

TEXAS ROADHOUSE | CORPORATE GUARANTEE

Biggest Casual-Dining Chain in the U.S. Per BUSINESS



(\$)

NEC 55th Ave & Olde Wadsworth | Arvada, CO 80003



Exclusively Listed By



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EXECUTIVE SUMMARY





Property Details

ADDRESS: NEC 55th Ave & Olde Wadsworth, Arvada, CO

LOT SIZE: ±1.25 AC

SIZE: ±9,200 SF

LEASE TYPE: Ground Lease

THE **OFFERING**

\$3,299,000

PRICE

4.85%

CAP RATE

\$130,000

EXECUTIVE SUMMARY





Investment Highlights

- ♦ **TEXAS ROADHOUSE** | Absolute Net Ground Lease | Zero Landlord Responsibilities
- ♦ **15 YEAR PRIMARY TERM** | Corporate Guarantee | 2025 Construction
- STRONG RENT GROWTH | 2% Annual Increases Starting in Year 6
- **LONG TERM HISTORY** | Tenant has Operated at an Adjacent Location for More Than 20 Years | Tenant is Relocating to Maximize Customer Base and Up-Size to ±9,200 SF

LOCATION HIGHLIGHTS



Strategically located with access to two key thorough fares, including Wadsworth Bypass (CO-121), seeing $\pm 70,000$ VPD and an on/off exit for I-70, seeing $\pm 160,000$ VPD.



The area is home to over ±320,000 residents within a 5-mile radius, with an average household income of nearly \$108,000.



Property neighbors notable national retailers including Costco Wholesale, Sam's Club, Lowe's, Home Depot, Chick-fil-A, Harkins Theatres, and many others.



LEASE SUMMARY



TENANT:	Texas Roadhouse Holdings, LLC	PROPERTY TAXES:	Tenant
GUARANTOR:	Corporate	INSURANCE:	Tenant
LEASE TYPE:	Ground Lease	UTILITIES:	Tenant
LEASE TERM:	15 Years	HVAC:	Tenant
EXTENSION OPTIONS:	Three (3), Five (5) Year Renewal Terms w/ 2% Annual Increases	PARKING LOT:	Tenant
NOI:	\$160,000	ROOF & STRUCTURE:	Tenant

^{*}Termination Option: 6 months notice and payment of 2 years rent

Rent Roll

YEARS:	MONTHLY RENT:	ANNUAL RENT:	INCREASE:
09/17/2025 - 09/30/2030	\$13,333.33	\$160,000.00	-
10/01/2030 - 9/30/2031	\$13,600.00	\$163,200.00	2%
10/01/2031 - 9/30/2032	\$13,872.00	\$166,464.00	2%
10/01/2032 - 9/30/2033	\$14,149.44	\$169,793.28	2%
10/01/2033 - 9/30/2034	\$14,432.43	\$173,189.15	2%
10/01/2034 - 9/30/2035	\$14,721.08	\$176,652.93	2%
10/01/2035 - 9/30/2036	\$15,015.50	\$180,185.99	2%
10/01/2036 - 9/30/2037	\$15,315.81	\$183,789.71	2%
10/01/2037 - 9/30/2038	\$15,622.13	\$187,465.50	2%
10/01/2038 - 9/30/2039	\$15,934.57	\$191,214.81	2%
10/01/2039 - 9/30/2040	\$16,253.26	\$195,039.11	2%

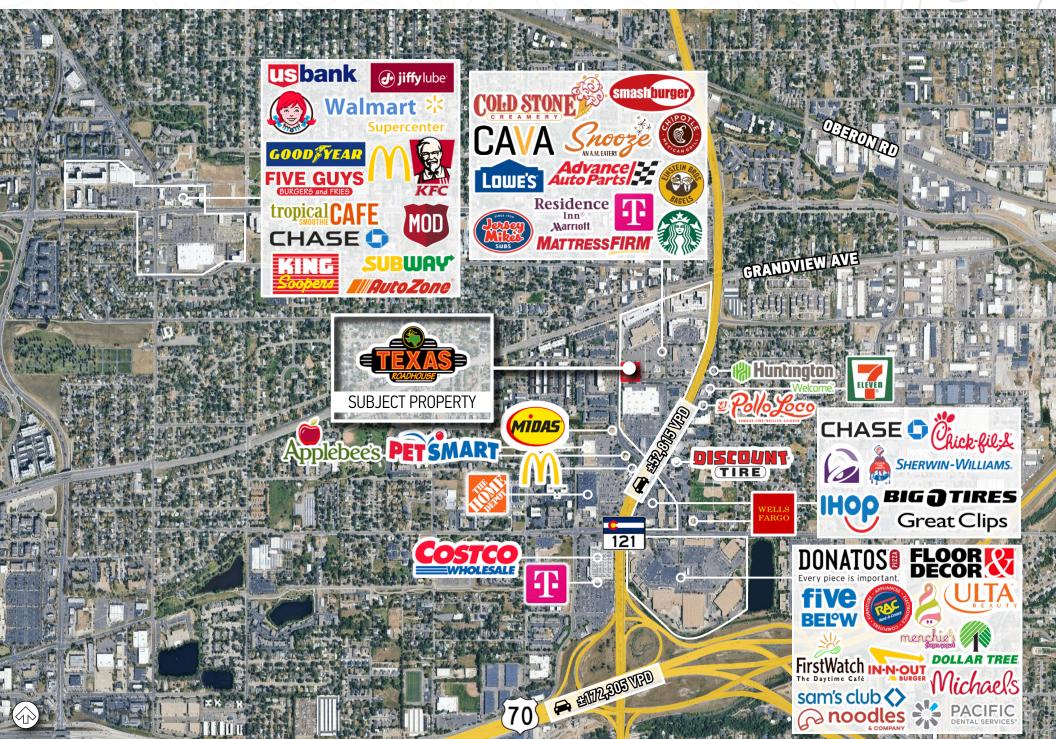
TRADE AREA





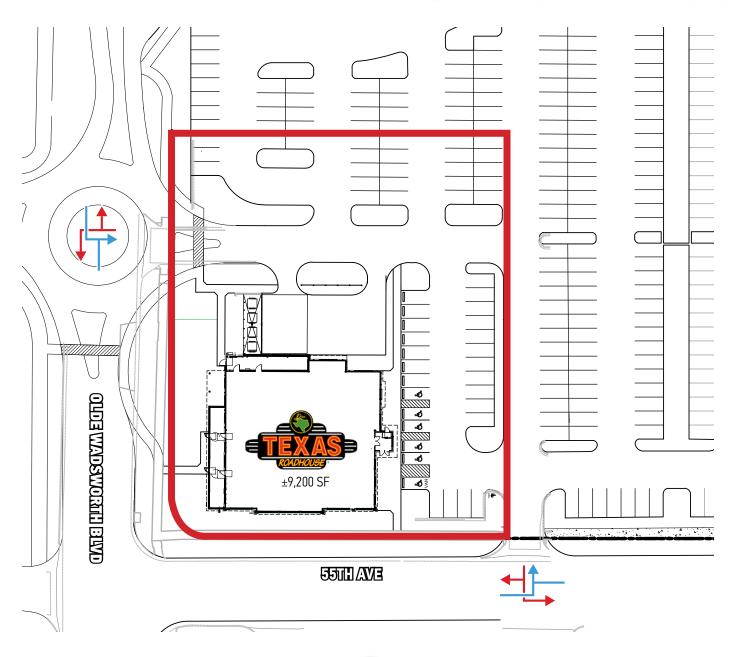
LOCATION AERIAL





SITE PLAN







TENANT PROFILE









Texas Roadhouse

Texas Roadhouse is a popular American steakhouse chain known for its hand-cut steaks, made-from-scratch sides, and lively, family-friendly dining experience. Founded in 1993 in Clarksville, IN, the brand has grown steadily and earned a reputation for offering high-quality meals at an affordable price, served with genuine Southern hospitality. Texas Roadhouse emphasizes a welcoming, down-to-earth atmosphere, complete with country-themed décor and line dancing servers, to create an engaging and memorable dining experience.

The restaurant's menu features a range of hearty American fare, including steaks, ribs, burgers, country-style entrées, and freshly baked bread served with signature cinnamon butter. With a focus on freshness and consistency, Texas Roadhouse prepares most of its food in-house daily. The company's mission is "Legendary Food, Legendary Service," which drives its commitment to quality ingredients, friendly service, and community involvement.

As of 2024, Texas Roadhouse operates ± 728 locations across the United States and internationally, including its affiliated brands like Bubba's 33 and Jaggers. Texas Roadhouse is also recognized as a strong employer in the hospitality industry, offering competitive benefits and advancement opportunities. The company maintains a strong culture focused on employee engagement, guest satisfaction, and giving back to the communities it serves.



AVERAGE UNIT VOLUME \$7.64 M+



LOCATIONS ±728



COUNTRIES 10+

LOCATION OVERVIEW -



Arvada, Colorado



Arvada, Colorado is a thriving suburb located northwest of Denver, nestled between the urban energy of the state capital and the scenic beauty of the Rocky Mountain foothills. With a population of over 120,000 residents, Arvada is one of the larger municipalities in the Denver Metropolitan Area and continues to attract new residents with its strong community feel, historic charm, and access to outdoor recreation. Originally established as a gold rush town in the 1850s, Arvada has evolved into a vibrant residential and economic hub that blends small-town character with modern amenities.

The city enjoys a semi-arid climate, with four distinct seasons—warm summers, cold but manageable winters, and ample sunshine year-round. Arvada's economy is supported by sectors such as healthcare, education, retail, and professional services, while many residents also commute to nearby Denver or Boulder for work. Its historic Olde Town district serves as a cultural and social center, offering local dining, shopping, and community events. The city is well-connected by major roadways and the RTD G Line commuter rail, enhancing regional accessibility. Arvada also boasts an extensive trail and park system, including access to the Ralston Creek Trail and nearby Apex Park, making it a desirable location for those seeking an active, outdoor lifestyle combined with suburban convenience.

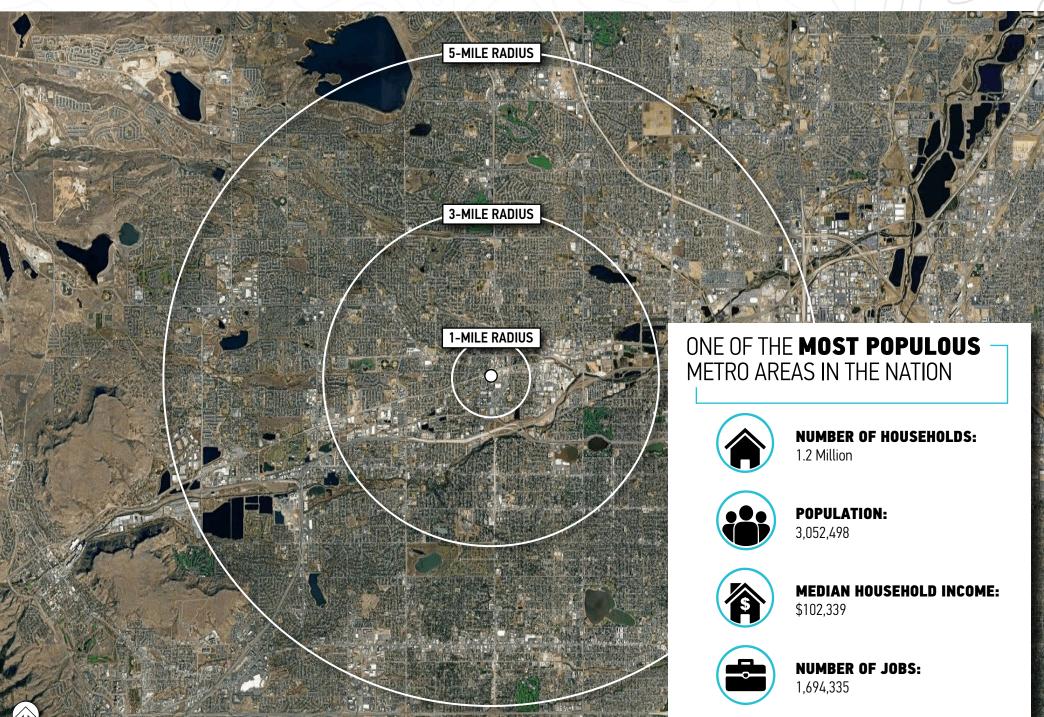






AREA DEMOGRAPHICS







YEARS

STATES

LEASE DEALS

PROJECTS

1.2384

TOTAL VALUE



CONFIDENTIALITY AGREEMENT

This Confidential Offering Memorandum has been prepared by SimonCRE for use by a limited number of parties whose sole purpose is to evaluate the possible purchase of the subject property. This Memorandum has been prepared to provide summary, unverified information to prospective purchasers, and to establish only a preliminary level of interest in the subject property. The information contained herein is not substitute for a thorough due diligence investigation.

The information contained in this Memorandum has been obtained from sources we believe to be reliable. While we do not doubt it's accuracy, we have not verified it and make no guarantee, warranty, or representation about it. It is your responsibility to independently confirm its accuracy and completeness. Any projections, opinions, assumptions or estimates used, are for example only, and do not represent the current or future performance of the property. The value of this transaction to you depends on taxes and other factors which should be evaluated by your tax, financial and legal advisors. You and your advisors should conduct a careful, independent investigation of the property to determine, to your satisfaction, the suitability of the property for your needs, All potential buyers must take appropriate measures to verify all of the information set forth herein. SimonCRE disclaims any responsibility for inaccuracies and expect prospective purchasers to exercise independent due diligence in verifying all such information. The contained information is subject to change at any time without notice. The recipient of the Memorandum shall not look to SimonCRE for the accuracy or completeness of this Memorandum.

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