GBB
MERGERS AND ACQUISITIONS

Executive Summary

The Company is a long-time egg producer in California. The Company maintains its own marketing label in addition to its highly profitable and growing custom label program. In 2019 the Company converted its layer house to cage free and is in compliance with all California regulations. The cage free hen count is more than 325,000. The facilities are expansive, and the company has more than 10 extra permits to expand the current production capabilities.

Asset Overview

- 55,000+/- processing facility
- 4 Cage Free Layer Houses (renovated in 2019)
- 2 Brooder Houses
- 60 +/- acres of facilities related to eggs production
- 20 +/- acres of Chandler/Paradox Walnut trees
- 283 +/- Land devoted to dry pastureland.
- Additional permits for future growth
- Complete egg production, packing and cold storage facilities

Investment Highlights

Cage Free Facilities – Recognizing the changing regulatory landscape of egg production in California, the Company recently converted all layer house to cage free layer houses.

Large Cold Storage Facilities – The Company includes a large cold storage facility capable of storing more than 500,000 dozen. Ideally situated to store and distribute for an out of state producer.

Custom Labeling and Packing – The ever-changing landscape of egg production has produced some opportunities including import and custom marketing. The Company is ideally setup to receive product and label for specific California customers. Out of state producers can take advantage of the geographic location, facilities and production services of the Company.

Reason for Selling

The Company is owned by family who has been in the business for more than 30 years. Without heirs to take over operations they have decided to sell the company.

Client 684: Egg Producer: For more information: brad@gbbadvisors.com