





THE PROPERTY

ADDRESS 139 Uzzle Industrial Drive Clayton, North Carolina 27520 PIN NUMBERS 168600-29-1782 COUNTY Johnston CITY LIMITS Wilson Mills BUILDING SQUARE #3,000 SF LOT ACREAGE 1.00 Acres OPPORTUNITY ZONE Yes CURRENT ZONING IND, Industrial		
COUNTY Johnston CITY LIMITS Wilson Mills BUILDING SQUARE #3,000 SF LOT ACREAGE 1.00 Acres OPPORTUNITY ZONE Yes	ADDRESS	
CITY LIMITS BUILDING SQUARE FOOTAGE ±3,000 SF LOT ACREAGE 1.00 Acres OPPORTUNITY ZONE Yes	PIN NUMBERS	168600-29-1782
BUILDING SQUARE FOOTAGE ±3,000 SF LOT ACREAGE 1.00 Acres OPPORTUNITY ZONE Yes	COUNTY	Johnston
FOOTAGE ±3,000 SF LOT ACREAGE 1.00 Acres OPPORTUNITY ZONE Yes	CITY LIMITS	Wilson Mills
OPPORTUNITY ZONE Yes		±3,000 SF
	LOT ACREAGE	1.00 Acres
CURRENT ZONING IND, Industrial	OPPORTUNITY ZONE	Yes
	CURRENT ZONING	IND, Industrial
TENANCY Single Tenant	TENANCY	Single Tenant
OCCUPANCY 100% vacant	OCCUPANCY	100% vacant
SALE PRICE \$1,100,000.00	SALE PRICE	\$1,100,000.00











BUILDING INFORMATION

BUILDING CLASS	Class B Industrial
STORIES	1
YEAR BUILT/RENOVATED	1997
ROOFS	Bar joist & rigid frame
CEILING HEIGHT	12'
CONSTRUCTION	Metal with concrete floors
DOCK DOORS	(1) ext dock door
DRIVE IN DOORS	(1) 10' x 12'
PARKING	Gravel lot











Opportunity Zone

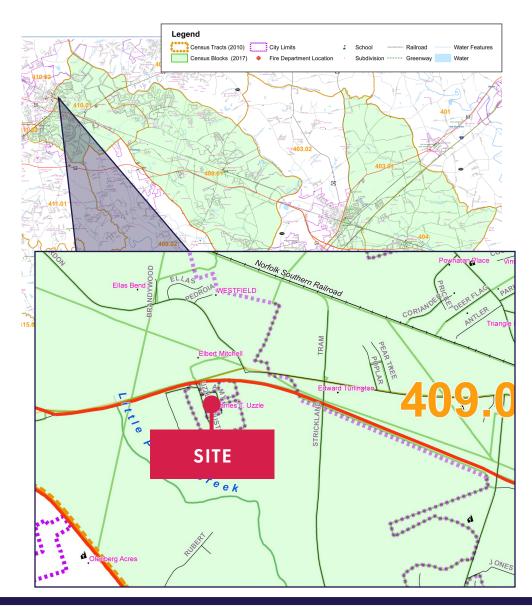
North Carolina Opportunity Zones Program

The Opportunity Zones Program (Sec. 13823) provides tax incentives for qualified investors to re-invest unrealized capital gains into low-income communities throughout the state, and across the country. Low-income census tracks are areas where the poverty rate is 20 percent or greater and/or family income is less than 80% of the area's median income.

Investments made by qualified entities known as Opportunity Funds into certified Opportunity Zones will receive three key federal tax incentives to encourage investment in low-income communities including:

- Temporary tax deferral for capital gains reinvested in an Opportunity Fund
- Step-up in basis for capital gains reinvested in an Opportunity Fund
- Permanent exclusion from taxable income of long-term capital gains

View the Tax Cuts and Jobs Act of 2017

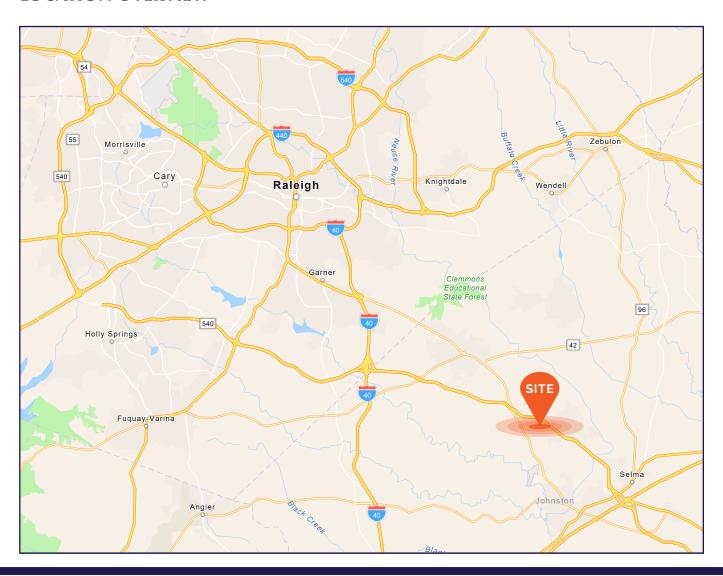








LOCATION OVERVIEW



LINKS

Johnston Co. Economic Development Johnston Co. Planning Department Johnston Co. Public Utilities **Public Transportation Chamber of Commerce**

EASE OF ACCESS

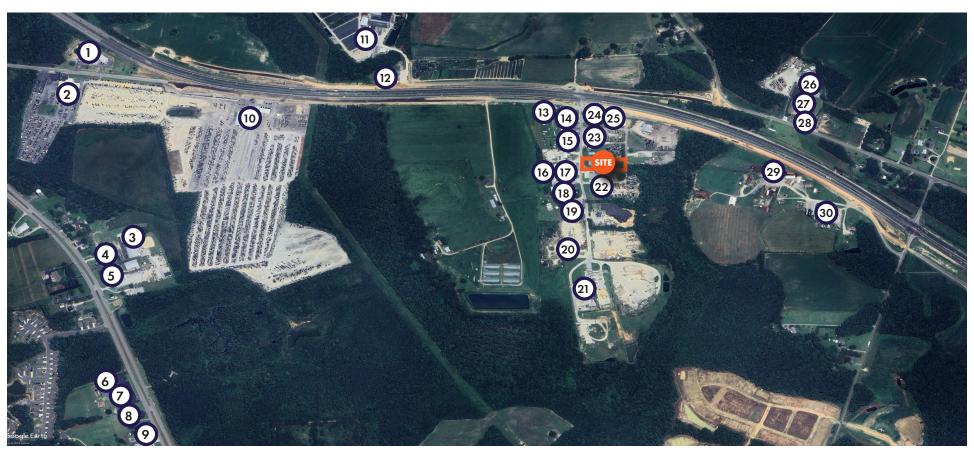
US Highway 70 0.1 miles Interstate 95 10.4 miles Downtown Selma 10.6 miles 11.1 miles Downtown Clayton Interstate 40 15.6







NEIGHBORHOOD MAP



- **ACT Construction Equipment**
- ADESA Raleigh
- Johnston Co. Sports Complex
- Strickly Auto & Truck Repair
- Carolina Comfort Air
- LifeSpring Academy
- Bethesda Baptist Church
- Crosspoint Community Church
- Bailey's Auto Repair
- 10. IAA Raleigh

- 11. Fowler's Nursery
 - 12. DayCo Manufacturing
 - 13. Discount Restaurant Supplies
 - 14. Screen Builders
 - 15. Fast Lane Auto Care
- 16. Main Road Logistics
- 17. Asphalt Services on Demand
- 18. Towing & Recovery
- 19. Community Waste Service
- 20. United Forming

- 21. S.T. Wooten Corporation
- 22. Capital Hydraulics
- 23. Carolina Auto Service
- 24. Feed the Pig Grill Store
- 25. D&J Cycle Center

- 26. SCP Power Coating
- 27. Clayton Cheer Elite
- Barbour's Towing & Truck Repair
- A1 Custom Meats
- 30. Wilson Mills Mini Storage

GREYSON TAVOLACCI C: 919.455.3995 | O: 919.582.3143 | **COLBY MITCHELL**

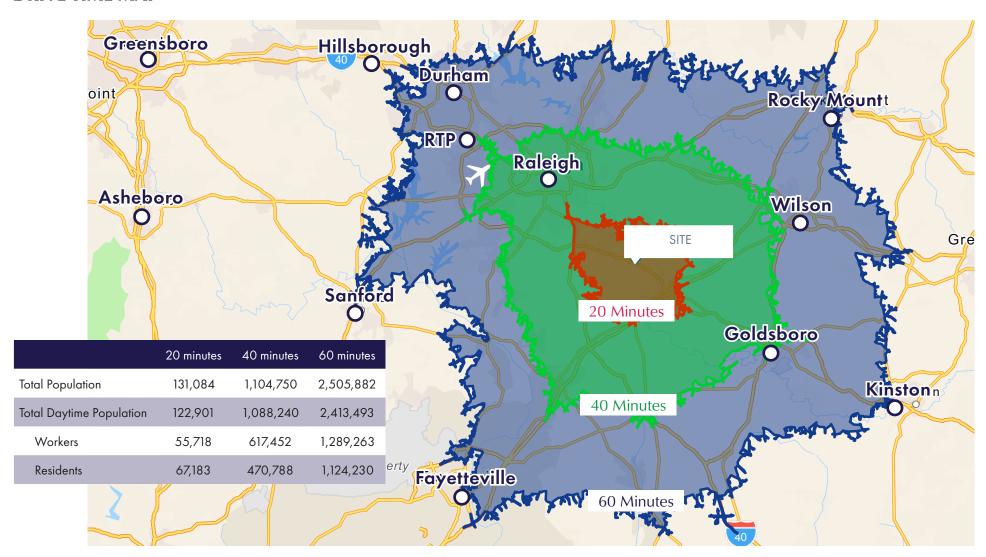
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DRIVE TIME MAP









JOHNSON COUNTY QUICK FACTS

Johnston County is located in the eastern-central part of North Carolina, with close proximity to the state capital, Raleigh. It's positioned within the Coastal Plain region of the state, characterized by flat terrain and fertile soils.

Traditionally, Johnston County's economy was largely agrarian, with tobacco, cotton, and other crops being primary economic drivers. As the region and neighboring areas like Raleigh grew, the economy diversified. Today, it includes sectors like manufacturing, healthcare, retail, and more. The county's proximity to major highways, like Interstate 95 and Interstate 40, also makes it a significant hub for logistics and transportation.

The population has been growing steadily, thanks in part to its proximity to the booming Raleigh-Durham-Chapel Hill area. This growth has resulted in increased suburban development in the county.

Sources: www.growwithjoco.com

COLBY MITCHELL



Recent Economic Development Announcements



NOVO NORDISK

Millions in new tax revenue Facility Expansion in phases over 12 year period



DO GOOD FOODS

\$100 million investment New production facility located at Eastfield Crossing



BROGDEN INDUSTRIAL

\$30 investment 264,000 SF high quality industrial suitable for advanced manufacturing or life sciences



JOHNSTON REGIONAL **AIROIRT**

\$40 million investment New manufacturing facility



RAILROAD GRANT

Upgrades/improvements in Selma Support Eastfield Crossing project



AMAZON

\$100 million investment New distribution facility >500 new jobs in Smithfield







CAROLINA CORE

The Carolina Core—a 150+ mile swath of central North Carolina anchored by Greensboro, Winston-Salem, High Point and Fayetteville has emerged as the state's next economic engine, propelled by billions of dollars of recent investment from innovative companies from around the world.

The Carolina Core is defined by the assets that make the region a globally competitive market – a talent pool of more than 2 million people, multiple airports, urban research parks and more.

To say the Carolina Core is an "educational hub" would be an understatement. With access to more than 30 colleges and universities with 250,000 students, this region is the academic nucleus driving the state's skilled workforce and creating a more innovative, more vibrant North Carolina.

With ample land and buildings available at outstanding value, the Carolina Core offers companies room to grow in the heart of North Carolina with easy access to six interstates. Business costs in the state are among the lowest in America with building costs 16% below the national average and electricity costs 14.5% below the national average.

RECENT ECONOMIC DEVELOPMENT ANNOUNCEMENTS

(P) TOYOTA

\$5,000 Jobs with a \$14B Investment

₩ воом

1,761 Jobs with a \$500M Investment

Wolfspeed.

1,800 Jobs with a \$5B Investment

]|| HondaJet expansion 280 Jobs with a \$55.7M Investment



Source: nccarolinacore.com



DISCLAIMER

This Offering Memorandum contains selected information pertaining to the Property and does not purport to be a representation of the state of affairs of the Property or the owner of the Property (the "Owner") to be all-inclusive or to contain all or part of the information which prospective investors may require to evaluate a purchase of real property. All financial projections and information are provided for general reference purposes only and are based on assumptions relating to the general economy, market conditions, competition and other factors beyond the control of the Owner and APG Advisors. Therefore, all projections, assumptions and other information provided and made herein are subject to material variation. All references to acreages, square footages, and other measurements are approximations. Additional information and an opportunity to inspect the Property will be made available to interested and qualified prospective purchasers. In this Memorandum, certain documents, including leases and other materials, are described in summary form. These summaries do not purport to be complete nor necessarily accurate descriptions of the full agreements referenced. Interested parties are expected to review all such summaries and other documents of whatever nature independently and not rely on the contents of this Offering Memorandum in any manner.

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The Owner expressly reserved the right, at its sole discretion, to reject any or all expressions of interest or offers to purchase the Property, and/or to terminate discussions with any entity at any time with or without notice which may arise as a result of review of this Offering Memorandum. The Owner shall have no legal commitment or obligation to any entity reviewing this Offering Memorandum or making an offer to purchase the Property unless and until written agreement(s) for the purchase of the Property have been fully executed, delivered and approved by the Owner.

CONFIDENTIALITY AGREEMENT

This is a confidential Offering Memorandum intended solely for your limited use and benefit in determining whether you desire to express further interest in the acquisition of the Property. By receipt of this Offering Memorandum, you agree that this Offering Memorandum and its contents are of a confidential nature, that you will hold and treat it in strictest confidence and that you will not disclose this Offering Memorandum or any of its contents to any another entity without the prior written authorization of the Owner or APG Advisors. You also agree that you will not use this Offering Memorandum or any of its contents in any manner detrimental to the interest of the Owner or APG Advisors. If after reviewing this Offering Memorandum, you have no further interest in purchasing the Property, kindly return this Offering Memorandum to APG Advisors.

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