NORTH TARRANT PARKWAY MEDICAL CAMPUS DEVELOPMENT



DEVELOPMENT SUMMARY

North Tarrant Medical Campus NE Quadrant of I-35W & North Tarrant Pkwy 8752 Medical City Way Fort Worth, Texas 76177

DEVELOPMENT HIGHLIGHTS

- Medical & Professional Office Development
 3.997 SF available for lease
- Space is divisible
- High tenant finish out allowance
- Shell building under construction with delivery December 2024
- Tenant mix includes large internal medicine group, lab, podiatrist, physical therapy, orthopedic, lung and sleep group and hyperbaric group
- 1.26 acres of land
- Part of the HCA Medical City Alliance campus including 155,000 Hospital, ER/Urgent Care and MOBs
- Surrounded by high growth residential, retail and medical developments including Heritage, Monterra, Alliance Town Center, Presidio Towne Crossing
- Adjacent to Monterra Medical Campus a complimentary medical development with over 60,000 SF of medical offices and a specialty surgical hospital
- Great Visibility/Accessibility Just off Interstate Hwy I-35W on North Tarrant Parkway
- Great Location In the heart of the highly desirable Alliance Texas market which consists of North Fort Worth, Keller, Saginaw, Haslet and more! One of the fastest growing suburban areas in DFW, this area is home to 240 companies, 28,000+ employees and 7300+ single family homes.



MEDICAL DEVELOPMENT SUMMARY

Use: Medical Office

Lease Space: 2,000 SF - 3,997 SF

Building Size: 10,000 SF

Offering Structure: For Lease

Lot Size: 1.26 acres on the HCA Medical

City Alliance campus

Zoning G - Intensive Commercial

Frontage Highway I-35W / North Tarrant

Parkway



AERIAL

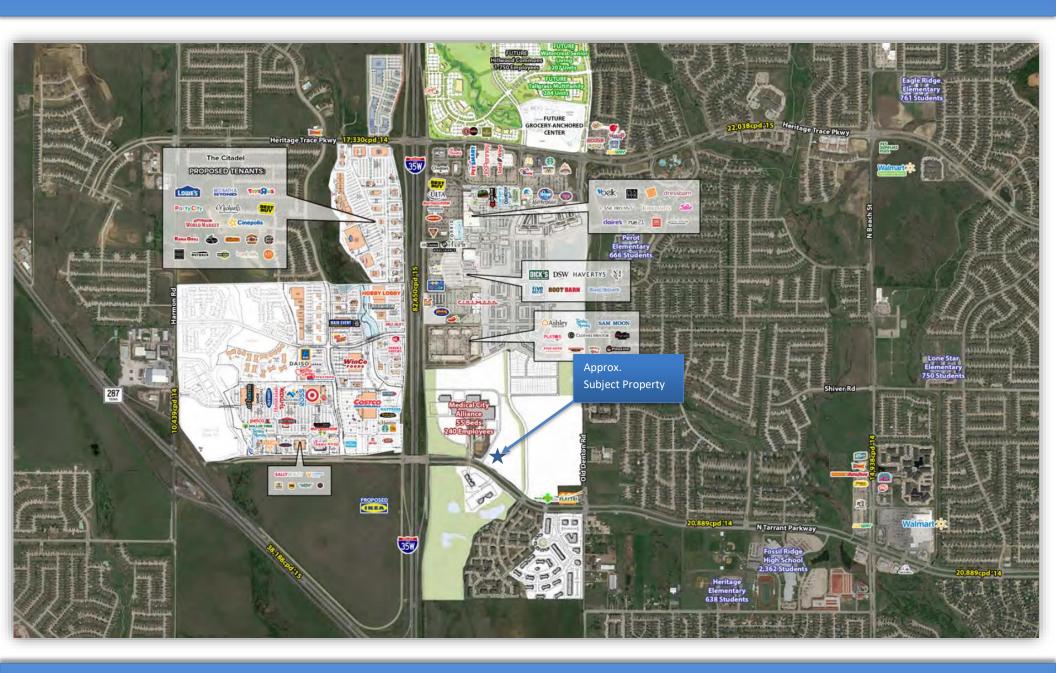




GOOGLE EARTH PERSPECTIVE



AREA MAP

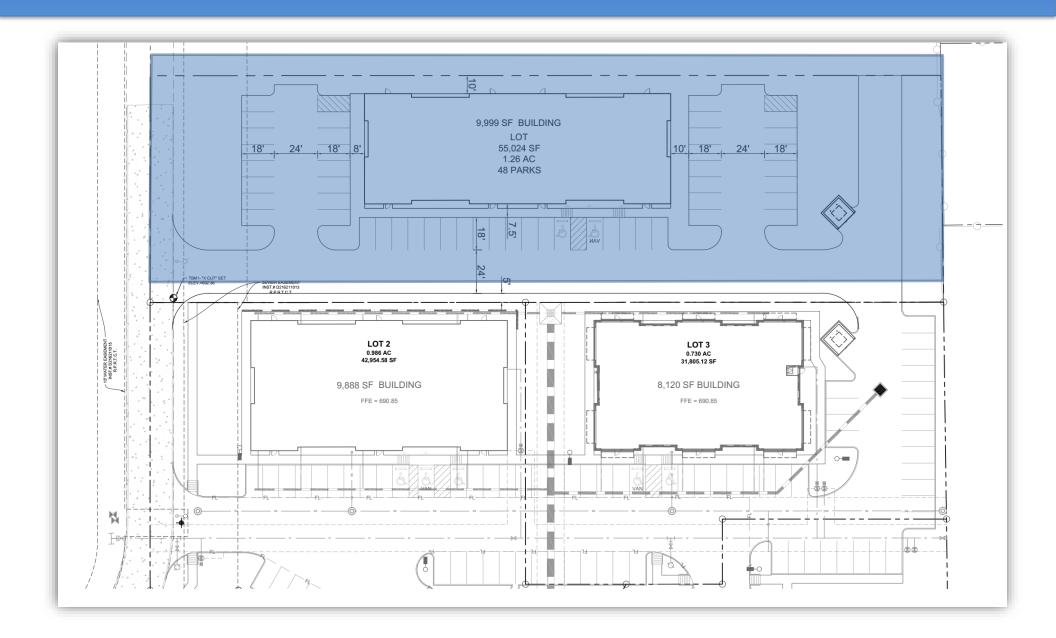




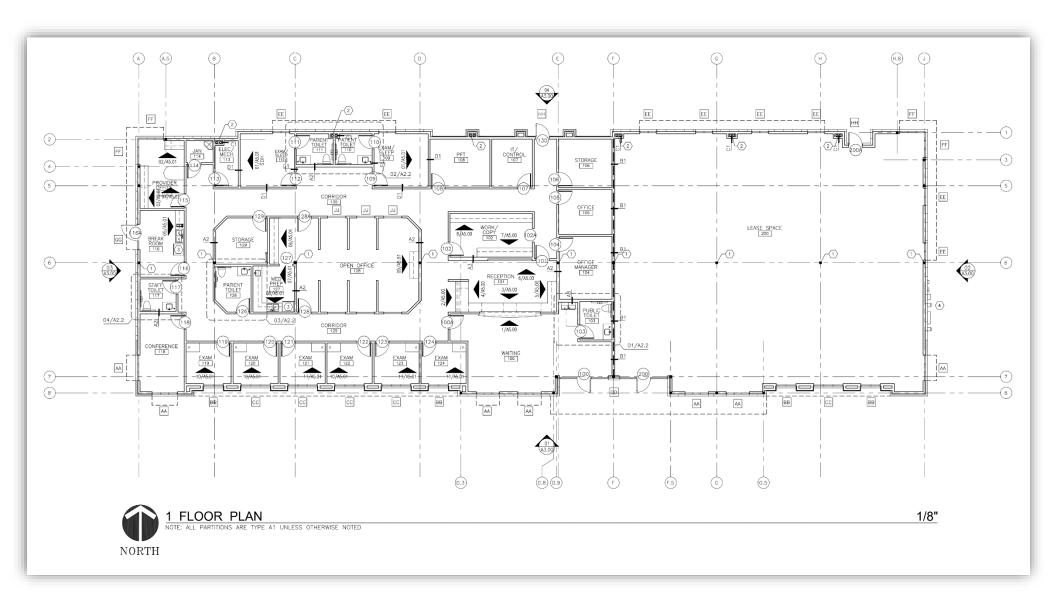
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SITE PLAN



FLOOR PLAN



HOSPITAL CAMPUS SITE PLAN



DEMOGRAPHICS — SUMMARY REPORT

Demographic Summary Report Alliance Medical Building 3025 N Tarrant Pky, Fort Worth, TX 76177 Building Type: Class B Office Total Available: 10.316 SF Class: B % Leased: 79.37% RBA: 50,000 SF Rent/SF/Yr: \$35.00 Typical Floor: 94,586 SF Radius 2 Mile 3 Mile 5 Mile Population 2022 Projection 48,203 110,197 255,349 2017 Estimate 100.935 234.913 43.874 2010 Census 83.488 200,435 34.633 Growth 2017 - 2022 9.87% 8.70% 9.18% Growth 2010 - 2017 26.68% 20.90% 17.20% 2017 Population by Hispanic Origin 9,629 21,276 49,977 2017 Population 43,874 100,935 234,913 33,485 76.32% 189,307 80.59% White 77,825 77.10% Black 4,494 10.24% 10,143 10.05% 19,865 8.46% 292 0.67% 757 0.75% 1,925 0.82% Am. Indian & Alaskan 9.41% 8,866 8.78% 16,772 7.14% 4,129 512 0.22% Hawaiian & Pacific Island 128 0.29% 264 0.26% Other 1.346 3.07% 3.080 3.05% 6.531 2.78% U.S. Armed Forces 128 276 454 Households 2022 Projection 15,334 36,368 86,053 2017 Estimate 13,958 33,328 79,199 2010 Census 11,023 27,658 67,717 Growth 2017 - 2022 9.86% 9.12% 8.65% Growth 2010 - 2017 26.63% 20.50% 16.96% 11,252 80.61% 25,497 76.50% 60,123 75.91% Owner Occupied Renter Occupied 2,707 19.39% 7.831 23.50% 19.077 24.09% 2017 Households by HH Income 13,957 33,328 79,202 745 5.34% Income: <\$25,000 2,082 6.25% 6,060 7.65% Income: \$25,000 - \$50,000 1.600 11.46% 4.351 13.06% 12.395 15.65% Income: \$50,000 - \$75,000 2,885 20.67% 6,565 19.70% 15.924 20.11% Income: \$75,000 - \$100,000 3.163 22.66% 7,032 21.10% 15.427 19.48% Income: \$100,000 - \$125,000 2,026 14.52% 4,845 14.54% 11,173 14.11% 2,985 8.96% 6,875 8.68% Income: \$125,000 - \$150,000 1,319 9.45% 3,056 9.17% 6,766 8.54% Income: \$150,000 - \$200,000 1,203 8.62% Income: \$200,000+ 1.016 7.28% 2,412 7.24% 4,582 5.79% \$105,201 \$103,838 \$97,451 2017 Avg Household Income 2017 Med Household Income \$88,819 \$88,033 \$83,462

Demographic Summary Report

Alliance Medical Building

3025 N Tarrant Pky, Fort Worth, TX 76177

Building Type: Class B Office Class: B

RBA: 50,000 SF

Total Available: 10,316 SF % Leased: 79.37% Rent/SF/Yr: \$35.00

Typical Floor: 94,586 SF



				30 M. 3	Anna I	
Radius	2 Mile		3 Mile		5 Mile	
Population						
2022 Projection	48,203		110,197		255,349	
2017 Estimate	43,874		100,935		234,913	
2010 Census	34,633		83,488		200,435	
Growth 2017 - 2022	9.87%		9.18%		8.70%	
Growth 2010 - 2017	26.68%		20.90%		17.20%	
2017 Population by Hispanic Origin	9,629		21,276		49,977	
2017 Population	43,874		100,935		234,913	
White	33,485	76.32%	77,825	77.10%	189,307	80.59
Black	4,494	10.24%	10,143	10.05%	19,865	8.46
Am. Indian & Alaskan	292	0.67%	757	0.75%	1,925	0.82
Asian	.,	9.41%	8,866	8.78%	16,772	7.14
Hawaiian & Pacific Island	128	0.29%	264	0.26%	512	0.22
Other	1,346	3.07%	3,080	3.05%	6,531	2.78
U.S. Armed Forces	128		276		454	
Households						
2022 Projection	15,334		36,368		86,053	
2017 Estimate	13,958		33,328		79,199	
2010 Census	11,023		27,658		67,717	
Growth 2017 - 2022	9.86%		9.12%		8.65%	
Growth 2010 - 2017	26.63%		20.50%		16.96%	
Owner Occupied	11,252	80.61%	25,497	76.50%	60,123	75.91
Renter Occupied	2,707	19.39%	7,831	23.50%	19,077	24.09
2017 Households by HH Income	13,957		33,328		79,202	
Income: <\$25,000	745	5.34%	2,082	6.25%	6,060	7.65
Income: \$25,000 - \$50,000	1,600	11.46%	4,351	13.06%	12,395	15.65
Income: \$50,000 - \$75,000	2,885	20.67%	6,565	19.70%	15,924	20.11
Income: \$75,000 - \$100,000	3,163	22.66%	7,032	21.10%	15,427	19.48
Income: \$100,000 - \$125,000	2,026	14.52%	4,845	14.54%	11,173	14.11
Income: \$125,000 - \$150,000	,	9.45%	2,985	8.96%	6,875	
Income: \$150,000 - \$200,000	1,203	8.62%	3,056	9.17%	6,766	8.54
Income: \$200,000+	1,016	7.28%	2,412	7.24%	4,582	5.79
2017 Avg Household Income	\$105,201		\$103,838		\$97,451	
2017 Med Household Income	\$88,819		\$88,033		\$83,462	

Demographic Detail Report

Alliance Medical Building 3025 N Tarrant Pky, Fort Worth, TX 76177

Building Type: Class B Office

Class: B RBA: 50,000 SF

Typical Floor: 94,586 SF

Total Available: 10,316 SF % Leased: 79.37%

Rent/SF/Yr: \$35.00



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Radius	2 Mile		3 Mile		5 Mile	
Population						
2022 Projection	48,203		110,197		255,349	
2017 Estimate	43,874		100,935		234,913	
2010 Census	34,633		83,488		200,435	
Growth 2017 - 2022	9.87%		9.18%		8.70%	
Growth 2010 - 2017	26.68%		20.90%		17.20%	
2017 Population by Age	43,874		100,935		234,913	
Age 0 - 4	3,523	8.03%	7,854	7.78%	17,664	7.52%
Age 5 - 9	3,918	8.93%	8,594	8.51%	19,118	8.14%
Age 10 - 14	4,020	9.16%	8,900	8.82%	19,907	8.47%
Age 15 - 19	3,505	7.99%	7,990	7.92%	18,198	7.75%
Age 20 - 24	2,858	6.51%	6,732	6.67%	15,733	6.70%
Age 25 - 29	2,845		6,690	6.63%	15,723	
Age 30 - 34	3,349	7.63%	7,552	7.48%	17,181	7.31%
Age 35 - 39	3,737	8.52%	8,239	8.16%	18,226	7.76%
Age 40 - 44	3,854	8.78%	8,528	8.45%	18,837	8.02%
Age 45 - 49	3,442	7.85%	7,808	7.74%	17,681	7.53%
Age 50 - 54	2,848	6.49%	6,747	6.68%	16,062	
Age 55 - 59	2,139	4.88%	5,309	5.26%	13,302	5.66%
Age 60 - 64	1,472	3.36%	3,801	3.77%	9,882	4.21%
Age 65 - 69	1,035	2.36%	2,711	2.69%	7,226	3.08%
Age 70 - 74	645	1.47%	1,677		4,614	1.96%
Age 75 - 79	358	0.82%	924	0.92%	2,677	1.14%
Age 80 - 84	194	0.44%	510	0.51%	1,581	0.67%
Age 85+	133	0.30%	370	0.37%	1,303	0.55%
Age 65+	2,365	5.39%	6,192	6.13%	17,401	7.41%
Median Age	31.90		32.50		33.20	
Average Age	31.60		32.30		33.30	
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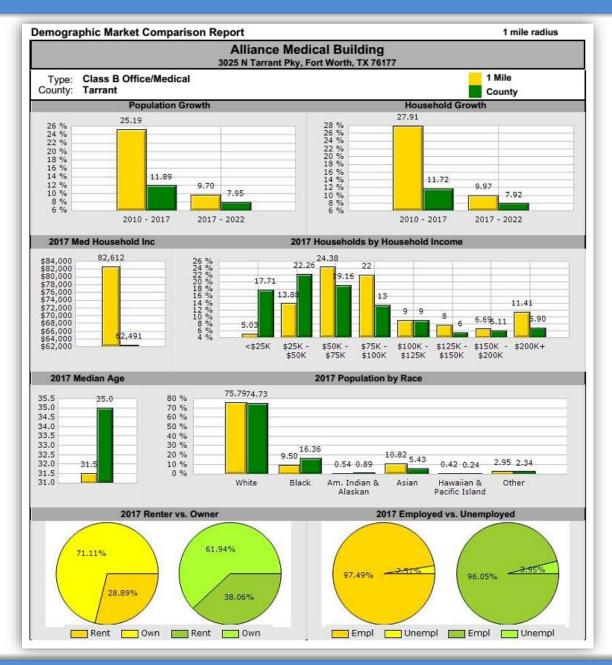
Alliance Medical Building 3025 N Tarrant Pky, Fort Worth, TX 76177							
Radius	2 Mile		3 Mile		5 Mile		
2017 Population By Race	43.874		100.935		234.913		
White	33,485	76.32%	77,825	77.10%	189,307	80.599	
Black	4,494	10.24%	10,143	10.05%	19,865	8.469	
Am. Indian & Alaskan	292	0.67%	757	0.75%	1,925	0.829	
Asian	4,129	9.41%	8,866	8.78%	16,772	7.149	
Hawaiian & Pacific Island	128	0.29%	264	0.26%	512	0.229	
Other	1,346	3.07%	3,080	3.05%	6,531	2.789	
Population by Hispanic Origin	43,874		100,935		234,913		
Non-Hispanic Origin	,	78.05%		78.92%	184,937		
Hispanic Origin	9,629	21.95%	21,275	21.08%	49,976	21.27	
2017 Median Age, Male	31.20		31.70		32.40		
2017 Average Age, Male	31.20		31.80		32.70		
2017 Median Age, Female	32.50		33.10		34.00		
2017 Average Age, Female	32.00		32.80		33.90		
2017 Population by Occupation Classification	31,711		73,992		174,587		
Civilian Employed	24,104	76.01%	55,148	74.53%	127,666	73.12	
Civilian Unemployed	764	2.41%	1,707	2.31%	4,068	2.33	
Civilian Non-Labor Force	6,732	21.23%	16,896	22.83%	42,451	24.329	
Armed Forces	111	0.35%	241	0.33%	402	0.239	
Households by Marital Status							
Married	9,348		21,176		49,183		
Married No Children	3,369		8,173		20,549		
Married w/Children	5,979		13,002		28,633		
2017 Population by Education	28,021		64,946		154,242		
Some High School, No Diploma	,	5.19%	-,	5.16%	11,101		
High School Grad (Incl Equivalency)	.,	16.33%	,	17.37%	30,928		
Some College, No Degree	- 7	33.96%		35.07%	52,816		
Associate Degree	, .	7.03%	,	6.29%	.,.	6.459	
Bachelor Degree Advanced Degree	, ,	26.79% 10.69%		26.33% 9.80%	36,167 13,281		
Advanced Degree	2,590	10.05%	0,303	3.00%	13,201	0.01	

Alliance Medical Building 3025 N Tarrant Pky, Fort Worth, TX 76177							
Radius	25 N Tarrant Pky, 2 Mile		1, 12 /61// 3 Mile		5 Mile		
2017 Population by Occupation	45,274		104,313		239,857		
Real Estate & Finance	,	4.66%		4.82%	11.560		
Professional & Management	,	28.72%	, , , , , , , , , , , , , , , , , , , ,	27.99%	64.631		
Public Administration	,	2.55%	,	2.96%	- ,,	2.47	
Education & Health	.,	10.78%	-,	10.69%	23,843		
Services	,	7.47%		7.67%	17.573		
Information	-,	0.83%	. ,	1.14%	,	1.34	
Sales		13.23%		14.10%	34.733		
Transportation	8	0.02%	105	0.10%	398	0.17	
Retail	2.719	6.01%	6.132	5.88%	14.060	5.86	
Wholesale	,	2.35%	2.219	2.13%	,	1.99	
Manufacturing	,	5.95%	-,	5.42%	13.611		
Production	_,	5.43%	-,	4.88%	13,995		
Construction	-,	3.51%		3.34%	,	3.89	
Utilities	.,	5.92%		5.28%	12.690		
Agriculture & Mining	204	0.45%	674	0.65%	2.047	0.85	
Farming, Fishing, Forestry	0	0.00%	59	0.06%	-,	0.05	
Other Services	965	2.13%	3.035	2.91%		3.07	
			-,		.,		
2017 Worker Travel Time to Job	23,657		53,613		123,710		
<30 Minutes	,	45.58%	,	48.10%	61,151		
30-60 Minutes	10,556	44.62%	23,010	42.92%	51,579	41.69	
60+ Minutes	2,318	9.80%	4,814	8.98%	10,980	8.88	
2010 Households by HH Size	11,021		27,659		67,717		
1-Person Households	1,512	13.72%	4,477	16.19%	11,681	17.25	
2-Person Households	2,847	25.83%	7,432	26.87%	18,963	28.00	
3-Person Households	2,236	20.29%	5,537	20.02%	13,393	19.78	
4-Person Households	2,511	22.78%	5,886	21.28%	13,611	20.10	
5-Person Households	1,222	11.09%	2,810	10.16%	6,448	9.52	
6-Person Households	453	4.11%	1,010	3.65%	2,400	3.54	
7 or more Person Households	240	2.18%	507	1.83%	1,221	1.80	
2017 Average Household Size	3.10		3.00		3.00		
Households							
2022 Projection	15.334		36,368		86,053		
2022 Projection 2017 Estimate	15,334		35,358		79,199		
2017 Estimate 2010 Census	11,023		27.658		67,717		
2010 Census Growth 2017 - 2022	9.86%		9.12%		8.65%		
Growth 2017 - 2022 Growth 2010 - 2017	26.63%		20.50%		16.96%		
G10Wil1 2010 - 2017	20.0376		20.50 /6		10.50 /6		



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	Iliance Med N Tarrant Pky,					
Radius	2 Mile	T OIL WOIL	3 Mile		5 Mile	
2017 Households by HH Income	13,957		33.328		79,202	
<\$25.000		5.34%	2.082	6.25%	- , -	7.659
\$25,000 - \$50,000	1,600	11.46%	4,351	13.06%	12,395	15.659
\$50,000 - \$75,000	2,885	20.67%	6,565	19.70%	15,924	20.119
\$75,000 - \$100,000	3,163	22.66%	7,032	21.10%	15,427	19.489
\$100,000 - \$125,000	2,026	14.52%	4,845	14.54%	11,173	14.119
\$125,000 - \$150,000	1,319	9.45%	2,985	8.96%	6,875	8.689
\$150,000 - \$200,000	1,203	8.62%	3,056	9.17%	6,766	8.549
\$200,000+	1,016	7.28%	2,412	7.24%	4,582	5.799
2017 Avg Household Income	\$105,201		\$103,838		\$97,451	
2017 Med Household Income	\$88,819		\$88,033		\$83,462	
2017 Occupied Housing	13.959		33.328		79.200	
Owner Occupied	,	80.61%	,	76.50%	60,123	75.919
Renter Occupied	,	19.39%		23.50%	19,077	
2010 Housing Units	14.282		33.432		79.013	
1 Unit	,	84.72%	,	84.40%	67,847	85.879
2 - 4 Units	86	0.60%	291	0.87%		1.449
5 - 19 Units	1,301	9.11%	3,073	9.19%	,	7.649
20+ Units	795	5.57%	1,852	5.54%	3,990	5.059
2017 Housing Value	11,251		25,497		60,122	
<\$100,000	651	5.79%	2,331	9.14%	8,652	14.399
\$100,000 - \$200,000	7,261	64.54%	15,467	60.66%	32,715	54.419
\$200,000 - \$300,000	2,544	22.61%	6,020	23.61%	13,222	21.999
\$300,000 - \$400,000	635	5.64%	1,225	4.80%	3,963	6.599
\$400,000 - \$500,000	153	1.36%	394	1.55%	862	1.439
\$500,000 - \$1,000,000	0	0.00%	34	0.13%	551	0.929
\$1,000,000+	7	0.06%	26	0.10%	157	0.269
2017 Median Home Value	\$168,509		\$167,352		\$165,440	
2017 Housing Units by Yr Built	14,330		34,078		80,752	
Built 2010+	2,352	16.41%	4,569	13.41%	9,438	11.699
Built 2000 - 2010	8,932	62.33%	19,054	55.91%	37,070	45.919
Built 1990 - 1999	1,762	12.30%	5,986	17.57%	15,282	18.929
Built 1980 - 1989	1,010	7.05%	3,326	9.76%	10,930	13.549
Built 1970 - 1979	225	1.57%	771	2.26%	4,831	5.98%
Built 1960 - 1969	40	0.28%	191	0.56%	1,951	2.429
Built 1950 - 1959	6	0.04%	132	0.39%	901	1.129
Built <1949	3	0.02%	49	0.14%	349	0.439
2017 Median Year Built	2004		2003		2001	

DEMOGRAPHICS — MARKET COMPARISON



DEMOGRAPHICS — MARKET COMPARISON

	1 mile radius								
Alliance Medical Building 3025 N Tarrant Pky, Fort Worth, TX 76177									
Type: Class B Office/Medical County: Tarrant	•								
County. Tarrant	1 Mile		County						
Population Growth	I MIIC		County						
Growth 2010 - 2017	25.19%		11.89%						
Growth 2017 - 2022	9.70%		7.95%						
Empl	3,763	97.49%	1,026,112	96.05%					
Unempl	97	2.51%	42.250	3.95%					
onemp.	31	2.5176	42,230	3.33 /					
017 Population by Race	6,719		2,024,111						
White	5,092	75.79%	1,512,669	74.73%					
Black	638	9.50%	331,195	16.36%					
Am. Indian & Alaskan	36	0.54%	18,036	0.89%					
Asian	727	10.82%	109,903	5.43%					
Hawaiian & Pacific Island	28	0.42%	4,850	0.24%					
Other	198	2.95%	47,458	2.34%					
Household Growth									
Growth 2010 - 2017	27.91%		11.72%						
Growth 2017 - 2022	9.97%		7.92%						
Renter Occupied	643	28.89%	279,443	38.06%					
Owner Occupied	1,583	71.11%	454,707	61.94%					
2017 Households by Household Income	2,227		734,150						
Income <\$25K	112	5.03%	130,012	17.71%					
Income \$25K - \$50K	309	13.88%	163,441	22.26%					
Income \$50K - \$75K	543	24.38%	140,664	19.16%					
Income \$75K - \$100K	491	22.05%	98,192	13.37%					
Income \$100K - \$125K	200	8.98%	65,996	8.99%					
Income \$125K - \$150K	169	7.59%	40,384	5.50%					
Income \$150K - \$200K	149	6.69%	44,825	6.11%					
Income \$200K+	254	11.41%	50,636	6.90%					
2017 Med Household Inc	\$82.612		\$62,491						
	31.50		35.00						



DEMOGRAPHIC TREND REPORT

Demographic Trend Report Alliance Medical Building 3025 N Tarrant Pky, Fort Worth, TX 76177

Building Type: Class B Office Total Available: 10,316 SF Class: B

RBA: 50,000 SF Typical Floor: 94,586 SF

% Leased: 79.37% Rent/SF/Yr: \$35.00



1 Mile Radius

Description	2010		2017		2022	
Population	5,367		6,719		7,371	
Age 0 - 4	555	10.34%	555	8.26%	548	7.439
Age 5 - 9	549	10.23%	602	8.96%	582	7.909
Age 10 - 14	499	9.30%	605	9.00%	611	8.299
Age 15 - 19	349	6.50%	519	7.72%	594	8.069
Age 20 - 24	291	5.42%	439	6.53%	532	7.229
Age 25 - 29	459	8.55%	471	7.01%	492	6.679
Age 30 - 34	548	10.21%	548	8.16%	511	6.939
Age 35 - 39	533	9.93%	580	8.63%	556	7.549
Age 40 - 44	496	9.24%	582	8.66%	585	7.94
Age 45 - 49	387	7.21%	524	7.80%	573	7.77
Age 50 - 54	240	4.47%	435	6.47%	516	7.00
Age 55 - 59	173	3.22%	320	4.76%	425	5.77
Age 60 - 64	126	2.35%	213	3.17%	318	4.31
Age 65 - 69	80	1.49%	147	2.19%	221	3.00
Age 70 - 74	41	0.76%	89	1.32%	143	1.94
Age 75 - 79	16	0.30%	48	0.71%	85	1.15
Age 80 - 84	13	0.24%	24	0.36%	44	0.60
Age 85+	13	0.24%	18	0.27%	32	0.43
Age 15+	3,765	70.15%	4,957	73.78%	5,627	76.34
Age 20+	3,416	63.65%	4,438	66.05%	5,033	68.28
Age 65+	163	3.04%	326	4.85%	525	7.12
Median Age	30		32		33	
Average Age	28.80		31.20		33.30	
Population By Race	5,367		6,719		7,371	
White	4,239	78.98%	5,091	75.77%	5,429	73.65
Black	451	8.40%	638	9.50%	760	10.31
Am. Indian & Alaskan	29	0.54%	36	0.54%	38	0.52
Asian	489	9.11%	727	10.82%	873	11.84
Hawaiian & Pacific Islander	15	0.28%	28	0.42%	35	0.47
Other	135	2.52%	198	2.95%	235	3.19

DEMOGRAPHIC TREND REPORT

emographic Trend Report					1 Mile	Radiu	
Alliance Medical Building 3025 N Tarrant Pky, Fort Worth, TX 76177							
Description	2010		2017		2022		
Population by Race (Hispanic)	1,078		1,476		1,695		
White	981	91.00%	1,333	90.31%	1,526	90.039	
Black	40	3.71%	59	4.00%	70	4.139	
Am. Indian & Alaskan	17	1.58%	21	1.42%	23	1.369	
Asian	8	0.74%	10	0.68%	14	0.839	
Hawaiian & Pacific Islander	6	0.56%	12	0.81%	14	0.839	
Other	26	2.41%	41	2.78%	48	2.839	
Household by Household Income	1,741		2,227		2,448		
<\$25,000	95	5.46%		5.03%	128	5.239	
\$25,000 - \$50,000	284	16.31%	309	13.88%	343	14.019	
\$50,000 - \$75,000	418	24.01%	543	24.38%	587	23.989	
\$75,000 - \$100,000	319	18.32%	491	22.05%	539	22.029	
\$100,000 - \$125,000	338	19.41%	200	8.98%	200	8.179	
\$125,000 - \$150,000	197	11.32%	169	7.59%	171	6.999	
\$150,000 - \$200,000	83	4.77%	149	6.69%	175	7.159	
\$200,000+	7	0.40%	254	11.41%	305	12.469	
Average Household Income	\$85,446		\$108,075		\$110,147		
Median Household Income	\$80,760		\$82,612		\$82,699		

TRAFFIC COUNTS

