8639 Sand Lake Shores Dr. Orlando, FL Tel: (407) 738-0632 • Tel (2): (407) 390-0540

Offering Memorandum

Multi-Tenant Neighborhood Center 202 S Wausau Rd, Middleburg, PA 17842



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CONFIDENTIAL MEMORANDUM

This offering memorandum is intended solely for your own limited use to determine whether you wish to express any further interest in the property. This Confidential Memorandum contains brief, selected information pertaining to the business and affairs of the property and has been prepared by Stylehome Properties, LLC., primarily from information supplied by the owner. Although the information contained herein has been reviewed by representatives of the owner, it does not propose to be all-inclusive nor does it contain all the information which a prospective purchaser may require. Neither the owner nor any of its officers, directors, employees, agents and Stylehome Properties, LLC., makes any representation or warranty, expressed or implied, as to the accuracy of this Confidential Memorandum or any of its contents, and no legal liability is assumed or is to be implied by any of the aforementioned with respect thereto. Prospective investors are advised to verify the information independently. The owner reserves the right to change any of the information contained herein and may choose to withdraw the property from the market at anytime, without notice. This Confidential Memorandum shall not serve as an indication as to the current state of the property or of the owner. By accepting this Confidential Memorandum, you agree that the information contained herein is of a confidential nature and you will not disclose this memorandum or any part of the contents to any other person, firm or entity without prior authorization from Stylehome Properties, LLC.

Stylehome Properties, LLC. has made every effort to obtain the information regarding these listings from sources deemed reliable. However, we cannot warrant or represent the complete accuracy thereof subject to errors, omissions, change of price, rental or other conditions, prior sale, lease or financing, or withdrawal without notice.

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Offering Details & Highlights

Purchase Price: \$820,000

Cap Rate: 10.5%

Annual Rent: \$ 86,000

Stylehome Properties, LLC. is pleased to present for sale the opportunity to purchase a multi-tenant commercial property located at 202 Wausau Road, Middleburg, PA.

This property is a 0.83 acre parcel with a total leasable space of 10,380 sq. ft. This property was purchased by our company in 2007 for the purpose of building a brand new Family Dollar Store.

Double Net (NN) Investment | Multi-tenant NN with Family Dollar Store fully responsible for taxes, insurance, interior maintenance, and reimbursement of common area maintenance.

Corporate Guarantee | Family Dollar Stores, Inc. is owned and operated by its parent company, Dollar Tree, Inc. which is a fortune 500 company with \$22.246 billion in revenue FY'17.

A One-Stop Shop | Family Dollar Stores, Inc. delivers everyday low prices on items including food, health, beauty aids, cleaning supplies, family apparel and houseware.

Recent Building Upgrades and Renovations | This asset was purchased in 2007 and was given many upgrades and renovations throughout.

Advantageous Demographics | This is an isolated community in central Pennsylvania, which serves as the ideal target market for the tenants.

Recession Resistant Guarantor | Family Dollar Stores, Inc. is a leader amongst low price-point retailers and thrives in markets where income may be modest.

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Lease Abstract

Tenant: Family Dollar Stores

Address: 202 Wausau Road, Middleburg, PA

Building Size (SF): 12,800 sq. ft. (+/-)

Leased Space (SF): 8,812 sq. ft. (+/-)

Lease/Rent 7/1/2020

Commencement:

 $7/1/2020 - 2^{nd}$ option of 4

Base Lease Term: 5 years

Annual Base Rent: \$77,000

Rent Increases: 10% with each option

Renewal Options: Two (2) five-year options

Lease Type: NN lease – Tenant reimburses Landlord for their pro-rata

share of real estate taxes, insurance, and common area

maintenance

Landlord Tenant responsible for all interior & exterior maintenance

Responsibilities: with the exception of structural

Drive-thru: No

Parcel ID: 10-03-237

ROFR: No

Rent Schedule

Years	Annual Rent	Monthly Rent	% Increase
1-5	\$77,000	\$6,416	-

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Lease Abstract

Southbridge Merchandising Corporation, LLC Tenant:

Address: 202 Wausau Road, Middleburg, PA

Building Size (SF): 12,800 sq. ft. (+/-)

Leased Space (SF): 4,000 sq. ft. (+/-)

Lease/Rent

TBD

Commencement:

Base Lease Term: 3 years

Annual Base Rent: \$9,000

Rent Increases: N/A

Renewal Options: N/A

Lease Type: NN lease – Tenant reimburses Landlord for their pro-rata

share of real estate taxes, insurance, and common area

maintenance

Landlord Tenant responsible for all interior & exterior maintenance

Responsibilities: with the exception of structural

Drive-thru: No

Parcel ID: 10-03-237

ROFR: No

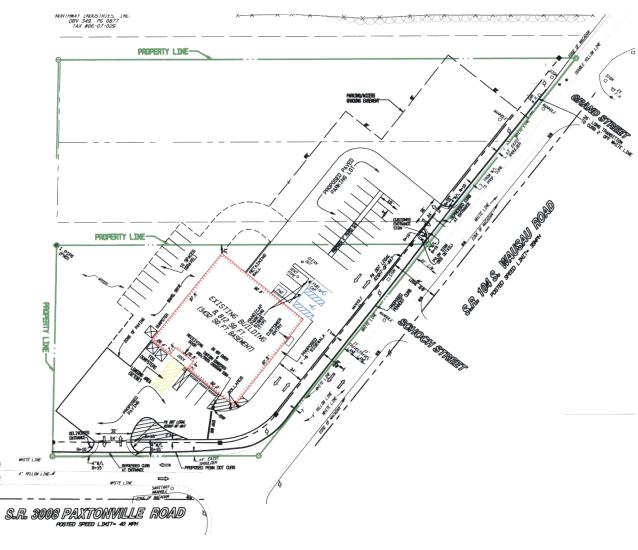
Rent Schedule

Years	Annual Rent	Monthly Rent	% Increase
1-3	\$9,000	\$750	-

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Site Plan



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Floor Plan – 1st Floor

