DISTRIBUTION FACILITY FOR SALE MATOSO WAREHOUSE

1014 Profile Road Bethlehem, NH 03574



For more information

ANDY SMITH, CCIM

President/CEO (603) 823-5700 AndyS@BadgerPeabodySmith.c New Hampshire

MARY M DOHERTY

Associate Broker 603-767-7507 maryd@badgerpeabodysmith.co 053401



Exclusively Offered: \$5,900,000

Property Highlights

- WELL MAINTAINED WAREHOUSE DISTRIBUTION FACILITY
- 84,000 SQUARE FEET WITH SEVEN 12,000 SF "PODS"
- ADDITIONAL 32,000 MEZZANINE SPACE TO MAXIMIZE STORAGE AND DISTRIBUTION EFFICIENCY
- PODS CAN BE CONNECTED OR SEPARATED ALLOWING FOR FLEXIBILITY IN USES
- OWNED ROOFTOP SOLAR ARRAY PROVIDING 100,000 KwH's of ELECTRICIITY
- 13 TRUCK DOORS AND 4 DRIVE IN DOORS
- PAVED PARKING
- EASY ACCESS TO MAJOR HIGHWAYS FOR OPTIMAL REGIONAL AND NATIONAL DISTRIBUTION ROUTES
- SINGLE TENANT OCCUPANCY THROUGH 12/31/26
- POTENTIAL LEASE AVAILABILITY AS OF 1/1/2027



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EXECUTIVE SUMMARY

Matoso Warehouse 1014 Profile Road | Bethlehem, NH 03574



Acquisition Costs	
Purchase Price, Points and Closing Costs	\$5,950,000
Investment - Cash	\$1,525,000
First Loan (Fixed)	\$4,425,000
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Investment Information

Purchase Price	\$5,900,000
Price per SF	\$70.24

Income, Expenses & Cash Flow

Gross Scheduled Income	\$595,960
Total Vacancy and Credits	\$0
Operating Expenses	(\$82,914)
Net Operating Income	\$513,046
Debt Service	(\$395,899)
Cash Flow Before Taxes	\$117,147

Financial Indicators	
Cash-on-Cash Return Before Taxes	7.68%
Debt Coverage Ratio	1.30
Capitalization Rate	8.70%
Gross Income / Square Feet	\$7.09
Gross Expenses / Square Feet	(\$0.99)
Operating Expense Ratio	13.91%





Property Summary

Price:

	' ' '
Building SF:	84,000
Price / SF:	70.24
Lot Size:	16.96 Acres
Occupancy:	100%
Warehouse SF:	84,000 Footprint
Drive In Doors:	4
Truck Door:	13
Clear Height:	22 FT to Beam Overall
Power:	208 AMP/3-Phase
Rail Access:	No
Yard:	Paved Parking and Wooded
Year Built:	1990, 1999/2000
Zoning:	Commercial 1

\$5,900,000

Property Overview

facility This has been well maintained repairs/replacements made as needed. The original portion was built in 1990 with additions completed in 1999/2000. The roofing is membrane with ages varying from 2-30 years with more than 1/2 replaced over a period of 4-5 years. The rooftop solar panels are owned and about 8 years old. They produced an average of 112,600+ KwH per year during this period. The heating system consists of 12 propane hot air furnaces. The current lease is \$41,500/month thru 12/31/25. Thereafter, the rate will be \$46,500/month through 12/31/26. The building will be available for lease on 1/1/27 @ \$6.50NNN. Terms will be to a single user for a lease term minimum of five years.

Location Overview

Matoso is located in Bethlehem, NH within minutes to US Route 93 and NH's east/west Route 302 allowing easy distribution of products throughout the region. The lot itself is flat and includes an area that could easily accommodate another building either additional warehouse or possibly light manufacturing.





Property Name: MATOSO WAREHOUSE

PROPERTY DATA		NOTES
Property Size	84,000 SF (7/ 12,000 SF Pods)	Plus mezzanine space
Acreage	16.96+/-	
Frontage	Yes	
Dimensions		
Number of Buildings	One	
Floors per Building	One	Mezzanine space in some pods
CON	NSTRUCTION DATA	NOTES
Exterior		
Roof	Membrane	
Foundation	Concrete Slab	
Insulation	Yes	Rigid Foam and Rolled Fiberblass
Doors (exterior)	Metal	
Interior Walls	Metal	
Ceiling Height (Whse)	22 FT to the Beam	Not including mezzanine areas
Floors	Concrete/Linoleum	
Handicapped Access	No	
Year Built	1997	
	LAND DATA	NOTES
Survey	Available	
Site Plan		
Comments:		
Subdivided	N/A	
Easement	See Survey	Along the front to access adjacent property
Restrictive Covenants	None	
Wooded	A Portion of the Parcel is Wooded	

PROPERTY SPECIFICATIONS

Matoso Warehouse 1014 Profile Road | Bethlehem, NH 03574



	SITE DATA	NOTES
Zoning	Commercial 1	
Visibility	Fair	Close to Highway
Neighborhood	Mixed	
Landscaping	Some	
Curb Cuts	One	
Parking	Ample on site	
Restrooms	Yes	Ladies/Men, Two Facilities Each
Truck Doors	13	
Drive-in Door	4	
Site Status	Existing	
	SERVICES DATA	NOTES
Heat Warehouse	12 FHA/Propane Fired Blower Units	
Office HVAC	Wall AC Units	
Electrical	Circuit Breakers, 208 AMP, 3-Phase	
Back-up Generator	N/A	
Hot Water	Electric	
Water	On Site Well	Drilled Well
Sewer	On Site Septic	3,000 Gallon. Pump replaced in 2024
Gas (type)	Propane	
Sprinkler (type)		
	TAX DATA	NOTES
Tax Amount	\$40,914	Map 402, Lots 5 & 7
Year	2025	
Tax Map Number	Map 402/ Lots 5 & 7	Town of Bethlehem, NH
Current Tax Rate		
Assessment:		
Land		
Building/Yard Items	N/A	
Total Assessed Value		
	OTHER DATA	NOTES
Deed References	Book 2846/ Page 841	Quit Claim Deed
Easement Reference	See Survey Plan	
Covenants Reference	N/A	



DEPARTMENT OF NEW HAMPSHIRE PROPERTY OF NEW

QUITCLAIM DEED

CENTERPOINT REALTY SERVICES CORPORATION, an Illinois corporation ("Grantor") of the County of DuPage, State of Illinois for consideration paid, grants to MATOSO WAREHOUSE LLC, a New Hampshire limited liability company of 34 Pilgrim Drive, Littleton, <u>Grafton</u> County, State of New Hampshire ("Grantee") with quitclaim covenants, the real estate, situated in the County of Grafton and State of New Hampshire known and described as follows:

BEGINNING at a concrete monument located in the northerly line of land of the State of N.H., also known as the south-bound off-ramp of Exit 39 of Interstate 93, said concrete monument also being the southwesterly corner of land of the White Mountain School, said concrete monument also being the southeasterly corner of the herein-described premises' Thence S58-13-53W 738.31 ft. along said land of the State of N.H. to a point, Thence S58-57-45W 296.34 ft. along said land of the State of N.H. to a concrete monument. Thence S64-06-07W 100.00 ft. along said land of the State of N.H. to a concrete monument. Thence S25-40-06E 25.11 ft. along said land of the State of N.H. to a point, Thence turning westerly and running along the northerly line of State Route 18 along a curve to the right having a radius of 1546.22 ft. for a distance of 225.00 ft. to an iron pin, Thence N13-26-53W 489.12 ft. along land of Newman to an iron pin. Thence N64-27-57E 120.03 ft. along land of the Town of Bethlehem to an iron pin, Thence N25-40-06W 134.77 ft. along said land of the Town of Bethlehem to an iron pin, Thence N58-07-37E 78.18 ft. along said land of the Town of Bethlehem to an iron pin, Thence N58-07-37E 250.00 ft. along land of Moynihan to an iron pin, Thence N58-07-37E 300.00 ft. along land of Naumes to an iron pin, Thence N58-07-37E 300.00 ft. along land of Baker to an iron pin, Thence S45-27-12E 197.85 ft. along said land of the White Mountain School to a point, Thence S44-05-44E 441.18 ft. along said land of the White Mountain School to a point of beginning;

And also legally described and known as follows:

TRACT 1: A certain tract or parcel of land situate in the Town of Bethlehem, County of Grafton and State of New Hampshire, more particularly described as follows: BEGINNING at a N.H.H.D. concrete bound marking the northwesterly limit of a ramp leading from Interstate Highway 93, so-called, to N.H. Route 18, so-called; thence running North 25° 30' West, along land now or formerly of Lander 630.46 feet to a point; thence running North 59° 4' 41" East, along land now or formerly of Stokey 412.50 feet to a point; thence running South 29° 55' 35" East 636.21 feet, to a point in the northerly line of said Interstate Highway 93; thence running South 58° 21' 20" West, along said northerly line 65.00 feet to a point; thence running South 59° 8' 7" West, along said northerly line 296.34 feet, to a concrete bound; thence running South 64° 14' 9" West, along said northerly bound 100.09 feet to the point of beginning. Said parcel above described is also known as Lot 5 on Subdivision Plan of Barry and Angel Stokey Land, Route 18, Bethlehem, New Hampshire, dated October 12, 1977 and recorded in Pocket 4, Folder 6, Plan 41 in the Grafton County Registry of Deeds

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as revised by Subdivision Plan dated January, 1978 recorded in Pocket 4, Folder 7, Plan 33 in the Grafton County Registry of Deeds.

TRACT 2: A certain tract or parcel of land situate in the Town of Bethlehem, County of Grafton and State of New Hampshire, more particularly described as follows: BEGINNING at a point in the northerly line of Interstate Highway 93, so-called, said point lying 461.43 feet easterly of a N.H.H.D. concrete bound marking the northwesterly limit of a ramp leading from said Interstate 93 to N.H. Route 18 so-called; thence running North 29° 55' 35" West 636.21 feet, to a point, thence running North 59° 4' 41" East, along land now or formerly of Stokey 515.68 feet, to a point in a wire fence at land now formerly of Varney; thence running South 43° 32' 37" East, along said wire fence and land of Varney 197.85 feet to a point; thence running South 44° 1' 56" East, along said fence and land of Varney 446.22 feet, to a point in said northerly line of Interstate Highway 93; thence running South 58° 21' 20" West, along said northerly line 672.23 feet, to the point of beginning. Said parcel above described is also known as Lot 6 on Subdivision Plan of Barry and Angel Stokey Land, Route 18, Bethlehem, New Hampshire, dated October 12, 1977 and recorded in Pocket 4, Folder 6, Plan 41 in the Grafton County Registry of Deeds as revised by Subdivision Plan dated January, 1978 recorded in Pocket 4, Folder 7, Plan 33 in the Grafton County Registry of Deeds.

TRACT 3: A certain tract or parcel of land situate in Bethlehem, Grafton County, State of New Hampshire, depicted as Lot #1 on a plan entitled "Phase I: Subdivision of James Lander et al Property, for Northwood Land and Timber Corporation," surveyed by Moose Brook Land Management, on March 7, 1986, approved by the Bethlehem Planning Board on April 23, 1986, and having Water Supply and Pollution Control Commission Approval No. 22063. Said plan is recorded in the Grafton County Registry of Deeds as Plan No. 3379, and the premises are more particularly bounded and described as follows: BEGINNING at an iron pipe located on the northerly side of State Routes 18 and 116, said iron pipe marking the southeastern most corner of Lot #2 as depicted on the above-referenced plan, and the southwestern most corner of the lot hereby conveyed; thence North 12° 40' 40" West 489.12 feet, along the easterly border of said Lot #2, to an iron pipe, said iron pipe marking the northeastern most corner of said Lot #2 and the northwestern most corner of the lot hereby conveyed; thence North 650 04' 45" East 120 feet to an iron pipe at land, now or formerly of All Acres Development and Builders, Inc., said iron pipe marking the northeastern most corner of the lot hereby conveyed; thence South 24° 55' 15" East 501.35 feet along the westerly border of said All Acres Development and Builders, Inc. property, and passing through a 6" square post found up 12" in the ground to an iron pipe located on the northerly border of said Routes 18 and 116, said iron pipe marking the southeastern most corner of the lot hereby conveyed; thence in a generally westerly direction along the northerly edge of said Routes 18 and 116 following a curve to the right having a radius of 1,546.22 feet, 225 feet to the point of beginning.

ALSO CONVEYING a right of way to be used in common with the owners of Lot #2, as depicted on the above-referenced plan.

Commonly Known As: 1014 Profile Road, Bethlehem, New Hampshire

See Deed of Garnet Hill, Inc. to Centerpoint Realty Services Corporation recorded at Book 2383, Page 791.

AKOZLOWSKI/544102.1

C-1



IN WITNESS WHEREOF, Granto	or has caused its corporate seal to be hereto affixed, and has caused
is name to be signed to these presents	by its and the day and year first above written.
Assassand Secretary	the day and year first above written.
•	CENTERPOINT REALTY SERVICES
	CORPORATION, an Illinois corporation
	Dv. P
	By:
	Name : VICE PRESIDENT
	$\mathcal{O}(\mathcal{O}(\mathcal{O}(\mathcal{O})))$
	By: Michael A. Tortorici
	Name : Assistant Secretary
	Ivanie .
STATE OF ILLINOIS)	
)	
COUNTY OF COOK)	
1 Bruss (S.C.	, a Notary Public in and for said County,
in the State aforesaid, DO HEREBY CERT	TIFY that Michael m. Muller and
Michael A. Tortorici	, as $C\infty$, VP
and lost Secretary	, respectively, of CENTERPOINT REALTY
. من د	corporation, who are personally known to me to be the same persons
whose names are subscribed	to the foregoing instrument as such and
appeared before me this day in person and a	acknowledged that they signed and delivered the said instrument as
their own free and voluntary act and as the	free and voluntary act of said corporation for the uses and purposes
therein set forth.	
	25th CT 2002
GIVEN under my hand ar	nd notarial seal this 25 day of June, 2003.
OFFICIAL SEAL	
LABORAL ANTIOS	Jausa & astur
WY COMMISSION SHIPPEDS: 98-10-07	Notary Public
Commence	
	AFTER RECORDING RETURN TO:
This instrument was prepared by:	#65 Samaha & Russell PA
Amy K. Kozlowski, Esq. Katz Randall Weinberg & Richmond	PO Box 70
333 West Wacker Drive, Suite 1800	Littleton NH 03561
Chicago, Illinois 60606	
	\
	Joel & Dupuis REGISTER
	GRAFTON COUNTY REGISTRY OF DEEL
AKOZLOWSKI/544102.1	GRAFION COUNTY REGISTION OF SEE

ANDY SMITH, CCIM (603) 823-5700 AndyS@BadgerPeabodySmith.com





Property Card: 1014 PROFILE RD

Town of Bethlehem, NH



Parcel ID: 402-005-000-000 PID: 040200050000000000

Owner: MATOSO WAREHOUSE LLC

Co-Owner:

Mailing Address: 34 PILGRIM DRIVE

LITTLETON, NH 03561

General Information

Map: 040200 Lot: 050000 Sub: 000000

Land Use: COM/IND

Zone: COMMERCIAL I

Land Area in Acres: 15 Current Use: N Neighborhood: N-E Frontage: 0

Waterfront: 0 View Factor: N

Assessed Value

Land: \$90,100
Buildings: \$1,664,300
Extra Features: \$450,500
Total: \$2,204,900

Sale History

Book/Page: 2846-0841 Sale Date: 7/2/2003 Sale Price: 1000000

Building Details

Model Description: WAREHOUSIN

Total Gross Area: 0 Year Built: 1990 Building Grade: AVG

Stories: 1.00 STORY FRAME

Condition: AVERAGE

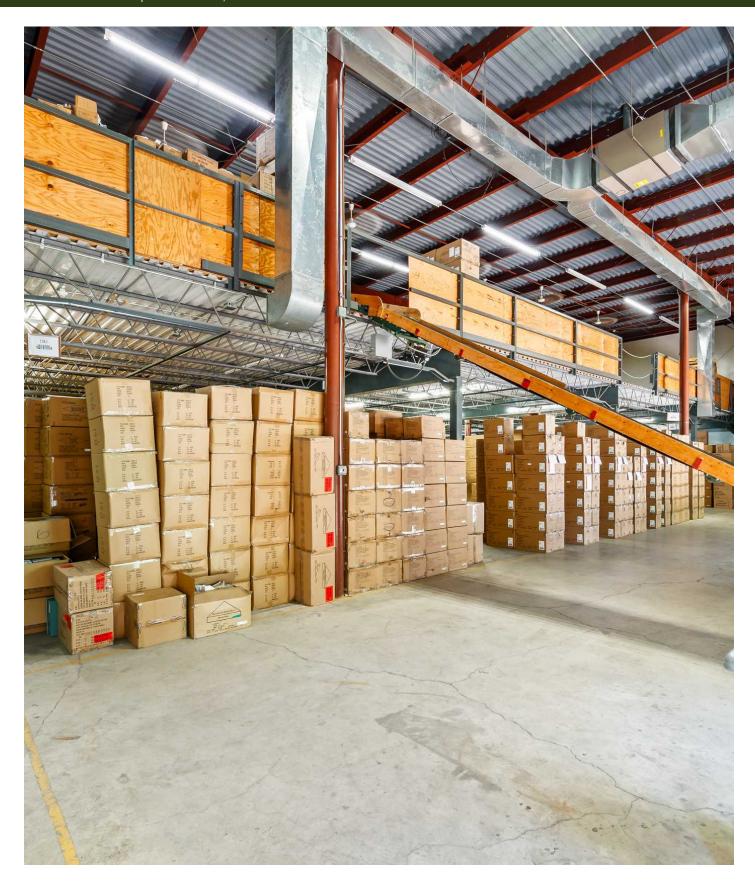
Depreciation: 0 No. Bedrooms: 0 No. Baths: 0 Adj Bas: 0





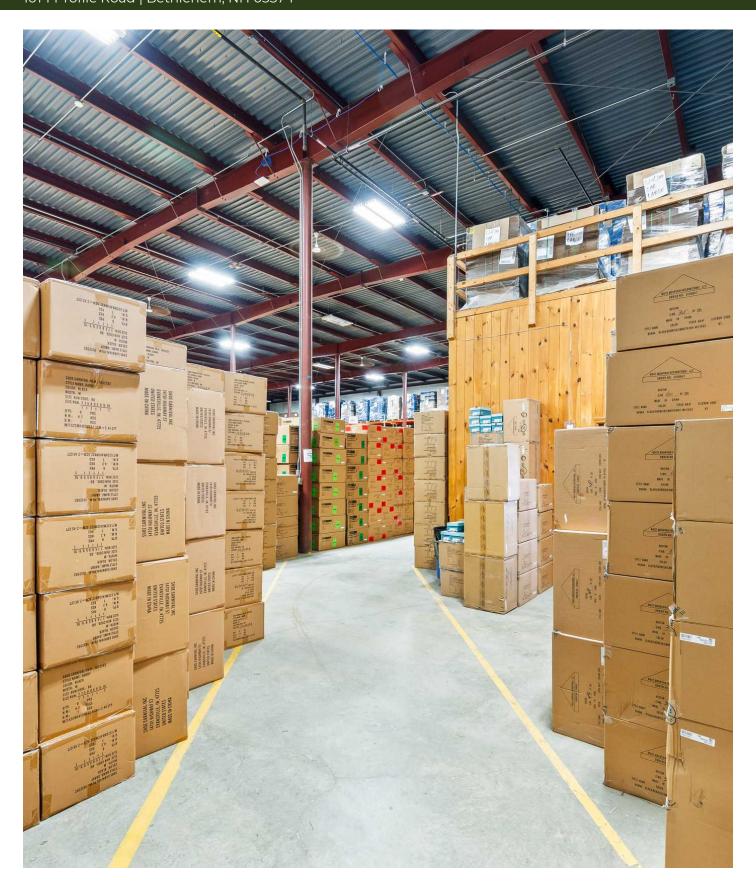






Matoso Warehouse 1014 Profile Road | Bethlehem, NH 03574





TAX MAP

Matoso Warehouse 1014 Profile Road | Bethlehem, NH 03574





PROPERTY TAX 1ST

Matoso Warehouse 1014 Profile Road | Bethlehem, NH 03574



Displaying results for Invoice: 2024P02018207.

Data last updated on Aug 27 2025.

Due amounts reflect interest as of 9/30/2025.

Invoice Number: 2024P02018207

Print Now

Owner	MATOSO WAREHOUSE LLC	Due Date	1/13/2025
Owner 2		Bill Amount	\$20,858.00
Location	1014 PROFILE RD	Principal	\$0.00
Туре	Property Tax	Interest	\$0.00
Billed Date	1/13/2025	Penalties	\$0.00
Map - Lot - Sub	040200050000000000	Total Due	\$0.00

Acres 15

Add To Cart

The Net Assessment was \$2,204,900 at the time of this bill.

Assessments:

Land	\$90,100
Buildings	\$2,114,800
Total	\$2,204,900

Net Assessment

\$2,204,900

Transaction Detail

Date	Description	Amount	Balance
12/18/2024	Payment (MATOSO WAREHOUSE LLC)	\$20,858.00	\$0.00

PROPERTY TAX 2ND

Matoso Warehouse 1014 Profile Road | Bethlehem, NH 03574



Displaying results for Invoice: 2025P01018302.

Data last updated on Aug 27 2025.

Due amounts reflect interest as of 9/30/2025.

Invoice Number: 2025P01018302

Print Now

Owner	MATOSO WAREHOUSE LLC	Due Date	7/10/2025
Owner 2		Bill Amount	\$18,962.00
Location	1014 PROFILE RD	Principal	\$0.00
Туре	Property Tax	Interest	\$0.00
Billed Date	7/10/2025	Penalties	\$0.00
Map - Lot - Sub	040200050000000000	Total Due	\$0.00

Acres 15

Add To Cart

The Net Assessment was \$2,204,900 at the time of this bill.

Assessments:

Land	\$90,100
Buildings	\$2,114,800
Total	\$2,204,900

Net Assessment

\$2,204,900

Transaction Detail

Date	Description	Amount	Balance
6/23/2025	Payment (MATOSO WAREHOUSE LLC)	\$18,962.00	\$0.00

LOT 7 TAX BILL

Matoso Warehouse 1014 Profile Road | Bethlehem, NH 03574



Displaying results for Invoice: 2024P02018301.

Data last updated on Aug 27 2025.

Due amounts reflect interest as of 9/30/2025.

Invoice Number: 2024P02018301

Print Now

Owner	MATOSO WAREHOUSE LLC	Due Date	1/13/2025
Owner 2		Bill Amount	\$573.00
Location	PROFILE RD	Principal	\$0.00
Туре	Property Tax	Interest	\$0.00
Billed Date	1/13/2025	Penalties	\$0.00
Map - Lot - Sub	040200070000100000	Total Due	\$0.00

Acres 1.96

Add To Cart

The Net Assessment was \$60,600 at the time of this bill.

Assessments:

Land	\$51,300
Buildings	\$9,300
Total	\$60,600

Net Assessment

\$60,600

Transaction Detail

Date	Description	Amount	Balance
12/18/2024	Payment (MATOSO WAREHOUSE LLC)	\$573.00	\$0.00

LOT 7 2ND ISSUE

Matoso Warehouse 1014 Profile Road | Bethlehem, NH 03574



Displaying results for Invoice: 2025P01018303.

Data last updated on Aug 27 2025.

Due amounts reflect interest as of 9/30/2025.

Invoice Number: 2025P01018303

Print Now

Owner	MATOSO WAREHOUSE LLC	Due Date	7/10/2025
Owner 2		Bill Amount	\$521.00
Location	PROFILE RD	Principal	\$0.00
Туре	Property Tax	Interest	\$0.00
Billed Date	7/10/2025	Penalties	\$0.00
Map - Lot - Sub	040200070000100000	Total Due	\$0.00

Acres 1.96

Add To Cart

The Net Assessment was \$60,600 at the time of this bill.

Assessments:

Land	\$51,300
Buildings	\$9,300
Total	\$60,600

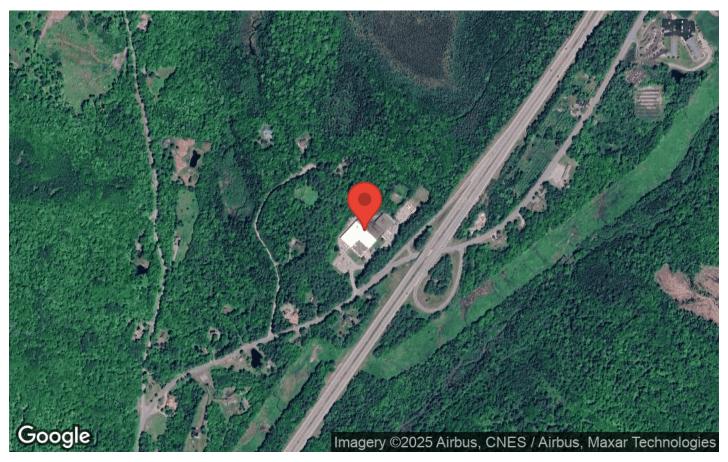
Net Assessment

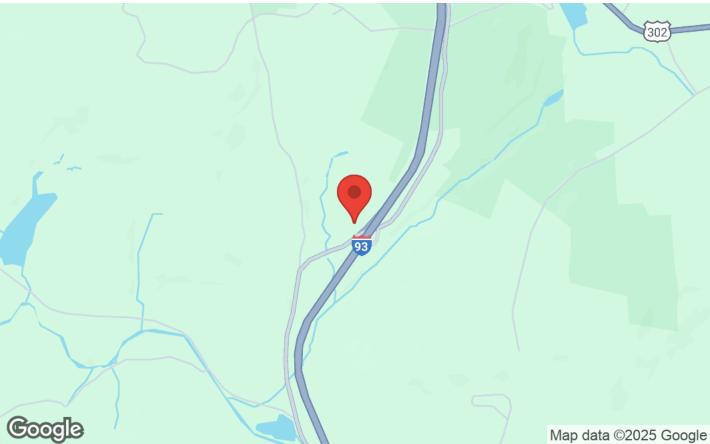
\$60,600

Transaction Detail

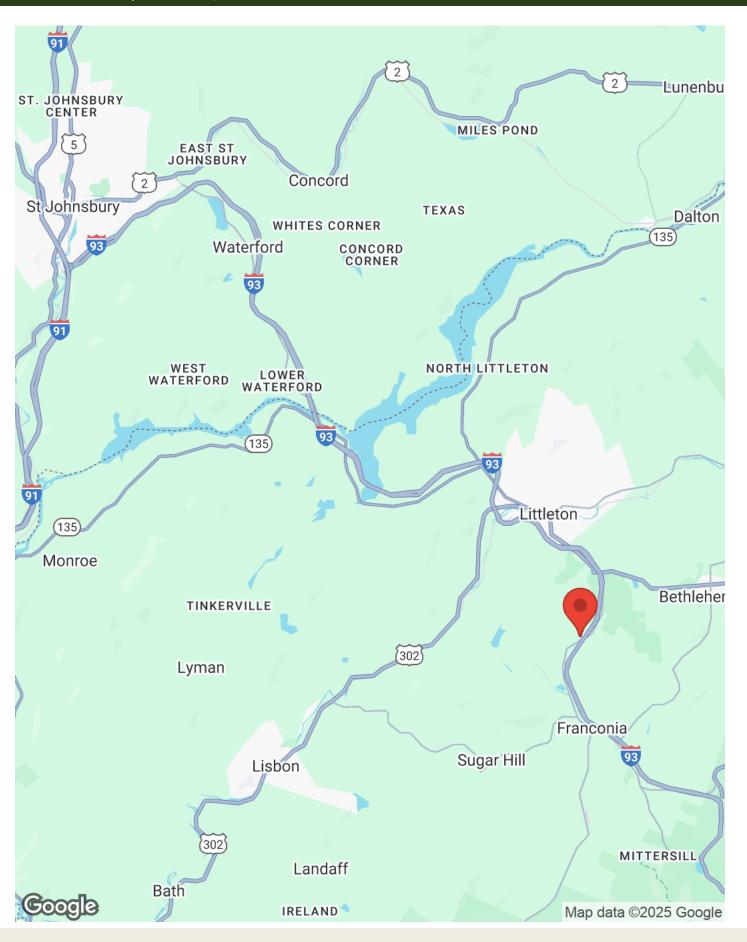
Date	Description	Amount	Balance
6/23/2025	Payment (MATOSO WAREHOUSE LLC)	\$521.00	\$0.00



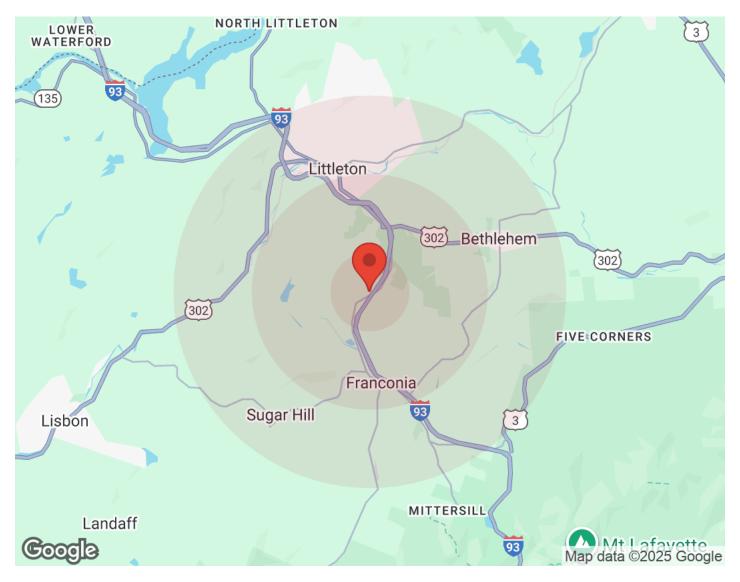












Population	1 Mile	3 Miles	5 Miles
Male	63	1,274	4,245
Female	61	1,230	4,163
Total Population	124	2,504	8,408
Age	1 Mile	3 Miles	5 Miles
Ages 0-14	15	310	1,094
Ages 15-24	11	221	787
Ages 25-54	42	803	2,924
Ages 55-64	23	437	1,346
Ages 65+	34	734	2,257
Race	1 Mile	3 Miles	5 Miles
White	115	2,331	7,722
Black	1	21	73
Am In/AK Nat	N/A	2	8
Hawaiian	N/A	N/A	N/A
Hispanic	3	67	273
Asian	3	40	182
Multi-Racial	2	40	141
Other	N/A	3	9

Income	1 Mile	3 Miles	5 Miles
Median	\$85,173	\$79,192	\$64,783
< \$15,000	6	138	472
\$15,000-\$24,999	N/A	43	211
\$25,000-\$34,999	2	94	415
\$35,000-\$49,999	7	119	360
\$50,000-\$74,999	8	156	737
\$75,000-\$99,999	9	170	529
\$100,000-\$149,999	11	214	640
\$150,000-\$199,999	2	72	233
> \$200,000	9	151	352
Housing	1 Mile	3 Miles	5 Miles
Total Units	74	1,534	5,126
Occupied	54	1,157	3,951
Owner Occupied	39	769	2,373
Renter Occupied	15	388	1,578
Vacant	19	377	1,175

DISCLAIMER

Matoso Warehouse 1014 Profile Road | Bethlehem, NH 03574



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