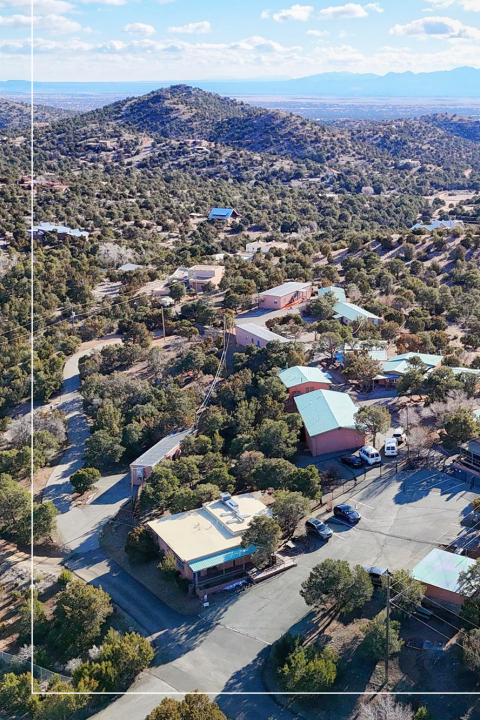




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Santa Fe Behavioral Health

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THIS IS NOT AN APPRAISAL: This Real Estate Broker's Opinion of Value is intended for the sole and exclusive use of Client and may not be relied upon any person or entity other than the Client for any purpose whatsoever. This Real Estate Broker's Opinion of Value represents only the opinion of Colliers International as to the value of the Subject Property, subject to the assumptions and qualifications set forth herein. Colliers International is not licensed to perform real property appraisals. Accordingly, this Real Estate Broker's Opinion of Value does not constitute an appraisal of the Subject Property and has not been prepared in accordance with the Uniform Standards of Professional Appraisal Practice. The Real Estate Broker's Opinion of Value does not facts, circumstances, and market conditions that exist as of the date of this Real Estate Broker's Opinion of Value, and we undertake no obligation to update, modify, or supplement this Real Estate Broker's Opinion of Value on the value, and we undertake no obligation to update, modify, or supplement this Real Estate Broker's Opinion of Value on the value of the Subject.



Santa Fe Behavioral Health

Summary & Highlights

Colliers is proud to exclusively present the opportunity acquire a formerly operating behavioral health residential treatment facility in the Sangre de Cristo Foothills of Santa Fe, NM. This 46-bed campus is situated on approximately 5.71 acres and offers a highly desirable and private retreat-like setting for therapy. The campus is made up of several housing cabins, group therapy spaces, administrative offices and features attractive amenities promoting wellness and health. This offering is positioned to accommodate adults and adolescent programs as well as treatments for mental health, SUD and eating disorders.



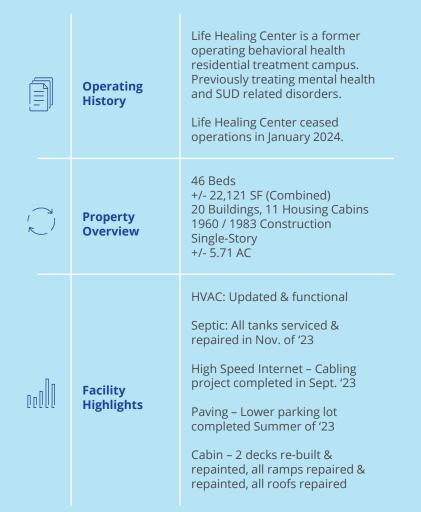


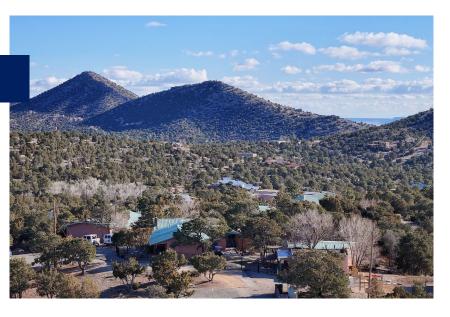
- ✓ Move In Ready Behavioral Health Facility
- ✓ Accessible Retreat Destination
- ✓ Private Treatment Setting
- ✓ Offered at Below Replacement Cost
- ✓ Speed to Market Opportunity

Asset Profile

Life Healing Center

25 Vista Point Rd, Santa Fe, NM 87508



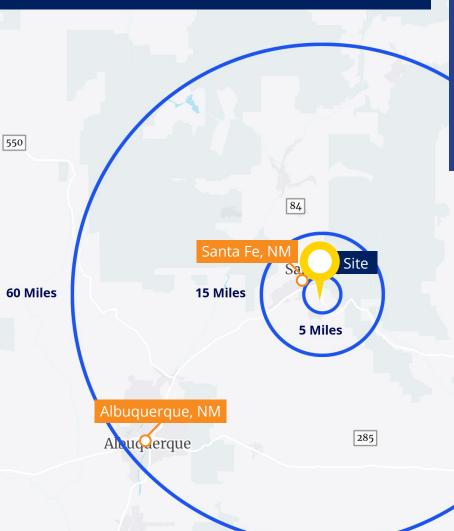




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Santa Fe Behavioral Health Market Area Demographics



2023 Summary	5	Miles	15	Miles	60	Miles
Population		29,905		133,507		1,037,087
Households		14,705		60,065		438,061
Families		7,665		32,155		257,671
Average Household Size		1.99		2.18		2.33
Median Age		53.6		46.2		40.5
Average Household Income		\$117,667		\$111,773		\$98,559

Tucumcari

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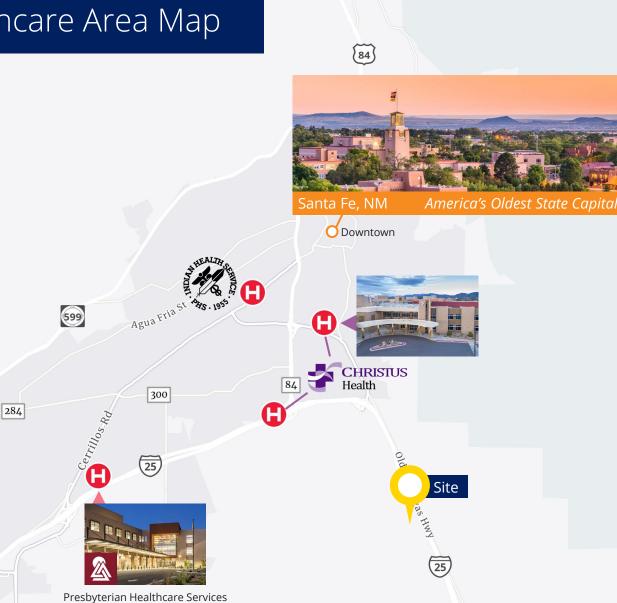




Santa Fe Behavioral Health Local Healthcare Area Map

Santa Fe Regional Airport (SAF)

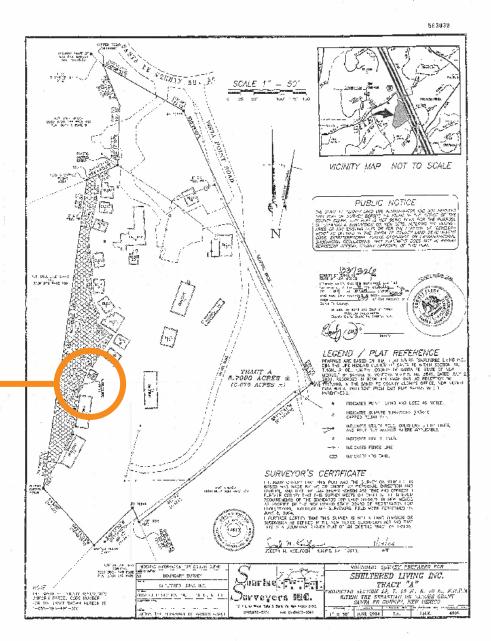
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Santa Fe Behavioral Health Site Plan

Original Copy Available Upon Request



Facility Pictures – Exterior









Facility Pictures – Patient Rooms









Facility Pictures – Clinical and Admin











NEW MEXICO ASSOCIATION OF REALTORS® BROKER DUTIES - 2024 PART I – BROKER DUTIES



Per New Mexico law, Brokers are required to perform a specific set of applicable Broker Duties. Prior to the time the Broker generates or presents any written documents that has the potential to become an express written agreement, he/she must disclose such duties and obtain written acknowledgement that the Broker has made such disclosures.

SECTION A:

All Brokers in this transaction owe the following broker duties to ALL buyers, sellers, landlords and tenants in this transaction, even if the broker is not representing the buyers, sellers, landlords and tenants

in the transaction:

- 1. Honesty and reasonable care and ethical and professional conduct;
- 2. Compliance with local, state, and federal fair housing and anti-discrimination laws, the New Mexico Real Estate License Law and the Real Estate Commission rules and other applicable local, state, and federal laws and regulations;
- 3. Performance of any and all written agreements made with the prospective buyer, seller, landlord (owner) or tenant;
- 4. Written disclosure of any potential conflict of interest that the broker has in the transaction, including, but not limited to;
 - **A.** Any written brokerage relationship the Broker has with any other parties to the transaction or;
 - B. Any material interest/relationship of a business, personal or family nature that the broker has in the transaction; or
 - **C.** Any written agreement the Broker has with a Transaction Coordinator who will be providing services related to the transaction.
- 5. Written disclosure of any adverse material facts actually known by the broker about the property or the transaction, or about the financial ability of the parties to the transaction to complete the transaction; adverse material facts requiring disclosure do not include any information covered by federal fair housing laws or the New Mexico Human Rights Act.

SECTION B:

In addition to the above duties, Broker(s) owes the following Broker Duties to the buyers, sellers, landlords and/or tenants in this transaction to whom the Broker(s) is/are directly providing real estate services, regardless of the scope and nature of those services.

- 1. Unless otherwise agreed to in writing by the party, assistance to the party in completing the transaction including:
 - A. timely presentation of and response to all written offers or counteroffers; and
 - **B.** active participation in assisting in complying with the terms and conditions of the contract and with the finalization of the transaction:

If the broker in the transaction is not providing the service, advice or assistance described in Paragraphs 1A or 1B of this Subsection, the party must agree in writing that the broker is not expected to provide such service, advice or assistance. The broker shall disclose the existence of such agreement in writing to the other brokers involved in the transaction.

- 2. Acknowledgement by the broker that there may be matters related to the transaction that are outside the broker's knowledge or expertise and that the broker will suggest that the party seek expert advice on these matters;
- 3. Advise to consult with an attorney regarding the effectiveness, validity or consequences of any written document generated by the brokerage or presented to the party and that has the potential to become an express written agreement;
- 4. Prompt accounting for all money or property received by the broker;
- 5. Maintenance of any confidential information learned in the course of any prior agency relationship unless the disclosure is with the former principal's written consent or is required by law;
- **6.** Written disclosure of brokerage relationship option available in New Mexico:
 - **A.** Exclusive agency: an express written agreement between a person and a brokerage wherein the brokerage agrees to exclusively represent as an agent the interest of the person in real estate transaction;
 - **B. Dual agency**: an express written agreement that modifies existing exclusive agency agreements to provide that the brokerage agrees to act as facilitator in real estate transaction rather than as an exclusive agent for either party;
 - **C. Transaction Broker:** The non-fiduciary relationship created by law, wherein a brokerage provides real estate services without entering into an agency relationship.
- 7. Unless otherwise authorized in writing, a broker who is directly providing real estate services to a seller shall not disclose the following to the buyer in a transaction:
 - **A.** that the seller has previously indicated he/she will accept a sales price less than the asking or listed price;
 - **B.** that the seller will agree to financing terms other than those offered:
 - C. the seller's motivation for selling/leasing; or
 - **D.** any other information the seller has requested in writing remain confidential, unless disclosure is required by law;
- **8.** Unless otherwise authorized in writing, a broker who is directly providing real estate service to a buyer shall not disclose the following to the seller in the transaction:
 - **A.** that the buyer has previously indicated he/she will pay a price greater than the price submitted in a written offer;
 - **B.** the buyer's motivation for buying; or
 - C. any other information the buyer has requested in writing remain confidential, unless disclosure is required by law.

BUYER(S), SELLER(S), LANDLORD(S) AND/OR TENANT(S): PLEASE ACKNOWLEDGE RECEIP (BY INITIALING BELOW.

TRANSACTIONS
TransactionDesk Edition



NEW MEXICO ASSOCIATION OF REALTORS® BROKER DUTIES - 2024



PART II - OTHER REQUIRED DISCLOSURES

Broker shall update these and all other required disclosures as needed.

	any of the following apply, attach I cument.	Broker Duties Supplemental Disclosure NMAR	R Form 2100 or ot	her disclosure						
		elationship with any other party(ies) to the transac	tion.							
2.	personal, or family nature in the transaction).									
3.										
4.										
5.	Broker is working as the agent of the is working with the owner of the Pr	T ONLY. TO TENANT: If Broker is working a ne owner of the Property. In the commercial property in the following capacity: ☐ AGENT	erty management c TRANSACTION	ontext, broker						
		APPLICABLE PARTY								
		ELLER BUYER LANDLORD (OWNER)	TENANT							
P	Bill Robertson		06/24/24							
Na		Signature	Date	Time						
Na	na	Signatura	Date	Time						
	ne .ll Robertson	Signature Colliers	505-883-7							
	ker Name	Brokerage Name Office	Phone							

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