

Property Address: 1130 Wigwam Parkway Henderson , NV 89074

Commercial Real Estate Loan Comparison

Purchase Price* **\$3,400,000**

Down Payment
LTV
Loan Amount
SBA Fees (Financed)
Total Financed Amount
Rate (%)*
Amortization
Term (Years)
504 Monthly Payment
Monthly Payment Estimate

| SBA 7a |
|----------------------|
| 10/25 years |
| 10 yr Fixed |
| \$340,000 |
| 90% |
| \$3,060,000 |
| \$97,990 |
| \$3,157,990 |
| 6.05% |
| 25 |
| 10 |
| |
| (\$20,443.60) |

| SBA 504 | |
|----------------------|----------------------|
| 10/25 years | 25/25 Years |
| 1st | 2nd |
| \$340,000 | |
| 50% | |
| | \$1,360,000 |
| | \$35,000 |
| \$1,700,000 | \$1,395,000 |
| 6.05% | 6.39% |
| 25 | 25 |
| 10 | 25 |
| (\$11,005.14) | (\$9,323.48) |
| 504 Total | (\$20,328.62) |

| Conventional |
|----------------------|
| 5/25 years |
| 5 yr Fixed |
| \$850,000 |
| 75% |
| |
| \$2,550,000 |
| 6.05% |
| 25 |
| 5 |
| |
| (\$16,507.71) |

* Rate is subject to change daily until locked, based on relationship and underwriting

Estimated Real Estate Loan Fees

Loan Fee %*
Loan Fee*
Appraisal & Review**
Environmental**
Legal**
Title**
Escrow*
SBA 504 Lender Participation
Total

| |
|-------------|
| |
| |
| \$4,000.00 |
| \$2,500.00 |
| |
| \$2,500.00 |
| \$2,500.00 |
| \$2,500.00 |
| \$8,500.00 |
| \$11,500.00 |

| |
|-------------|
| 0.500% |
| \$8,500.00 |
| \$4,000.00 |
| \$2,500.00 |
| |
| \$2,500.00 |
| \$2,500.00 |
| \$2,500.00 |
| \$8,500.00 |
| \$28,500.00 |

| |
|--------------|
| |
| |
| Fee Combined |
| Fee Combined |
| \$2,500.00 |
| Fee Combined |
| Fee Combined |
| |
| \$2,500.00 |

| |
|-------------|
| 0.500% |
| \$12,750.00 |
| \$4,000.00 |
| \$2,500.00 |
| |
| \$2,500.00 |
| \$2,500.00 |
| \$2,500.00 |
| |
| \$24,250.01 |

504 Total

\$31,000.00

504 Out of Pocket
Expense

\$371,000

\$874,250

Total Out of Pocket Expenses
(Down Payment and Closing Costs)

\$351,500

* Loan fee can be discounted based on City National relationship
**Third Party Costs are estimates only

Any transaction arising from this comparison is expressly subject to credit approval City National Bank and to the execution and delivery of transaction documentation satisfactory to City National Bank. Additional Terms and Conditions not presented in this comparison will apply. Amounts shown are for comparative purposes only. Actual final transaction amounts may differ. Equal Opportunity Lender.

