For Sale: 2nd Generation Restaurant

1000 West Main St | Tomball, TX 77375

Offering Memorandum

Breakfast - Lunch - Dinner



1360 Post Oak Blvd, Suite 1900, Houston TX 77056

EXCLUSIVELY LISTED BY:

PRIMARY CONTACT



Marc Peeler Partner **& 832-746-0745** marc.peeler@partnersrealestate.com

Cobo Fajardo Associate

(713 275 9614

cobo.fajardo@partnersrealestate.com

PROPERTY AT A GLANCE

ADDRESS CITY, STATE, ZIP CODE LAND ACRES 2N GEN RESTAURANT SF YEAR BUILT PARCEL NO. COUNTY

1000 WEST MAIN ST TOMBALL, TX 77375 1 AC 2,040 SF 1969 0402700010066 HARRIS

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INVESTMENT HIGHLIGHTS

- 2,040 SF 2nd-Generation Restaurant For Sale
- 1 acre parcel
- Owner/User opportunity

Address	1000 West Main St Tomball, TX 77375
Price	Call Broker



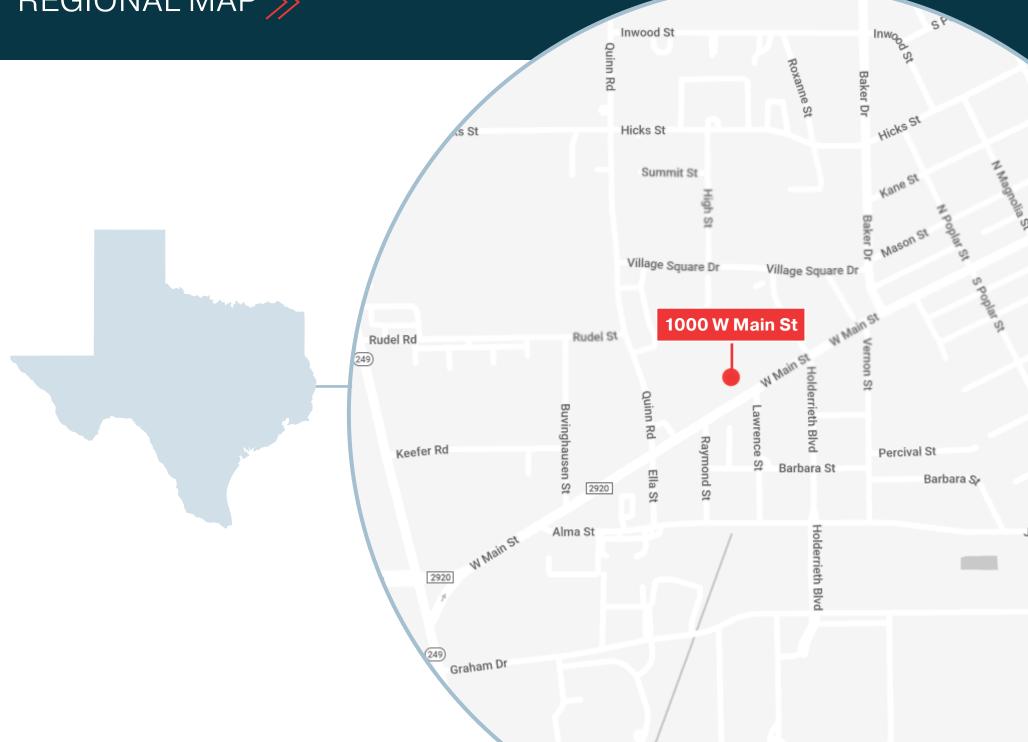










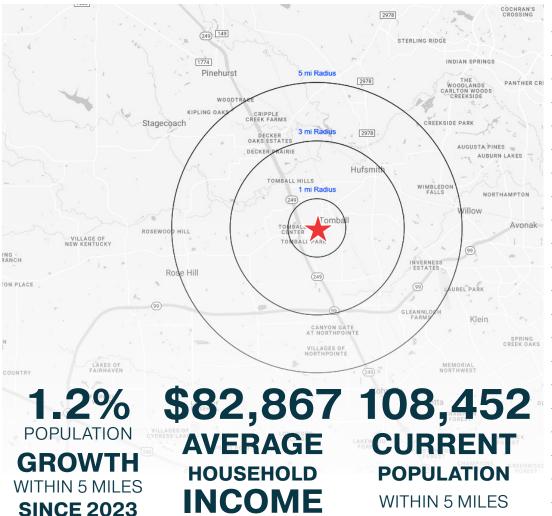






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Estimated Population (2023)	5,163	26,127	108,452
Projected Population (2028)	5,463	31,784	130,656
Census Population (2020)	5,292	22,485	99,882
Census Population (2010)	4,865	17,630	66,633
Median Age	39.9	37.9	34.8
HOUSEHOLDS			
2023 Households	2,301	9,559	37,007
2028 Household Projection	2,439	11,507	44,553
HOUSEHOLD INCOME			
Estimated Average Household	\$82,867	\$129,989	\$135,178
Projected Average Household	\$84,191	\$116,079	\$120,527
Estimated Per Capita Income	\$37,261	\$47,674	\$46,166
RACE AND ETHNICITY			
RACE AND ETHNICITY White (2023)	3,349	16,640	64,078
	3,349 497	16,640 2,427	64,078 11,357
White (2023)			
White (2023) Black Or African American (2023)	497	2,427	11,357
White (2023) Black Or African American (2023) American Indian Or Alaska Native	497 33	2,427 208	11,357 902
White (2023) Black Or African American (2023) American Indian Or Alaska Native Asian (2023)	497 33 145	2,427 208 857	11,357 902 6,995
White (2023) Black Or African American (2023) American Indian Or Alaska Native Asian (2023) Hispanic	497 33 145	2,427 208 857	11,357 902 6,995
White (2023)Black Or African American (2023)American Indian Or Alaska NativeAsian (2023)HispanicHOUSEHOLD SIZE	497 33 145 281	2,427 208 857 1,718	11,357 902 6,995 8,650
White (2023)Black Or African American (2023)American Indian Or Alaska NativeAsian (2023)HispanicHOUSEHOLD SIZE1 Person Households	497 33 145 281 1,068	2,427 208 857 1,718 2,942	11,357 902 6,995 8,650 7,816
White (2023)Black Or African American (2023)American Indian Or Alaska NativeAsian (2023)HispanicHOUSEHOLD SIZE1 Person Households2 Person Households	497 33 145 281 1,068 598	2,427 208 857 1,718 2,942 2,794	11,357 902 6,995 8,650 7,816 10,207

1 MILES

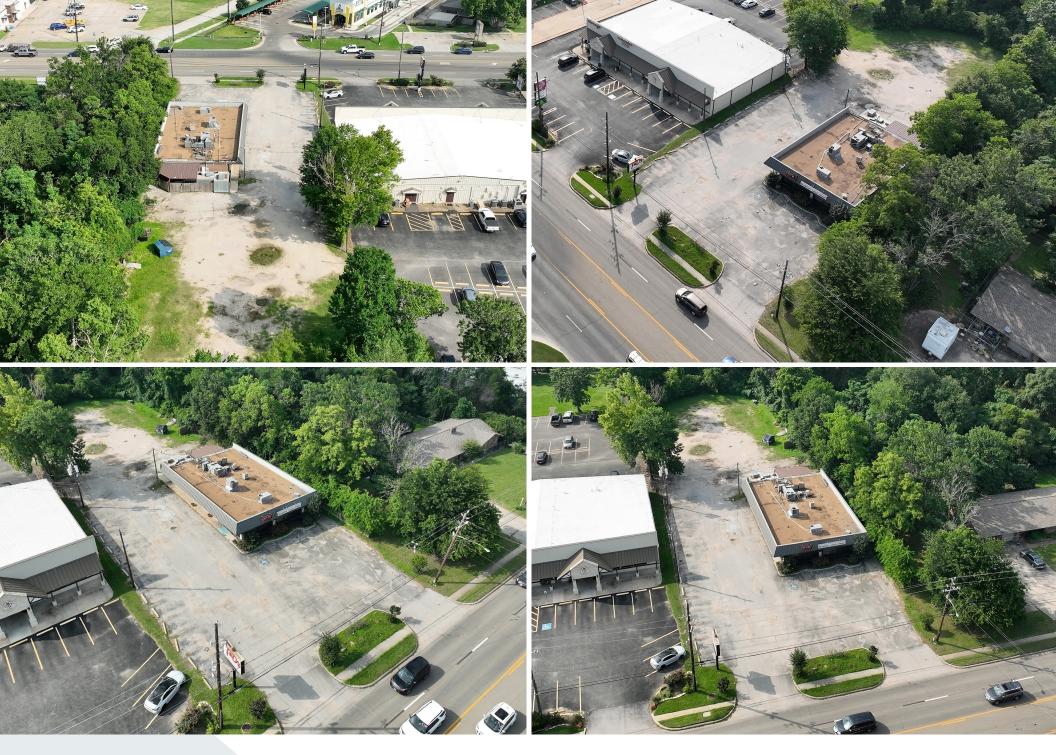
3 MILES

5 MILES

WITHIN 1 MILE

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POPULATION



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MAJOR AREA EMPLOYERS

Amazon.com **Sysco Central Texas Brandt Engineering** Visionworks **National Republic Beverage Company HEB Grocery Company** Wal-Mart Stores **FedEx Ground** Lowe's Caterpillar

HOUSTON TX AT A GLANCE

Conveniently located on Interstate 35 and Interstate 10, the City of Schertz has emerged as a leader for industrial development within the San Antonio and Austin region. The City actively seeks to create a welcoming and prosperous place to conduct business and call home. Schertz' current growth and economic prosperity can be attributed to its diverse economic base and pro-business climate. Schertz has a large and highly skilled workforce which helps ensure that the community and its economy will continue to possess the talent and skills needed to prosper well into the 21st century.

Low Cost of Living

Schertz offers exceptional housing and lifestyle at an affordable cost. Our proximity to San Antonio offers nearby amenities and lifestyles. Workers within the San Antonio region experience a cost of living that ranks among the lowest in the United States for large metropolitan areas. Schertz's cost of living is 3.5 percentage points below the national average allowing paychecks to go further (Source: JobsEQ 2020Q4)

Military Community

Randolph Air Force Base, located adjacent to Schertz, serves as headquarters for both the Air Education and Training Command (AETC) as well as the Air Force Personnel Center (AFPC). The Base is known as the 'Showplace of the Air Force' thanks to its Spanish Colonial Revival Style architecture (in which all structures – including hangars – were constructed). Schertz has been ranked fifth on NerdWallet.com's list of best cities for retired military. Veterans, who make up about 22 percent of Schertz's population, have access to services throughout the region.

Resources: sanantonioexceptionalhomes.com/san-antonio/strong-economy, bizjournals.com/sanantonio/news/2022/05/26/80-thousand-households-san-antonio-2026-zonda.html, kwsanantonio.com/news/18-things-you-didnt-know-about-military-city-usa/

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Investors are required to conduct their own investigations, analysis, due diligence, draw their own conclusions, and make their own decisions. Any areas concerning taxes or specific legal or technical questions should be referred to lawyers, accountants, consultants, brokers, or other professionals licensed, qualified or authorized to render such advice.

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Inf Texas law require brokerag	Information A quires all real estate li cerage services to prosp	Information About Brokerage Services s law requires all real estate license holders to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.	bout BPAHWING
 TYPES OF REAL ESTATE LICENSE HOLDERS: A BROKER is responsible for all broke A SALES AGENT must be sponsored b 	tS: bkerage activities, inc d by a broker and wc	S OF REAL ESTATE LICENSE HOLDERS: A BROKER is responsible for all brokerage activities, including acts performed by sales agents sponsored by the broker. A SALES AGENT must be sponsored by a broker and works with clients on behalf of the broker.	the broker.
 A BROKER'S MINIMUM DUTIES REQUIRED BY LAW (A client is the person or party that the brok Put the interests of the client above all others, including the broker's own interests; Inform the client of any material information about the property or transaction received b Answer the client's questions and present any offer to or counter-offer from the client; and Treat all parties to a real estate transaction honestly and fairly. 	ED BY LAW (A client e all others, including formation about the present any offer to c nsaction honestly and	 A BROKER'S MINIMUM DUTIES REQUIRED BY LAW (A client is the person or party that the broker represents): Put the interests of the client above all others, including the broker's own interests; Inform the client of any material information about the property or transaction received by the broker; Answer the client's questions and present any offer to or counter-offer from the client; and Treat all parties to a real estate transaction honestly and fairly. 	
A LICENSE HOLDER CAN REPRESENT A PARTY IN A REAL ESTATE TRANSACTION:	ARTY IN A REAL ESTA	TE TRANSACTION:	
AS AGENT FOR OWNER (SELLER/LANDLORD): owner, usually in a written listing to sell or pro- duties above and must inform the owner of any information disclosed to the agent or subagent b	ELLER/LANDLORD): The broker becomes the isting to sell or property management agreeme in the owner of any material information about agent or subagent by the buyer or buyer's agent.	AS AGENT FOR OWNER (SELLER/LANDLORD): The broker becomes the property owner's agent through an agreement with the owner, usually in a written listing to sell or property management agreement. An owner's agent must perform the broker's minimum duties above and must inform the owner of any material information about the property or transaction known by the agent, including information disclosed to the agent or subagent by the buyer or buyer's agent.	agreement with the the broker's minimum the agent, including
AS AGENT FOR BUYER/TENANT: The brownitten representation agreement. A buy material information about the property seller's agent.	oker becomes the b yer's agent must perf or transaction know	AS AGENT FOR BUYER/TENANT: The broker becomes the buyer/tenant's agent by agreeing to represent the buyer, usually through a written representation agreement. A buyer's agent must perform the broker's minimum duties above and must inform the buyer of any material information about the property or transaction known by the agent, including information disclosed to the agent by the seller or seller's agent.	iyer, usually through a form the buyer of any agent by the seller or
AS AGENT FOR BOTH - INTERMEDIARY: agreement of <i>each party</i> to the transacti	Y: To act as an inte ction. The written ag	AS AGENT FOR BOTH - INTERMEDIARY : To act as an intermediary between the parties the broker must first obtain the written agreement of <i>each party</i> to the transaction. The written agreement must state who will pay the broker and, in conspicuous bold or underlined with the broker and in conspicuous bold or	st obtain the written 1 conspicuous bold or
 Must treat all parties to the transaction impartially and fairly May, with the parties' written consent, appoint a different 	ction impartially and sent, appoint a diffe	the transaction impartially and fairly; written consent, appoint a different license holder associated with the broker to each party (owner	ach party (owner and
 buyer) to communicate with, provid Must not, unless specifically authori that the owner will accept a pri- 	de opinions and advi rized in writing to do ice less than the writ	buyer) to communicate with, provide opinions and advice to, and carry out the instructions of each party to the transaction Must not, unless specifically authorized in writing to do so by the party, disclose: • that the owner will accept a price less than the written asking price;	he transaction.
 that the buyer/tenant will pay a price gre any confidential information or any oth disclose, unless required to do so by law. 	a price greater than t or any other inform so by law.	that the buyer/tenant will pay a price greater than the price submitted in a written offer; and any confidential information or any other information that a party specifically instructs the broker disclose, unless required to do so by law.	broker in writing not to
AS SUBAGENT: A license holder acts as buyer. A subagent can assist the buyer bu	a subagent when ai ut does not represen	AS SUBAGENT: A license holder acts as a subagent when aiding a buyer in a transaction without an agreement to represent buyer. A subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first.	to represent the first.
 TO AVOID DISPUTES, ALL AGREEMENTS BETWEEN YOU AND A The broker's duties and responsibilities to you, and your o Who will pay the broker for services provided to you, whe 	BETWEEN YOU AND lities to you, and you is provided to you, w	VOID DISPUTES, ALL AGREEMENTS BETWEEN YOU AND A BROKER SHOULD BE IN WRITING AND CLEARLY ESTABLISH: The broker's duties and responsibilities to you, and your obligations under the representation agreement. Who will pay the broker for services provided to you, when payment will be made and how the payment will be calculated.	TABLISH: be calculated.
LICENSE HOLDER CONTACT INFORMATIC you to use the broker's services. Please a	ON: This notice is be acknowledge receipt (INFORMATION: This notice is being provided for information purposes. It does not create an obligation for ces. Please acknowledge receipt of this notice below and retain a copy for your records.	eate an obligation for s.
PCR Brokerage Houston, LLC dba Partners	9003949	licensing@partnersrealestate.com	
Licensed Broker /Broker Firm Name or Primary Assumed Business Name	License No.	Email	Phone
Jon Silberman	389162	jon.silberman@partnersrealestate.com 7	13-629-0500
Designated Broker of Firm	License No.	Email	Phone
Licensed Supervisor of Sales Agent/ Associate	License No.	Email	Phone
Marc Peeler	627894	marc.peeler@partnersrealestate.com 7	13-275-9606
Sales Agent/Associate's Name	License No.	Email	Phone
Buyer/Ter	Buyer/Tenant/Seller/Landlord Initials	ord Initials Date	
Regulated by the Texas Real Estate Commission	ommission	Information available at www.trec.texas.gov IABS 1-0	t www.trec.texas.gov IABS 1-0