

STI: Market Outlook Report (2024)

	1 Mile			3 Miles		
	Supply (\$,000)	Demand (\$,000)	Surplus/Gap (\$,000)	Supply (\$,000)	Demand (\$,000)	Surplus/Gap (\$,000)
BUILDING MATERIALS AND HOME IMPROVEMENT						
Building material & supplies stores	1,947	16,553	(14,606)	230,889	148,183	82,705
Lumber & other building/structural materials & supplies	849	6,879	(6,030)	98,422	61,535	36,887
Hardware, tools, & plumbing & electrical supplies	724	4,699	(3,974)	59,375	41,902	17,473
Household fuels, including oil, LP gas, wood, coal	216	589	(372)	8,356	5,203	3,153
Flooring & floor coverings	143	2,289	(2,146)	22,946	20,388	2,557
Paint & sundries / wallpaper & other flexible wallcoverings	169	1,247	(1,078)	17,487	11,117	6,370
LAWN & GARDEN EQUIPMENT						
Lawn & garden equipment & supplies stores	465	2,336	(1,871)	17,524	21,020	(3,495)
Lawn, garden, & farm equipment & supplies	1,403	4,302	(2,899)	42,239	38,677	3,562
FURNITURE AND HOME FURNISHINGS						
Furniture stores	0	2,832	(2,832)	3,328	25,778	(22,450)
Home furnishings stores	0	2,539	(2,539)	23,211	22,762	449
Furniture, sleep equipment & outdoor/patio furniture	427	7,109	(6,682)	20,532	64,716	(44,184)
Curtains, draperies, blinds, slipcovers, bed & table coverings	318	1,132	(815)	8,354	10,201	(1,847)
Kitchenware & home furnishings	684	3,060	(2,376)	19,696	27,337	(7,641)
ELECTRONICS & APPLIANCES						
Electronics & appliance stores	2,418	2,850	(433)	26,580	32,560	(5,980)
Major household appliances	309	1,034	(725)	11,935	9,534	2,401
Audio equipment & musical instruments & related materials	485	1,470	(984)	8,238	13,110	(4,871)
Computer hardware, software, & supplies, including gaming	1,003	3,215	(2,212)	25,216	60,052	(34,836)
Small electric appliances	157	479	(322)	3,229	4,333	(1,104)
Televisions, video recorders, video cameras	940	1,617	(676)	11,056	14,549	(3,493)
AUTOMOTIVE						
Automotive parts, accessories, & tire stores	1,129	4,622	(3,494)	34,186	41,184	(6,998)

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Automotive lubricants, including oil, greases, etc.	166	535	(369)	3,573	4,745	(1,171)
Automotive tires, tubes, batteries, parts, accessories	1,208	9,146	(7,938)	50,735	81,383	(30,648)
SPECIALTY RETAIL						
Book, periodical, & music stores	505	733	(228)	2,379	6,624	(4,245)
Books/Periodicals	461	1,005	(544)	4,478	8,966	(4,487)
Jewelry, luggage, & leather goods stores	0	1,417	(1,417)	5,292	12,847	(7,555)
Jewelry, including watches	203	2,156	(1,953)	10,074	19,583	(9,509)
Office supplies, stationery, & gift stores	217	1,056	(839)	37,141	10,369	26,772
Paper & related products	1,276	1,249	28	9,645	11,047	(1,402)
Optical goods, including eyeglasses, sunglasses, etc.	182	580	(398)	4,427	5,221	(794)
Pets, pet foods, & pet supplies	1,724	2,578	(854)	14,971	23,503	(8,532)
Sporting goods, hobby, & musical instrument stores	294	3,784	(3,490)	23,435	33,997	(10,562)
Sporting goods, including bicycles & motorized sport vehicles	400	2,654	(2,255)	15,330	23,967	(8,637)
Toys, hobby goods, & games	473	1,327	(854)	9,415	11,926	(2,510)
Sewing, knitting materials & supplies	34	179	(144)	986	1,578	(593)
Photographic equipment & supplies	158	357	(199)	2,420	3,175	(754)
CLOTHING & ACCESSORIES						
Department stores	0	5,301	(5,301)	60,517	47,611	12,907
Clothing stores	3,864	7,708	(3,844)	33,620	68,969	(35,349)
Women's, juniors', & misses' wear	2,352	7,483	(5,132)	35,699	66,721	(31,022)
Men's wear	932	2,907	(1,975)	15,919	26,092	(10,173)
Children's wear & infants' & toddlers' clothing & accessories	560	1,182	(621)	8,978	10,686	(1,709)
Shoe stores	0	1,555	(1,555)	4,464	13,914	(9,450)
Footwear, including accessories	370	3,250	(2,880)	12,214	29,076	(16,862)
GENERAL MERCHANDISE						
General merchandise stores	14,517	27,025	(12,508)	88,819	243,575	(154,756)
Used merchandise stores	441	857	(417)	6,404	7,735	(1,331)

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DRUGS & PERSONAL CARE						
Health & personal care stores	3,243	14,535	(11,292)	110,504	129,276	(18,772)
Drugs, health aids, beauty aids, including cosmetics	8,658	45,469	(36,811)	176,960	404,127	(227,167)
GROCERY & SPECIALTY FOOD STORES						
Supermarkets	46,431	30,709	15,722	241,416	275,782	(34,366)
Specialty food stores	0	974	(974)	10,444	8,760	1,685
Groceries & other food items for off premises consumption	42,300	43,332	(1,033)	338,979	387,751	(48,772)
RESTAURANTS & BARS						
Limited-service eating places	8,013	11,547	(3,534)	102,427	135,527	(33,101)
Full-service restaurants	0	8,581	(8,581)	67,537	112,343	(44,806)
Meals & nonalcoholic beverages for immediate consumption	10,166	21,347	(11,181)	189,215	250,224	(61,009)
Alcoholic drinks served at the establishment	975	2,865	(1,890)	24,125	51,148	(27,023)
Bars/Drinking places (alcoholic beverages)	1,031	902	129	10,203	15,256	(5,054)
FUEL CENTERS						
Gasoline stations	20,021	25,228	(5,208)	167,425	226,857	(59,432)
Automotive fuels	18,003	20,658	(2,655)	145,608	184,812	(39,203)
ALCOHOL & TOBACCO						
Beer, wine, & liquor stores	1,607	2,697	(1,089)	13,323	24,258	(10,935)
Packaged liquor, wine, & beer	3,475	4,762	(1,287)	24,866	42,629	(17,763)
Cigars, cigarettes, tobacco, & smokers' accessories	3,160	3,938	(777)	25,518	34,410	(8,892)