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commercial investment — a d v i s o r s

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Highlights



PRICE \$1,760,000

CAP RATE 5.00%

NOI \$88,000

Auto POINT OF INTEREST

Retailers | Entertainment: Major retailers in Apopka include Walmart, Sam's Club, Hobby Lobby, Lowe's Home Improvement, Home Depot, Home Outlet, Marshalls, Ross Dress for Less, Bealls, Five Below, Ulta Beauty, ALDI, Publix, Sprouts Farmers Market, Winn-Dixie, Staples, Dollar General, Dollar Tree, Family Dollar, Ace Hardware, Harbor Freight, Tractor Supply, Petco, Pet Supermarket, Goodwill, Planet Fitness, Crunch Fitness, Regal Cinema

<u>Healthcare</u>: 11 minutes (4 miles) to **AdventHealth Apopka** - this hospital brings state-of-the-art health care, including 120 private patient rooms, advanced surgical suites, a diagnostic cardiac catheterization lab & expanded women's services

Florida's status as an income-tax free state makes it especially attractive to residents & investors. Without a state income tax, individuals keep more of their earnings, and property owners benefit from a lower overall tax burden. This creates a financially favorable environment, supports stronger disposable income, and enhances long-term investment returns.

BUCO LONG-TERM ABSOLUTE NNN GROUND LEASE

9 years remaining on initial 15-year Absolute NNN Ground lease (conveying ownership - underlying ground only), featuring attractive 10% rental escalations every 5 years with four additional 5-year renewal options

Auto TENANT

AutoZone Stores, LLC (NYSE: AZO | S&P "BBB" Credit Rating | Moody's Baa1 Rating) owns & operates 6,662 locations in all 50 states, including Washington, DC, Puerto Rico & Virgin Islands

Auto TRAFFIC COUNTS

Well-positioned on a large ±1.09-acre lot with exceptional visibility/access on W Orange Blossom Trail, the market's primary north-south corridor, with <u>traffic</u> counts of 34,798 CPD! Blocks from Home Depot, Lowe's Home Improvement & Winn-Dixie

AFFLUENT 2025 DEMOGRAPHICS (5-MI)

Population 110,889 Households 39,661

Average Household Income \$118,257

Apopka offers convenient access to all of Orlando's top family attractions. It's just a short drive from <u>Walt Disney World</u>, <u>Universal Orlando Resort</u>, and <u>SeaWorld</u>, making it easy to enjoy theme parks without living in the middle of the tourist areas. Apopka also has quick routes to **Downtown Orlando**, shopping and dining hubs, and popular spots like **International Drive** and Lake Apopka's outdoor recreation.

Financial Analysis

SITE ADDRESS	1250 West Orange Blossom Trail Apopka, Florida 32712 (Orlando MSA)		
TENANT	AutoZone Stores, LLC		
LESSEE ENTITY TYPE	Corporate Company Company		
GROSS LEASABLE AREA	±7,011 SF*		
LOT SIZE	±47,075 SF (±1.09 acres)		
YEAR BUILT	2019*		
OWNERSHIP	Conveying ownership - underlying ground only		
EXPENSE REIMBURSEMENT	This is a Absolute NNN Ground lease . Tenant is responsible for all expenses.		
EXPENSE REIMBURSEMENT LEASE TERM			
	Tenant is responsible for all expenses.		
LEASE TERM	Tenant is responsible for all expenses. 9 years remaining		
LEASE TERM RENTAL INCREASES	Tenant is responsible for all expenses. 9 years remaining 10% every 5 years		
LEASE TERM RENTAL INCREASES RENT COMMENCEMENT DATE	Tenant is responsible for all expenses. 9 years remaining 10% every 5 years July 1, 2019 (Est.)		
LEASE TERM RENTAL INCREASES RENT COMMENCEMENT DATE EXPIRATION DATE	Tenant is responsible for all expenses. 9 years remaining 10% every 5 years July 1, 2019 (Est.) July 31, 2034 (Est.)		

^{*} According to Orange County Assessor



Rent Roll

	TERM	ANNUAL RENT	CAP RATE
Years 7-10	07/01/25 to 07/31/29	\$88,000	5.00%
Years 11-15	08/01/29 to 07/31/34	\$96,800	5.50%
	MESTIN CIP MESTIN	AVG ANNUAL RETURN	5.28%

RENEWAL OPTIONS

1st Option	08/01/34 to 07/31/39	\$106,480	
2nd Option	08/01/39 to 07/31/44	\$117,128	
3rd Option	08/01/44 to 07/31/49	\$128,841	
4th Option	08/01/49 to 07/31/54	\$141,725	

Tenant Profile



AutoZone, Inc. (NYSE: AZO) operates as a retailer and distributor of automotive replacement parts and accessories in the United States, Mexico and Brazil. The company offers a wide range of automotive parts and accessories for cars, SUVs, vans, and light-duty trucks, including both new and remanufactured products. Its inventory spans everything from hard parts and maintenance items to fluids, filters, tools, and lifestyle accessories, as well as towing services. It also supports commercial customers with credit and delivery programs and sells diagnostic and repair software under the ALLDATA brand, along with Duralast products.

Currently, there are <u>over 6,660 locations in all 50 states and Washington, DC, Puerto Rico and Virgin Islands</u>.

AutoZone, Inc. was founded in 1979 and is headquartered in Memphis, Tennessee.

AUTOZONE COMPANY PROFILE

TYPE Public

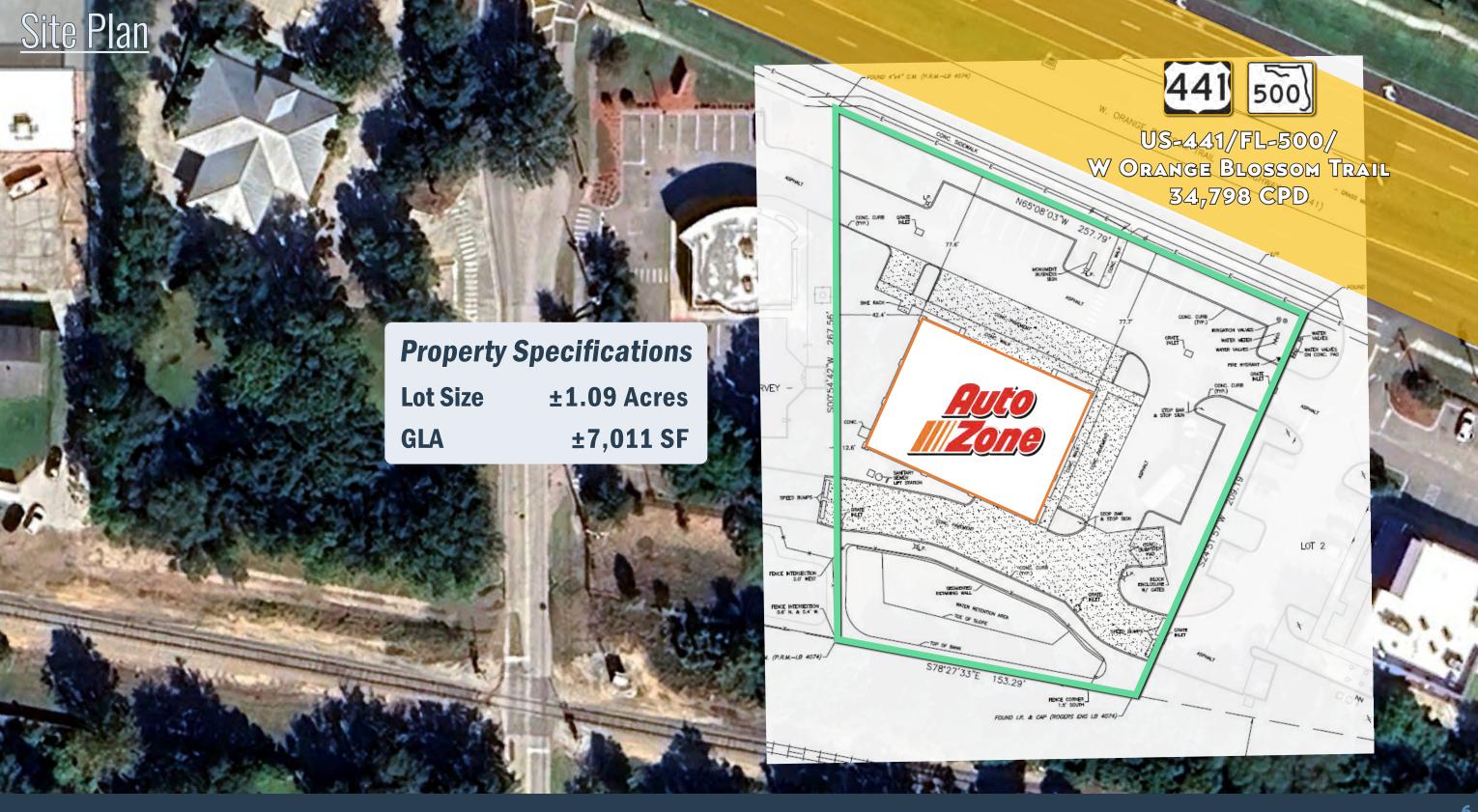
TRADED AS NYSE: AZO

S&P CREDIT RATING BBB

MOODY'S RATING Baal Stable

INDUSTRY Retail: Auto Parts









Apopka Synopsis

The City of Apopka, located 25 minutes northwest from Orlando and 30 minutes north Walt Disney World, offers families a Central Florida escape surrounded by scenic springs, waterways, parks, and trails. Its natural beauty makes it an ideal base for outdoor adventure while staying close to major attractions.

Visitors can cool off in the clear waters of Kelly Park, Rock Springs Run, and Wekiwa Springs State Park.

Lake Apopka is a large freshwater lake, it's the 4th largest in the state at around 30,000 acres & sits primarily in Orange County. The Lake Apopka Wildlife Drive offers an accessible route for seeing a huge diversity of birds and other wildlife, and the Lake Apopka Loop Trail provides miles of scenic hiking & biking.

Major employers in Apopka: Duke Energy Florida, Apopka Land, Northwest Distribution Center, GBFR Avian Pointe, MRAD Phase, Kelly Park VB Development, Coca-Cola Company, Triquint, Embarq, Woolbright Wekiva & TWC Ninety One.

2025 Demographics				
	1-MI	3-MI	5-MI	
Population	8,793	55,081	110,889	
Households	2,997	18,966	39,661	
Labor Population Age 16+	6,960	43,654	89,071	
Median Age	37.5	38.2	39.8	
Average Household Income	\$104,666	\$114,099	\$118,257	



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