## Dollar General

Representative Photo



REQUIRED PROPERTIES

Dollar General Portfolio

Cap Rate: 7.50%

Can Be Purchased Individually\*

# DISCLOSURE AND CONFIDENTIALITY AGREEMENT



This confidential Offering Memorandum, has been prepared by Required Properties for use by a limited number of qualified parties. This Offering Memorandum has been provided to you at your request based upon your assurances that you are a knowledgeable and sophisticated investor in commercial real estate projects and developments. Required Properties recommends you, as a potential buyer/investor, should perform your own independent examination and inspection of the property described herein at each Dollar General property included (the "Properties") and of all of the information provided herein related to the Property. By accepting this Offering Memorandum, you acknowledge and agree that you shall rely solely upon your own examination and investigation of the Property and you shall not rely on any statements made in this Offering Memorandum or upon any other materials, statements or information provided by Required Properties or its brokers.

Required Properties makes no guarantee, warranty or representation about the completeness or accuracy of the information set forth in this Offering Memorandum. You are responsible to independently verify its accuracy and completeness. Required Properties has prepared the information concerning the Property based upon assumptions relating to the general economy, its knowledge of other similar properties in the market, and on other market assumptions including factors beyond the control of Required Properties and the Owner of the Property. Required Properties make no representation or warranty as to either the accuracy or completeness of the information contained herein, and the information set forth in this Offering Memorandum in not intended to be a promise or representation as to the future performance of the Property. Although the information contained herein is believed to be accurate, Required Properties and the Property Owner disclaim any responsibility or liability for any inaccuracies. Further Required Properties and the Property Owner disclaim any and all liability for any express or implied representations and warranties contained in, or for any omissions from, the Offering Memorandum and for any other written or oral communication transmitted or made available to you. Required Properties shall make available to you, as a qualified prospective investor, additional information concerning the Property and an opportunity to inspect the Property upon written request.

This Offering Memorandum and the contents are intended to remain confidential except for such information which is in the public domain or is otherwise available to the public. By accepting this Offering Memorandum, you agree that you will hold and treat Offering Memorandum in the strictest confidence, that you will not photocopy or duplicate it, or distribute it. You agree you will not disclose this Offering Memorandum or its contents to any other person or entity, except to outside advisors retained by you and from whom you have obtained an agreement of confidentiality, without the prior written authorization of Required Properties. You agree that you will use the information in this Offering Memorandum for the sole purpose of evaluating your interest in the Property. If you determine you have no interest in the property, kindly return the Offering Memorandum to Required Properties at your earliest convenience.

### CONTACT

Justin Brockman 303.993.9803 team@rprops.com

JB Hochman 303.668.4930 team@rprops.com

Chris Student 952.201.5676 team@rprops.com





Dollar General Portfolio



PROPERTY SUMMARY

### PEABODY, KS

Investment	High	lights
------------	------	--------

Address	703 E 9 <sup>th</sup> Street Peabody, KS 66866
Price	\$996,160
NOI	\$74,712
Cap Rate	7.50%
Year Built	2017
Building Size	7,489 SF
Lot Size	43,299 SF
Rent Increase Date	9/1/2027
NOI After Increase	\$76,956

#### Lease Highlights

Lease Type	Absolute NNN
Landlord Responsibilities	None
Remaining Lease Term	8+ Years, 8/31/2032
Original Lease Term	15 Years
Taxes, Insurance & CAM	Tenant Responsibility
Roof, Structure & Parking	Tenant Responsibility
Renewal Options	Five (5 Year), 10% increases
Guarantor	Dollar General Corporation

#### **Tenant Summary**





**GUARANTOR: Dollar General** Corporation



**GROSS SALES:** 

\$38.7B

S&P:

STORE COUNT:

**BBB** 20,000+

#### Demographics

Population	10 Miles
2023 Population	2,830
Household & Income	10 Miles
2023 Households	1,074
Median Home Value	\$110,869
Consumer Spending	\$32.9M



703 E 9th Street, Peabody, KS 66866

Price: \$996,160

### MADISON, KS

Investment Highlights Address	511 W McCurry Ave Madison, KS 66860
Price	\$1,021,920
NOI	\$76,644
Cap Rate	7.50%
Year Built	2017
Building Size	7,489 SF
Lot Size	150,282 SF
Rent Increase Date	6/1/2028
NOI After Increase	\$78,948

#### Lease Highlights

Lease Type	Absolute NNN
Landlord Responsibilities	None
Remaining Lease Term	9 Years, expiration 5/31/2033
Original Lease Term	15 Years
Taxes, Insurance & CAM	Tenant Responsibility
Roof, Structure & Parking	Tenant Responsibility
Renewal Options	Five (5 Year), 10% increases
Guarantor	Dollar General Corporation

#### **Tenant Summary**





GUARANTOR: Dollar General Corporation GROSS SALES: \$38.7B





S&P: BBB STORE COUNT: 20,000+

#### Demographics

Population	10 Miles
2023 Population	2,023
Household & Income	10 Miles
2023 Households	849
Median Home Value	\$139,583
Consumer Spending	\$26.8M



511 W McCurry Ave, Madison, KS

Price: \$1,021,920

### HUMBOLDT, NE

Investment Highlights	
Address	1140 Nemaha Street Humboldt, NE 68376
Price	\$1,033,440
NOI	\$77,508
Cap Rate	7.50%
Year Built	2018
Building Size	9,100 SF
Lot Size	85,726
Rent Increase Date	5/1/2028

\$79,824

#### Lease Highlights

**NOI After Increase** 

Lease Type	Absolute NNN
Landlord Responsibilities	None
Remaining Lease Term	9 Years, expiration 4/30/2033
Original Lease Term	15 Years
Taxes, Insurance & CAM	Tenant Responsibility
Roof, Structure & Parking	Tenant Responsibility
Renewal Options	Five (5 Year), 10% increases
Guarantor	Dollar General Corporation

#### **Tenant Summary**



\$

GUARANTOR: Dollar General Corporation GROSS SALES: \$38.7B





S&P: BBB STORE COUNT: 20,000+

#### Demographics

Population	10 Miles
2023 Population	2,228
Household & Income	10 Miles
2023 Households	969
Median Home Value	\$87,556
Consumer Spending	\$29M



1140 Nemaha St, Humboldt, NE 68376

Price: \$1,033,440



JB Hochman 303.668.4930 team@rprops.com Justin Brockman 303.993.9803 team@rprops.com Chris Student 952.201.5676 team@rprops.com