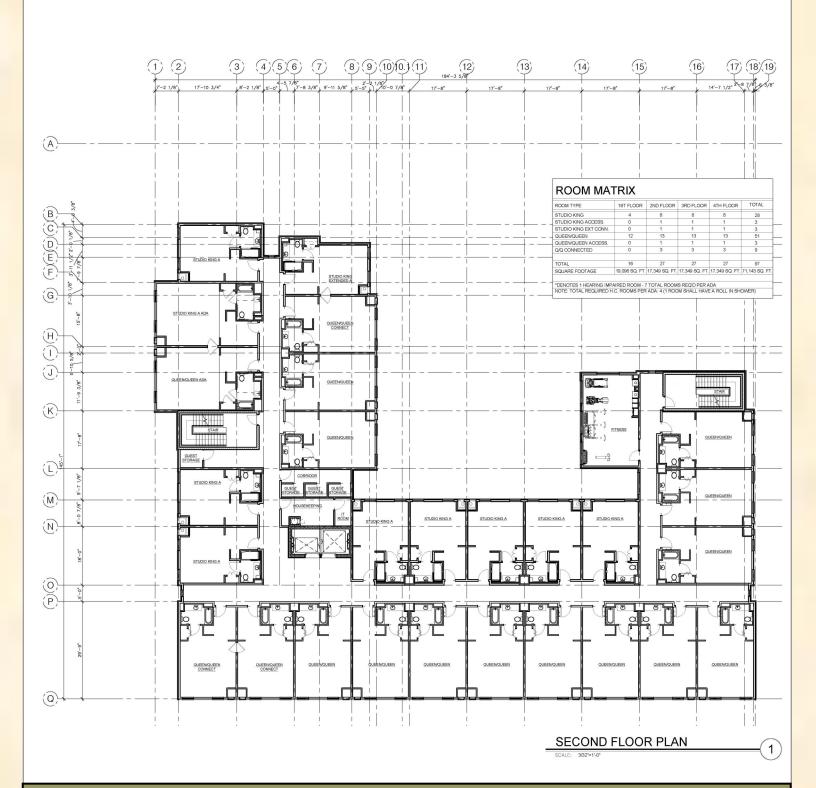
Concept Floor Plans



Oliver Smith, IV

7216 Wellington Drive, Suite One
Knoxville, Tennessee 37919
Office: (865) 584-2000
Email: oliversmith@oliversmithrealty.com

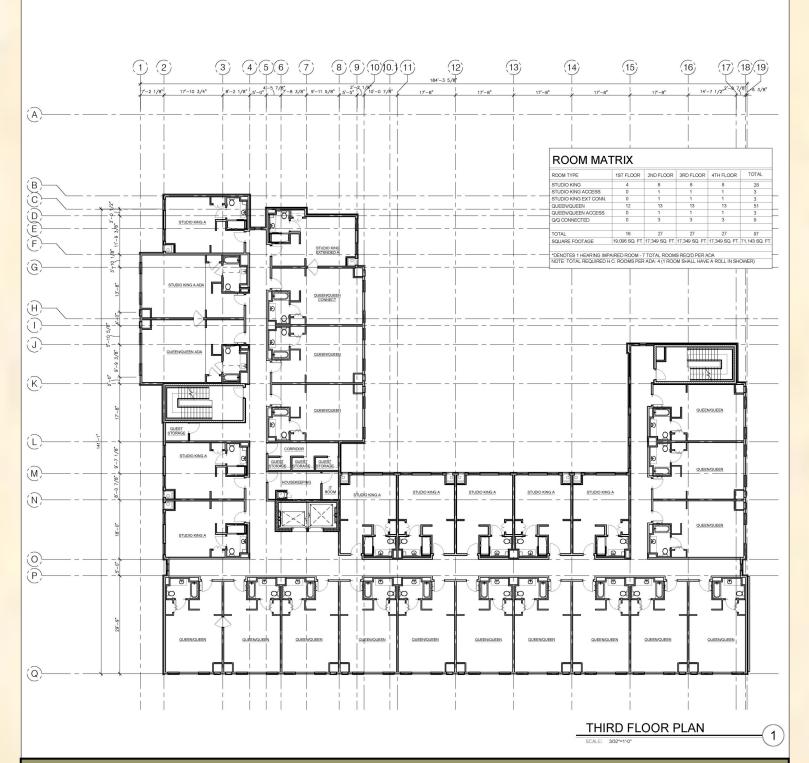
Concept Floor Plans



Oliver Smith, IV

7216 Wellington Drive, Suite One Knoxville, Tennessee 37919 Office: (865) 584-2000

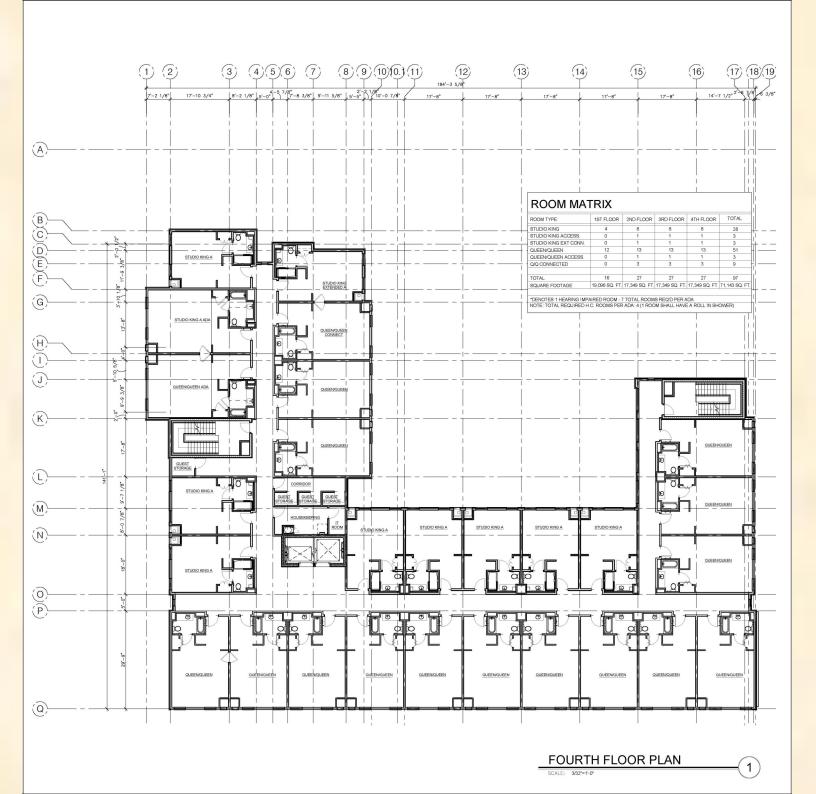
Concept Floor Plans



Oliver Smith, IV

7216 Wellington Drive, Suite One Knoxville, Tennessee 37919 Office: (865) 584-2000

Concept Floor Plans



Oliver Smith, IV

7216 Wellington Drive, Suite One Knoxville, Tennessee 37919 Office: (865) 584-2000

Concept Elevations



EXTERIOR ELEVATION

SCALE: 3/32"=1"-0"



EXTERIOR ELEVATION - FRONT

SCALE: 3/32"=1'-0"

Oliver Smith, IV

7216 Wellington Drive, Suite One Knoxville, Tennessee 37919 Office: (865) 584-2000

Email: oliversmith@oliversmithrealty.com

1

2

Zoning

SEVIERVILLE ZONING CODE

TABLE 3.1 USES PERMITTED BY DISTI	DICT														
TABLE 3.1 USES FERMITTED BY DISTI	NIGI														
Permitted	+					-						-			
Permitted on Revie	2101														
Special Exception	244														
- Not Permitted		1.00		LUBB				100			701	177			
Trock of this cod.	AR A-R	LDR R-1	MUK R-2	HDR R-3	TC		0-3 0-3	AC C-4	IN M-1	HRO	TCL C-5	VA V-1	MPD		
	AC IX	13. 1		11 0			-		141. 1		0 0		ш	-	
Agriculture														-	
Agriculture Tourism Activity						_	_				Ц	_	-	-	
Customary General Farming							-		_			_		-	
Winery									ш		u	ш		_	
Residential															
Boarding and Rooming Houses															
Live/Work Unit															
Mobile Home Park															
Multifamily															
Single Family					•										
Two Family												•			
Upper Floor Housing													П		
Institutional															
Community & Civic Association Uses					•	-							-		
Government								100							
Hospital															
Library															
Medical Clinics (Specified)															
Museum or Art Gallery								-							
Nursing Home															
Park, Public								-							
Religious Assembly						•									
School															
Industrial															
Any industry which does not cause injurious or obnoxious									_						
noise, fire hazards or other objec-															
tionable conditions														-	
Large Distillery									•						
Mining/Extraction															
Lodging															
Bed and Breakfast Homestay										Ш					
Bed and Breakfast Inn											П				

Oliver Smith, IV

7216 Wellington Drive, Suite One Knoxville, Tennessee 37919

Office: (865) 584-2000

Zoning

TABLE 3.1 USES PERM	ALTED DV DICTOLO															
TABLE 3.1 USES PERM	ALTTED DV DICTOLO															
	TABLE 3.1 USES PERMITTED BY DISTRICT															
■ Pi	ermitted															
	ermitted on Review															
	pecial Exception															
	ot Permitted	4.0	LDD	MDD	LUDD			-		151		TOL	1/4			
		AR A-R	LDR R-1	R-2	HDR R-3	TC	NC C-2	C-3	AC C-4	IN M-1	HRO	TCL C-5	VA V-1	MPD		
Hotel, Motel - With Am	usement															
Hotel, Motel - Without	Amusement									-						
Recreational Vehicle Park	ark/Travel Trailer							٠					•	•		
Recreational Vehicle P	arking for															
Tourist occupying other modations within a Dev Short-Term Rental Unit	r ACCOM- relonment															
Short-Term Rental Unit	t					•		_				П				
Office																
Cabin Rental Office												n				
Doctor/Dentist Office								ī	Ť	Ħ		H		П		
HARACTOR HARACTOR HARACTOR								÷	÷	H	П	H				
Professional Offices	11								_	_		س	-			
Recreation and Enter Outdoor Entertainment	tainment (44 Feet							-	-			П				
and Under) Outdoor Entertainment Feet)	(Over 44							٦								
Places of Amusement -	- Indoor								_		1	П				
Special Assembly Venu	ie.							-								
Special Assembly Venu Tennis Clubs, Country (other similar uses	Clubs, &				•		•	•								
Retail and Personal Ser	rvice															
Automobile and Mobile	Home Sales							-								
Day Care Center									-							
Day Care (TC)																
Farmer's Market																
Financial Services						•	•									
Funeral Home						•										
Gasoline Stations																
Pawn Shops																
Personal Services																
Psychic & Palm Readin	ng Activities								ш							
Restaurant With Drive- Restaurant Without Dri Drive-Through	-Through						•	•				E	•	Ē		
Retail Distilleries												Ħ				
Retail Stores								_	÷			H		H		

Oliver Smith, IV

7216 Wellington Drive, Suite One Knoxville, Tennessee 37919

Office: (865) 584-2000

Zoning

SEVIERVILLE ZONING CODE

															_	_
TABLE 3.1 USES F	PERMITTED BY DISTRIC	CT														
	Permitted															
	A CONTRACTOR OF THE PROPERTY O															
•	Permitted on Review															
•	Special Exception Not Permitted															
-	Not refinited	AR A-R	LDR R-1	MDR R-2	HDR R-3	TC		C-3	AC C-4	IN M-1	HRO	TCL C-5	VA V-1	MPD		
Retail Wineries									-							
Sexually Oriented I Commercial Activi	Business & ties								-							
Shopping Centers																
Small Distilleries																
Studios for Work a	nd/or Teaching								-							
Tattoo Businesses									- 11					-		
Urgent Care																
Support Service																
Support Service Automobile Repair Similar Operations Communication An	Garage and								-							
Communication An	itennas & row-				П							П				
Construction Servi	ces/Office															
Public or Quasi-Pu												П				
Terminals	DITO O CITATOO															
Warehouses/Stora	oe Facilities															
Wholesale Busines	301									П						
Wireless Telecomn Facilities (TC)	nunication					•										
Accessory																
Caretaker Quarter:	S															
Customary Access																
Customary Home (
Home Occupation						•										
Storage Yards & B									-							
Temporary and Mis																
Construction Traile	er or Sales Office								ш							
Person selling fres grown in Sevier Co Christmas trees, in subject to spoilage	h produce unty; or fresh ı season, and			•			-	•		•			•	•		
Planned Unit Deve																
Special and Seasor																
Tents for Assembly																

Oliver Smith, IV

7216 Wellington Drive, Suite One

Knoxville, Tennessee 37919 Office: (865) 584-2000

Demographics



EASI Updated Site Selection Reports & Analysis Executive Summary

Address: 137 N River Blvd Sevierville TN

Latitude: 35° : 52′ : 34" Longitude: -83° : 34′ : 27"





2,237 2 4,251 2 4,319 2	19,478 24,367 28,701 28,873 29,421 0.60 1.90	57,344 72,678 80,744 82,310 84,075 1.94 2.14
2,237 2 4,251 2 4,319 2 4,590 2	24,367 28,701 28,873 29,421 0.60	72,678 80,744 82,310 84,075 1.94
4,251 2 4,319 2 4,590 2	28,701 28,873 29,421 0.60	80,744 82,310 84,075 1.94
4,319 2 4,590 2 0.48	28,873 29,421 0.60	82,310 84,075 1.94
4,590 2 0.48	29,421 0.60	84,075 1.94
0.48	0.60	1.94
1.89	1.90	2.14
4,808	8,074	22,662
4,921	9,662	28,132
5,910 :	11,576	32,067
5,945	11,628	32,600
6,016	11,765	33,087
0.59	0.45	1.66
1.19	1.18	1.49
41.1	40.7	43.4
7,323	14,462	41,355
6,996	14,411	40,955
490.9	426.3	295.2
0,943 :	19,725	37,752
3,376	9,148	44,558
	5,945 6,016 0.59 1.19 41.1 7,323 6,996 490.9	4,921 9,662 5,910 11,576 5,945 11,628 6,016 11,765 0.59 0.45 1.19 1.18 41.1 40.7 7,323 14,462 6,996 14,411 490.9 426.3 0,943 19,725

Oliver Smith, IV

7216 Wellington Drive, Suite One

Knoxville, Tennessee 37919

Office: (865) 584-2000

Demographics

GENERAL HOUSEHOLD CHARACTERISTICS			
Households (1/1/2024)	5,945	11,628	32,600
Families	3,389	7,506	22,526
Non-Family Households	2,556	4,122	10,074
Average Size of Household	2.35	2.45	2.51
Median Age of Householder	54.6	54.2	55.6
Median Value Owner Occupied (\$)	219,427	232,307	242,806
Median Rent (\$)	850	809	824
Median Vehicles Per Household	2.2	2.3	2.5
GENERAL HOUSING CHARACTERISTICS			
Housing, Units	7,390	14,007	40,795
Housing, Owner Occupied	2,739	6,693	22,790
Housing, Renter Occupied	3,206	4,935	9,810
Housing, Vacant	1,445	2,379	8,195
POPULATION BY RACE			
White Alone	10,076	22,300	69,248
Black Alone	293	414	866
Asian Alone	309	585	1,176
American Indian and Alaska Native Alone	102	158	405
Other Race Alone	1,978	2,834	4,599
Two or More Races	1,561	2,582	6,016
POPULATION BY ETHNICITY			
Hispanic	3,300	4,803	8,215
White Non-Hispanic	9,257	20,976	66,570
GENERAL INCOME CHARACTERISTICS			
Total Personal Income (\$)	386,140,663	802,928,516	2,631,934,833
Total Household Income (\$)	377,538,464	792,928,556	2,620,399,215
Median Household Income (\$)	44,001	48,675	58,775
Average Household Income (\$)	63,505	68,191	80,380
Per Capita Income (\$)	26,967	27,809	31,976
RETAIL SALES			
Total Retail Sales (including Food Services) (\$)	614,323	1,139,636	3,209,704
CONSUMER EXPENDITURES			
Total Annual Expenditures (\$000)	371,394.5	755,407.8	2,223,167.4
EMPLOYMENT BY PLACE OF BUSINESS			
Employees, Total (by Place of Work)	7,588	11,949	34,684
Establishments, Total (by Place of Work)	505	847	2,185
5.00 OULUM 07			
EASI QUALITY OF LIFE	465	407	40.
EASI Quality of Life Index (US Avg=100)	102	102	104
EASI Total Crime Index (US Avg=100; A=High)	143	115	94
EASI Weather Index (US Avg=100) BLOCK GROUP COUNT	106	106	106
BLOCK GROUP COUNT	10	18	52

Oliver Smith, IV

7216 Wellington Drive, Suite One

Knoxville, Tennessee 37919 Office: (865) 584-2000

Disclosure

This is a confidential Memorandum intended solely for your limited use and benefit in determining whether you desire to express further interest in the acquisition of the Property. The information contained in the following Memorandum is proprietary and strictly confidential. It is intended to be reviewed only by the party receiving it from Oliver Smith Realty & Development Company Inc. and should not be made available to any other person or entity without the written consent of Oliver Smith Realty & Development Co. Inc. This Memorandum has been prepared to provide summary, unverified information to prospective purchasers, and to establish only a preliminary level of interest in the subject property. The information contained herein is not a substitute for a thorough due diligence investigation. All financial projections and information are provided for general reference purposes only and are based on assumptions relating to the general economy, market conditions, competition and other factors beyond the control of the Owner and Oliver Smith Realty & Development Co. Inc. Therefore, all projections, assumptions and other information provided and made herein are subject to material. In this Memorandum, certain documents, including leases and other materials, are described in summary form. These summaries do not purport to be complete nor necessarily accurate descriptions of the full agreements referenced. Interested parties are expected to review all such summaries and other documents of whatever nature independently and not rely on the contents of this Memorandum in any manner. Oliver Smith Realty & Development Co. Inc. has not made any investigation, and makes no warranty or representation, with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances, PCB's or asbestos, the compliance with State and Federal regulations, the physical condition of the improvements thereon, or the financial condition or business prospects of any tenant, or any tenant's plans or intentions to continue its occupancy of the subject property. The Owner expressly reserves the right, at its sole discretion, to reject any or all expressions of interest or offers to purchase or lease the Property, and/or to terminate discussions with any entity at any time with or without notice which may arise as a result of review of this Memorandum. The Owner shall have no legal commitment or obligation to any entity reviewing this Memorandum or making an offer to purchase the Property unless and until written agreement(s) for the purchase or lease of the Property have been fully executed, delivered and approved by the Owner and any conditions to the Owner's obligations therein have been satisfied. Photos herein are the property of their respective owners and use of these images without the express written consent of the Owner is prohibited. Recipient also agrees not use this Memorandum or any of its contents in any manner detrimental to the interest of the Owner or Oliver Smith Realty & Development Co. Inc. The information contained in this Memorandum has been obtained from sources we believe to be reliable; however, Oliver Smith Realty & Development Co. Inc. has not verified, and will not verify, any of the information contained herein, nor has Oliver Smith Realty & Development Co. Inc. conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided. All potential buyers must take appropriate measures and efforts to verify all the information set forth herein or provided by Oliver Smith Realty & Development Co. Inc.

Oliver Smith, IV

7216 Wellington Drive, Suite One Knoxville, Tennessee 37919 Office: (865) 584-2000