

GW's Quick Wash

Confidential Information Memorandum

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Ron Harrell & Associates has been engaged as the Company's exclusive financial advisors. All inquiries should be directed to the contacts listed below. Management or employees of the Company should not be contacted directly.



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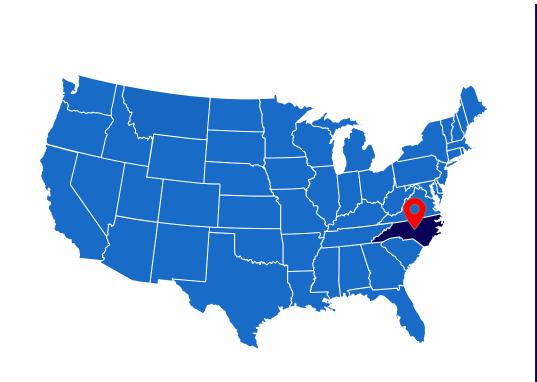
Opportunity Overview



- This is an opportunity to acquire GW's Quick Wash, a full serve car wash in North Carolina with significant room for an incoming owner to both grow and optimize their brand. This site can be purchased with a plan for possible rebuild/conversion.
- This wash features one 100 ft tunnel sitting on .42 acres.
- Located near large retailers (Lowe's, Target, Chick-fil-a).
- Roughly \$17K spent in recent capital expenditure on brand new POS system
- The real estate is owned and included in the sale. The owner is seeking to sell 100% and does not intend to stay involved in the business post-transaction.
- The seller currently has plans to purchase three additional parcels of land behind his wash, adding an additional ~.92 acres of land.

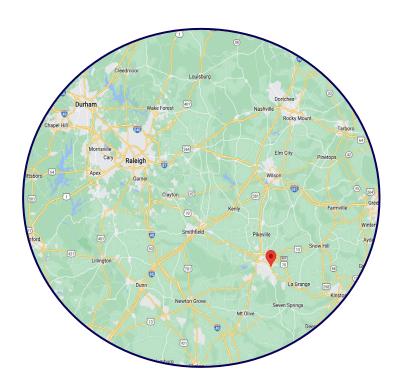


Geographic Footprint



Site Location(s):

North Carolina, USA



Address(es):

• 1006 N Berkeley Blvd Goldsboro NC 27530 <u>Link Here</u>



Non-Financial Site Metrics

GW's Car Wash | Non-Financial Metrics

	Geographic Data			
<u> </u>	AADT	3-Mile Population	5-Mile Population	Site Acreage
1006 N Berkeley Blvd Goldsboro NC 27530	31,000	26,500	43,400	1.3 acres

Financial Summary

	2020	2021	2022
Revenue Build Wash Sales	\$261,065	\$331,708	\$360,022
Total Revenue	\$271,065	\$331,742	\$361,429
Wash Metrics			
Car Counts	11,596	14,176	12,747
Average Ticket	\$22.51	\$23.40	\$28.24



Site Overview

1006 N Berkeley Blvd Goldsboro NC 27530



Bought in 2015



12,747 in Car Counts



100 ft tunnel



Membership recently implemented



1 central vacuum



10 Employees



1.3 acres of land included in sale



31,000 AADT

(Average Annual Daily Traffic)







Site Location

1006 N Berkeley Blvd Goldsboro NC 27530

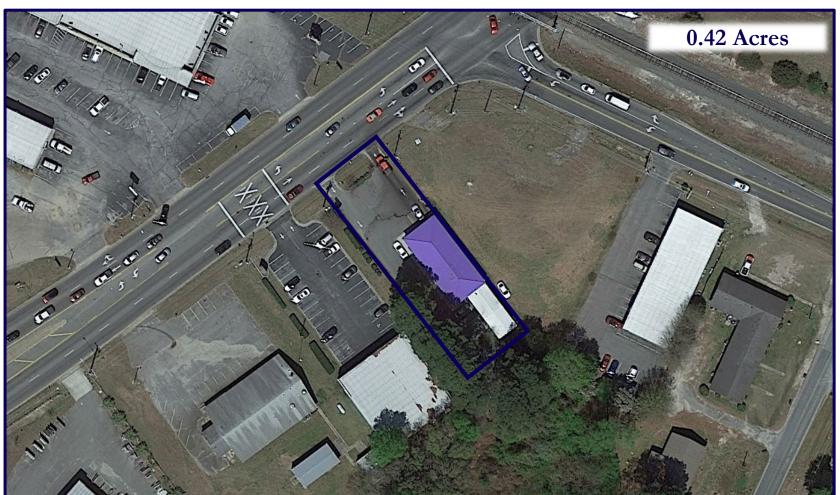


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Site Layout

1006 N Berkeley Blvd Goldsboro NC 27530



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Proposed New Wash Layout

1006 N Berkeley Blvd Goldsboro NC 27530



This proposed wash shows the extraordinary potential for future growth with street-to-street easy access. The new road will run directly next to the car wash tunnel.

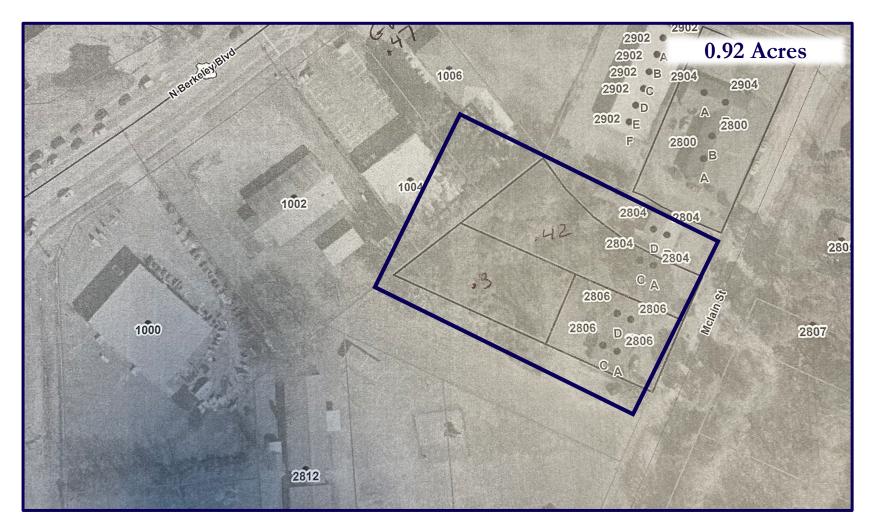
You will have three streets with road frontage after the new road is established with the additional land shown here and identified on the next page.

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Site Layout

1006 N Berkeley Blvd Goldsboro NC 27530



- The seller is currently in an agreement to purchase the highlighted three parcels of land behind his wash, adding an additional ~.92 acres of land.
- With the purchase of such, a new and incoming owner can expect close to 1.3 acres of land included in the sale.

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Site Photos

1006 N Berkeley Blvd Goldsboro NC 27530







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Site Photos

1006 N Berkeley Blvd Goldsboro NC 27530





OUR TEAM



Company & Process Overview

At Ron Harrell and Associates we pride ourselves on offering our clients a full service experience when they list or shop with us. Not only do we offer a wide variety of services, but we are experts in our fields. The real estate buying/selling experience can be rife with conflict, stress, and uncertainty. We at Ron Harrell and Associates go to great lengths to get to know our clients, evaluate their needs, and help them decide what needs to be addressed and in what order.



Ron Harrell & Associates offers personalized commercial real estate services in Greenville and the Eastern NC region. We have assembled a strong team of associates with the expertise and drive to oversee the legal, financial, marketing, construction and management needs of your commercial real estate properties. We have created a "One Stop Shopping" experience from planning through ribbon cutting for the exclusive benefit of each and every client. Call us today and let us help your business.



OUR TEAM



Ron Harrell | President

Ron Harrell, founder of Ron Harrell & Associates Commercial Real Estate Services, has a diverse background, which began after his graduation from the University of North Carolina at Chapel Hill when he began a 12-year career in banking career that moved quickly to a senior-level position and then Vice President. Following that, Ron's business explorations included 10 years of financing and venture capital procurement, marketing, and customer relations training. He moved to Greenville, NC, in 1990 where he launched his own commercial real estate sales, marketing, and investment packaging company -- Ron Harrell & Associates, Commercial Real Estate Services.



Elaine Harrell | Office Manager

Elaine joined our team as office manager in May of 2003. Her 30-year professional career started as Director of the Stokes County Board of Elections where she learned valuable lessons in the political process, effective communications, and public relations. She went on to enjoy a 17-year career in revenue accounting at US Airways where her attention to detail was particularly valued. Commercial real estate has been her focus since 2003. Her skill set includes public relations, event planning and coordination, internal development, and property management.



Tim Parkin | Sales Coordinator

After Graduating in 1990 from NC Sate University from the school of Business, Tim immediately went to work in a business doing complex Financial asset financing. He has worked in retail management for over a decade, as well as being a portfolio manager and Owner of several Businesses. Having an extensive skill-set in computers and technology has helped Tim to use algorithms to increase productivity and lessen overhead in various ventures. Tim has an eye for detail that others often overlook, and has set many sales records for various companies.