



### ADVISORY TEAM—

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## **Highlights**



 PRICE
 CAP RATE
 NOI

 \$3,206,000
 6.50%
 \$208,400

### POINTS OF INTEREST

**Retailers | Entertainment:** Across the street from Parkdale Mall - a regional, enclosed mall anchored by Dick's Sporting Goods, HomeGoods & Five Below; nearby retailers include Walmart, Target, Home Depot, Lowe's, Hobby Lobby, Ross Dress for Less, Burlington, Academy Sports + Outdoors, Boot Barn, Shoe Carnival, Michaels, Petco, PetSmart, Kroger, H-E-B Plus, Spec's Wine, Tractor Supply Co., Harbor Freight, Northern Tool & Equipment, Daiso, Planet Fitness, Crunch Fitness

**Higher Education:** 9 miles from **Lamar University** - a public university offering more than 100 programs of study leading to bachelor's, master's & doctoral degrees serving 17,898 students

<u>Healthcare</u>: 4 miles from CHRISTUS Southeast Texas - St. Elizabeth - a 431-bed acute care and trauma center, and is a regional leader in spine and orthopedics, cardiology, oncology, general surgery, critical care & trauma; 5½ miles from Baptist Hospitals of Southeast Texas - a 483-bed, faith-based healthcare system providing care to Beaumont & other regional communities

Texas is an income tax-free state.



#### **NEW 20-YEAR ABSOLUTE NNN LEASE**

Brand new 20-year Absolute NNN lease with <u>attractive 10% rental escalations</u> <u>every 5 years</u> with four 5-year options to renew

### TENANT | PERSONAL GUARANTORS

AOM, LLC currently owns & operates 5 Freddy's locations. The lease is further backed by both operator's Personal Guarantees.

### T

#### TRAFFIC COUNTS

Well-positioned on a ±0.812-acre lot at the southeast corner of Crow Rd & Odom Rd with traffic counts of 7,757 CPD - Conveniently located just south of Dowlen Rd offering additional exposure to 21,390 CPD!

#### DENSE RETAIL CORRIDOR

Across the street from Parkdale Mall, blocks away from Walmart, Target, Hobby Lobby, Home Depot, Lowe's, etc.

### BRAND NEW CONSTRUCTION

New, build-to-suit of Freddy's latest prototype with a <u>6-car stack</u> in drive-thru - opened for business October 2025

#### **AFFLUENT 2025 DEMOGRAPHICS**

Population (5-mi) 89,055 Households (5-mi) 36,052

Average Household Income (1-mi)

\$110,712

# Financial Analysis

| SITE ADDRESS           | 4490 Crow Road<br>Beaumont, Texas 77706  |
|------------------------|--|
| TENANT                 | AOM, LLC   |
| GUARANTOR              | Brandon Thompson & Rachel Thompson   |
| ENTITY TYPE            | Franchise  |
| GROSS LEASABLE AREA    | ±3,226 SF  |
| LOT SIZE               | ±0.812 acre  |
| YEAR BUILT             | October 2025   |
| OWNERSHIP              | Fee Simple (Building & Land)   |
| EXPENSE REIMBURSEMENT  | This is an <b>Absolute NNN lease</b> . Tenant is responsible for all expenses. |
| LEASE TERM             | 20 years (New)   |
| RENTAL INCREASES       | 10% every 5 years  |
| RENT COMMENCEMENT DATE | October 15, 2025   |
| EXPIRATION DATE        | October 31, 2045   |
| OPTIONS                | Four 5-Year Renewal Options  |
| FINANCING              | All Cash or Buyer to obtain new financing at<br>Close of Escrow                |



## Rent Roll

|             | TERM                        | ANNUAL RENT       | CAP RATE |
|-------------|-----------------------------|-------------------|----------|
| Years 1-5   | <b>10/15/25</b> to 10/31/30 | \$208,400         | 6.50%    |
| Years 6-10  | 11/01/30 to 10/31/35        | \$229,240         | 7.15%    |
| Years 11-15 | 11/01/35 to 10/31/40        | \$252,164         | 7.87%    |
| Years 16-20 | 11/01/40 to <b>10/31/45</b> | \$277,380         | 8.65%    |
|             |                             | AVG ANNUAL RETURN | 7.54%    |
| RENEWAL OP  | TIONS                       |                   |          |
| 1st Option  | 11/01/45 to 10/31/50        | \$305,118         |          |
| 2nd Option  | 11/01/50 to 10/31/55        | \$335,630         |          |
| 3rd Option  | 11/01/55 to 10/31/60        | \$369,193         |          |
| 4th Option  | 11/01/60 to 10/31/65        | \$406,113         |          |
|             |                             |                   |          |

## **Tenant Profile**



Founded in 2002 by brothers Bill and Randy Simon, along with their friend and business partner Scott Redler, Freddy's Frozen Custard & Steakburgers® was created as a tribute to Bill and Randy's father, Freddy. What started as one humble restaurant in Wichita, Kansas, has since exploded into one of the fastest-growing franchises in America now boasting over 550 locations across 36 states and even reaching Canada.

With cooked-to-order steakburgers, all-beef hot dogs, shoestring fries and other savory items – along with frozen custard that is freshly churned throughout the day in each restaurant – Freddy's has become one of the fastest-growing franchises in the U.S.

## Freddy's Franchise Awards & Recognition

#### **Entrepreneur**

Ranked # 59 for Franchise 500 in 2025

#### Entrepreneur

Ranked # 42 for Top Brands for Multi-Unit Owners in 2024

#### Entrepreneur

Ranked # 6 for The Top 10 Burger Franchises in 2024



Ranked # 43 for QSR 50

#### yelp\*

Ranked # 7 for Fastest-Growing Brands in 2024

### **Technomic**

Ranked # 62 for Top 500 Chain Restaurant Report in 2024

#### MOVERS+SHAKERS

Ranked # 15 for Fast Casuals Top 100 in 2024

#### **Entrepreneur**

Ranked # 76 for Fastest-Growing Franchises in 2024



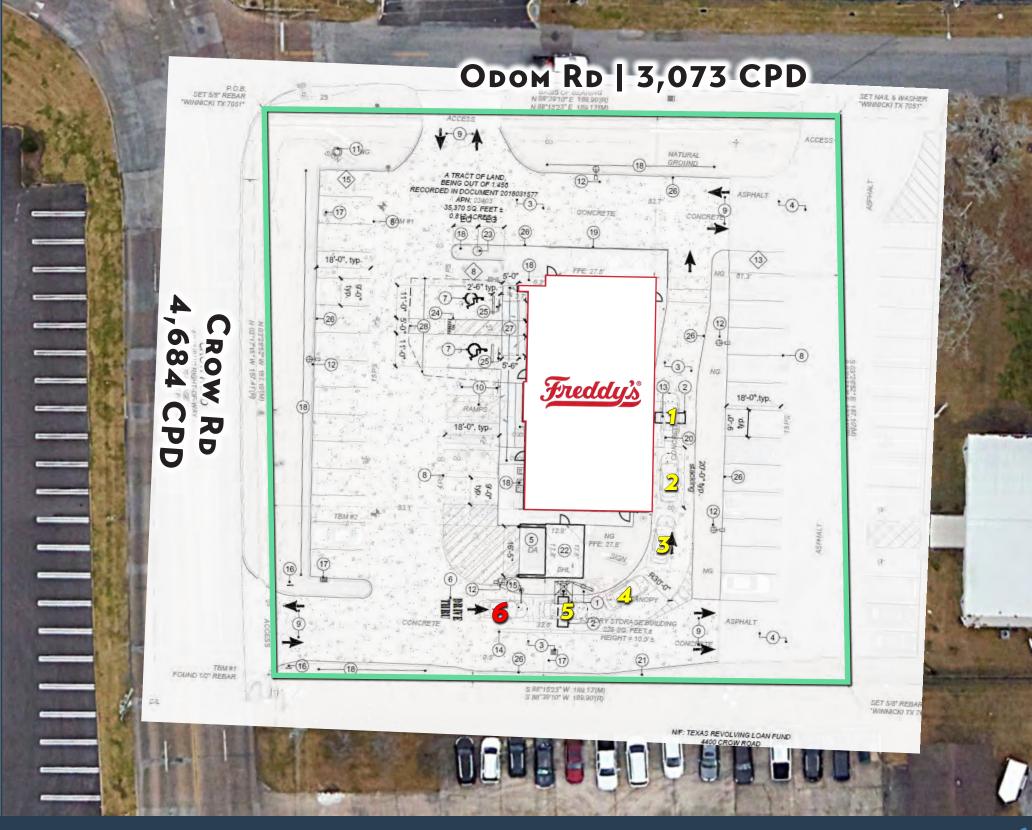
### THE TENANT: AOM, LLC

Like the abbreviated name of their franchise company, **AOM LLC co-owners Brandon and Rachel Thompson** have held on to the belief there's "Always One More" concept they can add to their portfolio.

The husband-wife team currently owns and operates 5 Freddy's locations.

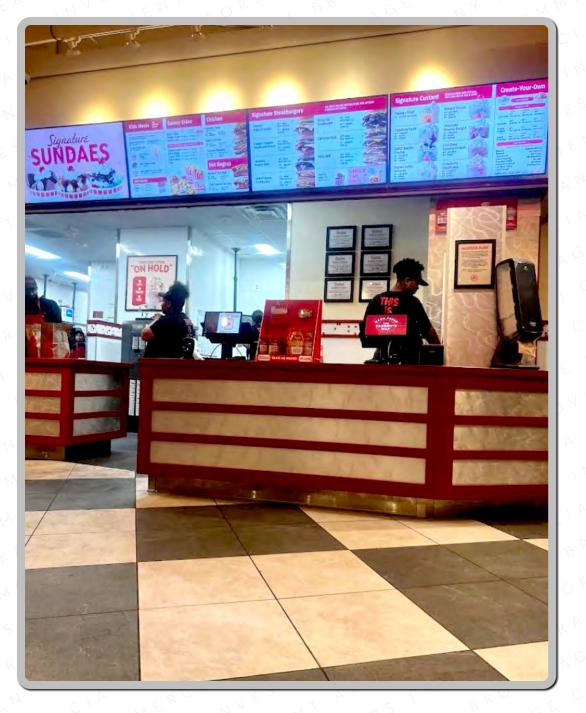
## Site Plan

- Brand new construction opened for business October 2025
- Freddy's latest prototype
- 6-car stack in drive-thru
- Parking: 28 spaces (including 2 accessible spaces)
- **GLA:** ±3,226 SF
- Lot Size: ±0.812 acre



# <u>Actual Interior Photos</u>















## Beaumont Synopsis

Beaumont & Southeast Texas' investment is in the billions and continues to grow. With an abundance of industry in oil & gas, electricity, agriculture, and retail, the Southeast Texas region is a promising location for businesses and corporations to establish themselves and develop as companies.

**Beaumont** is the county seat of Texas' Jefferson County within the Beaumont-Port Arthur metropolitan area, located in Southeast Texas on the Neches River about 88 miles east of Houston. Spindletop, discovered in 1901 in Beaumont, TX, marked the start of the Texas oil boom and the U.S. oil age, leading to the rise of companies like Gulf Oil and Texaco and making large-scale petroleum use economically viable, propelling the U.S. to become the world's leading oil producer.

Beaumont's economic growth is fueled by its strong industrial base, oil and petrochemical prominence, thriving manufacturing, and strategic location along major waterways that support robust shipping and logistics.

ExxonMobil's Beaumont operations include a refinery, chemical plant, polyethylene plant, and lubricant blending and packaging plant, forming an integrated petrochemical complex.

**Sunoco Logistics** (primarily operates the Nederland Terminal) is a large marine terminal providing storage and distribution services for crude oil, feedstocks, lubricants, petrochemicals and bunker oils. It also blends lubricants.

Jefferson Energy Terminal in Beaumont, TX, is a major multi-modal hub connecting crude oil producers, refineries, and end-users via pipelines, rail, and marine transport.

**Dow's** Beaumont site, one of its largest integrated facilities, produces a major share of its U.S. and global products, including ethylene and polyethylene, supported by Dow Pipeline Co.'s regional transport and distribution network.

Port of Beaumont is the nation's busiest military port and a key defense logistics hub, also handling bulk, breakbulk, forest products, and oversized cargo that support the broader economy.

Lamar University is a public university offering 96 undergraduate, 50 master's and 8 doctoral degree programs in 7 academic colleges, serving 17,898 students.

#### 2025 Demographics

|                              | 1-MI      | 3-MI     | 5-MI     |
|------------------------------|-----------|----------|----------|
| Population                   | 9,761     | 55,791   | 89,055   |
| Female                       | 5,037     | 28,966   | 45,365   |
| Male                         | 4,724     | 26,825   | 43,690   |
| Households                   | 4,480     | 23,068   | 36,052   |
| Daytime Demographics Age 16+ | 10,278    | 38,126   | 76,928   |
| Median Age                   | 36.4      | 36.2     | 36.3     |
| Average Household Income     | \$110,712 | \$98,090 | \$92,492 |
| Median Household Income      | \$77,065  | \$74,097 | \$70,085 |
| Total Annual HH Expenditure  | \$414.15M | \$2.15B  | \$3.27B  |
|                              |           |          |          |













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#### **Information About Brokerage Services**



Texas law requires all real estate license holders to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.

#### TYPES OF REAL ESTATE LICENSE HOLDERS:

- A BROKER is responsible for all brokerage activities, including acts performed by sales agents sponsored by the broker.
- A SALES AGENT must be sponsored by a broker and works with clients on behalf of the broker.

#### A BROKER'S MINIMUM DUTIES REQUIRED BY LAW (A client is the person or party that the broker represents):

- Put the interests of the client above all others, including the broker's own interests:
- Inform the client of any material information about the property or transaction received by the broker:
- Answer the client's questions and present any offer to or counter-offer from the client; and
- Treat all parties to a real estate transaction honestly and fairly.

#### A LICENSE HOLDER CAN REPRESENT A PARTY IN A REAL ESTATE TRANSACTION:

AS AGENT FOR OWNER (SELLER/LANDLORD): The broker becomes the property owner's agent through an agreement with the owner, usually in a written listing to sell or property management agreement. An owner's agent must perform the broker's minimum duties above and must inform the owner of any material information about the property or transaction known by the agent, including information disclosed to the agent or subagent by the buyer or buyer's agent.

AS AGENT FOR BUYER/TENANT: The broker becomes the buyer/tenant's agent by agreeing to represent the buyer, usually through a written representation agreement. A buyer's agent must perform the broker's minimum duties above and must inform the buyer of any material information about the property or transaction known by the agent, including information disclosed to the agent by the seller or seller's agent.

AS AGENT FOR BOTH - INTERMEDIARY: To act as an intermediary between the parties the broker must first obtain the written agreement of each party to the transaction. The written agreement must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an intermediary. A broker who acts as an intermediary:

- Must treat all parties to the transaction impartially and fairly;
- May, with the parties' written consent, appoint a different license holder associated with the broker to each party (owner and buyer) to communicate with, provide opinions and advice to, and carry out the instructions of each party to the transaction.
- Must not, unless specifically authorized in writing to do so by the party, disclose:
  - o that the owner will accept a price less than the written asking price;
  - o that the buyer/tenant will a pay a price greater than the price submitted in a written offer; and
- o any confidential information or any other information that a party specifically instructs the broker in writing not to disclose, unless required to do so by law.

AS SUBAGENT: A license holder acts as a subagent when aiding a buyer in a transaction without an agreement to represent the buyer. A subagent can assist the buyer but does not represent the buyer an must place the interests of the owner first.

#### TO AVOID DISPUTES, ALL AGREEMENTS BETWEEN YOU AND A BROKER SHOULD BE IN WRITING AND CLEARLY ESTABLISH:

- The broker's duties and responsibilities to you, and your obligations under the representation agreement.
- Who will pay the broker for services provided to you, when payment will be made and how the payment will be calculated.

LICENSE HOLDER CONTACT INFORMATION: This notice is being provided for information purposes. It does not create an obligation for you to use the broker's services. Please acknowledge receipt of this notice below and retain a copy for your records.

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