



CONFIDENTIAL INFORMATION MEMORANDUM SUMMARY





attlee realty

CONFIDENTIALITY

This Confidential Information Memorandum ("CIM") is being provided to you as recipient ("Prospective Purchaser") subject to the terms of the Confidentiality Agreement (the "Agreement") signed by Prospective Purchaser, and this CIM constitutes part of the confidential information ("Property Information") defined in the Agreement, regarding the Property.

SFR Realty, LLC, a Delaware limited liability company, in referral consultation with Attlee Realty, LLC, a Texas limited liability company, as Owner's broker (collectively the "Broker") has been retained by and between GTL, Inc. DBA Auto Oasis and KTL, LLC, an Alabama limited liability company ("Owner") as the exclusive Broker to sell Owner's Property.

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The Information in this CIM is intended solely for the Prospective Purchaser's own limited use in considering whether to pursue further research for the purpose of a potential transaction regarding the Property. No agreement will exist that is binding upon Owner, or any of its affiliates, until Owner or its affiliate executes a formal binding agreement of sale. Owner reserves the right in its sole discretion to reject any or all proposals or expressions of interest in the Property, and to terminate discussions and negotiations with any party at any time.

Prospective Purchaser shall not directly or indirectly contact or initiate contact with anyone associated with or employed at the Property at any time without the express written consent of the Owner or Broker.

Prospective Purchaser Shall Not Circumvent Broker: If Prospective Purchaser breaches the terms of the Agreement, enters into communications or relationship with any of the Property or businesses named or any other business or property of the Owner or in any way interferes with Broker's right to a fee within 24 months hereafter, Prospective Purchaser shall be personally liable to Broker and shall immediately pay Broker the lesser of 6% of the purchase price, or the full commission due under the agreement between Broker and Owner, plus attorney's fees, legal cost, all related damages and collection cost. Prospective Purchaser shall conduct all inquiries into and discussions with the named business or Property exclusively through Broker to protect Broker's right to a fee from Owner. Prospective Purchaser further understands that if Prospective Purchaser becomes manager or buys, trades, leases or exchanges any of the businesses disclosed to Prospective Purchaser, then a fee will be due to the Broker. Prospective Purchaser understands if Prospective Purchaser makes the purchase through Broker, Prospective Purchaser will not be liable for the fee unless agreed otherwise in writing by Broker and Prospective Purchaser.

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COMPANY OVERVIEW



AUTO OASIS EXPRESS WASH

3631 Lorna Rd, Hoover, AL 35216

This car wash facility opened its Express Tunnel in October 2015 and is managed by a single owner/manager, supported by a team of five part-time attendants. The tunnel itself features a MacNeil XR1000 conveyor, 95 feet in length, along with HTK's touch screen models. The vacuum system comprises an AutoVac setup with 14 vacuum spaces, with potential for expansion to accommodate up to 17 spaces.







PROPERTY SUMMARY



SITE ANALYSIS

• County: Jefferson

• Lot Size: 0.73 ac. / 31,799 sq. ft.

• Building size: 1,260 sq. ft.

Year Built: 2015

| DEMOGRAPHICS | | | | |
|-------------------|----------|-----------|-----------|--|
| 2023 | 1 Mile | 3 Mile | 3 Mile | |
| Population | 11,798 | 60,254 | 127,355 | |
| Average HH Income | \$71,435 | \$112,545 | \$132,082 | |

| COMPETITION | | | | |
|---------------------|------|----------------|--|--|
| Name | Туре | Distance (mi.) | | |
| Anthony's | FS | 1.2 | | |
| Tidal Wave Auto Spa | EXP | 2.0 | | |
| Anthony's | FS | 2.9 | | |
| Melissa's | EXP | 3.2 | | |
| Blue Rain | EXP | 3.3 | | |

| TRAFFIC | | | |
|---------|------|--------|--|
| Source | Year | Count | |
| ALDOT | 2022 | 21,134 | |

EQUIPMENT

Brand: MacNeil XR 1000

Tunnel: 95 ft. long

POS: 2 Hamilton Transaction Kiosks

Vacuums: AutoVac



Potential Number of Cars Pull in a Day: Metropolitan Area: 190 to 243 (0.9 - 1.15% of AADT count) | Rural Area: 634 to 845 (3 - 4% of AADT count)

AERIAL VIEW





ADVISORY CONTACTS



Please direct all questions and information requests to the below contact. Please note that neither the Client nor any of the Client's employees should be contacted directly. This Confidential Information Summary and any following communications are subject to the terms and conditions of the NDA/Confidentiality Agreement previously executed.

Melissa Croll

Partner and Sales Associate melissa@attleerealty.com PH. (214) 929-3388

Dianna Crowder

Sales Associate dianna.crowder@attleerealty.com PH. (469) 636-9281

Jason Green

Roofstock Realty LLC License # 000130591-0



