



Offering Memorandum

Development Site | ±0.89 AC
1 Minute to Eastside Beltline

Disclaimer & Limiting Conditions

Bull Realty has been retained as the exclusive listing broker to arrange the sale of the Subject Property.

This Offering Memorandum contains selected information pertaining to the Property but does not purport to be all-inclusive or to contain all of the information that a prospective purchaser may require. All financial projections are provided for general reference purposes only and are based upon assumptions relating to the general economy, competition and other factors, which therefore, are subject to material change or variation. Prospective purchasers may not rely upon the financial projections, as they are illustrative only. An opportunity to inspect the Property will be made available to qualified prospective purchasers.

In this Offering Memorandum, certain documents, including financial information, are described in summary form and do not purport to be complete or accurate descriptions of the full agreements involved, nor do they constitute a legal analysis of such documents. Interested parties are expected to review independently all documents.

This Offering Memorandum is subject to prior placement, errors, omissions, changes or withdrawal without notice and does not constitute a recommendation, endorsement or advice as to the value of the Property by Bull Realty Inc. or the current Owner/Seller. Each prospective purchaser is to rely upon its own investigation, evaluation and judgment as to the advisability of purchasing the Property described herein.

Owner/Seller expressly reserve the right, at its sole discretion, to reject any or all expressions of interest or offers to purchase the Property and/or to terminate discussions with any party at any time with or without notice. Owner/Seller shall have no legal commitment or obligation to any purchaser reviewing this Offering Memorandum or making an offer to purchase the Property unless a written agreement for the purchase of the Property has been fully executed, delivered and approved by the Owner/Seller and any conditions to the purchaser's obligations therein have been satisfied or waived. The Seller reserves the right to move forward with an acceptable offer prior to the call for offers deadline.

This Offering Memorandum may be used only by parties approved by the Owner. The Property is privately offered, and by accepting this Offering Memorandum, the party in possession hereof agrees (i) to return it if requested and (ii) that this Offering Memorandum and its contents are of a confidential nature and will be held and treated in the strictest confidence. No portion of this Offering Memorandum may be copied or otherwise reproduced or disclosed to anyone without the prior written authorization of Bull Realty, Inc. or Owner/Seller. The terms and conditions set forth above apply to this Offering Memorandum in its entirety and all documents, disks and other information provided in connection therewith.



Table of Contents

- 04 PROPERTY OVERVIEW
- 05 PROPERTY INFORMATION
- 06 SURVEY
- 07 OPPORTUNITY ZONE
- 08 AERIAL MAP
- 09 AREA OVERVIEW
- 11 IN THE AREA
- 20 DEMOGRAPHIC OVERVIEW
- 21 TEAM PROFILE
- 22 ABOUT BULL REALTY
- 23 CONFIDENTIALITY AGREEMENT

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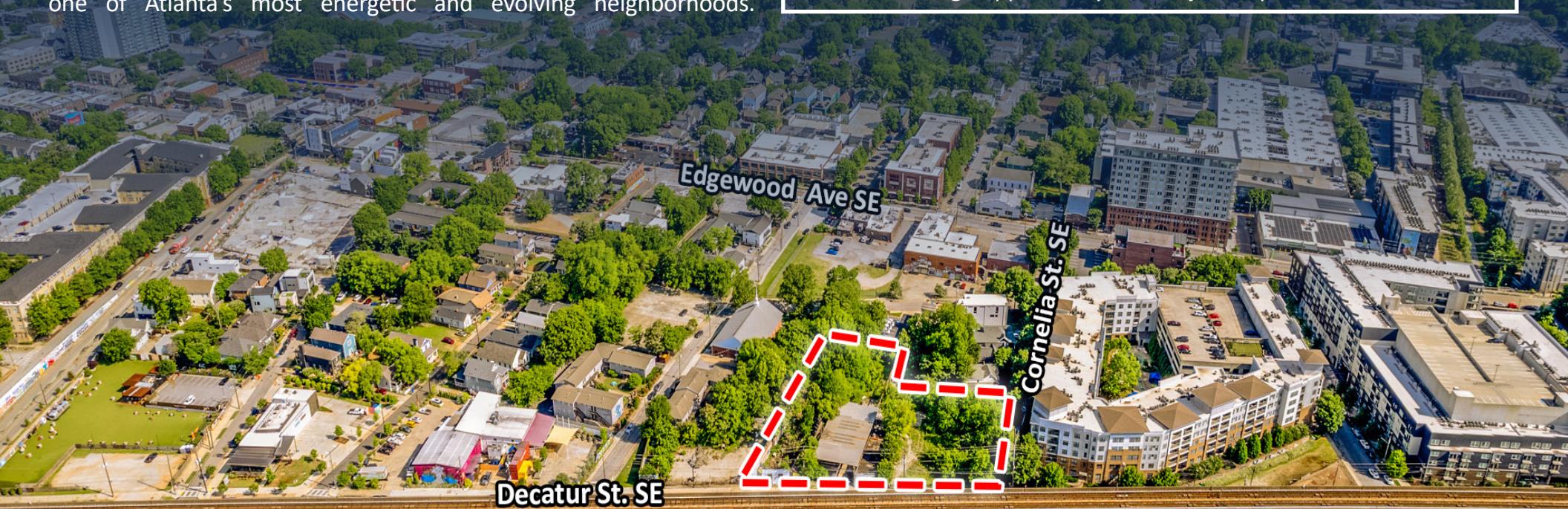
Property Overview

Situated at a prominent corner in Atlanta's dynamic Old Fourth Ward, 594 Decatur Street SE offers a rare opportunity for transformative development in one of the city's most sought-after urban corridors. This ± 0.89 -acre site is positioned just steps from the heart of the Atlanta BeltLine's Eastside Trail and is surrounded by thriving neighborhoods like Inman Park, Cabbagetown, and Reynoldstown.

Designated within an Opportunity Zone, the property is well-suited for a wide range of residential, commercial or mixed-use developments. Exceptional access to major highways (I-75/I-85 and I-20) enhances its connectivity, while the corner lot configuration and adjacent parcel assemblage potential further amplify the site's long-term value. Whether for adaptive reuse or ground-up construction, this location presents a compelling investment in one of Atlanta's most energetic and evolving neighborhoods.

HIGHLIGHTS

- ± 0.89 -acre corner site in the heart of Old Fourth Ward with high visibility and development
- Ideal for residential, mixed-use, or creative redevelopment
- Located steps from the heart of Atlanta Beltline's thriving Eastside Trail in the robust Old Fourth Ward neighborhood
- Surrounded by the exciting neighborhoods of Inman Park, Cabbagetown, and Reynoldstown
- Located within an Opportunity Zone, offering potential tax advantages for investors and developers
- Excellent access to I-75/I-85, I-20, and walkable to the BeltLine, with adjacent neighborhoods Inman Park and Reynoldstown
- Assemblage opportunity with adjacent parcels



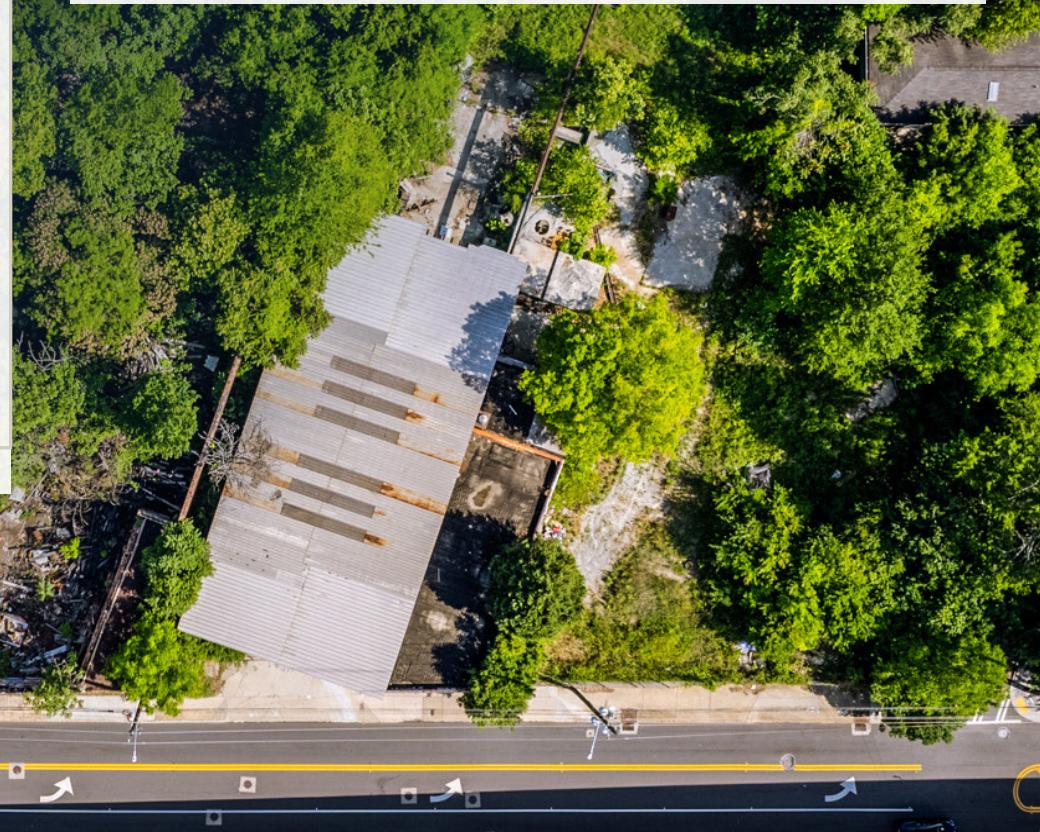
Property Overview

SITE:

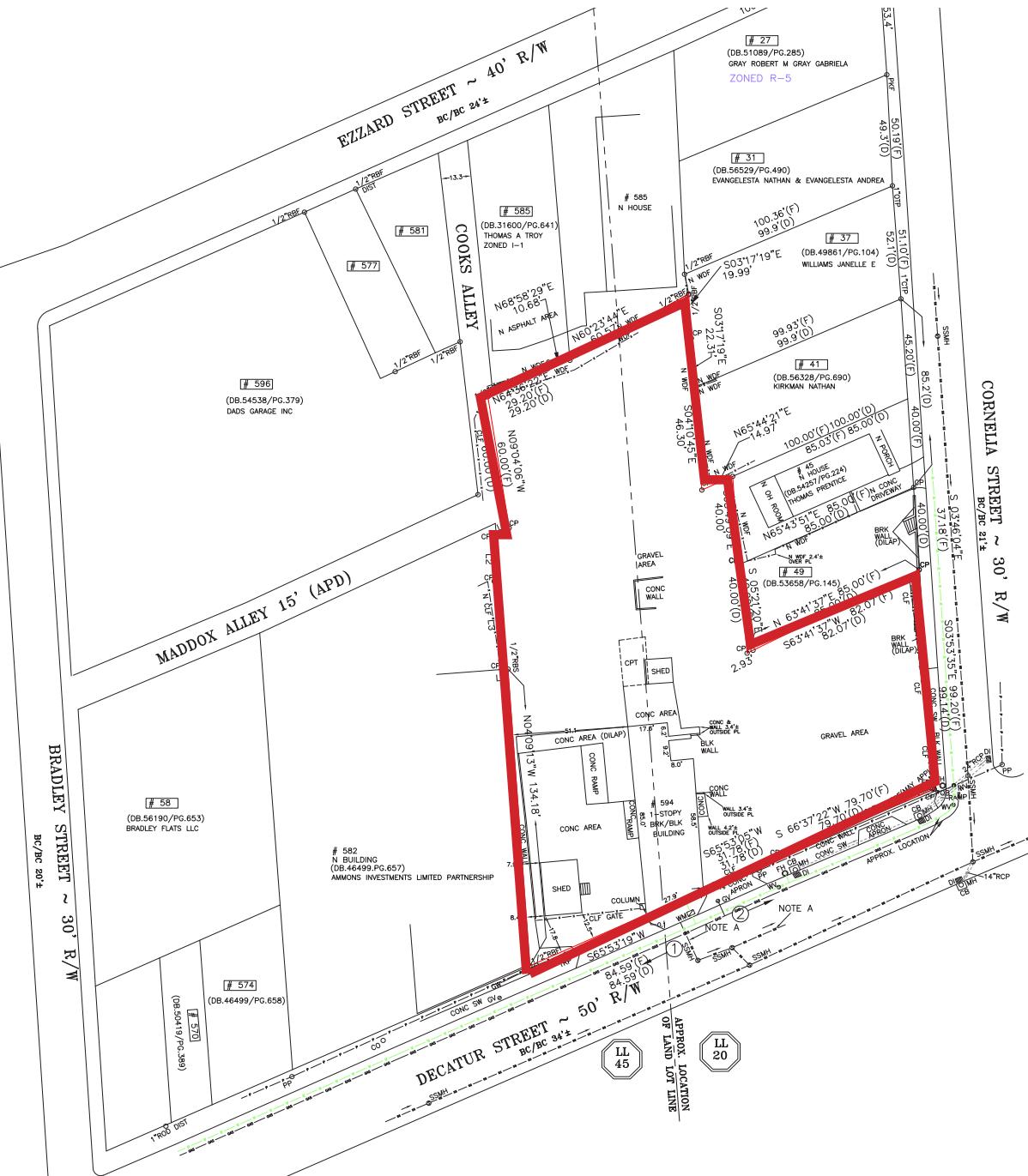
ADDRESS:	594 Decatur St. SE, Atlanta, GA 30324
COUNTY:	Fulton
PARCEL ID:	14 004500040962
SITE SIZE:	±0.89 AC
ZONING:	I-1 + R-5
IDEAL USE:	Residential, mixed-use, hotel
UTILITIES:	All to site
TRAFFIC COUNTS:	17,300 VPD on Decatur St
CROSS STREETS:	Edgewood Ave, Boulevard SE, Dekalb Ave SE

FINANCIAL:

SALE PRICE:	\$3,700,000
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-Survey



Opportunity Zone

594 Decatur St SE is strategically located within a federally designated Opportunity Zone, offering substantial tax advantages to qualified investors. These benefits include the potential deferral, reduction, and exclusion of capital gains taxes for long-term investments held in the zone.

Positioned in Atlanta's rapidly growing Old Fourth Ward neighborhood—adjacent to the BeltLine, Inman Park, and Reynoldstown—the ±0.89-acre site is ideally suited for high-density residential or mixed-use development, with I-1 and R-5 zoning and a high-density residential land use designation.

This rare Opportunity Zone designation enhances the project's investment appeal by combining strong market fundamentals with powerful federal tax incentives, making 594 Decatur St SE a compelling opportunity for forward-looking developers and investors.

Decatur St. SE

Cornelia St. SE



Aerial



An aerial photograph of the Atlanta, Georgia skyline, featuring numerous skyscrapers and modern buildings. In the foreground, there is a mix of green spaces, including a large cemetery and a park, along with industrial and residential areas. A major railway line with several tracks runs through the middle ground. The background shows the city stretching towards the horizon under a clear blue sky.

Area Overview



BULL REALTY

ASSET & OCCUPANCY SOLUTIONS

SWEET AUBURN

Located just east of Downtown Atlanta, Sweet Auburn is one of the city's most historic and culturally significant neighborhoods. Recognized as the birthplace of the Civil Rights Movement, it is home to landmarks such as the Martin Luther King Jr. National Historical Park, Ebenezer Baptist Church, and the Sweet Auburn Curb Market. Designated a National Historic Landmark District, Sweet Auburn has a legacy of Black entrepreneurship, civic leadership, and community development.

Today, Sweet Auburn is undergoing a renaissance, driven by strategic public and private investment, transit accessibility via the Atlanta Streetcar, and its proximity to major employment and innovation hubs. The neighborhood offers a unique blend of historic charm and urban energy, attracting a growing mix of residents, creatives, and businesses.

Key developments—including mixed-use projects, tech incubators, and affordable housing—are contributing to Sweet Auburn's revitalization while preserving its rich cultural heritage. As Atlanta continues to experience strong population and economic growth, Sweet Auburn presents a compelling opportunity for forward-thinking investors committed to impact, innovation, and inclusive development.

INMAN PARK

Inman Park is a historic neighborhood located on the east side of Atlanta, Georgia, recognized as the city's first planned suburb and electric trolley neighborhood. Established in the late 1880s by developer Joel Hurt, it was designed as a garden suburb featuring curving streets, spacious lots, and abundant green spaces.

The neighborhood is renowned for its well-preserved Victorian architecture, including Queen Anne and Romanesque Revival styles. After a period of decline in the mid-20th century, Inman Park experienced significant revitalization starting in the 1970s, becoming one of Atlanta's first in-town neighborhoods to undergo extensive restoration.

Today, Inman Park is a vibrant community known for its walkability, tree-lined streets, and a mix of historic charm and modern amenities. It hosts the annual Inman Park Festival, featuring a parade, home tours, and local arts. The neighborhood also boasts a variety of dining and shopping options, particularly around the Krog Street Market, a mixed-use development that includes a



In The Area

KROG STREET MARKET

Krog Street Market is a 9-acre mixed-use development in Atlanta located along the Belt line trail at Edgewood Avenue in Inman Park. Since its opening in 2014 the complex has centered on a 12,000 SF west coast-style market with restaurants and includes approximately 300 apartments.



PONCE CITY MARKET

Formerly a Sears, Roebuck & Co. distribution center and the largest brick building in the Southeastern United States, Ponce City Market is a historic ten story, 2.1 million square foot structure. The property has been restored as a mixed-use development housing best-in-class office, retail and residential spaces.



THE ATLANTA BELTLINE

The Atlanta BeltLine is a sustainable redevelopment project that provides a network of public parks, multi-use trails and transit along a historic 22-mile railroad corridor circling downtown and connecting many neighborhoods directly to each



LITTLE FIVE POINTS

Little Five Points is one of Atlanta's hippest neighborhoods. Shoppers head to Moreland Avenue's indie stores for offbeat vintage clothing, vinyl and cool gifts, while young locals hang out at the dive bars, burger joints, and Ethiopian and vegan eateries that line the surrounding streets. Variety Playhouse, a live music venue in a converted 1940s cinema, hosts an eclectic range of local and national acts.



FREEDOM PARK

Freedom Park is the largest linear passive park in the City of Atlanta at just over 200 acres of pastoral rolling greenspace. With the advent of the Atlanta BeltLine, Freedom Park is a critical connection to movement throughout the city by bike or by foot. The trails connect to Downtown Atlanta and other intown neighborhoods.



OLD FOURTH WARD

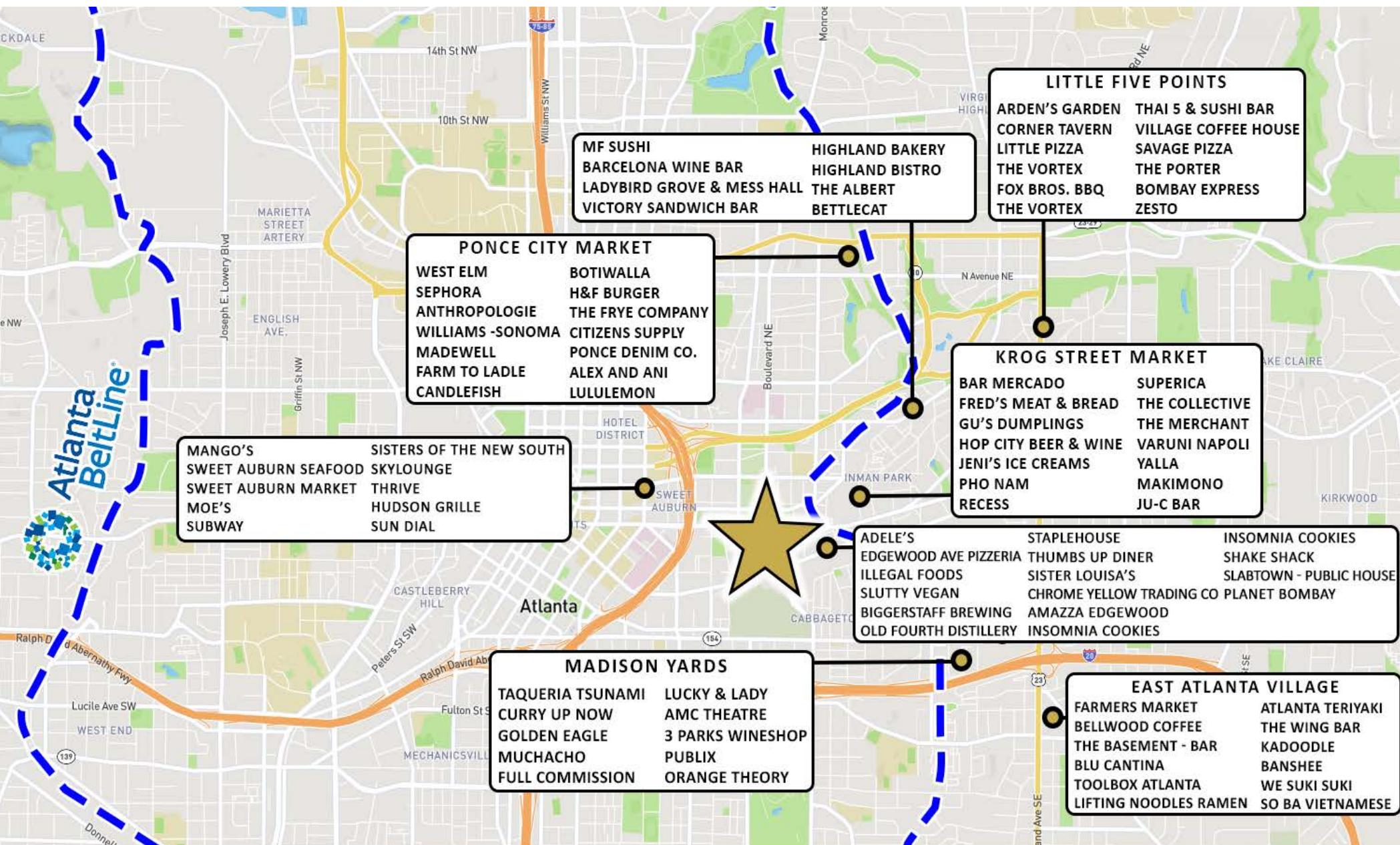
Old Fourth Ward (O4W) is one of Atlanta's most visited and sought-after neighborhoods. Home to Ponce City Market, a large portion of the Eastside BeltLine Trail and Martin Luther King Jr.'s birth home, the area is a bustling community rich with old and new culture. Atlanta's Historic Fourth Ward Park starts in Atlanta's Old Fourth Ward behind Ponce City Market and stretches South to Freedom Parkway and the Carter Center.



In The Area



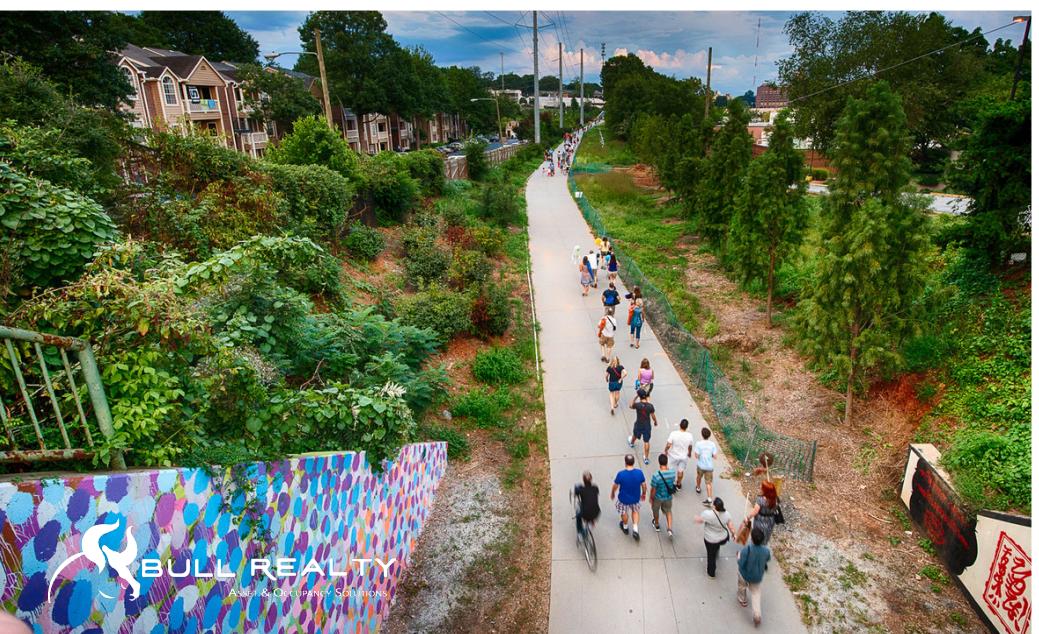
In The Area





The Atlanta BeltLine is one of the largest, most wide-ranging urban redevelopment programs in the United States. This network of public parks, multi-use trails, transit, and affordable

housing along a historic 22-mile railroad corridor is enhancing mobility, connecting intown neighborhoods, and improving economic opportunity and sustainability. Meet the organizations moving the Atlanta BeltLine forward. Formed in 2005, Atlanta BeltLine Partnership is the nonprofit organization that helps keep the Atlanta BeltLine vision on track by enabling the construction of more parks and trails; engaging the public through tours, health and fitness programs, and special events; and empowering Atlanta BeltLine residents to connect with affordable housing, economic development and a healthy lifestyle.



33
miles of multi-use,
urban trails

5,600
units of affordable
workforce
housing

1,100
acres of
environmental
clean-up

50,000
permanent jobs

46
miles of improved
streetscapes

\$10
billion in economic
development



PONCE CITY MARKET

Located at the nexus of Atlanta's most established neighborhoods, Ponce City Market is the latest incarnation of a long legacy of community-centered built environments along this iconic stretch of Ponce de Leon Avenue. The National Trust for Historic Preservation recognizes Ponce City Market as "History in the Making," and part of a plan "to move Atlanta forward while maintaining and emphasizing the city's unique history and culture." From ground-floor retail and restaurants, to the Flats' amenity-rich residences, to creative office space, to an amusement park on the Roof, Ponce City Market is the culmination of its history. Located in the Old Fourth Ward neighborhood along the Atlanta BeltLine, across from Historic Fourth Ward Park, and walking or pedaling distance from Virginia-Highland, Poncey-Highland, and Midtown, PCM is a hub for residents, neighbors, and visitors to gather, work, and play.





29

Food & Beverage
Hot Spots
(Click here for full list)

14

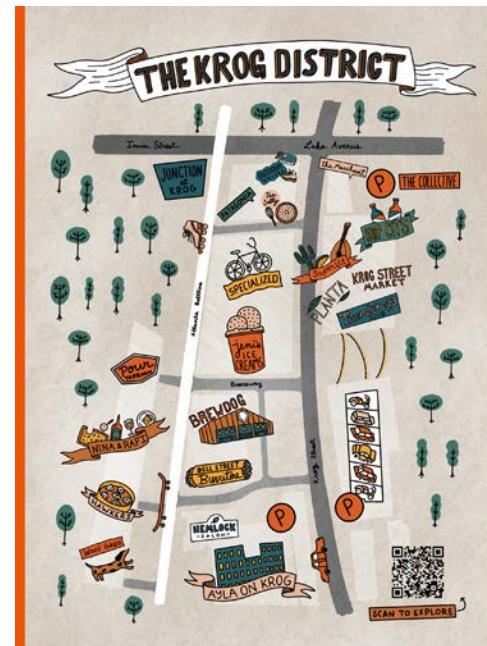
Retailers
(Click here for full list)



The Krog District is a mixed-use collection of landmark properties and gathering spaces adjacent to the BeltLine Eastside Trail, a completed three-mile segment of the planned 22-mile pedestrian greenway that runs through Atlanta's Inman Park and Old Fourth Ward.

Including Krog Street Market, Atlanta Stove Works, and SPX Alley, the comprehensive redevelopment and adaptive re-use project adds more dynamic retail and creative office space to the area, while restoring and enhancing the existing properties.

Already a thriving area, The Krog District boasts exceptional dining and retail options in one of the city's hottest historic neighborhoods. The redevelopment's well-crafted, intentional merchandising mix complements and elevates the neighborhood, creating an 18-hour destination for locals and visitors.



ATLANTA

AT A GLANCE

B U S I N E S S - F R I E N D L Y C I T Y

Atlanta, the capital and most populous city in Georgia, is the ninth-largest metro in the United States with over 5.9 million residents. It prides itself on its low business costs, tax-friendly environment, diverse economy and suburb quality of life. Encompassing a GDP over \$270 billion, the Atlanta metropolitan area is a true “world city.”

W O R L D - C L A S S E D U C A T I O N

Atlanta colleges and universities are numerous, spanning from historically black colleges, technical colleges, top research institutions and schools of art, medicine and theology. The region ranks in the top 10 among U.S. metros in students enrolled, research spending and degrees earned. Colleges and universities in the Atlanta region create 130,000 jobs across all industries in Georgia. Colleges and Universities in the Atlanta region include Georgia Institute of Technology, Emory University, Georgia State University, Agenes Scott College, Oglethorpe University, Clark Atlanta University (HBCU), Morehouse College (HBCU) and Spelman College (HBCU).

A T T R A C T I O N S A N D T O U R I S M

Attractions in Atlanta include the largest aquarium in the western hemisphere, the CNN Center, the Fox Theatre, the King Center and the \$1.5 billion home of the Atlanta Falcons football franchise, Mercedes-Benz Stadium. Hartsfield-Jackson Atlanta International Airport is the world's busiest airport, making the city a hub for business and tourism travelers alike.



HOME TO 16 FORTUNE 500 COMPANIES

Atlanta has the third-highest concentration of Fortune 500 headquarters in the U.S., and over 75% of the Fortune 1000 conduct business in the Atlanta Metropolitan Area. The city is the global headquarters of corporations such as The Coca-Cola Company, The Home Depot, Delta Air Lines, AT&T Mobility, UPS and Newell-Rubbermaid.

CONTINUOUS ECONOMIC DEVELOPMENT

The city's continuous growth is expected to continue with recently executed or announced corporate relocations such as UPS, Mercedes-Benz, NCR, Honeywell, and General Electric. Atlanta has also become a mega center for movie production due to tax credits implemented in 2008.

9TH

LARGEST U.S. METRO

2024 U.S. Census

#6

BEST CITIES FOR JOBS IN U.S.

WalletHub 2024

1.8%

PROJECTED 5-YEAR

POPULATION GROWTH (2023-2028)

ESRI 2024

#3

FASTEST GROWING

U.S. METRO

Freddie Mac 2024

46%
Gen Z
Population

34%
Millennial
Population

3.9%
Unemployment
Rate

(Data based on 1 mile radius of Downtown- ESRI 2024)

MAJOR EMPLOYERS

KING & SPALDING



Google

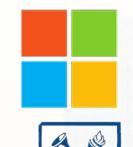
Coca-Cola

Anthem



accenture

Honeywell



facebook

DELTA



Mercedes-Benz



EY

#1 TOP EMERGING TECH HUB

-Business Facilities magazine, GA Dept. of Economic Growth 2024

#3 BEST CITY IN THE SOUTH

-Southern Living, "The South's Best Cities, 2024"

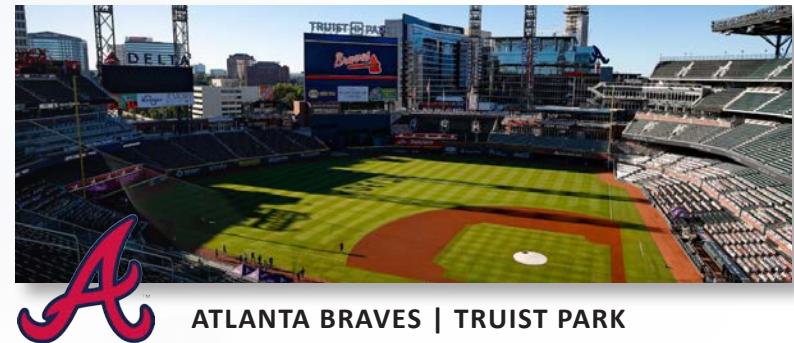
#5 MOVING DESTINATION IN THE NATION

-Penske, "Annual Top Moving Destinations List, 2024"

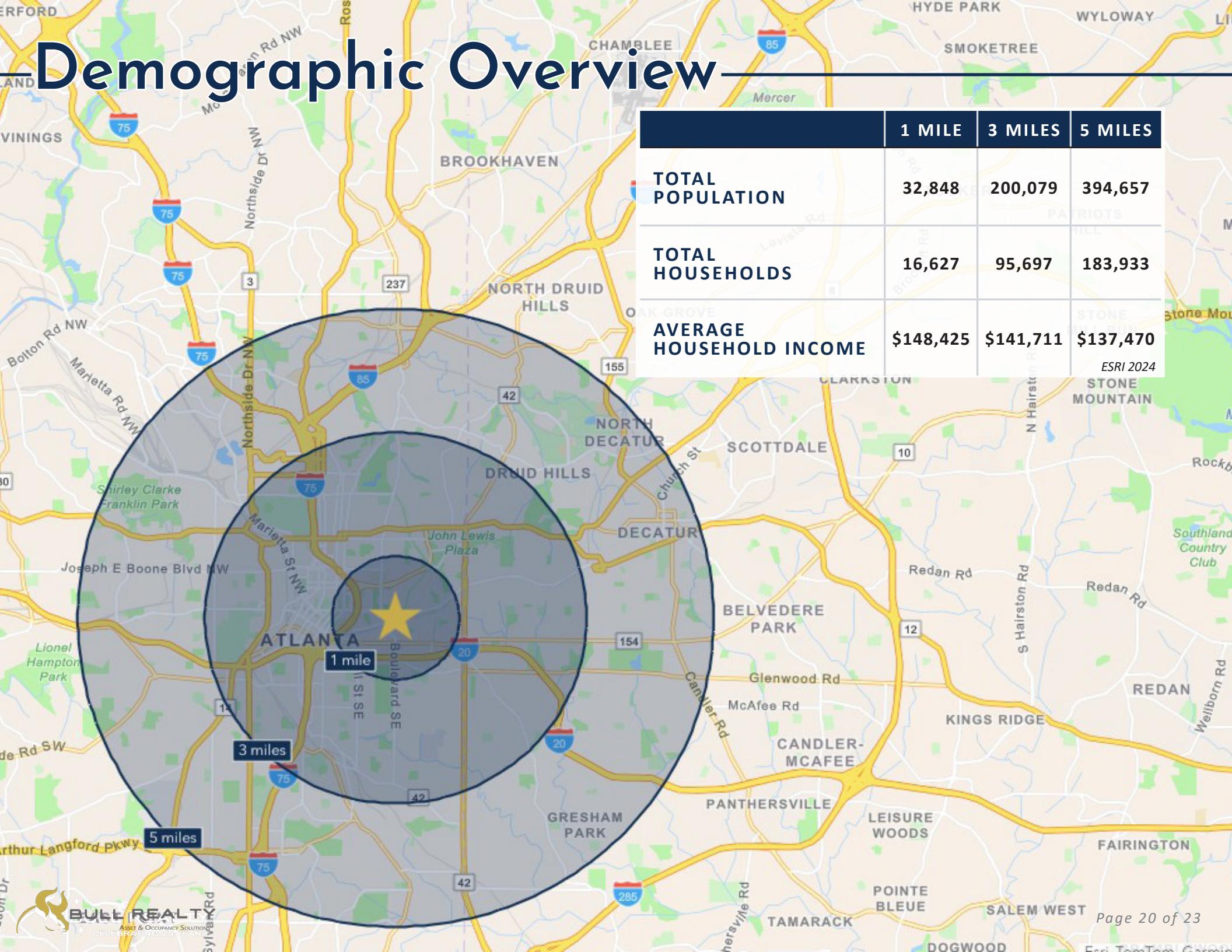
Atlanta is an exciting destination with world-class restaurants, a festive nightlife, several major league sports teams and an abundance of cultural attractions. Atlanta's arts and culture scene is complemented by in-town neighborhoods that give the city even more depth.

Home to the second busiest and most efficient airport in the world, Hartsfield-Jackson Atlanta International Airport, and the Maynard H. Jackson International Terminal, getting to and from Atlanta is easy.

The metro Atlanta area is home to 13 Fortune 500 and 24 Fortune 1000 headquarters. This includes the global headquarters of corporations such as The Coca-Cola Company, The Home Depot, Delta Air Lines, AT&T Mobility, UPS, Truist Bank, Mercedes Benz USA, Newell-Rubbermaid and is home to the world renowned Center for Disease Control.



Demographic Overview



Team Profile



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AUBRI FRANKLIN
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TORI ROBB
MARKETING



CARLEIGH PALUMBO
MARKETING

ABOUT BULL REALTY

MISSION:

To provide a company of advisors known for integrity and the best disposition marketing in the nation

SERVICES:

Disposition, acquisition, project leasing, tenant representation and consulting services

SECTORS OF FOCUS:

Office, retail, industrial, multifamily, land, healthcare, senior housing, self-storage, hospitality and single tenant net lease properties

AMERICA'S COMMERCIAL REAL ESTATE SHOW:

The firm produces the nation's leading show on commercial real estate topics, America's Commercial Real Estate Show. Industry economists, analysts and leading market participants including Bull Realty's founder Michael Bull share market intel, forecasts and strategies. The weekly show is available to stream wherever you get your podcasts or on the show website: www.CREshow.com.

JOIN OUR TEAM

Bull Realty is continuing to expand by merger, acquisition and attracting agents with proven experience. As a regional commercial brokerage firm doing business across the country, the firm recently celebrated 27 years in business.

CONNECT WITH US:

https://www.bullrealty.com/



27

YEARS IN
BUSINESS

ATL

HEADQUARTERED IN
ATLANTA, GA

LICENSED IN
8
SOUTHEAST
STATES



Confidentiality Agreement

This Confidentiality Agreement ("Agreement") is made and agreed to for the benefit of the undersigned party ("Receiving Party"), the owner of the subject property (the "Seller") and undersigned broker Bull Realty Incorporated ("Broker").

Now therefore in consideration of the privileges granted to Receiving Party with respect to receiving certain confidential information, and other good and valuable consideration, the Receiving Party hereby agrees to the following:

I. Confidential Information:

Receiving Party will receive confidential information regarding property referred to as 549 Decatur St. SE, Atlanta, GA. Prospect agrees to not disclose to any person that the property may be available for sale or lease, or that discussions or negotiations are taking place concerning the property, nor any terms, conditions, or other facts with respect to the property, including but not limited to tenant information, lease rates, lease expirations, income and expenses, and any such possible purchase, including the status thereof. The term "person" used in this agreement shall be interpreted broadly and shall include, without limitation, any corporation, company, partnership or individual other than parties to which Broker approves in writing. Receiving Party may share information with directors, officers, employees, agents, affiliates, counsel, lending sources, accountants or representatives of Receiving Party that Receiving Party notifies of the requirements of this Agreement. Receiving Party agrees to not contact the property owner, the management, the tenants, the lender, the vendors, the insurers, the employees or the customers of any business at the site.

II. Acting as a Principal:

Receiving Party hereby warrants that it is acting as a principal only, and not as a broker, regarding this contemplated transaction. Receiving Party acknowledges that Broker is working an agency capacity as representing the Seller only in this transaction and is the only Broker involved in this potential transaction. Receiving Party agrees to not be involved in any arrangement to lease or purchase the property, in whole or in part, as a lender, partner, buyer of the note, buy in foreclosure, buy from bankruptcy court, or in any other manner acquire an investment in, joint venture or control of the property, unless Broker is paid a commission at closing as per separate agreement with Seller.

This agreement will expire two years from the date hereof.

III. Governing Law

This Agreement shall be governed and construed in accordance with the laws of the State of Georgia. If you are a broker, or a principal desiring to include an outside broker, contact the listing agent directly for a Buyer and Buyer's Broker Confidentiality & Commission Agreement.

Accepted and agreed to this _____ day _____ of , 20__.

Receiving Party _____

Signature _____

Printed Name _____

Title _____

Company Name _____

Address _____

Email _____

Phone _____

Bull Realty, INC.

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