Offering Memorandum **INDIAN CREEK RETAIL**

4002 North 203rd Street, Elkhorn, NE 68022





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OFFERING MEMORANDUM DISCLAIMER

This Memorandum contains selected information pertaining to the Property and does not purport to be a representation of the state of affairs of the Property or the Owner, to be all-inclusive or to contain all or part of the information which prospective investors may require to evaluate a purchase of real property. All references to acreages, square footages, and other measurements are approximations. Additional information and an opportunity to inspect the Property will be made available to any interested persons. In this Memorandum, certain documents are described in summary form. These summaries do not purport to be complete nor necessarily accurate descriptions of the material referenced. Interested parties are expected to review all such summaries and other documents of whatever nature independently and not rely on the contents of this Memorandum in any manner.

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The Owner shall have no legal commitment or obligation to any person reviewing this Memorandum or making an offer to purchase the Property unless and until written agreement(s) for the purchase of the Property have been fully executed, delivered and approved by the Owner.



EXECUTIVE SUMMARY

PROPERTY OVERVIEW

This new construction building at 204th & Maple is available for sale. The four-tenant building is currently occupied by Jimmy John's, Stella's Ice Cream, and Little Caesars; with approximately 1,458 SF space available to lease or occupy. The property is located in the growing Elkhorn area with strong demographics. The West Maple corridor has seen explosive residential and commercial growth and serves as the path traveled for surrounding communities. Site is located at the full movement intersection of 204th & Laramie Street.

INVESTMENT OVERVIEW

The four-tenant building has three bays that were leased in 2024 with one remaining. All three of those leases are structured as NNN.

Common Area Maintenance, Real Estate Taxes, Insurance: Tenant Responsibility Roof, Foundation, Exterior Walls: Landlord Responsibility

For more information, please contact one of the following individuals:

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PROPERTY HIGHLIGHTS

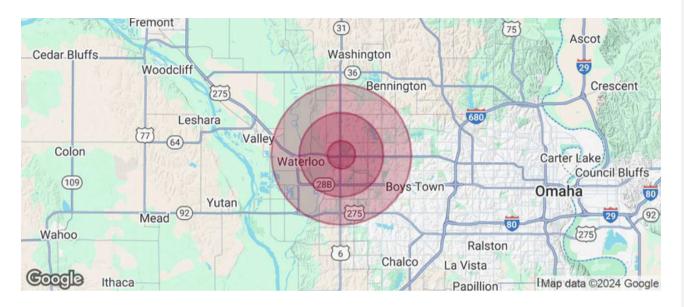
• Building size: +/- 5,901 SF

• Lot size: +/- 1.1382 AC

NNN's: 2024 Est. \$10.00 PSF

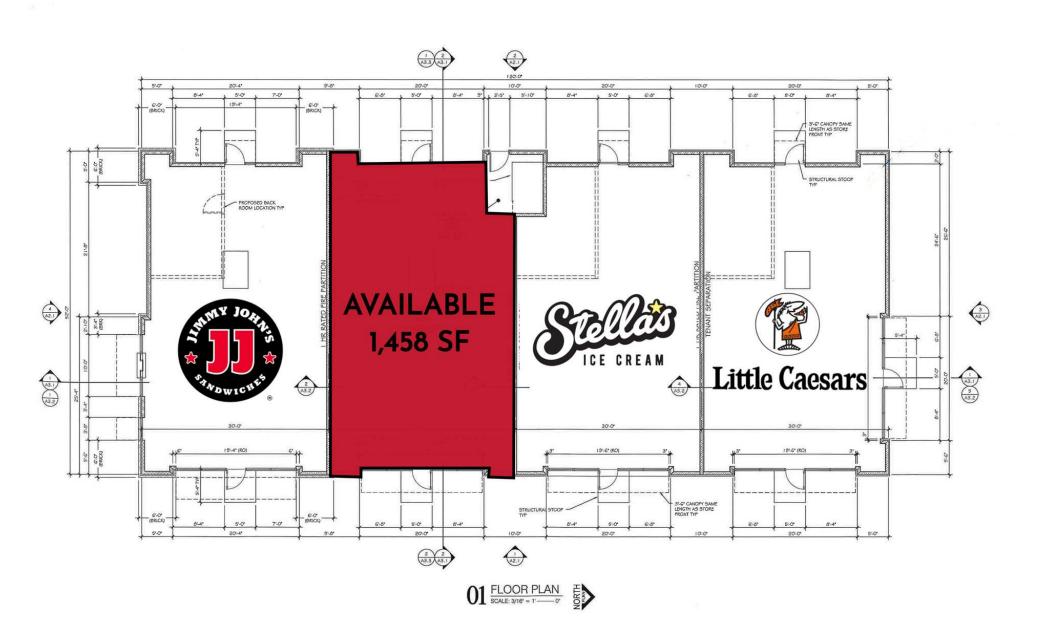


DEMOGRAPHICS



POPULATION	1 MILE	3 MILES	5 MILES
TOTAL POPULATION	4,937	28,382	94,798
MEDIAN AGE	38.3	35.2	37.3
MEDIAN AGE (MALE)	38.0	33.2	36.0
MEDIAN AGE (FEMALE)	38.9	35.7	37.4
HOUSEHOLDS & INCOME	1 MILE	3 MILES	5 MILES
TOTAL HOUSEHOLDS	2,053	10,789	35,333
# OF PERSONS PER HH	2.4	2.6	2.7
AVERAGE HH INCOME	\$105,095	\$121,454	\$131,354











TENANT PROFILES



JIMMY JOHN'S (ATLAS FRANCHISE GROUP)

Atlas, Jimmy John's franchise group, was founded in 2013 after falling in love with the JJ's commitment to quality, speed, and perfect, addictive, golden, perfectly baked bread. Our first store was built in Pittsburgh, PA which opened in January of 2013. The first store opened doing over \$1m in revenue a year and our team was beating all performance KPIs. Emphasizing a people-first approach, the company built a strong foundation that enabled rapid growth across the United States. Presently, Atlas proudly manages Jimmy John's locations in seven states and has garnered recognition through several prestigious awards. Jimmy John's is part of Inspire Brands including; Arby's, Baskin-Robbins, Buffalo Wild Wings, Dunkin' and Sonic.



STELLA'S ICE CREAM

Stella's is an Idaho based franchise with 9 locations across the country with Omaha being the 10th store to open in Spring 2025. We strive to make the best, quality ice cream, as well as building community. It's what our drive is and what makes everything worthwhile. Without the community, we wouldn't be able to do what we love! Just like the saying, "It takes a village," well we say, "It takes a community". Our goal is to bring the same quality and tasty flavors to each generation that walks in our doors. We are dedicated to excellent tasting HOMEMADE ice cream while bringing you superior customer service with speed in a friendly, joyful, and soothing atmosphere.



LITTLE CAESARS (SIZZLING PLATTER FRANCHISE GROUP)

8 Brands Coast-to-Coast; Little Caesars, Jamba, Wingstop, Dunkin', Jersey Mike's, Cinnabon, Red Robin and Sizzler. Our mission is to provide unparalleled experiences for our team members, guests, and brands, while driving strong financial performance and becoming the world's premier franchise growth platform. Over 350 US stores. Over 100 Mexico stores.

RENT ROLL

TENANT NAME	UNIT NUMBER	UNIT SIZE (SF)	LEASE START	LEASE END	ANNUAL RENT	PRICE PER SF/YR
JIMMY JOHN'S	101	1,490	06/07/24	06/06/34	\$123,500.00	\$82.89
VACANT - PRO FORMA	102	1,458	01/01/26	12/31/35	\$36,450.00	\$25.00
STELLA'S ICE CREAM	103	1,458	01/01/25	3/31/34 (est.)	\$43,740.00	\$30.00
LITTLE CAESARS	104	1,495	08/25/24	08/24/34 (est.)	\$52,325.00	\$35.00
TOTAL					\$256,015.00	

