

30,628 SF RETAIL SITE FOR SALE/LEASE	ST. CHARLES, IL		
CONFIDENTIAL	PREPARED FOR:	TBD	
CONFIDENTIAL	DATE:	Q1 / 2025	

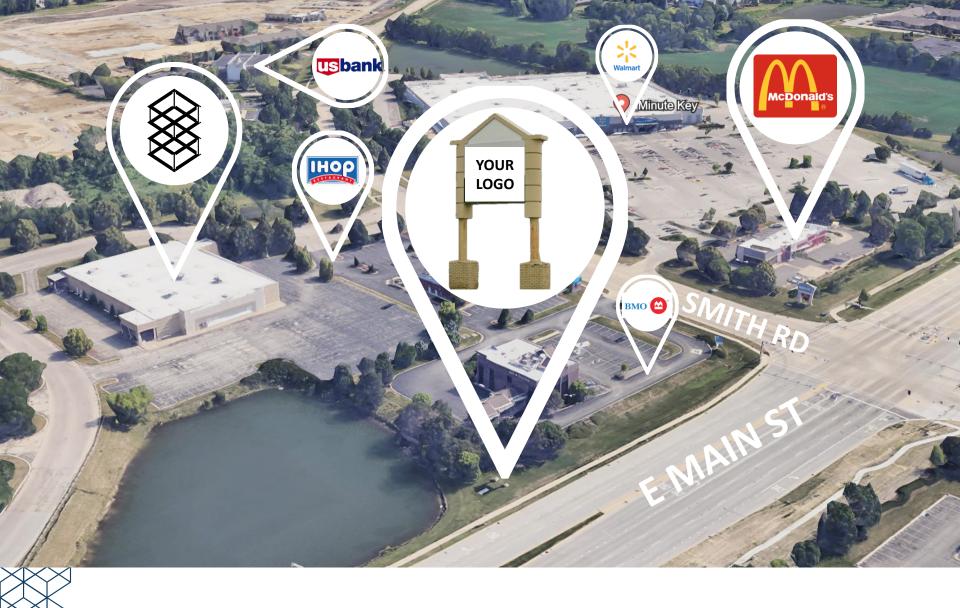




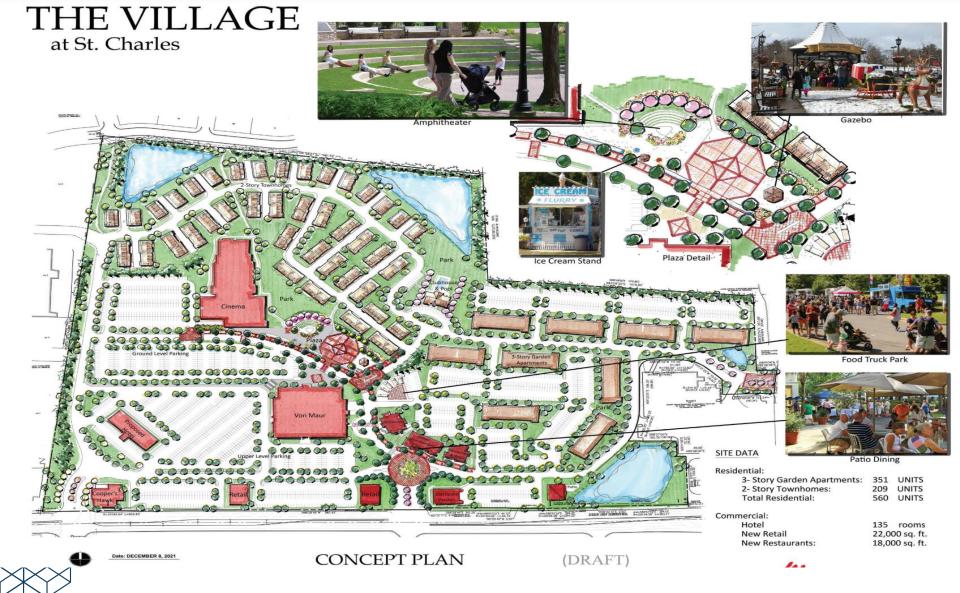
FORMER TOYS R' US BUILDING



EASY FAÇADE CONVERSION WITH DRIVE -UP ENTRANCE



MAJOR SINAGE OPPORTUNITY ON EAST MAIN STREET (33,000 VPD)



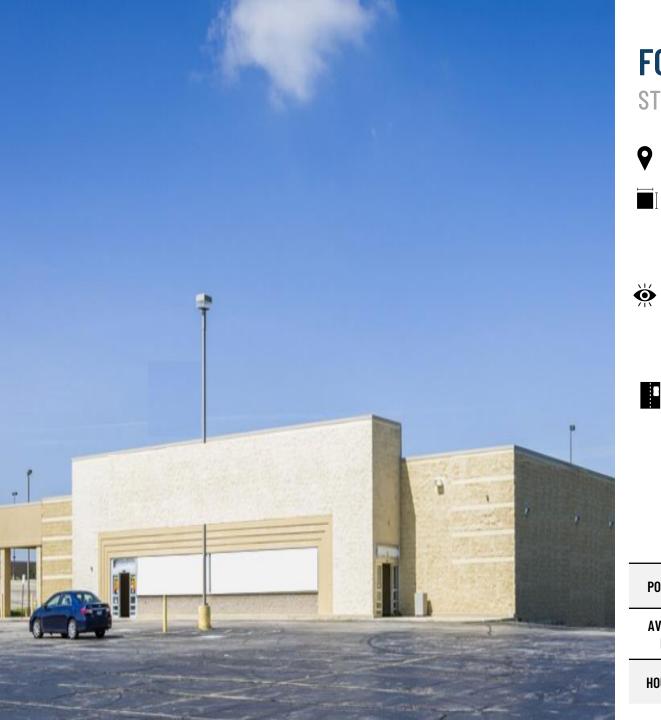
CHARLESTOWN MALL REDEVELOPMENT PLAN



AERIAL



MAJOR RETAIL MARKET OVERVIEW



FORMER TOYS R'US

ST. CHARLES, IL





Highly visible building Near 1 Million+ SF of Retail Adjacent to Wal-Mart, Target, IHOP, Starbucks, Von Maur, Portillo's

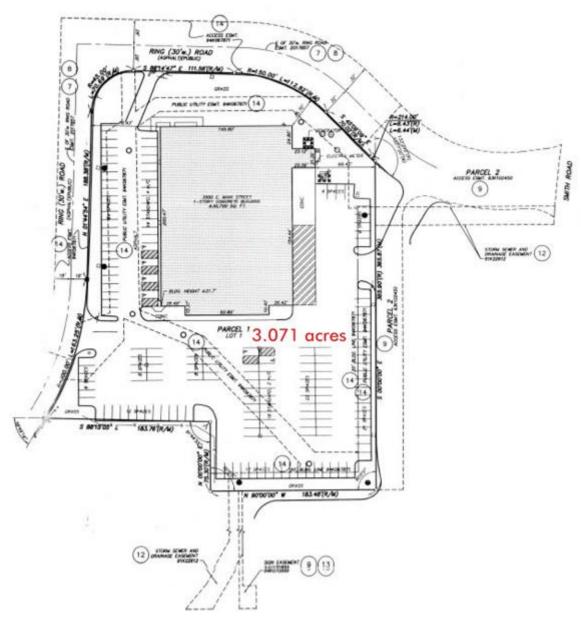
Highly trafficked North Ave corridor at signalized intersection. 33,000 VPD seen on E Main St. Entrance to Wal-Mart and other supportive retail

DEMOGRAPHICS

	1 MILE	5 MILES	10 MILES
POPULATION	5,379	108,552	640,986
AVERAGE HH Income	\$160,697	\$130,110	\$117,866
HOUSEHOLDS	1,833	37,102	219,024

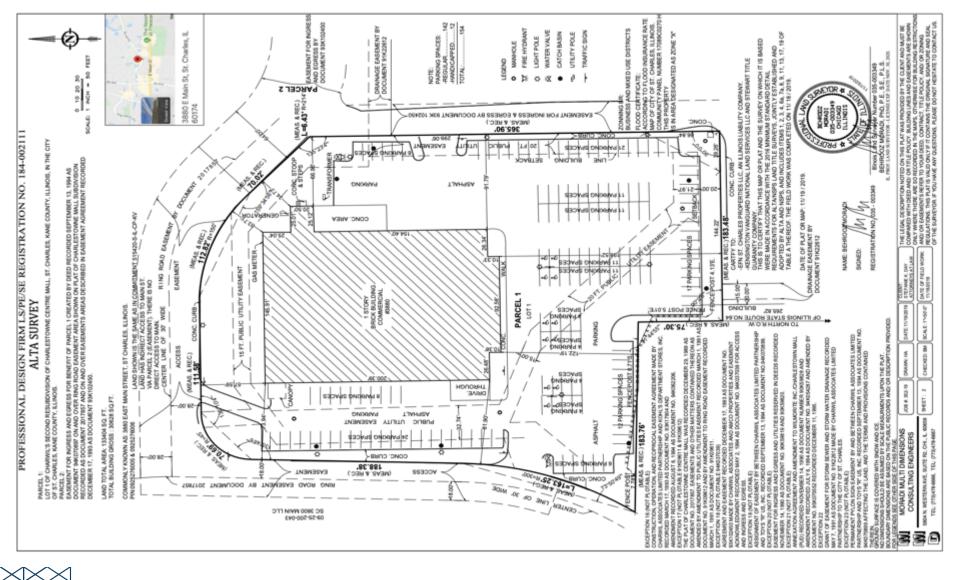


LOCATION	TENANTS	GUARANTY	TOTAL SQ/FT	BASE RENT	TOTAL IMPROVEMENTS	LOW TAXES PSF	LEASE
St. Charles	TBD	TBD	30,628SF	TBD	TBD	\$1.29 PSF	15 Years
SALE PRICE			\$3,650,000				





SITE





SURVEY



STOREBUILD INVESTMENT OFFERING

PROJECTIONS

Future events and actual results could differ materially from the above projections and any other revenue projections, forecasts, or estimations contained herein. No representation or warranty, express or implied, is made as to the accuracy or completeness of the foregoing revenue projections or forecasts, and nothing contained herein is or should be relied upon as a promise or representation of any such revenue projection or forecast. Nothing contained in this memorandum is intended as legal, accounting, or investment advice and any prospective investor should consult independent legal counsel and financial advisors with respect to any Company investment. Performance figures in this presentation were not audited and are based on the bookkeeping records kept by Storebuild and its affiliates.

CONFIDENTIALITY

This Memorandum has been prepared on a confidential basis solely for the benefit of a limited number of selected investors in connection with this private offering. This Memorandum is not to be reproduced or redistributed. By accepting this document you agree to maintain in confidence the information set forth in this Memorandum, together with any other non-public information regarding Storebuild, LLC, an Illinois limited liability company (the "Company"), obtained from the Company, its agents, its representatives, or its affiliates, during the course of the proposed offering, and to return this Memorandum to the Company in the event that you do not elect to participate in the offering.

Disclosure & Disclaimer Updated: 01/21/2021

LEGAL DISCLAIMER

This presentation and all corresponding materials (collateral, websites, etc.) is for general information only. No information, forward looking statements, or estimations presented herein represent any final determination on investment performance. While the information presented in this website has been researched and is thought to be reasonable and accurate, any real estate investment is speculative in nature. Storebuild, LLC., and/or its agents cannot and do not guarantee any rate of return or investment timeline based on the information presented herein.

By reading and reviewing the information contained in this website, the user acknowledges and agrees that Storebuild, LLC., and/or its agents do not assume and hereby disclaim any liability to any party for any loss or damage caused by the use of the information contained herein, or errors or omissions in the information contained in this website, to make any investment decision, whether such errors or omissions result from negligence, accident or any other cause.

Investors are required to conduct their own investigations, analysis, due diligence, draw their own conclusions, and make their own decisions. Any areas concerning taxes or specific legal or technical questions should be referred to the investors respective lawyers, accountants, consultants, brokers, or other professionals licensed, qualified or authorized to render such advice.

In no event shall Storebuild, LLC, and/or its agents be liable to any party for any direct, indirect, special, incidental, or consequential damages of any kind whatsoever arising out of the use of this website or any information contained herein. Storebuild, LLC, and/or its agents specifically disclaim any guarantees, including, but not limited to, stated or implied potential profits, rates of return, or investment timelines discussed or referred to herein.



STOREBUILD, LLC

RYAN MURPHY | MIKE PEIRCE | EVAN POMERANCE 502-550-0766

www.storebuild.com evan@storebuild.com