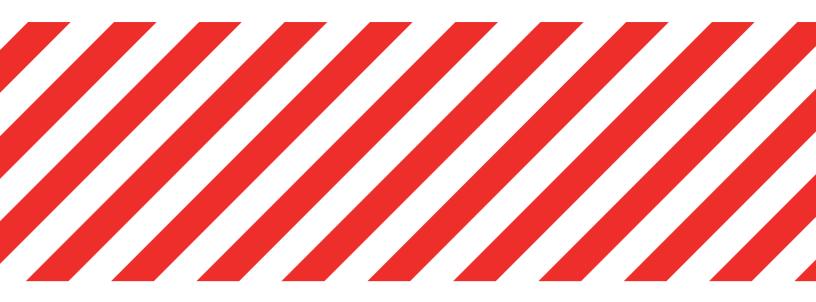
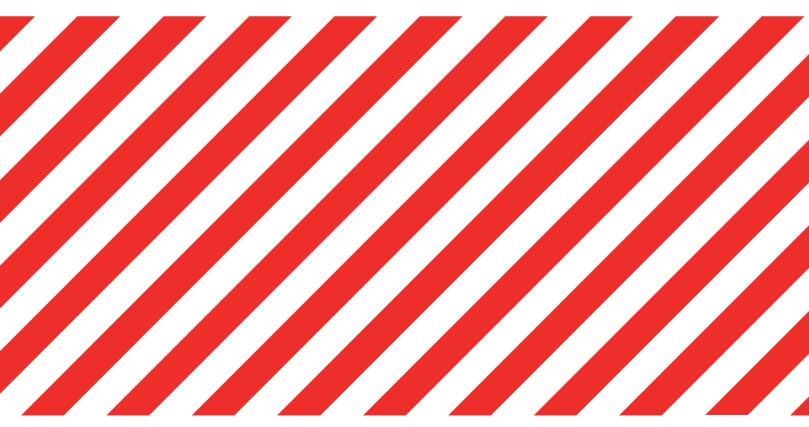
Development Site



Prime Soho/Tribeca 391 Canal Street, New York, NY, 10013





Project Summary

Site Details

Manhattan
227
6
MN 2
1 (Marte)
1,618 sf
21.52 ft
77.58 ft
21.52 ft on Canal Street (100 ft, wide)
Corner
Prior to 1963



391 Canal - Aerial

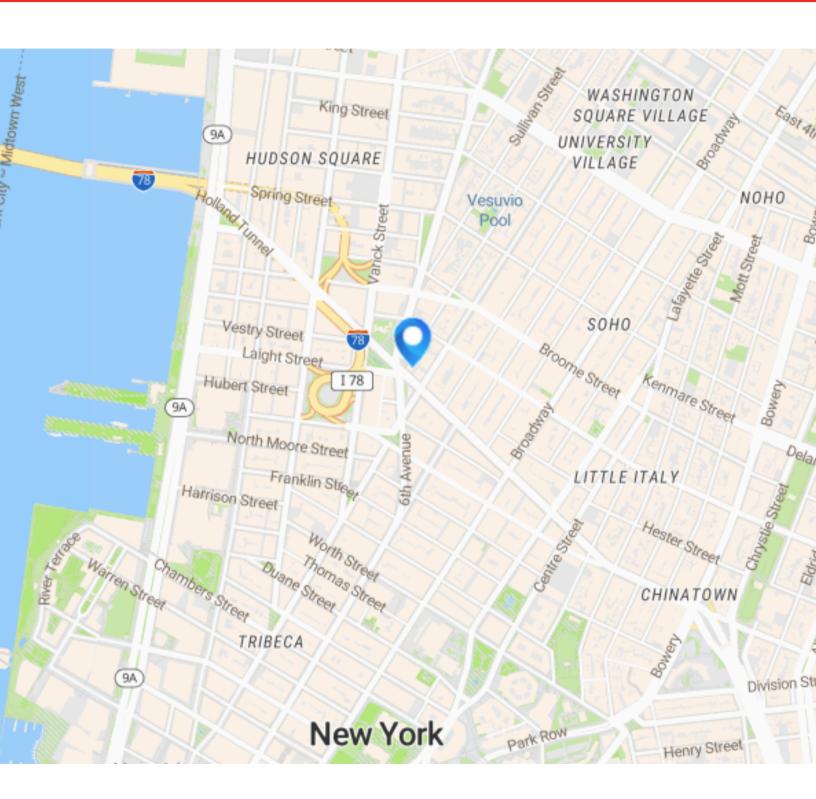


Massing Study





Map





Disclaimer

For the purposes of this memorandum, Confidential Material shall mean all non-public information, including but not limited to financial statements, lease agreements, rent rolls, plans, forecasts or procedures in which Recipient or Recipient's customers may have an interest and about which Recipient may obtain knowledge and/or access to as a result of its relationship with Hillel Realty Group.

Recipient agrees to keep such Confidential Material strictly confidential and not to directly or indirectly reveal, report, publish, disclose or transfer any of the Confidential Material to any person or entity, or utilize any of the said Confidential Material for any purpose except for such limited purposes as are expressly authorized by Hillel Realty Group. Notwithstanding the foregoing, the said Confidential Material may be disclosed by Recipient to Recipient's customer, as expressly authorized by Hillel Realty Group, provided however, that such customer shall be informed of the confidential nature of such information and shall be directed to treat the Confidential Material with strict confidence.

This comprises the full and complete understanding between the parties hereto with respect to the subject matter hereof and may not be changed orally. This is governed by the laws of the State of New York. If any obligation of, or grant of rights by Recipient is found invalid or unenforceable pursuant to judicial decree or decision, any such provision, obligation or grant of rights shall be deemed and construed to extend only to the minimum extent permitted by law and the remainder of this shall remain valid and enforceable according to its terms.

Recipient understands and acknowledges that Hillel Realty Group makes no representation or warranty as to the accuracy or completeness of the Confidential Material. Hillel Realty Group shall not have any liability to Recipient or its customer(s) as a result of the use by Recipient or customer(s) of the Confidential Material.

Hillel Realty Group shall have no legal commitment or obligation to Recipient or its customer(s) regarding any possible transaction involving the Property unless and until a written agreement on terms and conditions acceptable to Hillel Realty Group has been fully executed and delivered by Hillel Realty Group.

Recipient understands and shall fully explain to its customer(s) that any discussions with respect to any possible transaction involving the Property are subject to change of price, prior sale, financing, withdrawal or termination without notice.

Recipient understands and agrees that as a result of the unique nature of the Confidential Material that Hillel Realty Group will suffer irreparable harm in the event of a failure to comply with any of the obligations of this Agreement and that monetary damages alone will be inadequate to compensate for such breach. Accordingly, Recipient agrees that Hillel Realty Group will, in addition to any other remedies available to it in law or equity, be entitled to injunctive relief to enforce the terms of this Agreement without requirement of posting bond or other security.



Contact

For more information, please contact:

Tomer Hillel 646-671-0510

