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EXECUTIVE SUMMARY

Section 01





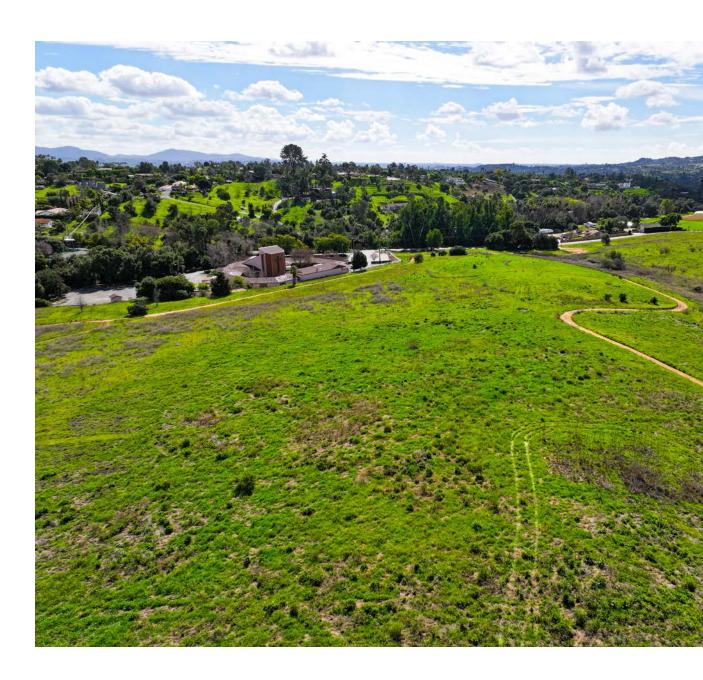


PROPERTY OVERVIEW

AGRICULTURAL & INFRASTRUCTURE HIGHLIGHTS

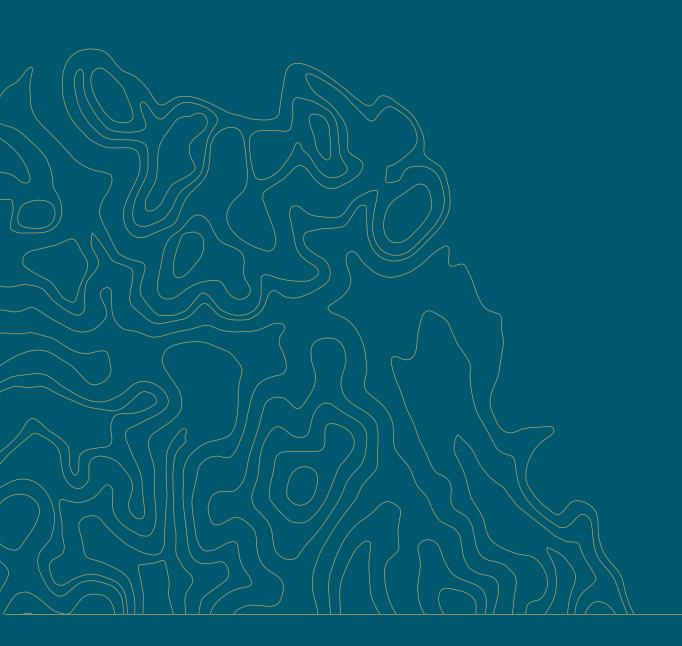
The property is served by San Diego Gas & Electric (SDG&E) for gas and electric utilities and the Fallbrook Public Utility District (FPUD) for both domestic and agricultural water service. In addition, there is access to a reclaimed water line, offering the opportunity for low-cost irrigation—a valuable resource for growers of nursery stock, tree crops, or other water-intensive agricultural uses.

The site's A-70 zoning (1-acre minimum) allows a range of agricultural and residential uses, including permanent plantings, row crops, equestrian or private estate development, or a blend of agricultural and rural residential uses. With gentle topography and panoramic views, Winterhaven-33 also lends itself to vineyard or estate ranch development, where scenic appeal and usability combine to create a premium setting.









AREA OVERVIEW

Fallbrook is a premier agricultural community known for its rolling hills, Mediterranean climate, and strong farming heritage.

Often called the "Avocado Capital of the World," the area is home to hundreds of thriving orchards, nurseries, and specialty crop operations. Its combination of fertile soils, mild year-round temperatures, and excellent growing conditions make it one of Southern California's most desirable agricultural regions.

STRATEGIC LOCATION

Fallbrook offers a rural setting with convenient access to major transportation corridors, including Interstate 15 and Highway 76, connecting to the broader Southern California market. The area is approximately one hour from both San Diego and Orange County, providing access to urban amenities, labor, and distribution infrastructure while maintaining its agricultural identity.

AGRICULTURAL STRENGTH & INVESTMENT APPEAL

The region supports a wide range of high-value crops—avocados, citrus, vineyards, and ornamental nurseries—benefiting from well-drained soils and an extended growing season. With established irrigation infrastructure and proximity to packing and processing facilities, Fallbrook continues to attract both legacy farmers and institutional investors seeking stable, income-producing agricultural holdings.

GROWTH & DIVERSIFICATION

Beyond traditional farming, Fallbrook's scenic topography and strong agritourism reputation offer potential for diversified land uses, including boutique vineyards, event venues, and farm-to-table experiences. Increasing regional demand for lifestyle ranches and rural estates also supports long-term land value appreciation.

KEY HIGHLIGHTS

Proven agricultural performance and brand recognition

Strategic location with easy access to major Southern California markets

Favorable Mediterranean climate and fertile soils

Strong water infrastructure via local districts

Attractive setting for both agricultural and lifestyle investment









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OPPORTUNITY SUMMARY Winterhaven-33 represents a rare chance to acquire premium agricultural land in one of San Diego County's most established growing regions. With strong fundamentals - excellent access, quality soils, gentle terrain, favorable zoning, and available infrastructure - the property offers a canvas for a wide range of agricultural, estate, or longterm investment uses. Buyers may capitalize on California's agricultural tax incentives, including depreciation of permanent plantings and operational write-offs, while participating in the continued strength of Fallbrook's agricultural economy and land values. Whether your vision is to cultivate a productive farm, create a private ranch or vineyard estate, or hold a high-quality land investment in the path of growth, Winterhaven-33 offers enduring value, legacy character, and true Southern California agricultural appeal. \$1,300,000 LIST PRICE Due Diligence: Recommended to be 60 days or less Financing: Cash at Close - Seller's will not consider Seller-Financing. Reach out to the listing brokers for financing needs. KIDDER MATHEWS OFFERING MEMORANDUM - WINTERHAVEN-33



Exclusively listed by

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