Jewel-Osco

A WHOLLY OWNED SUBSIDIARY OF Albertsons



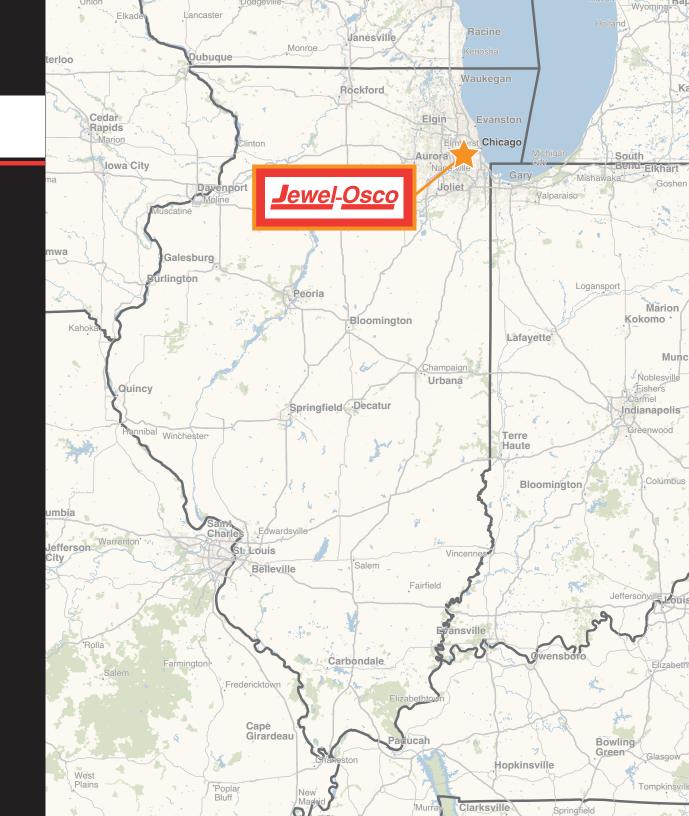
TABLE OF CONTENTS

Investment Summary3
Investment Highlights5
Aerial Maps 6 & 7
Site Plan9
Tenant Summary10
Location Overview11
Demographics12

Marcus & Millichap NNN DEAL GROUP

LIOR REGENSTREIF

EXECUTIVE MANAGING DIRECTOR INVESTMENTS
EXECUTIVE DIRECTOR, NET LEASED DIVISION
EXECUTIVE DIRECTOR, RETAIL DIVISION
ENCINO OFFICE
Tel 818.212.2730
Lior.Regenstreif@marcusmillichap.com
CA 01267761





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INVESTMENT SUMMARY

7122 40TH ST, STICKNEY, IL 60402

PRICE: \$11,600,345

CAP: 5.50%

RENT: \$638,019

OVERVIEW	
PRICE	\$11,600,345
GROSS LEASABLE AREA (GLA)	59,009 SF
LOT SIZE	5.18 Acres
BASE RENT	\$638,019
YEAR BUILT / RENOVATED	1996 / 2012

LEASE ABSTRACT	
LEASE TYPE	Absolute NNN
BASE TERM	20 Years
REMAINING TERM	13 Years
LEASE COMMENCEMENT	10/31/2017
LEASE EXPIRATION	10/31/2037
RENEWAL OPTIONS	8x5
INCREASES	7.50% Every 5 Years
LANDLORD OBLIGATION	None At All
CORPORATE GUARANTEE	Albertsons Companies, Inc (S&P: BB+)

ANNUALIZED OPERATING DATA	
BASE TERM	ANNUAL RENT
Current - Nov 2027	\$638,019
Year 11-15	\$685,871
Year 16-20	\$737,311
Option 1	\$792,609
Option 2	\$852,055
Option 3	\$915,959
Option 4	\$984,656
Option 5	\$1,058,505
Option 6	\$1,137,893
Option 7	FMV
Option 8	FMV

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INVESTMENT HIGHLIGHTS



TOP RANKING JEWEL-OSCO

This store is the 9th MOST VISITED location nationwide, according to Placer.ai



LONG TERM ABSOLUTE TRIPLE NET (NNN) LEASE

Zero landlord obligations, with 13 years remaining on the base term



STRONG NATIONAL TENANCY

Jewel-Osco is a wholly owned subsidiary of Albertsons Companies, with a S&P rating of BB+ and over 2,200 locations nationwide



HIGHLY DESIRABLE LOCATION

Densely populated and affluent Chicago suburb, over 543,000 residents with 5 miles of the subject site



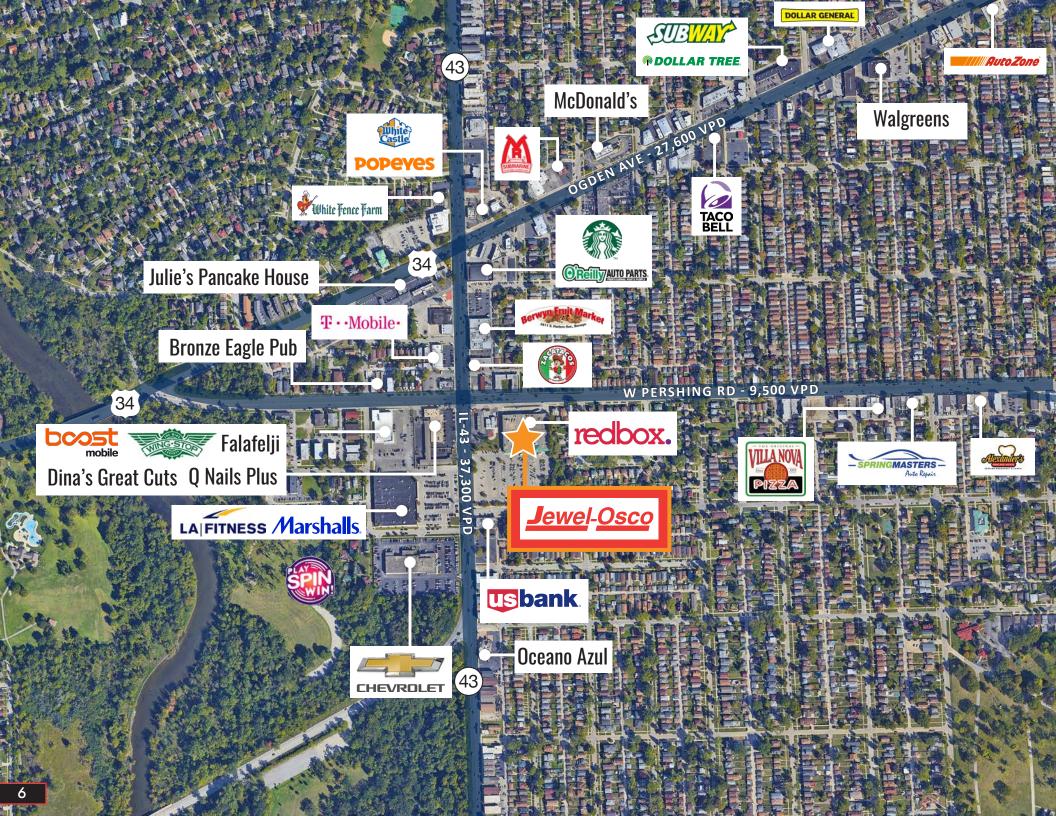
EXTREMELY LOW RENT-TO-SALES RATIO

The location has incredibly strong store sales, call agent for more info



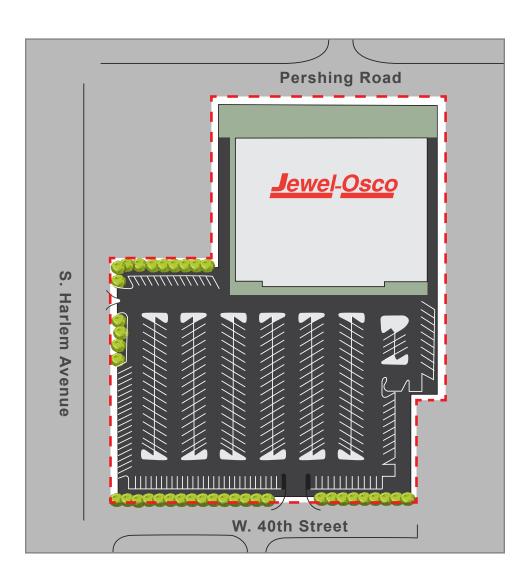












TENANT SUMMARY

Jewel-Osco

Jewel-Osco (or "Jewel") is a regional supermarket chain with 189 locations primarily within the Chicago MSA and additional locations throughout Iowa and Indiana. Jewel-Osco maintains market dominance in the Chicago MSA and leads local grocers with the highest market share. Jewel has operated as a subsidiary of Albertsons (NYSE:ACI) since 1999

- Leading Grocer in Illinois with 189 Stores
- Wholly Owned Subsidiary of Albertsons Companies, Incorporated
- Founded in 1899 & Headquartered in Itasca, Illinois



Albertsons is an American grocery company founded in 1939 based in Boise, ID. The company owns & operates more than 20 regional grocery brands and generates \$24.26 billion annually. In 2020 the company went public on the NYSE (ACI) and has a current market cap of \$11.03 billion. The company ranks 53rd on the Fortune 500 list by revenues, and is currently in the process of merging with grocery conglomerate Kroger. This deal would combine the two largest grocery store owners in the United States. The merger values Albertsons as roughly \$25 billion. Albertsons boasts a healthy BB+credit rating and over \$4.5 billion of EBITDA.





PARENT COMPANY: ALBERTSONS COMPANIES, INC





Year Founded 1939



S&P: BB+ MOODY'S: B2



Locations 2,271



LOCATION OVERVIEW

STICKNEY, ILLINOIS

Just minutes from downtown Chicago, Stickney, Illinois, offers the perfect blend of suburban tranquility and convenient access to big-city perks. As part of the Chicago Metropolitan Statistical Area (MSA), Stickney provides a family-friendly atmosphere, strong community spirit, and affordable living options—all within easy reach of Chicago's thriving job market, cultural attractions, and diverse dining scene.

CHICAGO MSA

Chicago-Naperville-Elgin is one of the largest metros in the nation. The Chicagoland area is bounded to the east by Lake Michigan, expands over a 5,000-square-mile region in northeastern Illinois and extends into Wisconsin and Indiana. The metro houses 9.6 million people and comprises 14 counties. The city of Chicago contains 2.7 million residents. During the past 20 years, the greatest growth occurred in the western portion of the region and was exemplified between 2020-2021.



SECOND-LARGEST METROPOLITAN AREA

The metro population trails only Los Angeles in size. Slowing population growth, however, has been noted over the previous decade.



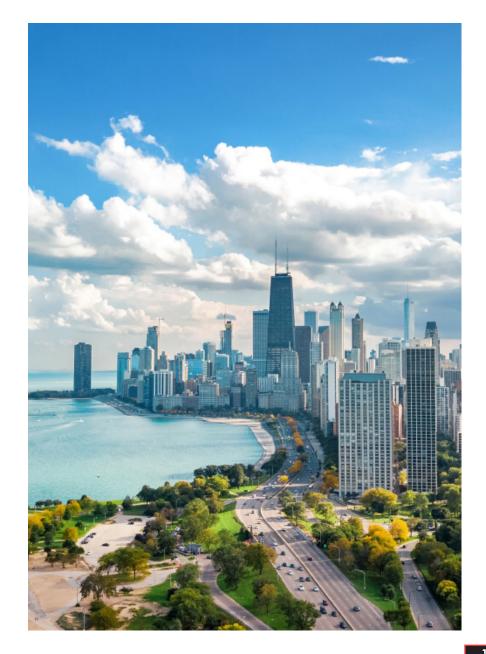


The metro has one of the biggest economies in the nation, and is buoyed by its distribution, finance, manufacturing operations and growing high-technology sectors. There are over 30 Fortune 500 companies based locally, including Walgreens, State Farm Insurance and McDonald's.

EDUCATION



Backed by some of the nation's more well-regarded universities, including Northwestern University and the University of Chicago, the workforce is considered one of the most diverse and well trained among major United States metros.



DEMOGRAPHICS / STICKNEY, IL

POPULATION	1 MILE	3 MILES	5 MILES	POPULATION PROFILE	1 MILE	3 MILES	5 MILE
2028 Projection	21,489	194,954	543,696	2023 Estimated Population by Age	21,460	194,557	543,481
2023 Estimate	21,460	194,557	543,481	Under 4	5.5%	6.3%	6.5%
Growth 2023 - 2028	0.13%	0.20%	0.04%	5 to 14 Years	13.1%	14.6%	14.7%
2010 Census	22,389	195,972	546,933	15 to 17 Years	4.0%	4.3%	4.4%
2020 Census	23,071	201,023	556,070	18 to 19 Years	2.1%	2.4%	2.4%
Growth 2010 - 2020	3.05%	2.58%	1.67%	20 to 24 Years	5.4%	6.2%	6.1%
				25 to 29 Years	6.5%	7.1%	7.2%
				30 to 34 Years	6.9%	7.1%	7.2%
				35 to 39 Years	7.2%	7.4%	7.3%
HOUSEHOLDS	1 MILE	3 MILES	5 MILES	40 to 49 Years	13.6%	13.3%	13.1%
2028 Projections	8,348	68,051	194,380	50 to 59 Years	13.1%	12.1%	12.0%
2023 Estimate	8,335	67,880	193,844	60 to 64 Years	6.4%	5.5%	5.5%
Growth 2023 - 2028	0.16%	0.25%	0.28%	65 to 69 Years	5.2%	4.3%	4.3%
2010 Census	8,536	65,945	184,865	70 to 74 Years	4.3%	3.5%	3.5%
2020 Census	8,343	67,921	193,992	Age 75+	6.8%	5.9%	5.6%
				2023 Median Age	39.6	36.4	35.9
2023 EST. HOUSEHOLDS							
BY INCOME	1 MILE	3 MILES	5 MILES	2023 Population 25 + by Education Level	15,014	128,864	357,484
\$200,000 or More	7.11%	5.68%	6.98%	Elementary (0-8)	4.47%	8.02%	8.47%
\$150,000 - \$199,999	6.91%	7.47%	7.20%	Some High School (9-11)	6.18%	7.61%	8.13%
\$100,000 - \$149,999	17.18%	17.56%	15.88%	High School Graduate (12)	30.37%	31.66%	29.07%
\$75,000 - \$99,999	13.59%	15.98%	13.90%	Some College (13-15)	21.74%	19.27%	18.16%
\$50,000 - \$74,999	19.24%	18.30%	17.24%	Associates Degree Only	9.29%	7.66%	6.88%
\$35,000 - \$49,999	12.06%	11.54%	11.78%	Bachelors Degree Only	16.07%	15.28%	16.28%
\$25,000 - \$34,999	8.17%	8.13%	8.41%	Graduate Degree	10.67%	8.24%	10.49%
\$15,000 - \$24,999	7.62%	7.83%	9.06%				
\$10,000 - \$14,999	3.75%	3.22%	3.75%				
Under \$9,999	4.37%	4.29%	5.78%				
2023 Est. Average Household Income	\$94,597	\$91,130	\$92,440				
2023 Est. Median Household Income	\$67,820	\$70,238	\$65,877				
2023 Est. Per Capita Income	\$36,857	\$31,882	\$33,070				

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