# **INGLESIDE LUXURY TRIPLEX**

150 Josiah Avenue San Francisco, CA 94112



# Price: \$1,995,000

### **Property Highlights**

- Separately metered for low cost of ownership
- Top floor three bed / two bath to be delivered vacant
- Amenity floor with home gym and dedicated storage rooms for each unit
- Solar, tankless water heaters, EV, and high efficiency furnaces
- Two level backyard for entertaining
- Direct access to HWY 280 and 101 Commute easily to Nvidia, Open AI, Google, Amazon, Genentech, Meta and Salesforce



For more information

### MARK CHOW

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### ZACH DEROSSETTE

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### MARCO BARRETTO

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### **GLOBAL LIVING**

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### Mark Chow

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## Zach DeRossette

Senior Investment Advisor

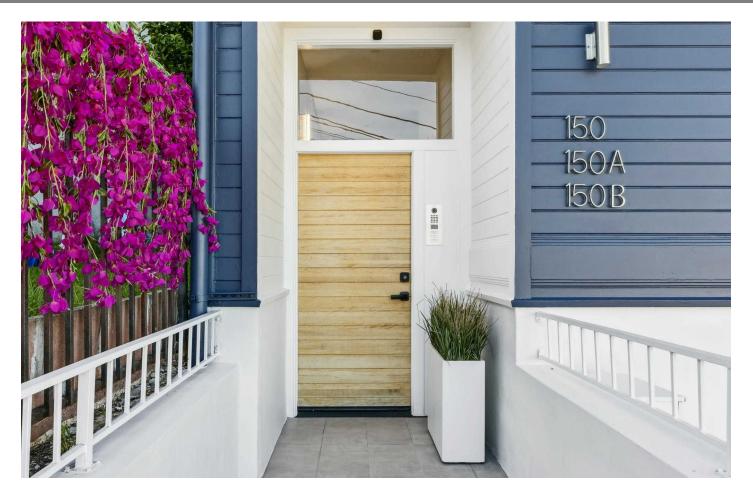
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Marco Barretto

Sales Associate

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## Property Summary



### **Property Summary**

| Building SF:   | 2800        |
|----------------|-------------|
| Lot Size:      | 2,500 SF    |
| Parking Ratio: | 1:3         |
| Parking:       | Garage      |
| Price:         | \$1,995,000 |
| Year Built:    | 1991        |

### **Property Overview**

- Top Floor Residence is a three bedroom, two bath unit with stunning views
- Two additional units: one-bedroom and studio unit
- Fitness Center with Pelaton, treadmill and weights
- Two level outdoor space including outdoor bbq and seating areas

### Location Overview

Ingleside is a neighborhood in San Francisco, California with a population of 10,640. Ingleside is in San Francisco County and is one of the best places to live in California. Living in Ingleside offers residents an urban suburban mix feel and most residents own their homes. In Ingleside there are a lot of bars, restaurants, coffee shops, and parks. Many young professionals live in Ingleside and residents tend to be liberal. The public schools in Ingleside are highly rated.





## Executive Summary

| equisition Costs                        |             |
|---|-------------|
| urchase Price, Points and Closing Costs | \$1,995,000 |
| nvestment - Cash                        | \$1,995,000 |
| vestment Information                    |             |
| urchase Price                           | \$1,995,000 |
| rice per Unit                           | \$665,000   |
| rice per SF                             | \$712.50    |
| xpenses per Unit                        | (\$10,969)  |
| come, Expenses & Cash Flow              |             |
| Gross Scheduled Income                  | \$128,568   |
| Total Vacancy and Credits               | \$O         |
| Operating Expenses                      | (\$32,907)  |
| let Operating Income                    | \$95,661    |
| Debt Service                            | \$O         |
| Cash Flow Before Taxes                  | \$95,661    |
| nancial Indicators                      |             |
| Cash-on-Cash Return Before Taxes        | 4.80%       |
| Debt Coverage Ratio                     | N/A         |
| Capitalization Rate                     | 4.80%       |
| Gross Rent Multiplier                   | 15.52       |
| Gross Income / Square Feet              | \$45.92     |
| Gross Expenses / Square Feet            | (\$11.75)   |
| Operating Expense Ratio                 | 25.60%      |
|   |             |



## Pro Forma Summary



#### **Investment Summary** \$1,995,000 Price Year Built 1991 Units 3 Price/Unit \$665,000 RSF 2,800 Price/RSF \$712.50 Lot Size 2,500 sf Floors 3 APN 7058-007 Cap Rate 4.8% Market Cap Rate 4.85% GRM 15.52 Market GRM 14.58

| Туре                        | Units | Actual   | Total      | Market   | Total     |
|-----------------------------|-------|----------|------------|----------|-----------|
| Three Bed / Two Bath        | 1     | \$66,000 | \$66,000   | \$69,600 | \$69,600  |
| Studio Residence            | 1     | \$26,580 | \$26,580   | \$27,600 | \$27,600  |
| One Bedroom / One<br>Bath   | 1     | \$35,988 | \$35,988   | \$39,600 | \$39,600  |
| Totals                      | 3     |          | \$128,568  |          | \$136,800 |
| Annualized Income           |       |          |            |          |           |
| Description                 |       |          | Actual     |          | Market    |
| <b>Gross Potential Rent</b> |       |          | \$128,568  |          | \$136,800 |
| - Less: Vacancy             |       |          | \$O        |          | \$C       |
| Effective Gross Income      |       |          | \$128,568  |          | \$136,800 |
| - Less: Expenses            |       |          | (\$32,907) | (\$40,10 |           |
| Net Operating Income        |       |          | \$95,661   |          | \$96,700  |
| Annualized Expenses         |       |          |            |          |           |
| Description                 |       |          | Actual     |          | Market    |
| Real Estate Taxes           |       |          | \$24,600   | \$24,6   |           |
| Fire Alarm Monitoring       |       |          | \$1,092    |          | \$C       |
| Building Insurance          |       |          | \$3,040    |          | \$7,000   |
| Water                       |       |          | \$1,500    |          | \$3,500   |
| Trash                       |       |          | \$1,175    |          | \$2,500   |
| Maintenance @\$500/Unit     |       |          | \$1,500    |          | \$1,500   |
|                             |       |          | \$O        |          | \$1,000   |
| Total Expenses              |       |          | \$32,907   |          | \$40,100  |
| Expenses Per RSF            |       |          | \$11.75    |          | \$14.32   |
| Expenses Per Unit           |       |          | \$10,969   |          | \$13,367  |

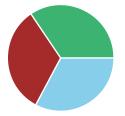




## Unit Mix Report

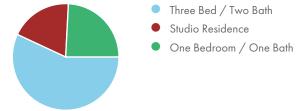
| Units | Туре                   | Approx. SF | Avg. Rents | Monthly  | Mkt Rents | Monthly  |
|-------|------------------------|------------|------------|----------|-----------|----------|
| 1     | Three Bed / Two Bath   | 1,330      | \$5,500    | \$5,500  | \$5,800   | \$5,800  |
| 1     | Studio Residence       | 450        | \$2,215    | \$2,215  | \$2,300   | \$2,300  |
| 1     | One Bedroom / One Bath | 550        | \$2,999    | \$2,999  | \$3,300   | \$3,300  |
| 3     |                        | 2,330      |            | \$10,714 |           | \$11,400 |

### **UNIT MIX**

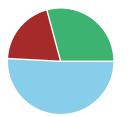


- Three Bed / Two Bath
  Studio Residence
- One Bedroom / One Bath



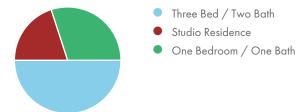


### UNIT MIX INCOME



- Three Bed / Two Bath
- Studio Residence
- One Bedroom / One Bath

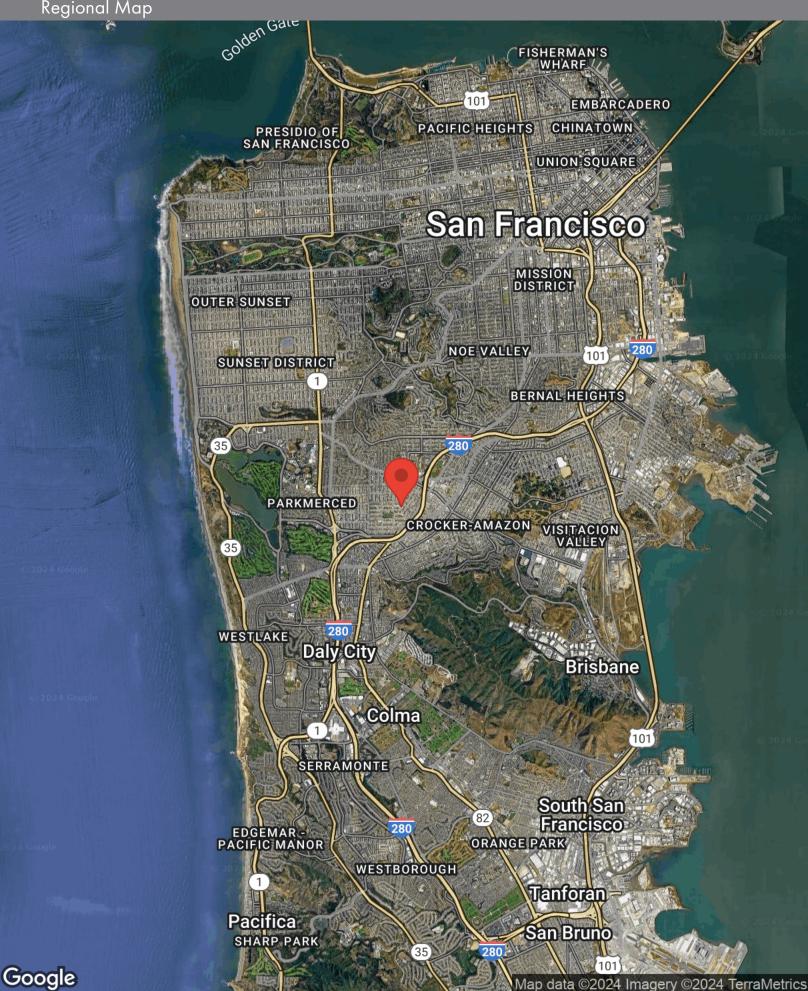
### UNIT MIX MARKET INCOME



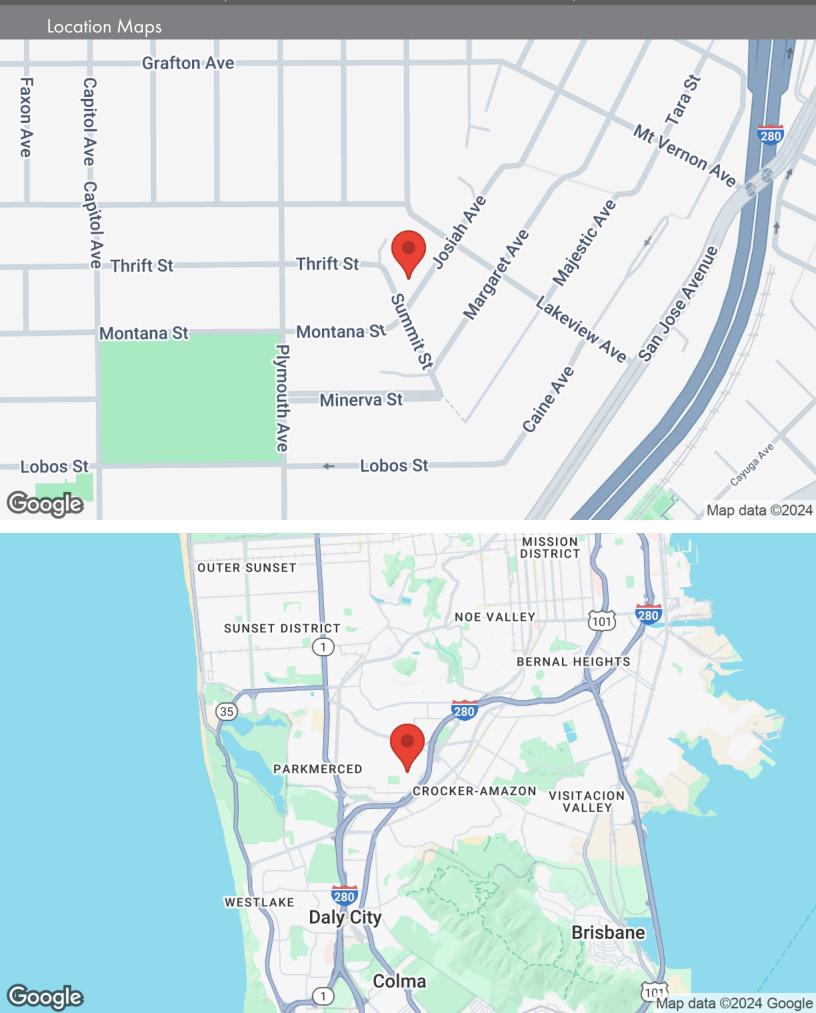


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## Regional Map



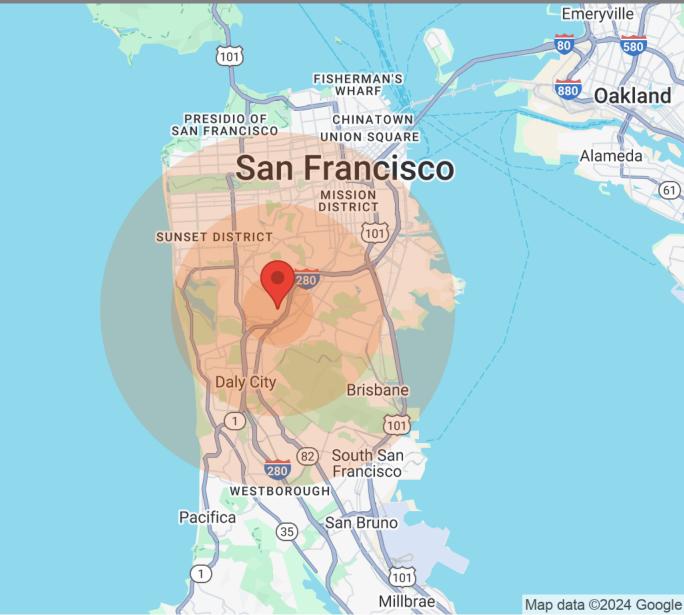
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## Demographics

Google



| Population       | 1 Mile | 3 Miles | 5 Miles |
|------------------|--------|---------|---------|
| Male             | 38,105 | 184,379 | 418,905 |
| Female           | 38,622 | 187,561 | 412,616 |
| Total Population | 76,727 | 371,940 | 831,521 |
| Age              | 1 Mile | 3 Miles | 5 Miles |
| Ages 0-14        | 11,646 | 55,754  | 117,706 |
| Ages 15-24       | 7,997  | 35,993  | 72,360  |
| Ages 25-54       | 32,773 | 158,880 | 381,662 |
| Ages 55-64       | 10,335 | 51,980  | 115,718 |
| Ages 65+         | 13,976 | 69,333  | 144,075 |
| Race             | 1 Mile | 3 Miles | 5 Miles |
| White            | 19,282 | 147,697 | 372,285 |
| Black            | 3,498  | 10,838  | 35,852  |
| Am In/AK Nat     | 55     | 320     | 1,147   |
| Hawaiian         | 53     | 806     | 2,444   |
| Hispanic         | 21,082 | 84,833  | 176,688 |
| Multi-Racial     | 26,428 | 109,966 | 234,290 |
| E 9              |        |         |         |

| Income              | 1 Mile   | 3 Miles  | 5 Miles  |
|---------------------|----------|----------|----------|
| Median              | \$70,241 | \$81,653 | \$77,880 |
| < \$15,000          | 1,497    | 9,526    | 29,948   |
| \$15,000-\$24,999   | 1,336    | 8,228    | 22,890   |
| \$25,000-\$34,999   | 1,396    | 8,582    | 22,026   |
| \$35,000-\$49,999   | 2,750    | 13,341   | 33,290   |
| \$50,000-\$74,999   | 3,788    | 19,641   | 49,195   |
| \$75,000-\$99,999   | 2,884    | 16,732   | 40,785   |
| \$100,000-\$149,999 | 4,502    | 23,675   | 55,424   |
| \$150,000-\$199,999 | 2,074    | 13,043   | 29,097   |
| > \$200,000         | 1,400    | 13,536   | 31,393   |
| Housing             | 1 Mile   | 3 Miles  | 5 Miles  |
| Total Units         | 23,340   | 137,519  | 345,074  |
| Occupied            | 22,210   | 129,841  | 322,835  |
| Owner Occupied      | 14,374   | 74,473   | 146,333  |
| Renter Occupied     | 7,836    | 55,368   | 176,502  |
| Vacant              | 1,130    | 7,678    | 22,239   |



## Annual Property Operating Data

| Description              | Year 1         | Year 2         | Year 3         | Year 4         | Year 5         |
|--------------------------|----------------|----------------|----------------|----------------|----------------|
| Year Ending              | 08/2025        | 08/2026        | 08/2027        | 08/2028        | 08/2029        |
| Income                   |                |                |                |                |                |
| Rental Income            | \$128,568      | \$128,568      | \$128,568      | \$128,568      | \$128,568      |
| Gross Scheduled Income   | \$128,568      | \$128,568      | \$128,568      | \$128,568      | \$128,568      |
| Gross Operating Income   | \$128,568      | \$128,568      | \$128,568      | \$128,568      | \$128,568      |
| Expenses                 |                |                |                |                |                |
| Real Estate Taxes        | (\$24,600)     | (\$24,600)     | (\$24,600)     | (\$24,600)     | (\$24,600)     |
| Fire Alarm Monitoring    | (\$1,092)      | (\$1,092)      | (\$1,092)      | (\$1,092)      | (\$1,092)      |
| Building Insurance       | (\$3,040)      | (\$3,040)      | (\$3,040)      | (\$3,040)      | (\$3,040)      |
| Water                    | (\$1,500)      | (\$1,500)      | (\$1,500)      | (\$1,500)      | (\$1,500)      |
| Trash                    | (\$1,175)      | (\$1,175)      | (\$1,175)      | (\$1,175)      | (\$1,175)      |
| Maintenance @\$500/Unit  | (\$1,500)      | (\$1,500)      | (\$1,500)      | (\$1,500)      | (\$1,500)      |
| Total Operating Expenses | (\$32,907)     | (\$32,907)     | (\$32,907)     | (\$32,907)     | (\$32,907)     |
| Operating Expense Ratio  | <b>25.60</b> % |
| Net Operating Income     | \$95,661       | \$95,661       | \$95,661       | \$95,661       | \$95,661       |



## Cash Flow Analysis

| Before-Tax Cash Flow     | Year 1     | Year 2     | Year 3     | Year 4     | Year 5     |
|--------------------------|------------|------------|------------|------------|------------|
| Year Ending              | 08/2025    | 08/2026    | 08/2027    | 08/2028    | 08/2029    |
| Before-Tax Cash Flow     |            |            |            |            |            |
| Gross Scheduled Income   | \$128,568  | \$128,568  | \$128,568  | \$128,568  | \$128,568  |
| Total Operating Expenses | (\$32,907) | (\$32,907) | (\$32,907) | (\$32,907) | (\$32,907) |
| Net Operating Income     | \$95,661   | \$95,661   | \$95,661   | \$95,661   | \$95,661   |
| Loan Payment             | \$0        | \$0        | \$0        | \$0        | \$C        |
| Before-Tax Cash Flow     | \$95,661   | \$95,661   | \$95,661   | \$95,661   | \$95,661   |
| Cash-On-Cash Return      | 4.80%      | 4.80%      | 4.80%      | 4.80%      | 4.80%      |





# Our Team



MARK CHOW - Founder – President DRE License No. 01347820

Mark Chow is a seasoned real estate professional with over 18 years' experience in all areas of both residential and multifamily real estate transactions including product marketing and positioning, property valuation and analyses, and asset acquisitions and dispositions focusing on minimizing taxation and maximizing revenue.

Specializing in the San Francisco Bay Area market, Mark's deep connections and expansive network enable him to provide unparalleled value to his clients. Mark's previous roles in real estate include consulting services for new development as well as general residential and multifamily brokerage.

Mark has a deep commitment to the sales process and is dedicated to delivering hightouch service levels for all his clients, large institutions and individuals alike. His vast experience began in tech where he was one of the first employees of Amazon.com and designed the customer experience platform, directly reporting to Jeff Bezos. These past experiences are integral to Mark's highly customized client-centric approach to real estate sales.







MARCO BARRETTO - Senior Investment Advisor DRE License No. 02078316

Marco has established himself for over five years focusing on multifamily and commercial assets throughout the Bay Area. Marco strives to value and analyze real estate from a critical investment perspective.

Athletically, Marco played four years of NCAA Division 1 tennis at the University of San Francisco, where he received a B.A. in Economics in 2018. He was an ITA D1 All-Academic Scholar.

Originally a California native from Marin County, Marco's hobbies include being outdoors, playing golf, and keeping up with his favorite Bay Area sports teams.





ZACH DEROSSETTE - Senior Investment Advisor DRE License No. 02178078

I am originally from Cincinnati, but have been calling the Bay Area my home since 2009.

I've had a variety of careers and have a background in Psychology and Business. Before Real Estate I spent several years as a career coach guiding over 250+ clients through changing careers.

I became a Realtor via Real Estate investing. After buying my first rental property, I was spending the majority of my non-working hours reading real estate books, listening to podcasts, and going to meetups. I couldn't stop learning and talking about Real Estate. I decided it was time to combine my passion for real estate with my love of helping people.

I live in the East Bay with my wife and dog. I'm an avid mountain biker and love to spend time outdoors. I also love cooking and I'm constantly trying new recipes.





TABATHA PETERSEN- Head of Marketing/ Senior Sales Associate DRE License No. 01785796

Passionate, creative, design-oriented, and sales focused are words to describe Tabatha Petersen. With over 13 years of experience in residential and multi-family real estate, she provides a wealth of expertise across many sectors and is a multi-talented professional skilled in sales, digital marketing, social media, PR, strategic marketing and interior design.

Her goal is to always keep life fresh, fun, exciting and different, which weaves itself into all aspects of her career and personal life. Her outgoing personality comes with an exceptional performance record and her diverse background and portfolio include impressive sales and marketing strategies on homes ranging from \$500,000 to \$16,000,000 throughout San Francisco, Los Angeles and San Diego.

Tabatha was previously the Vice President of Marketing at Douglas Elliman where she was able to maximize traffic, absorption, and pricing goals for their brand-new residential developments in LA. She also served as the Marketing Director at Trumark Urban in San Francisco where she helped to achieve record breaking pricing of \$4,000 per square foot in San Francisco and over \$1,000 per square foot in downtown LA.

Tabatha earned her Bachelor of Science degree in Small Business Management and Entrepreneurship from San Francisco State University and is currently working toward a MIRM Designation from the National Association of Home Builders.

Her favorite quote is, "The question isn't who is going to let me; it's who is going to stop me." – Ayn Rand

