

5 Units • High Yield Investment Opportunity - 6.42% CAP and 10.42 GRM





5911 S. WILTON PL ■ LOS ANGELES, CA 90047

LARSON HARLEY

Vice President (949) 933-1112

Larson@LyonStahl.com DRE 02045736

The information contained in the following Offering Memorandum is proprietary and strictly confidential. It is intended to be reviewed only by the party receiving it from The Harley Group and it should not be made available to any other person or entity without the written consent of The Harley Group. By taking possession of and reviewing the information contained herein the recipient agrees to hold and treat all such information in the strictest confidence. The recipient further agrees that recipient will not photocopy or duplicate any part of the Offering Memorandum. If you have no interest in the subject property at this time, please return this Offering Memorandum to The Harley Group.

This Offering Memorandum has been prepared to provide summary, unverified financial and physical information to prospective purchasers, and to establish only a preliminary level of interest in the subject property. The information contained herein is not a substitute for a thorough due diligence investigation. The Harley Group has not made any investigation, and makes no warranty or representation with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances, PCBs or asbestos, the compliance with local, state and federal regulations, the physical condition of the improvements thereon, or the financial condition or business prospects of any tenant, or any tenant's plans or intentions to continue its occupancy of the subject property. The information contained in this Offering Memorandum has been obtained from sources we believe to be reliable; however, The Harley Group has not verified, and will not verify, any of the information contained herein, nor has The Harley Group conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided.

All potential buyers must take appropriate measures to verify all of the information set forth herein. Prospective buyers shall be responsible for their costs and expenses of investigating the subject property. All potential buyers are strongly advised to take advantage of their opportunities and obligations to conduct thorough due diligence and seek expert opinions as they may deem necessary, especially given the unpredictable changes resulting from the continuing COVID-19 pandemic. The Harley Group has not been retained to perform, and cannot conduct, due diligence on behalf of any prospective purchaser. The Harley Group's principal expertise is in marketing investment properties and acting as intermediaries between buyers and sellers. The Harley Group and its investment professionals cannot and will not act as lawyers, accountants, contractors, or engineers. All potential buyers are admonished and advised to engage other professionals on legal issues, tax, regulatory, financial, and accounting matters, and for questions involving the property's physical condition or financial outlook. Projections and pro forma financial statements are not guarantees and, given the potential volatility created by COVID-19, all potential buyers should be comfortable with and rely solely on their own projections, analyses, and decision-making.)







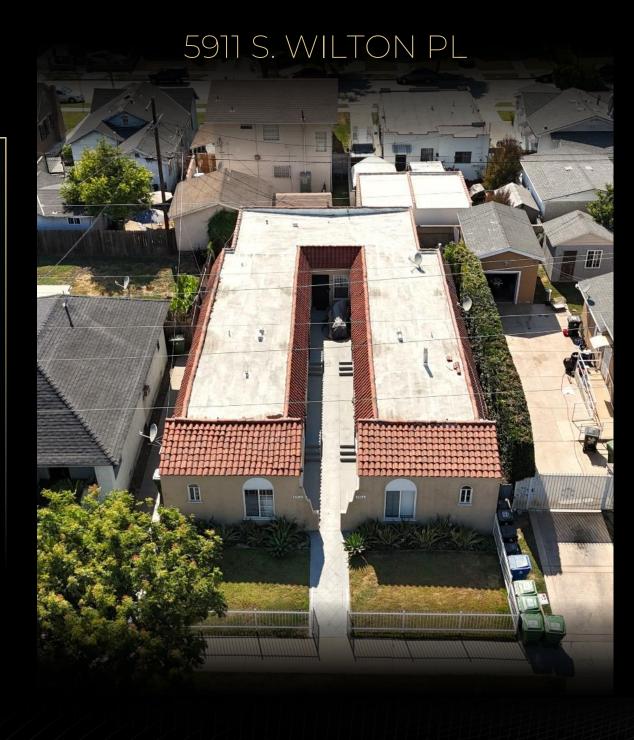
PROPERTY SUMMARY

PRICING

OFFERING PRICE		\$1,075,000
PRICE/UNIT		\$215,000
PRICE/SF		\$375.87
GRM	10.42	8.98
CAP RATE	6.42%	7.87%
	Current	Market

THE ASSET

Units	5
Year Built	1929
Gross SF	2,860
Lot SF	5,004
APN	6001-007-019
Architecture	Spanish-Style



PROPERTY OVERVIEW

5911 S. WILTON PL

The Harley Group at Lyon Stahl is pleased to present 5911 S Wilton Place – a high yield investment opportunity centrally located in South Los Angeles. The Spanish-Style building consists of (5) 1-bed/1-bath units all single story. Operating over a 6.42% CAP and 10.4 GRM, this low maintenance asset generates over \$100,000 in gross rental income with approximately 20% in upside rent potential. Located on a quiet residential street close to multibillion dollar developments in Inglewood and Downtown Los Angeles, this cash-cow is perfect for a first-time investor or seasoned operator looking to build long term wealth and hedge inflation in a gentrifying area.





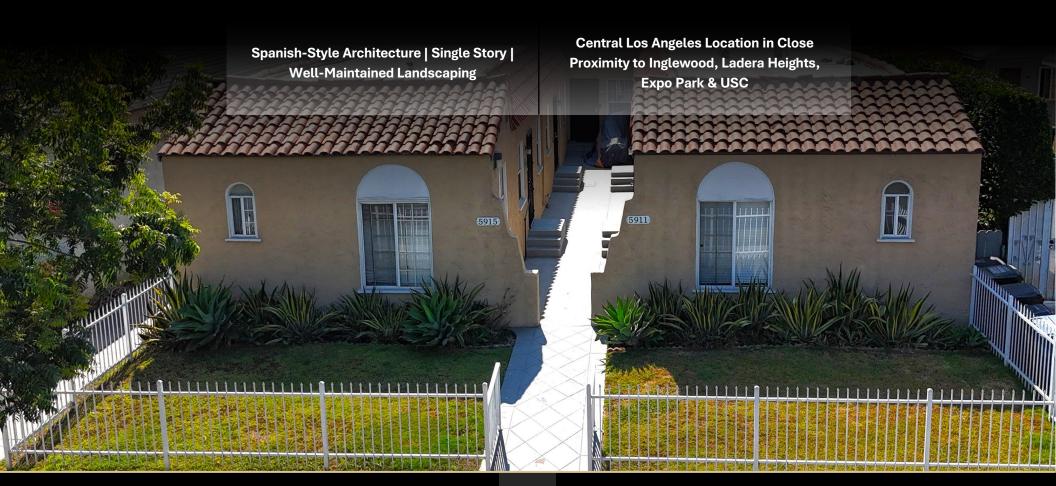
INVESTMENT HIGHLIGHTS

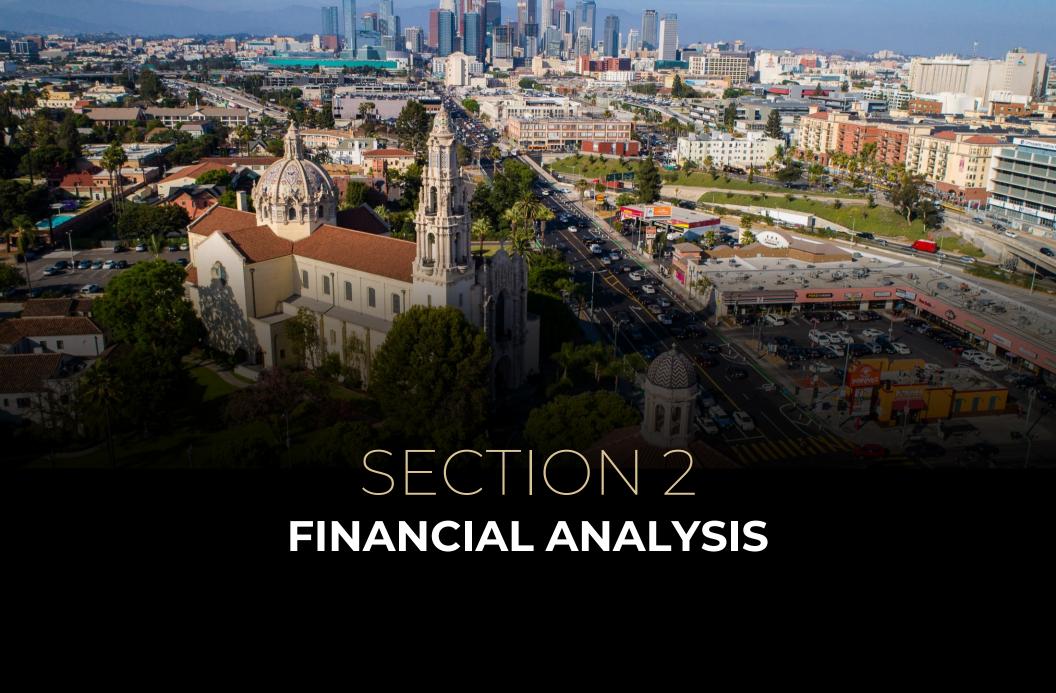
5911 S. WILTON PL

High Yield Investment Opportunity – 6.42% CAP and 10.42 GRM

Unit Mix: (5) 1-Bed/1-Bath | \$219,000/

Low Maintenance Asset Generating Over \$100,000 in Rental Income





Rent Roll



Financial Analysis

PRICING					
OFFERING PRICE		\$1,075,000			
PRICE/UNIT		\$215,000			
PRICE/SF		\$375.87			
GRM	10.42	8.98			
CAP RATE	6.42%	7.87%			
	Current	Market			
THE ASSET					
Units		5			
Year Built		1929			
Gross SF		2,860			
Lot SF		5,004			
APN		6001-007-019			
Architecture		Spanish-Style			

MONTHLY RENT SCHEDULE

# of Units	Туре	Avg.Current		Current Total	Market		Market Total
5	1+1	\$1,720		\$8,599	\$1,995		\$9,975
Total Scheduled Rent			\$8,599			\$9,975	
ANNUALIZED IN	NCOME			Current			Market
Annualized Sche	duled Gross	Income		\$103,188			\$119,700
Less: Vacancy/	Deductions (5%	(\$5,159)		5%	(\$5,985)
Effective Gross I	ncome			\$98,029			\$113,715
ANNUALIZED E	XPENSES			Current			Market
New Taxes (Actu	ıal Rate & As	smts):		\$13,729			\$13,729
Maintenance (\$6	600/Unit):			\$3,000			\$3,000
Insurance (\$1.25	5/SF):			\$3,575			\$3,575
Utilities (Actual):				\$2,400			\$2,400
Landscaping (\$1	00/mo):			\$1,200			\$1,200
Property Manage	ement (5%):			\$5,159			\$5,159
ESTIMATED EXF	PENSES		28.2%	\$29,063		24.3%	\$29,063
Expenses/Unit				\$5,813			\$5,813
Expenses/SF				\$10.16			\$10.16
RETURN				Current			Market
NOI				\$68,966			\$84,652
Less Debt				(\$46,405)			(\$46,405)
Cashflow			5.25%	\$22,560		8.89%	\$38,247
Principal Paydov	vn			\$8,068			\$8,068
Total Return Befo	ore Taxes		7.12%	\$30,628		10.77%	\$46,315



PROPOSED LOAN QUOTE

Travis Bradford (310) 869-7490 (Mobile) travis@convoy-cap.com DRE #02046147

Loan Options	Option 1 3-Year Fixed	Option 2 3-Year Fixed	Option 3 3-Year Fixed	Option 4 Floating Bridge-ARM	
Purchase Price	\$1,095,000	\$1,095,000	\$1,095,000	\$1,095,000	
Loan Amount	\$495,000	\$740,000	\$700,000	\$766,500	
Down Payment	\$600,000	\$355,000	\$395,000	\$328,500	
Loan-to-Value	45%	68%	64%	70%	
Debt Coverage Ratio (DCR)	1.20	1.20	1.20	1.20	
Current Interest Rate	6.00%	6.00%	6.50%	7.35%	
Index	N/A	N/A	3-Year CMT	30-Day Average SOFR	
Margin	N/A	N/A	2.75%	3.00%	
Floor / Ceiling	N/A	N/A	6.50% / 11.50%	7.35% / 15.85%	
Loan Term	3	3	10	12 Months	
Amortization in Years	30	30	30	Interest-Only	
Monthly Payment	\$2,968	\$4,437	\$4,424	\$4,695	
Recourse	Yes	Yes	Yes	Yes	
Impounds	No	No	No	12 Mo. Interest-Reserve	
Pre-Payment Penalty	Years 1-2	Years 1-2	Years 1-2	Year 1	
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	3-2%	3-2%	3-2%	1%	
Loan Fee	1%	1%	1%	1.25%	
Estimated Costs:					
Appraisal/Due Diligence	\$6,500	\$6,500	\$4,500	\$5,000	
Closing/Processing/Underwriting	Included Above	Included Above	Included Above	Included Above	

^{*}Option 2: Vacancy would have to be leased prior to COE

Alternative fixed and adjustable rate options may be available upon request Quote subject to satisfactory lender review of rent roll, I & E, property condition, and borrower's financials

Rates and programs are subject to change without notice

© 2025 Convoy Capital is headquartered at 2120 E Grand Ave. STE 145, El Segundo, CA 90245 and is a licensed Real Estate Broker - CA Dept. of Real Estate - License Number: DRE# 02117282

^{*}Option 4: Two 12 month extensions available if needed

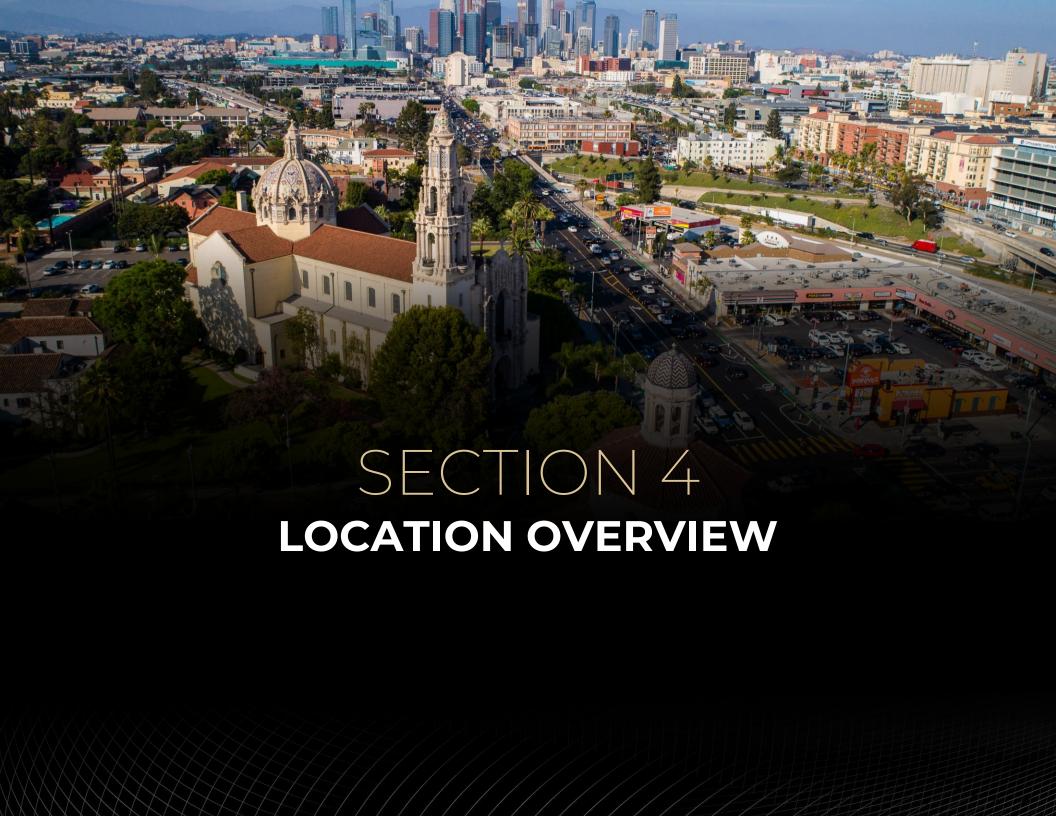


Sales Comparables

РНОТО	ADDRESS	UNITS	BUILT	GROSS SF	LOT SF	UNIT MIX	SALE DATE	PRICE	PRICE/UNIT	PRICE/SF	CAP	GRM
1	1050 W 57th St Los Angeles, CA 90037	5	1931	4,476	4,670	4 - 3+1 1 - 2+1	9/18/2024	\$1,065,000	\$213,000	\$237.94	6.37%	10.11
2	6318 S Harvard Blvd Los Angeles, CA 90047	6	1930	3,854	5,443	6 - 1+1	8/15/2024	\$1,100,000	\$183,333	\$285.42	6.08%	10.26
3	1557 W 52nd St Los Angeles, CA 90062	6	1936	3,337	6,500	4 - Studio 1 - 2+1 1 - 4+2	7/3/2024	\$1,150,000	\$191,667	\$344.62	6.50%	10.11
4	5700 S Van Ness Ave Los Angeles, CA 90062	5	1924	2,478	4,988	1 - Studio 3 - 1+1 1 - 3+1	8/30/2024	\$1,050,000	\$210,000	\$423.73	6.96%	9.86
	AVERAGES	6	1930	3,536	5,400			\$1,091,250	\$199,500	\$322.93	6.48%	10.09
S	Subject 5911 S. Wilton Pl Los Angeles, CA 90047	5	1929	2,860	5,004	5 - 1+1	On Market	\$1,095,000	\$219,000	\$382.87	6.28%	10.61

Sales Comparables





SOUTH Los Angeles

South Los Angeles sits between the two major jobs centers of Downtown Los Angeles and Culver City. The former, with a daytime population of some 207,000 people, is home to a large concentration of firms from the legal, utilities, accounting and financial services sectors, as well as many federal, state and local government agencies. The latter, on the other hand, has an employer base that skews more creative, with a mix of firms in arts, design, entertainment, sports and media.

TOP EMPLOYERS















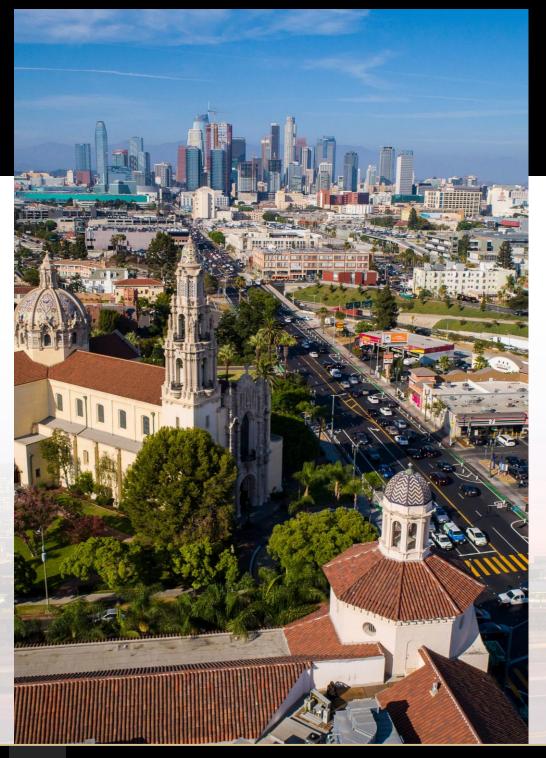








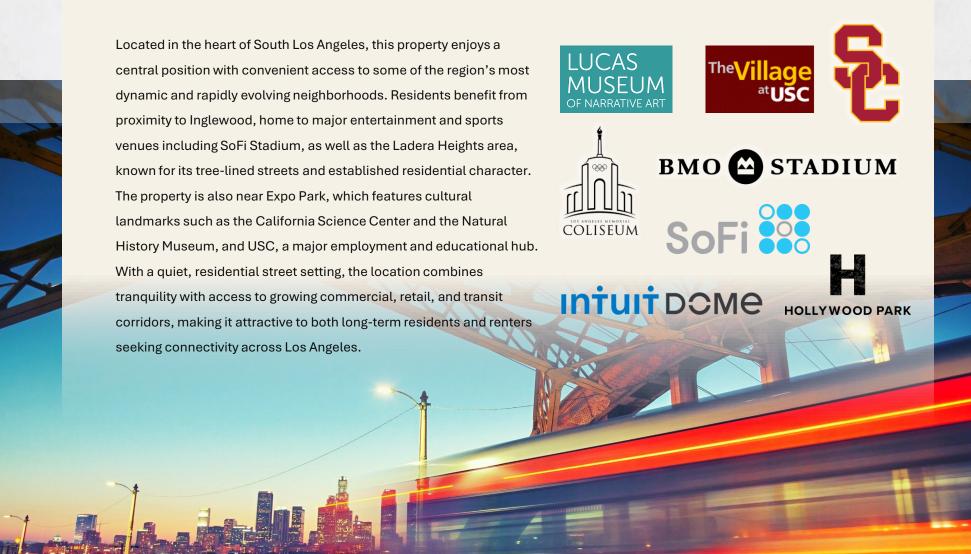






The Neighborhood SOUTH LA





NEARBY LANDMARKS

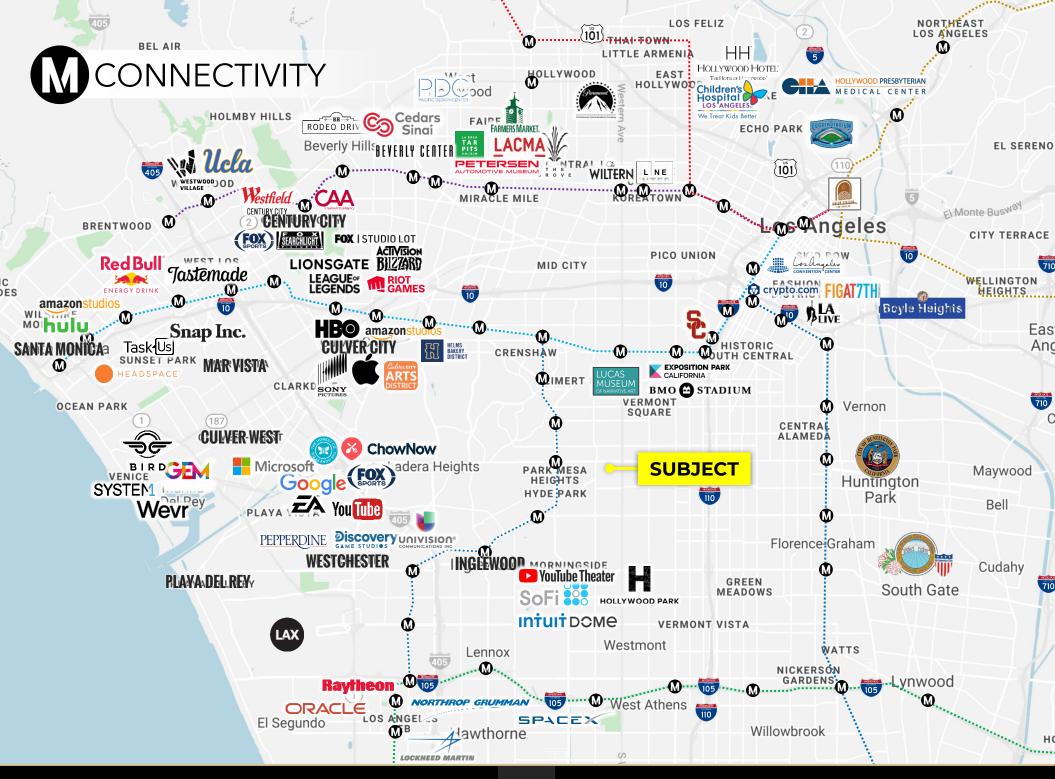












597 S. WILTON PL

5 Units • High Yield Investment Opportunity – 6.42% CAP and 10.42 GRM

LARSON HARLEY

Vice President

(949) 933-1112

Larson@LyonStahl.com DRE 02045736



