NORTH FINANCIAL DISTRICT | SAN FRANCISCO, CA

200 PINE



DOWNTOWN OFFICE / RETAIL INVESTMENT OPPORTUNITY



EXECUTIVE SUMMARY

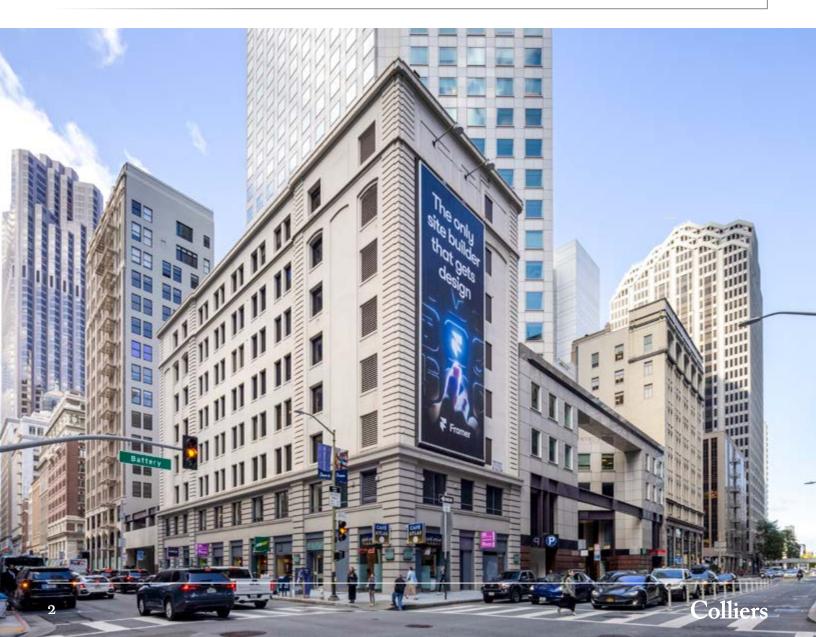


THE OPPORTUNITY

Colliers, as Exclusive Advisor to the Seller, is pleased to present the opportunity to acquire 200 Pine Street (the "Property"), a 49,463 square foot office and retail asset situated at the corner of Pine and Battery in San Francisco's North Financial District.

Located within 1 block from Market Street and a 5-minute walk to both the Embarcadero & Montgomery BART stations, the Property features an incredible walkable and transit connected location earning it a perfect 100 walk and transit score.

200 Pine is currently 58% leased providing the investment community with immediate cash flow at acquisition and an opportunity to add value through the lease-up of the remaining office and retail space at new higher BOMA areas. The ground floor retail, with more than 180 feet of frontage, provides an incredible opportunity to capitalize on San Francisco's ongoing market recovery and "come back" renaissance currently underway and the~6,200 square foot single-tenant office floors provide the "right size" today for many tenants in the market.





PROPERTY HIGHLIGHTS

ADDRESS	200 Pine Street, San Francisco CA 94104		
RENTABLE SQUARE FEET (BOMA)	Total 49,463	Office 43,778	Retail 5,685
FLOORS	8 + Lower Level		
AVERAGE FLOOR PLATE	±6,200 Square Feet		
YEAR BUILT / RENOVATED	1907 / 1989 & 2025		
% LEASED	Total 58%	Office 57%	Retail 67%
FRONTAGE	137' on Pine <u>45' on Battery</u> 182' Total		

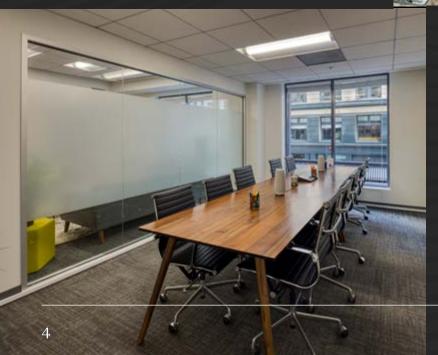
The Property's Pine
Street address,
central Downtown
location and
historical "stabilized"
occupancy track
record make
200 Pine Street
a phenomenal
long-term investment
at an attractive basis.



Cash-Flow Producing Asset with Immediate Value-Add Potential

Desirable, "Core" Financial District Location with Direct BART Access





Attractive Basis & Significant Discount To Today's Replacement Cost 180+ Feet of Retail Frontage

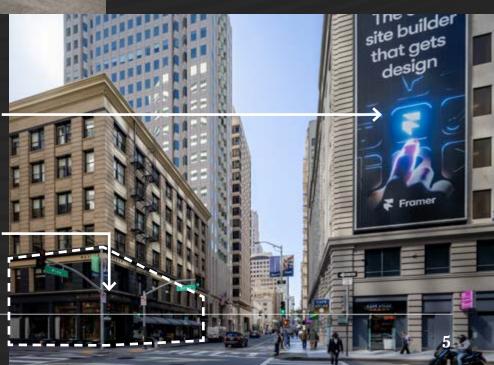




+/- 6,200 SF "Right-Size", Single-Tenant Office Floors

Rare/Irreplaceable, Income Generating 5-Story Billboard Signage

1-Block From Market Street & Across From the New Wayfare Tavern







AMENITIES WITHIN BLOCKS

RESTAURANTS

1 Wayfare Tavern

2 Orafo

3 Locali Mediterranean

4 The Melt

5 Pokeworks

6 Baracha

7 Tadich Grill

8 Schlok's Bagels & Lox

9 Tender Greens

10 Barcha Restaurant

11 Mendocino Farms

12 PABU Izakaya

13 Schroeder's

14 Chipotle

15 Avotoasty

16 Lou's Café

17 Subway

18 Perbacco

19 Nosh Café & Catering

COFFEE & CAFES

1 Philz Coffee

2 Blue Bottle Coffee

3 Joe & The Juice

4 Bodega Farm-to-Table

5 Café Terminus

SHOPPING

1 Embarcadero Center

Walgreens

BARS

1 Royal Exchange

2 The Treasury

3 Heartwood SF

HOTELS

Four Seasons

2 The Jay

3 Omni San Francisco

GYMS

1 Bay Club

2 Equinox

3 Orangetheory Fitness

4 BodyRok

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