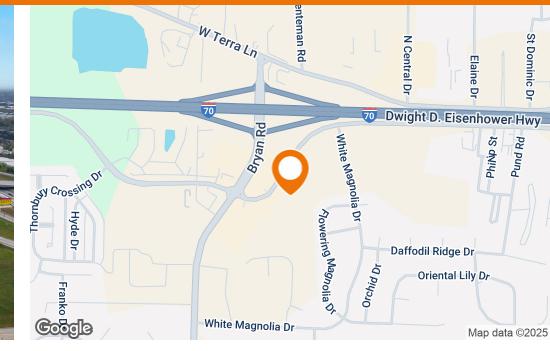




PROPERTY HIGHLIGHTS

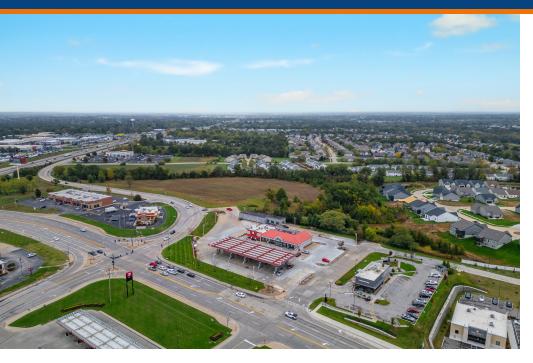
- 13.8571 Acres Total Available
- Opportunity for Outparcels
- \$9.00/SF
- Utilities Available on Site
- Great for Retail or Hospitality Development
- New Major Sports Tourism Complex Approved for Across the Street



OFFERING SUMMARY

Sale Price:	\$5,432,500
Lot Size:	13.857 Acres
Price/SF:	\$9.00

DEMOGRAPHICS	0.3 MILES	0.5 MILES	1 MILE
Total Households	347	866	3,577
Total Population	831	2,058	8,710
Average HH Income	\$118,120	\$112,544	\$108,306





PROPERTY DESCRIPTION

Holman Partners is pleased to present an opportunity to purchase up to 13.857 Acres located at the intersection of Bryan Rd. and Veterans Memorial Pkwy, both major thoroughfares in the city of O'Fallon. The site is a great opportunity for retail or hospitality development with all utilities available. Listed at \$9.00/SF, this presents as a great investment opportunity for a growing area located near a major interstate.

LOCATION DESCRIPTION

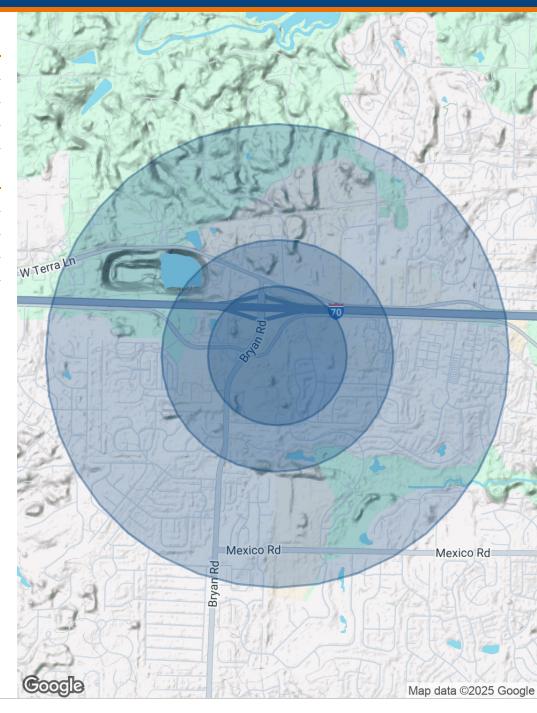
Discover the vibrant and developing community surrounding the 13.857 Acre property at 9550 Veterans Memorial Pkwy in O'Fallon, MO. Located in a robust retail corridor with a thriving commercial landscape, this prime location is a great opportunity for land and retail investors seeking a strategic foothold in a dynamic market. A new development was approved in January 2025 for a sports center, retail center, food truck park, and banquet center across Bryan Rd. from the subject property. This new development is expected to increase demand and traffic for the area requiring additional supporting development. This area captivates both locals and visitors alike, promising a thriving customer base for future retail developments.



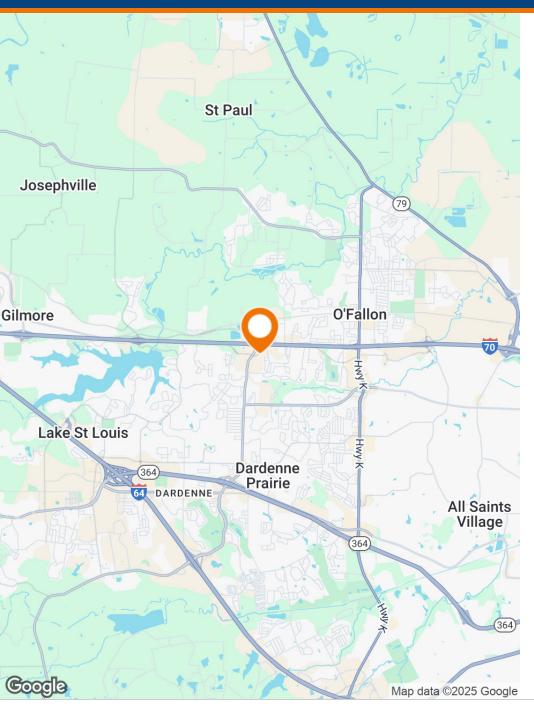
POPULATION	0.3 MILES	0.5 MILES	1 MILE
Total Population	831	2,058	8,710
Average Age	38	39	40
Average Age (Male)	37	38	39
Average Age (Female)	38	40	41
HOUSEHOLDS & INCOME	0.3 MII ES	0.5 MILES	1 MII F

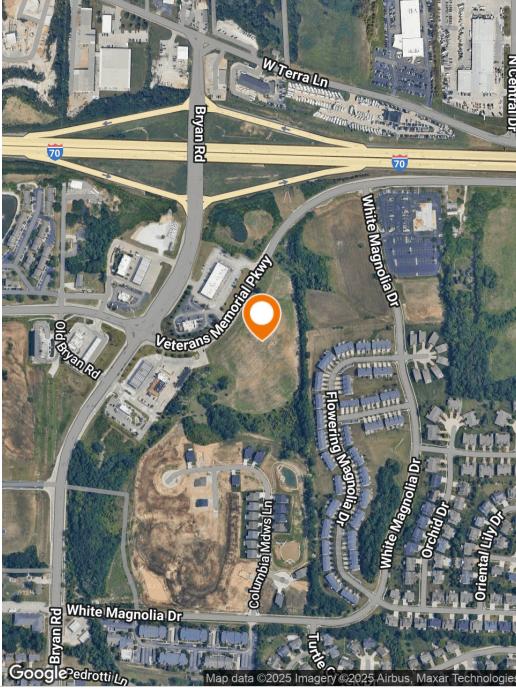
HOUSEHOLDS & INCOME	0.3 MILES	0.5 MILES	1 MILE
Total Households	347	866	3,577
# of Persons per HH	2.4	2.4	2.4
Average HH Income	\$118,120	\$112,544	\$108,306
Average House Value	\$387,676	\$358,538	\$320,540

Demographics data derived from AlphaMap



















NEW SPORTS TOURISM COMPLEX APPROVED FOR O'FALLON

On January 29, 2025, the O'Fallon City Council approved site plans to develop a new sports tourism complex in O'Fallon just north of the O'Fallon Justice Center along Bryan Road. The site plan for the complex includes a 160,000 SF Sports Complex, two hotels, a 40,000 SF Retail Center, plus an outdoor food truck park and bourbon garden. The developer plans for the complex to be fully operational by 2026. When fully operational, the complex is estimated to bring in \$20 million to \$40 million annually.





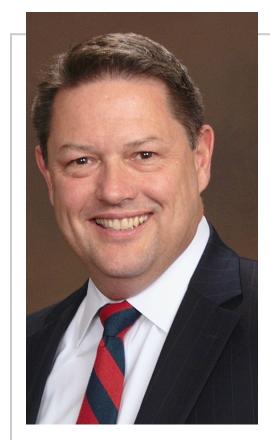












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This Offering Memorandum is a solicitation of interest only and is not an offer to sell the Property. The Owner expressly reserves the right, at its sole discretion, to reject any or all expressions of interest to purchase the Property and expressly reserves the right, at its sole discretion, to terminate negotiations with any entity, for any reason, at any time with or without notice. The Owner shall have no legal commitment or obligation to any entity reviewing the Offering Memorandum or making an offer to purchase the Property unless and until the Owner executes and delivers a signed Real Estate Purchase Agreement on terms acceptable to Owner, in Owner's sole discretion. By submitting an offer, a prospective purchaser will be deemed to have acknowledged the foregoing and agreed to release the Owner and the Holman Partners Advisor from any liability with respect thereto.

To the extent Owner or any agent of Owner corresponds with any prospective purchaser, any prospective purchaser should not rely on any such correspondence or statements as binding Owner. Only a fully executed Real Estate Purchase Agreement shall bind the property and each prospective purchaser proceeds at its own risk.