

## EXECUTIVE SUMMARY — BAMMMZ, LLC EQUITY OFFERING

Property: Commercial building leased to Crown BJJ.

Appraised Value: \$2,750,000

Loan Balance: \$1,276,387.50

Current Equity: \$1,473,612.50

Offering:

Two (3) 22% equity positions priced at \$324,194.86 each.

Investor Returns:

- 6% annual preferred return (paid quarterly)
- Pro-rata depreciation
- Equity appreciation share at redemption
- Mandatory buyback at Founders' option in Years 5 or 7

Governance:

Manager-managed structure; Founders retain full control.