

GENERATION PARK 40 AC REGIONAL HEALTHCARE SITE

www. Generation Park. com

Ryan McCord
President
713-860-3003
ryan@mccorddev.com

John Flournoy Director 713-860-3018 jflournoy@mccorddev.com



TABLE OF CONTENTS

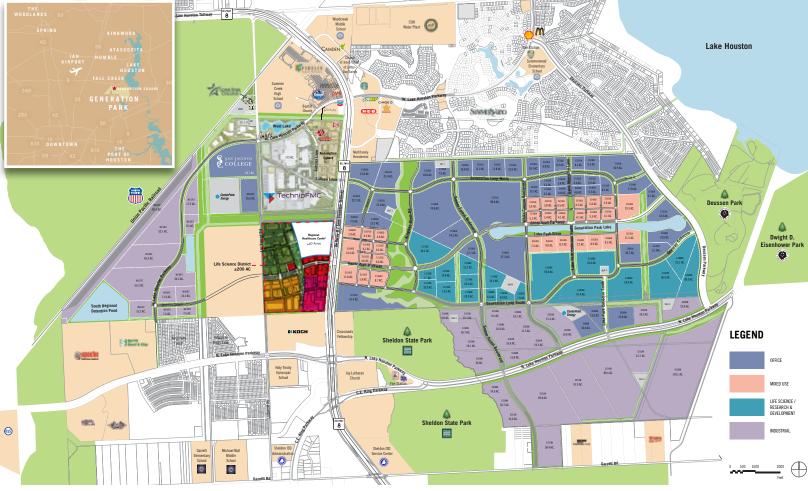
Generation Park Overview
About Generation Park
Strategic Benefits
Development Update
The Medical Void in Lake Houston
Strong Market Demographics
Redemption Square: Generation Park's 52-Acre Lifestyle District 10
Workforce Training
The Life Science District Vision
Pillars of Life Science at Generation Park
Life Science District Master Plan
Regional Healthcare Site
Site Location
Regional Healthcare Site Access

GENERATION PARK OVERVIEW

ABOUT GENERATION PARK

Spanning nearly 4,000 acres on the northeast corner of Beltway 8 in Houston, Texas, McCord Development has created a master-planned environment unlike any other in Houston with the clear and simple goal of driving business performance for our clients. We do this by creating an environment where employees can thrive, where companies can grow, and where shareholder value can be maximized. Welcome to Generation Park.

We work tirelessly to address the real estate requirements of the world's leading companies and institutions, allowing them to maximize the performance of their everyday business. Generation Park is a platform for innovation and an ecosystem that feeds, serves, and supports your business by putting you at the center of hundreds of like-minded companies and organizations that will be locating in Generation Park for decades to come.



Fast Facts

- 4,000-acre master-planned commercial development
- Northeast Houston's center of economic activity
- Medically underserved community
- Fortune 500 neighbors

- Houston's fastest growing zip code: 77044
- 13,000 new homes within 5-miles
- Best large school district in Texas
- Walking distance to workforce training

STRATEGIC BENEFITS

Will Fill the Market Void in Houston's Fastest Growing Zip Code

The 77044 zip code is the fastest growing in Houston, yet residents have 42% less medical coverage compared to the rest of Houston. Healthcare providers are primed to capitalize on an underserved healthcare market by locating at Generation Park. Our direct access to hundreds of thousands of residents up West Lake Houston Parkway and around Beltway 8 is second to none.

Amenities for Patients, Doctors, and Staff

Generation Park's well planned environment provides a work/life balance that promotes healthy, active lifestyles, for your employees, doctors, and patients. There are nearby places to eat, exercise, and enjoy Generation Park's generous use of open green space; a plus for doctor and patient recruiting and retention.

Workforce Training for Nurses and Staff

San Jacinto College's Generation Park campus provides hospitals with an unlimited resource of new hires and continuing education. San Jacinto College is also in the process of bringing a Bachelors of Science in Nursing to its school system to even further provide the best graduates to the healthcare industry.

Lake Houston Residents Have Great Insurance Coverage

13,000 brand new homes in top-tier master-planned communities are in development within 5-miles of Generation Park attracting residents with great insurance benefits. These master-planned communities have affordable homes from the \$200's+ for those just entering the market to lake-front homes up to \$1MM+ for doctors looking for more exclusive offerings.

For more information visit: GenerationPark.com/Overview/LakeHoustonResidentialCommunities

Attract Top Doctors and Staff with Award Winning School District and Brand New Residential Communities

If you live in Lake Houston, you're in the Humble Independent School District (HISD) which recently won the HEB Excellence in Education Award for Best Large School District. Lake Houston is also experiencing a housing boom unlike anywhere in Houston. The new master-planned residential communities within 5-miles of Generation Park will allow healthcare providers to recruit and retain top talent.

GENERATION PARK | SUBJECT TO CHANGE



THE MEDICAL VOID IN LAKE HOUSTON

FILL THE MARKET VOID IN HOUSTON'S FASTEST GROWING ZIP

Houston's fastest-growing zip code: 77044."

"...a classic case of, 'if you build it, they will come."

Between 2010 and 2014, the number of housing units in this northeastern neighborhood rose from 10,158 to 11,515, an increase of 13.4 percent. This outpaced the city as a whole, which added housing units at a rate of 2.3 percent."

HOUSTON CHRONICLE
APRIL 2016

LAKE HOUSTON GROWTH TIMELINE

Population: 211,754

McCord Development breaks ground on Summerwood, a 4,000home master planned residential community

Population: 234,262

Population: 339,076

Beltway 8 is completed, connecting the Lake Houston region to the rest of Houston

Local H-E-B store opens

Population: 378,941

WOODLANDS

SPRING

DOWNTOWN

Stolt-Nielsen acquires six acres in Redemption Square for a corporate office

San Jacinto College acquires 57 acres for an 8,000-student campus Population: 390,312

HOBBY AIRPORT

Fortune 500 TechnipFMC opens first phase of the company's 173-acre, 3 million-square-foot corporate campus next to Redemption Square

Marriott approves a Courtyard Hotel in Redemption Square

LAKE HOUSTON

GENERATION PARK

77044

THE PORT

OF HOUSTON

Kroger-anchored West Lake Marketplace (550,000 square feet) opens

Lone Star College breaks ground on its Advanced Technology Center at Generation Park

85,000-square-foot Redemption Square One, a class A office building with ground floor retail, breaks ground in Redemption Square

Projected Population: 439,143

Current Hospitals

CHI St. Lukes

Memorial Hermann

Methodist

HCA

1995

2000

201

2015

2016

2021

GENERATION PARK I SUBJECT TO CHANGE

STRONG MARKET DEMOGRAPHICS

DEMOGRAPHIC SUMMARY

RADIAL DISTANCE	3 MILES	5 MILES	LAKE HOUSTON
Average Household Income	\$109,270	\$93,276	\$91,867
Average Household Disposable Income	\$84,489	\$76,018	\$70,522
Population	29,507	111,143	390,312
Median Age	32	31	33
College Degree (Bachelor's or Higher)	37.6%	31.8%	29.0%
Daytime Population	16,443	67,602	304,877

ANNUAL POPULATION HEALTHCARE SPENDING

RADIAL DISTANCE	3 MILES	5 MILES	LAKE HOUSTON
Healthcare Total WOODLANDS	\$53 million	\$181 million	\$774 million
Health Insurance	\$34 million	\$115 million	\$493 million
Physician Services SPRING	\$3 million	\$9 million	\$38 million
Hospital Room & Hospital Services	\$2 million	\$7 million	\$26 million
Prescription Drugs 45	\$4 million	\$14 million	\$59 million
Spending Potential Index (Average is 100)	133	116	115
Sources: 2016 Esri			ATASCOCITA

4

"The population growth [in northeast Houston] has reached a tipping point, where demand for larger and more luxurious offices, hotels, restaurants, shops and mixed-use developments is at its apex."

HOUSTON BUSINESS JOURNAL
APRIL 2015

610 DOWNTOWN 610 THE PORT OF HOUSTON

13,000 Homes Under Construction

at an Average Price of \$350,000

Houston's
Fastest Growin
Zip Code
77044

Average
Household
Income
of \$109,270

Over \$1 Billion in Development

Submarket
Population of
390,000+
Exceeds That
of The
Woodlands

The Woodlands
has FOUR Hospitals...
Lake Houston only has
TWO
with a
Higher Population

Close proximity to
workforce training
at
San Jacinto College'
Generation Park Campus

\$774 million on Healthcare
Annually

Submarket

Growth Rate of

More Than 210% the

Texas Average

and Nearly 170%

Above the Houston

GENERATION PARK I SUBJECT TO CHANGE

REDEMPTION SQUARE: GENERATION PARK'S 52-ACRE LIFESTYLE DISTRICT



Redemption Square is designed to behave like an extension of your Hospital's campus. You have walkable access to a wide range of amenities including restaurants, shops, daily services, entertainment, hotels, and luxury apartments. With San Jacinto College and Lone Star College at Generation Park, there's even convenient proximity to workforce training. Our design is on purpose. It is to ensure your hospital system can attract and retain the best talent from around the world and take care of patients, and the benefits extend beyond Redemption Square into the surrounding Lake Houston community.

EXPERIENCE REDEMPTION SQUARE IN VIRTUAL REALITY
GENERATIONPARK.COM/RS360

10 GENERATION PARK | SUBJECT TO CHANGE GENERATION PARK | SUBJECT TO CHANGE 11



THE LIFE SCIENCE DISTRICT VISION

PILLARS OF LIFE SCIENCE AT GENERATION PARK

Healthcare providers will be the anchor of Generation Park's 200-acre Life Science District. The Life Science District is designed and amenitized to improve the day-to-day life of doctors and patients alike.



Pillar One

MEDICAL

Healthcare providers are the catalyst of our life science district. With an anchor in tow, we will continue to attract synergistic companies to the life science district.

ACADEMIA

Academic institutions, whether full fledged Tier 1 campuses, community colleges, or specialized medical research affiliates will feed the life science district with new doctors, nurses, and researchers, knowledge sharing, and medical advancement.

Pillar Three

NANUFACTURING

Manufacturing of pharmaceuticals and other life saving devices within the district keeps the cycle of innovation and advancement out front, energizing those who work there.

Life Science District Features

Wellness & Rehab Center

Medical Campuses

Pharmacies and Labs

Medical Office Buildings

Restaurants

Medical Resource Centers for Patients and Doctors

Hotels and Apartments

Tier One University

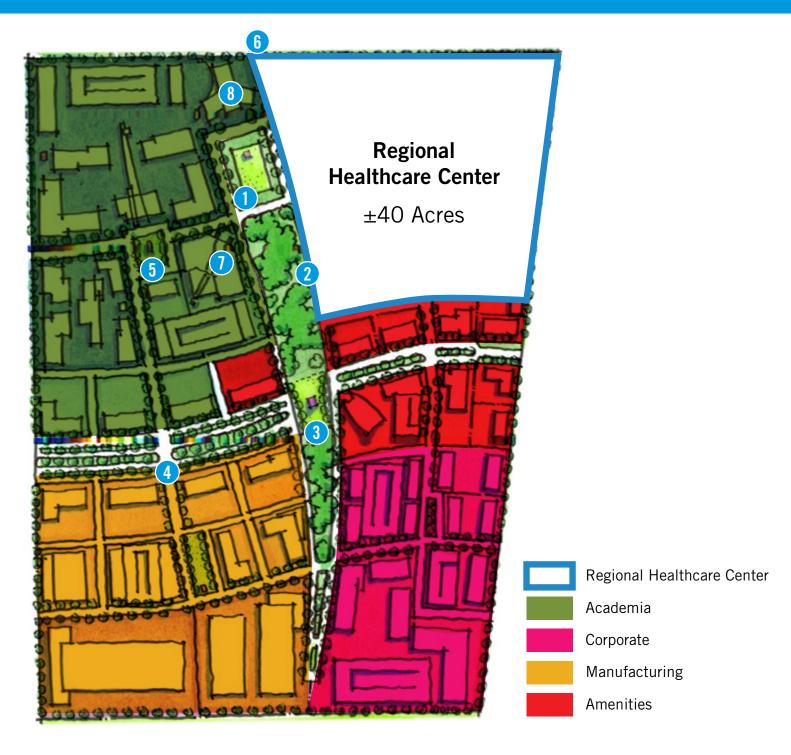
Manufacturing Facilities

Research Centers

Pillar Four
CORPORATE
Whether multinational pharma or startup research for acute diseases, a corporate presence in the district is a necessity to drive innovation forward and will work in harmony with the other pillars of the district.

14 GENERATION PARK | SUBJECT TO CHANGE 15

LIFE SCIENCE DISTRICT MASTER PLAN DESIGNED TO ACCOMMODATE A DIVERSE ENVIRONMENT



Active Park

Key:

- Recreational Park
- Iconic Park Sculpture
- Urban Boulevard

- Pocket Park
- Trail Network
- Auditorium

REGIONAL HEALTHCARE SITE

Overview

Size: ±40 acres

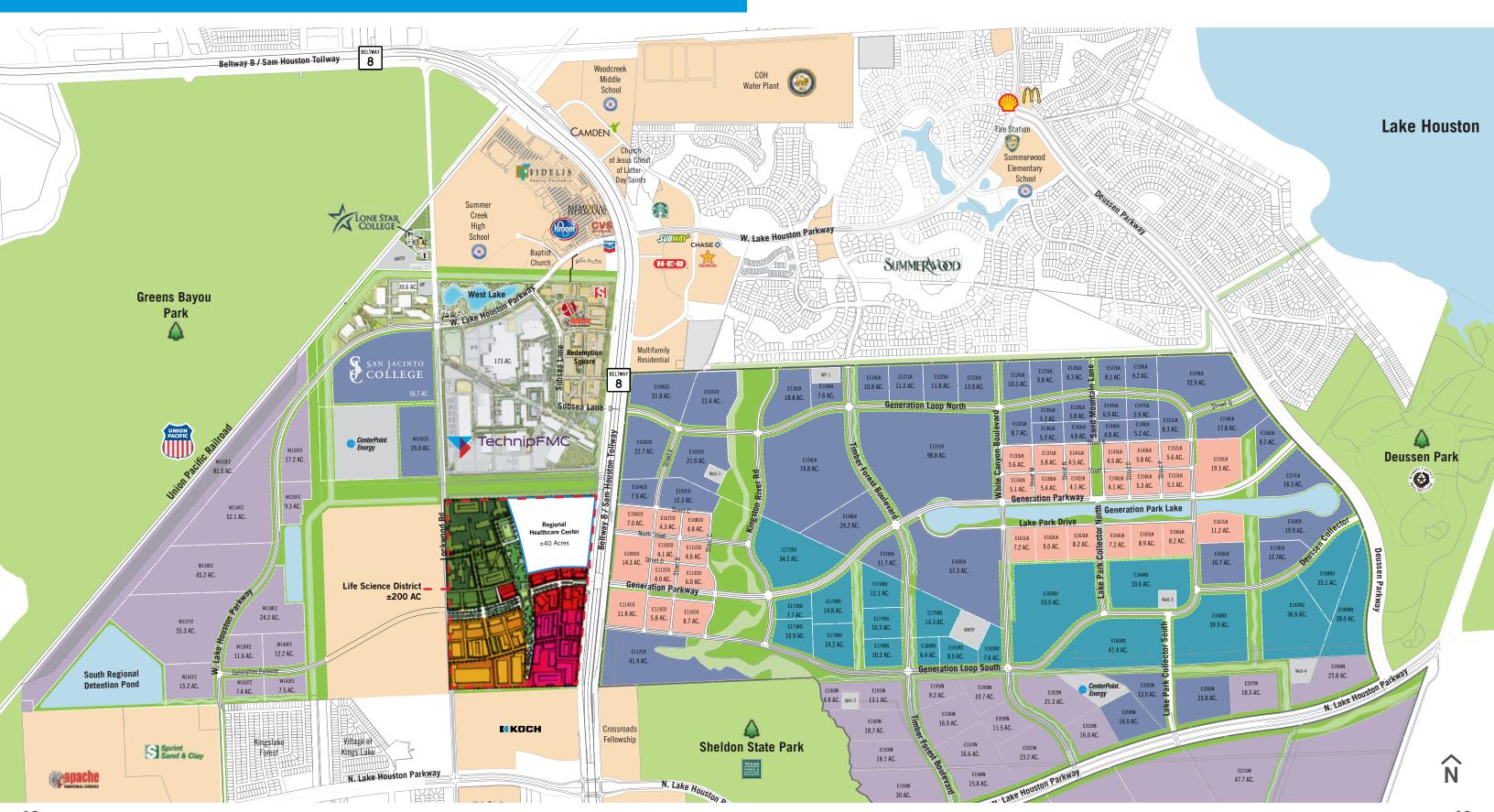
Site Features:

- The best 40-acre Beltway 8 site in Houston
- Generation Parkway is an exit on Beltway 8 ensuring quick access in and out of the site
- Located near Generation Parkway, a major diamond interchange on Beltway 8
- Over a quarter-mile of Beltway 8 frontage
- No railroad crossings between this site and the community
- The anchor of the Life Science District at Generation Park

16 GENERATION PARK | SUBJECT TO CHANGE GENERATION PARK | SUBJECT TO CHANGE 17

SITE LOCATION

HOSPITAL ANCHOR OF 200-ACRE LIFE SCIENCE DISTRICT



REGIONAL HEALTHCARE SITE ACCESS MULTIPLE ACCESS POINTS OFF BELTWAY 8



Houston's fastest-growing ZIP: 77044. ...a classic case of, "if you build it, they will come." Between 2010 and 2014, the number of housing units in this northeastern neighborhood rose from 10,158 to 11,515, an increase of 13.4 percent. This outpaced the city as a whole which added housing units at a rate of 2.3 percent.

Houston Chronicle - April 2016

