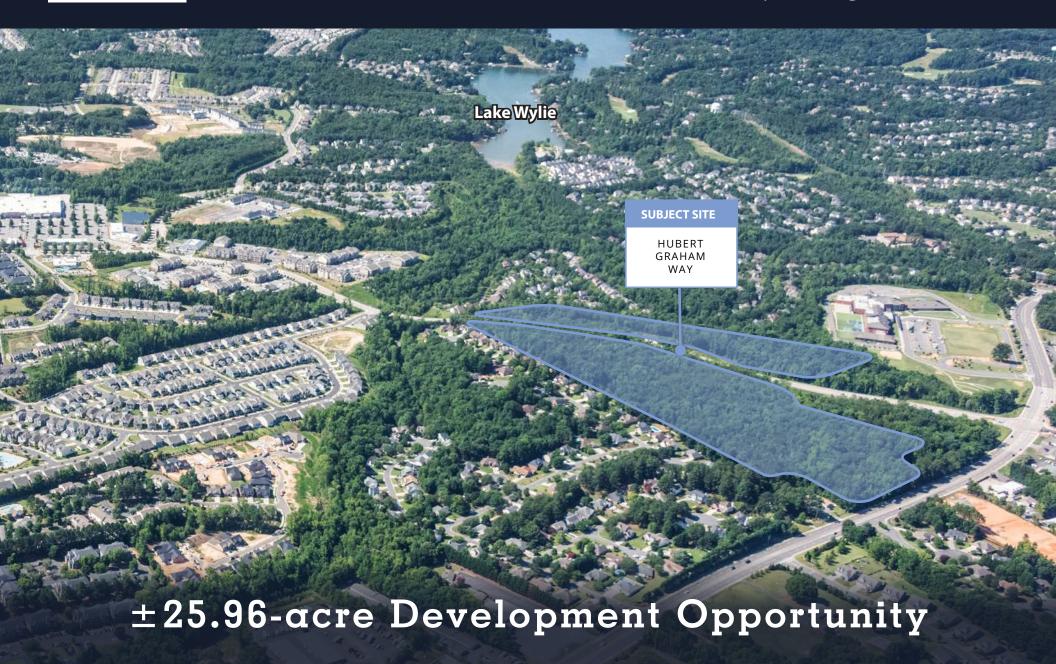


Hubert Graham Way

Fort Mill, SC | Offering Memorandum



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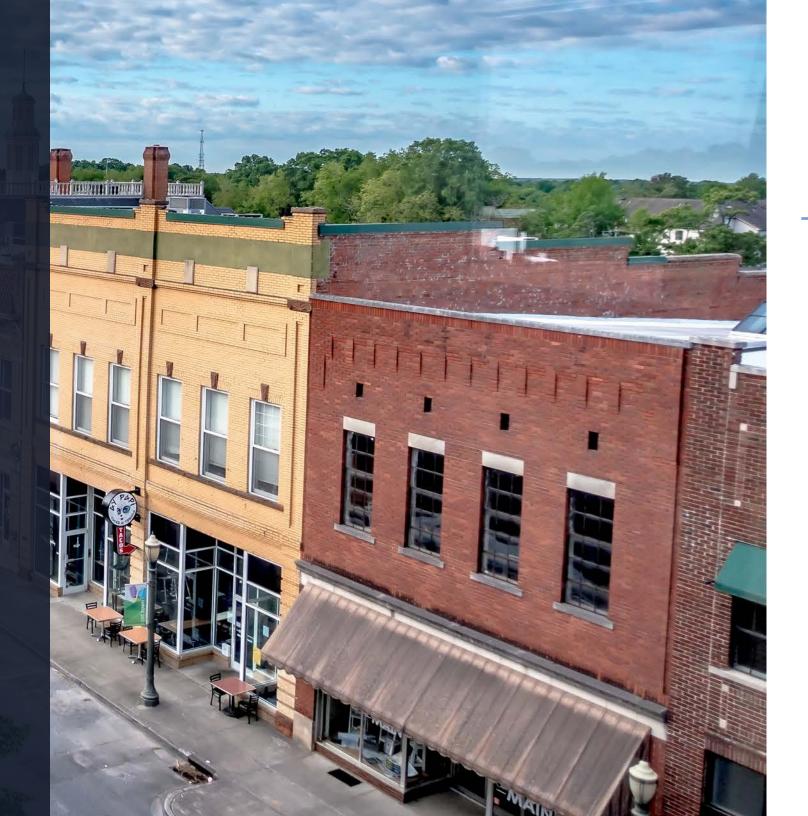
Disclosure

This confidential Offering Memorandum was prepared by Avison Young - North Carolina, LLC ("AY-NC" or "Advisor") for use by a limited number of parties. It contains selected information pertaining to the Property and does not purport to provide a necessarily accurate summary of the Property or any of the documents related thereto, nor does it purport to be all inclusive or to contain all of the information that prospective Buyers may need or desire. This presentation is not an offer to sell or a solicitation to buy any securities, and is subject to prior placement, errors, omissions, changes or withdrawal without notice and does not constitute a recommendation, endorsement, or advice as to the actual return of this investment. Analysis and verification of the information contained in the Offering Memorandum are solely the responsibility of the prospective Buyer.

Except for any historical information, such matters discussed herein are forward-looking statements that are subject to certain risks and uncertainties that could cause the actual results to differ materially from those projected, and could result in the loss of principal. Each prospective investor is to rely upon its own investigation, evaluation and judgment as to the advisability of the investment described herein. Both Owner and Advisor make no representation regarding the completeness, accuracy, or timeliness of any information and data found in this Offering Memorandum or that such information and data will be error-free. Sources of information contained within this Offering Memorandum include, but are not limited to: CoStar, STDB, ESRI and the US Census Bureau.

AY-NC expressly reserves the right, at its sole discretion, to reject any or all expressions of interest or offers and/or to terminate discussions with any party at any time with or without notice. AY-NC shall have no legal commitment or obligation to any investor reviewing this Offering Memorandum or making an offer to invest in the Property unless a written agreement has been fully executed, delivered, and approved by the Owner and any conditions to Owner's obligations thereunder have been satisfied or waived.

This Offering Memorandum is the property of AY-NC and may only be used by parties approved by AY-NC. The Property is being privately offered and by accepting this Offering Memorandum, the party in possession hereof agrees that its contents are of a confidential nature and will be held and treated in the strictest confidence. No portion of this Offering Memorandum may be copied or otherwise reproduced or disclosed to anyone without the prior written authorization of AY-NC and Owner. The terms and conditions set forth apply to this Offering Memorandum in its entirety.



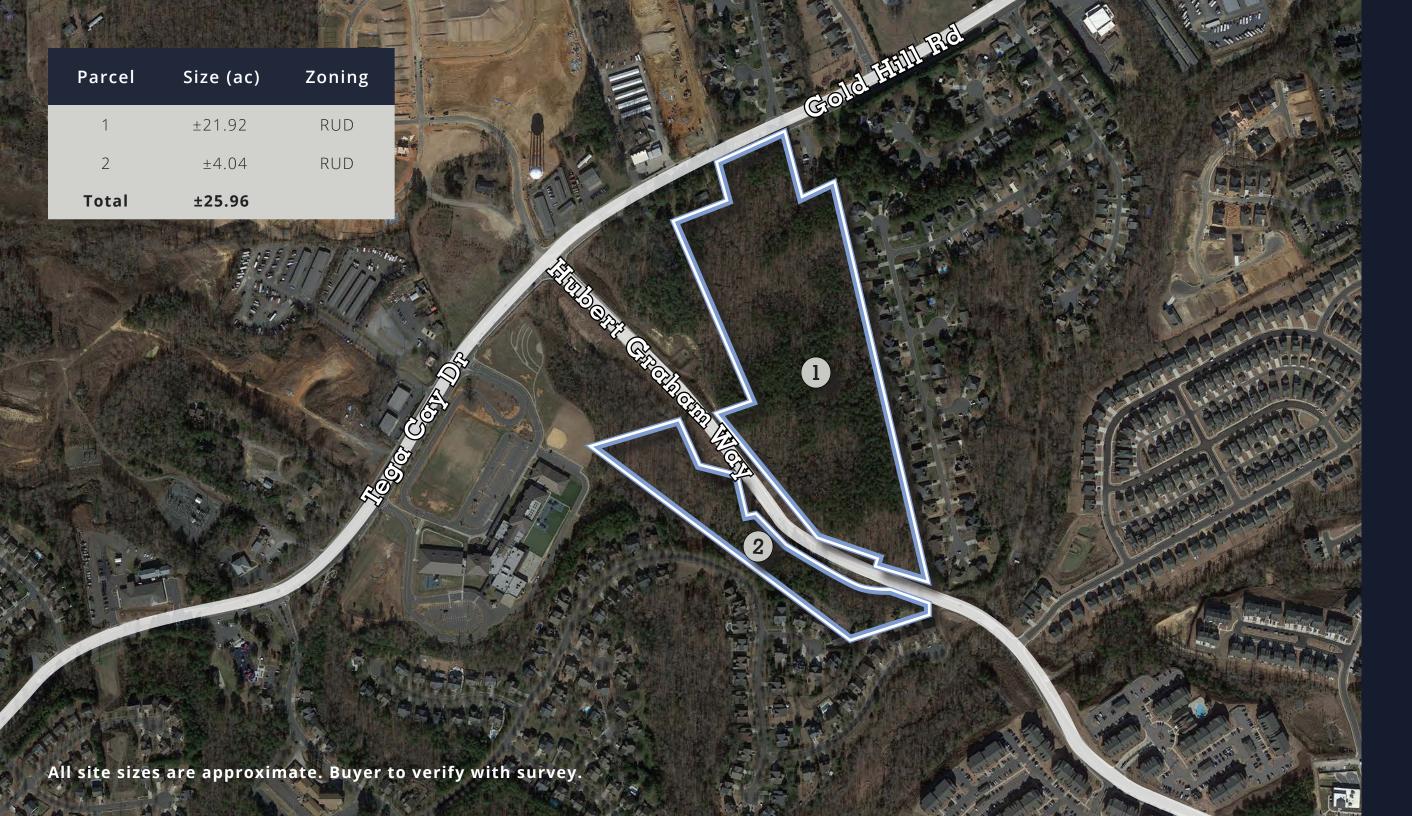
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Executive Summary

06 Investment Highlights

2 Location Overview

Market Overview



The



Address: Hubert Graham Way Fort Mill, SC 29708

Parcel ID(s): 6460000105 & 646000009

Submarket: York County

Site Area: ±25.96 acres

Zoning: RUD

Topography: Flat / Rolling

Sales Price: Call for Offers

Investment

Highlights



Rare development opportunity in Tega Cay, SC



Trophy location with frontage on both Gold Hill Rd and Hubert Graham Way



Excellent access to nearby amenities



Surrounded by retail, residential developments with proximity to Lake Wylie

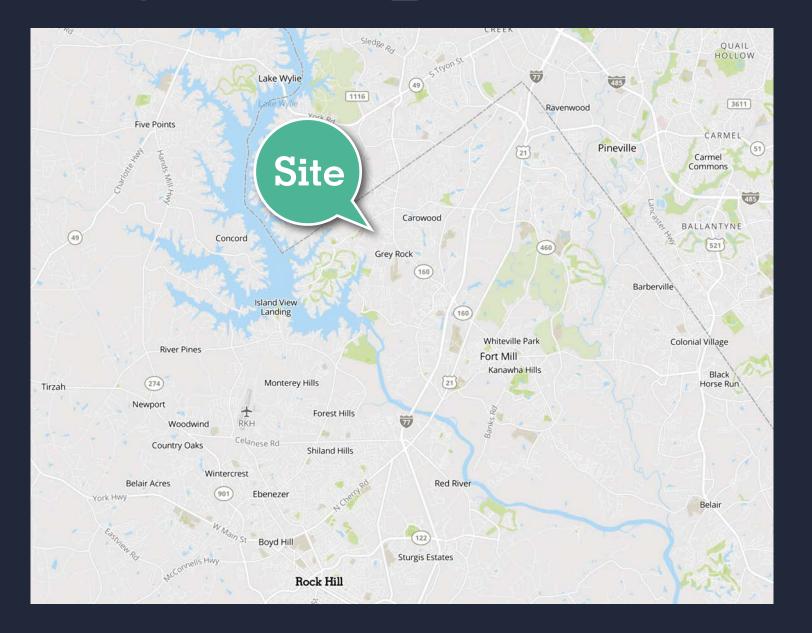


Only 18 miles from Charlotte, NC



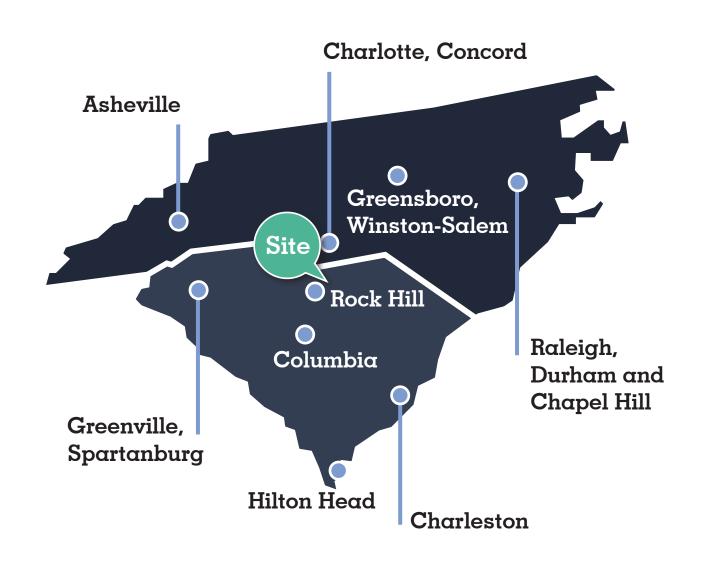


Tega Cay Fort Mill, SC





Exceptional location in the Charlotte, NC market near numerous high-end suburban communities yet easy access to urban amentites



Tega Cay Awards and Accolades



#1 Best School District in South Carolina
Niche 2022



#1 Best Place to Live in South Carolina 24/7 Wall St 2019



#8 Safest City to Live in South Carolina
Safewise 2022



#12 Best City to Live in America
USA Today 2019



Fort Mill Achievements



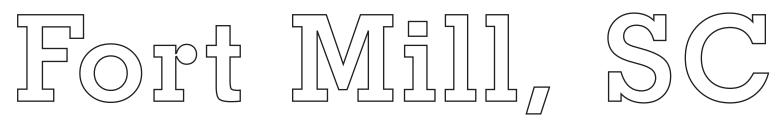
10th best high schools in South Carolina

Forbes Magazine recognized the Fort Mill School

District as one of the Best Employers in South

Carolina





Key Facts - 10 Mile Radius

Located in York County, South Carolina, Fort Mill is a suburb of Charlotte, North Carolina, and part of the Charlotte MSA. As of 2020, approximately 22,284 people live inside the town's corporate limits, and over 311,000 people live within a 10-mile radius of the subject property.

311,291

Total Population 122,236

Households

\$71,336

Median
Household Income

36.7

Median Age 2.5

Average Household Size

12,049

Total Businesses 173,699

Total Employees 43.0%

Population with Bachelor's/Grad/Prof Degree

68.3%

White Collar Occupation

5.1%

Unemployment Rate

Area employers

The Fort Mill area is home to a few notable businesses including LPL Financial, Continental Tire, CompuCom Systems, Diversey, Inc., Sunbelt Rentals, Domtar, Springs Industries, AECOM, Shutterfly, Red Ventures, Daimler Trucks North America, the headquarters of Carolina Crown Drum and Bugle Corps, and Puckerbutt Pepper Company, known for originally producing the Carolina Reaper.















RED VENTURES





Fort Mill is home to numerous attractions and has access to the many amenities that the nearby cities of Charlotte and Rock Hill have to offer.

Fort Mill is known for its peach orchards and the Anne Springs Close Greenway, an extensive nature preserve consisting of approximately 2,300 acres of lakes, forests and pastures that provide multiuse trails for hiking, biking and horseback riding.

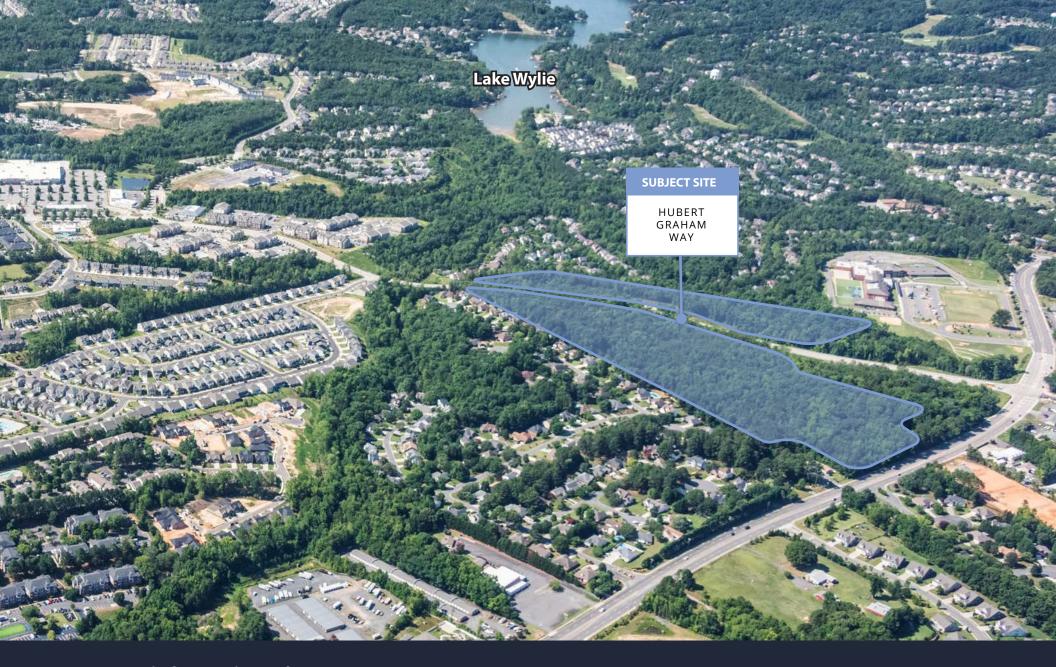
ENTERTAINMENT

Fort Mill is home to the PrimeTime Players, a Minor League basketball franchise that currently plays in the East Coast Basketball League. The PrimeTime Players are four-time Minor League champions and play home games at 490 Academy Street in Fort Mill.

Downtown Fort Mill is home to a few popular breweries and southern-style eateries.







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