

Salacia LLC

Hilco Corporate Finance is representing Salacia LLC (“Salacia” or the “Company”) in the disposition of its food processing plant as part of the bankruptcy of certain affiliates

Transaction Overview

Salacia owns an approximately 109,000 square foot food processing plant located in Marysville WA on 11.23 acres, and adjacent excess developable land, for total of 35.12 acres

The nearly completed, state-of-the-art plant is highly automated and adaptable to produce a wide variety of food products, with significant capacity for facility expansion

Completion of the plant construction requires interior build-out including mechanical, electrical and plumbing installation as well as the installation of production lines, with \$14.7 million of equipment in place or on-site ready for installation

Facility



Investment Highlights

1

Ideal Geographic Location

35.12 total acres located on the Puget Sound which provides an outlet to the Pacific Ocean and strategically located near Seattle with convenient access to rail, ground and air transportation options

2

Well-Planned Layout

Modern and organized flow designed floorplan, already in receipt of sub-permits for work completed

3

Planned Full Automation

Plant designed and equipment purchased to facilitate a fully-automated plant, reducing headcount and safety issues to drive higher profitability

4

Significant Capital Investment

Approximately \$61.3 million invested to date to construct the building with limited further interior buildout remaining

5

Ample Opportunity For Expansion

The plant sits on 11.23 acres, with 15.83 additional acres available for expanding the existing building's cold storage capacity or build a separate cold storage facility

Hilco Corporate Finance has been retained as exclusive investment banker by the Company. If you are interested in learning more about this opportunity, please process the accompanying non-disclosure agreement

Teri Stratton

Senior Managing Director
Mobile: (310) 874-2277
tstratton@hilcofc.com

Kyle Herman

Senior Managing Director
Mobile: (917) 805-8723
kherman@hilcofc.com

Alina Mardesich

Managing Director
Mobile: (310) 480-4198
amardesich@hilcofc.com

Chet Evans

Vice President
Mobile: (847) 418-2702
cevans@hilcoglobal.com

Sanjay Marken

Director
Mobile: (401) 301-9013
smarken@hilcofc.com

Michael Stotz

Associate
Mobile: (224) 795-3199
mstotz@hilcofc.com