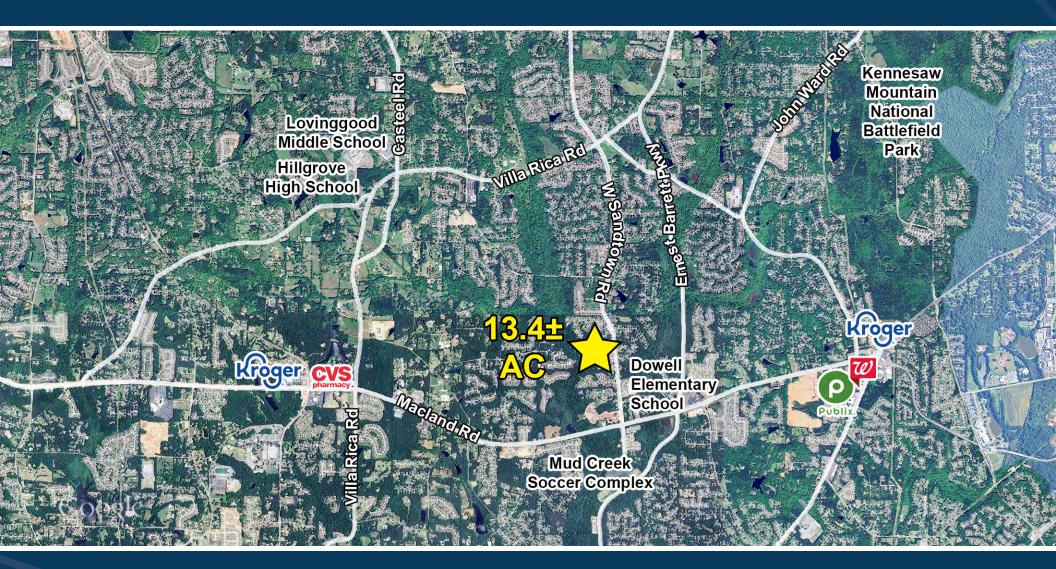
Offering Memorandum
Development Opportunity - 3 Residential Lots on 13.4± Acres





1942 West Sandtown Road Marietta (Cobb County), GA 30064

Presented by:

Nelson Vinson 678.385.2718

nrv@mcwrealty.com

McWhirter Realty Partners, LLC

294 Interstate North Circle, SE Building 2, Suite 150 Atlanta, GA 30339 770.955.2000 www.mcwrealty.com



Confidentiality Agreement & Disclaimer

This is a confidential Memorandum intended solely for your limited use and benefit in determining whether you desire to express further interest in the acquisition of the Property. By receipt of this Memorandum, you agree that this Memorandum and its contents are of a confidential nature, that you will hold and treat it in the strictest confidence and that you will not disclose this Memorandum or any of its contents to any other entity without the prior written authorization of the Owner or McWhirter Realty Partners, LLC ("MRP"). You also agree that you will not use this Memorandum or any of its contents in any manner detrimental to the interest of the Owner or MRP.

This Memorandum contains selected information pertaining to the Property and does not purport to be a representation of the state of affairs of the Property or the owner of the Property (the "Owner"), to be all-inclusive or to contain all or part of the information which prospective investors may require to evaluate a purchase of real property. All financial projections and information are provided for general reference purposes only and are based on assumptions relating to the general economy, market conditions, competition and other factors beyond the control of the Owner or MRP. Therefore, all projections, assumptions, estimates, and other information provided and made herein are subject to material variation. All references to acreages, square footages, and other measurements are approximate. Additional information and an opportunity to inspect the Property will be made available to interested and qualified prospective purchasers. Certain documents within this Memorandum are described in summary form. These summaries do not purport to be complete nor necessarily accurate descriptions of the full agreements referenced. Interested parties are expected to review all such summaries and other documents of whatever nature independently and not rely on the contents of this Memorandum.

Neither the Owner or MRP, nor any of their respective directors, officers, affiliates, or representatives make any representation or warranty, express or implied, as to the accuracy or completeness of this Memorandum or any of its contents, and no legal commitment or obligation shall arise by reason of your receipt of this Memorandum or use of its contents, and you are to rely solely on your investigations and inspection of the Property in evaluating a possible purchase of the real property.

The Owner expressly reserves the right, at its sole discretion, to reject any or all expressions of interest or offers to purchase the Property, and/or to terminate discussions with any entity at any time with or without notice which may arise as a result of review of this Memorandum. The Owner nor MRP shall have no legal commitment or obligation to any entity reviewing this Memorandum or making an offer to purchase the Property unless and until written agreement(s) for the purchase of the Property have been fully executed, delivered and approved by the Owner and any conditions to the Owner's obligations therein have been satisfied or waived.

The information within this Memorandum has been obtained from sources believed reliable. While we do not doubt its accuracy, we have not verified it and make no guarantee, warranty, or representation about it. Any assumptions, estimates, projections, or opinions used are for example only and do not represent the current or future performance of the property. You and your advisors should conduct a careful, independent investigation of the property to determine to your satisfaction the suitability of the property for your needs.

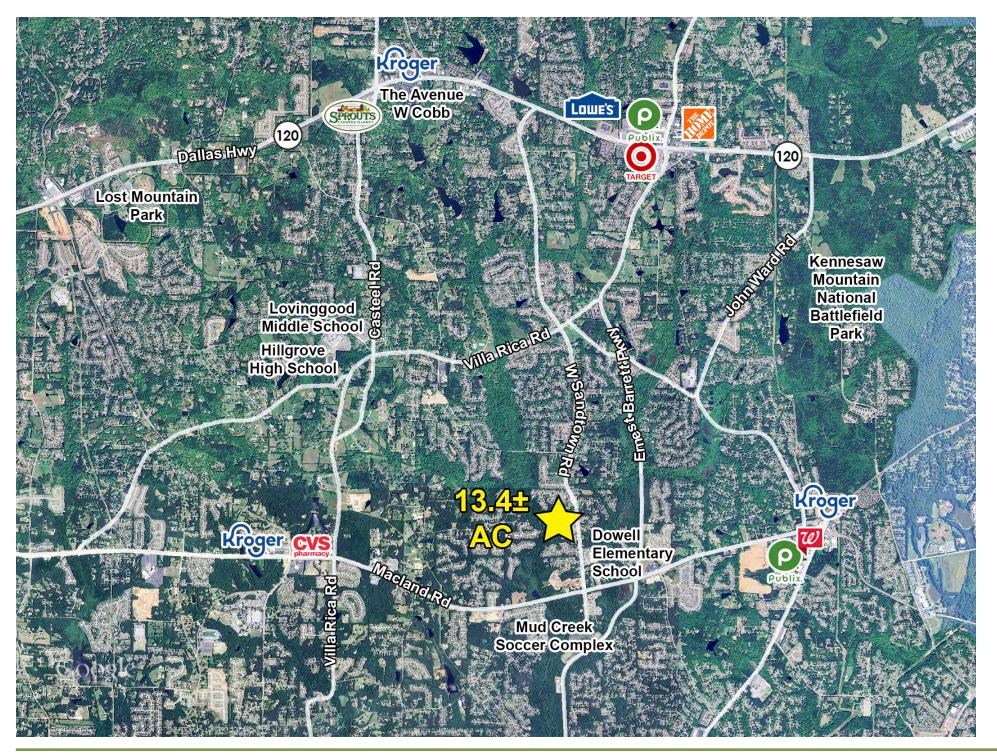


13.4± AC Residential Development Opportunity

1942 West Sandtown Road Marietta (Cobb County), GA 30064

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Property Summary

McWhirter Realty Partners is pleased to offer for sale, 13.4± prime acres for residential development. The site has approved Land Disturbance Permit (LDP) for 3 estate-size lots.

The site has been cleared and rough graded.

Location

The property is located in Unincorporated Cobb County, Georgia, just minutes from I-75 and several major retail developments, medical facilities, and entertainment venues.

Utilities

Utilities are available at the site (subject to independent verification).

Zoning / Future Land Use

The property is zoned R-30 (Residential) making it ideal for singlefamily homes and private executive homes (approved LDP for 3 lots).

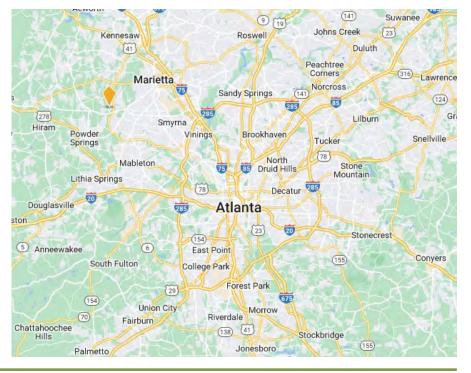
Schools

Schools that serve the property are Hillgrove High School (9/10 greatschools.com), Lovinggood Middle School (7/10 greatschools.com), and Dowell Elementary School (4/10 greatschools.com).

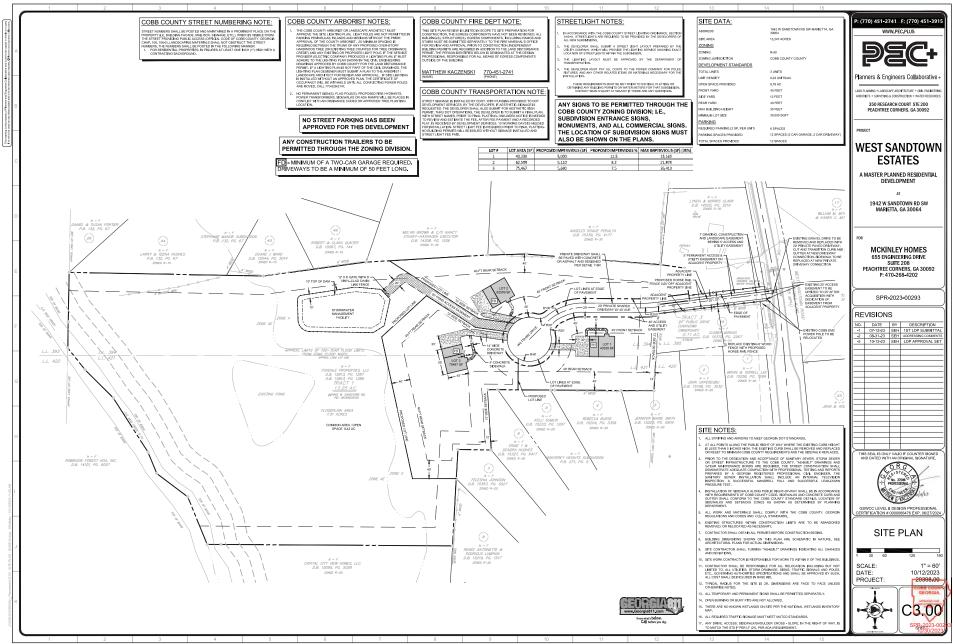
Price

\$875,000 (\$65,298.51/ac)



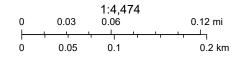


Site Plan



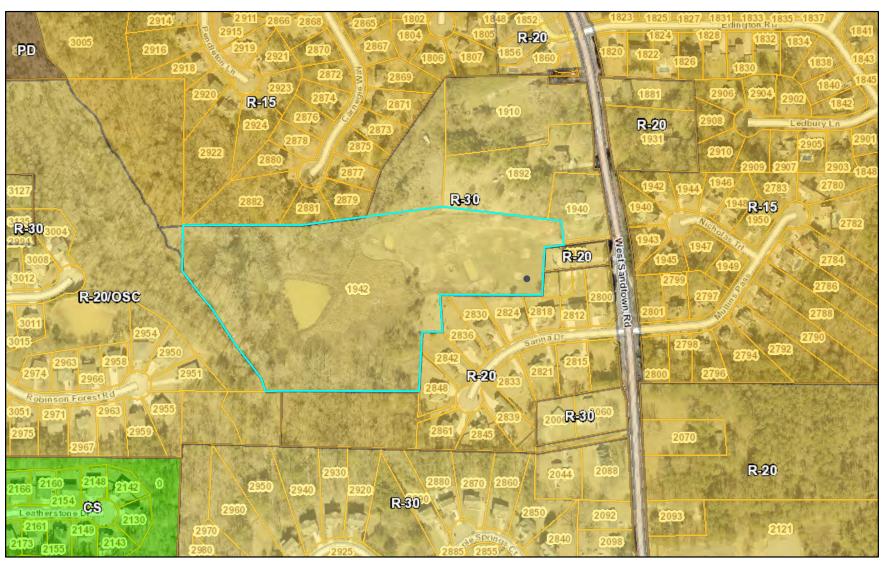
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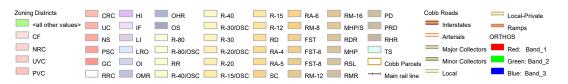


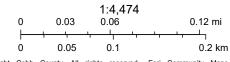
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1942 West Sandtown Road - Zoning Districts

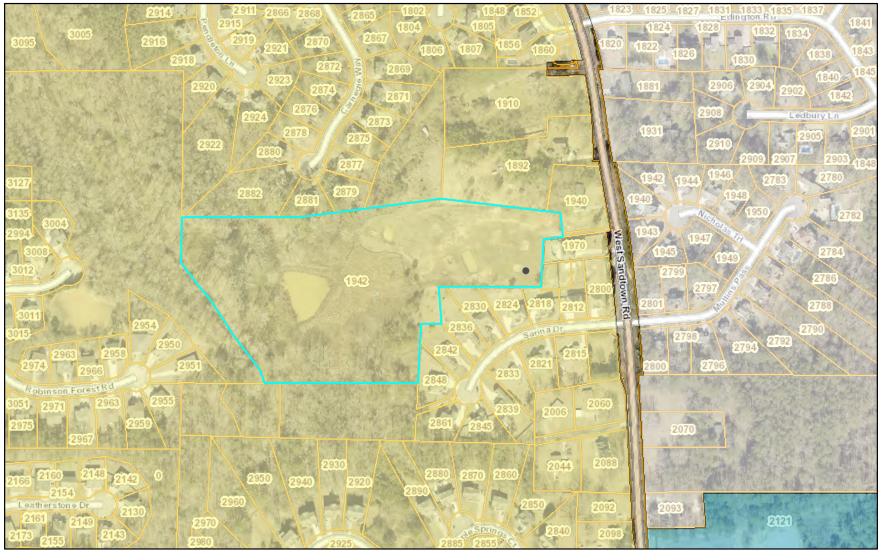




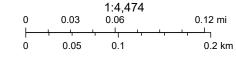
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1942 West Sandtown Road - Future Land Use



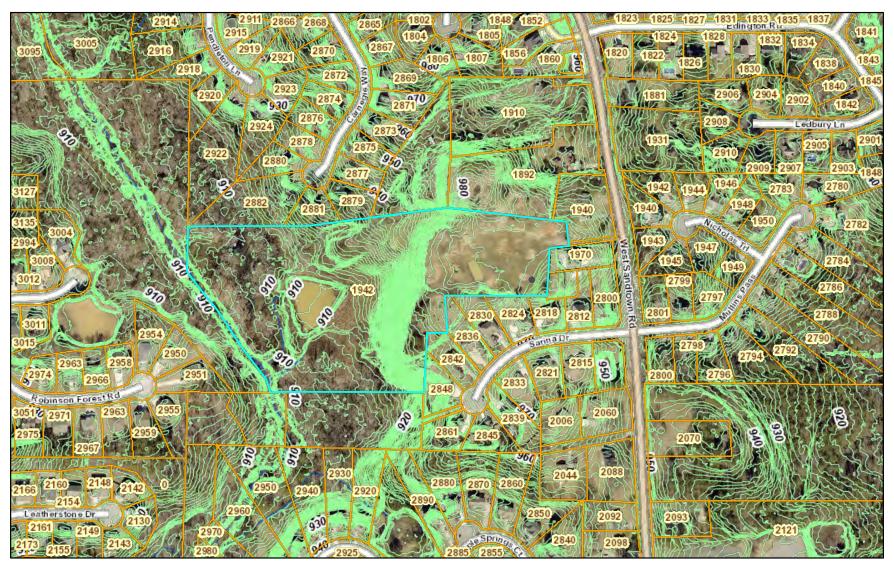


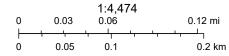


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1942 West Sandtown Road - Topography & Hydrology





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