



15-YEAR ABSOLUTE NNN LEASE WITH ZERO LANDLORD RESPONSIBILITIES



HARD CORNER AT SIGNALIZED INTERSECTION WITH 21,493 VEHICLES PER DAY



216,653 RESIDENTS IN PRIMARY TRADE AREA WITH AN AVERAGE HOUSEHOLD INCOME OF \$94,157











OFFERING SUMMARY



O 1245 TENDERFOOT HILL RD, COLORADO SPRINGS, CO 80906

\$5,557,000 6.25% CAP RATE







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LEASE SUMMARY

LEASE TYPE	Absolute NNN		
ROOF & STRUCTURE	Tenant Responsible		
TENANT	Playhouse Development, LLC		
GUARANTORS	Little Sunshine Enterprises, Inc. (Corporate) and Personal from Founders		
REMAINING TERM	10.8 Years		
RENT COMMENCEMENT	4/28/2014		
RENT EXPIRATION	6/30/2035		
INCREASES	10% Every 5 Years		
OPTIONS	Two, 10-Year		

R	RENT SUMMARY				
TERM	MONTHLY	ANNUAL			
7/28/2024 - 7/27/2029	\$28,945	\$347,341			
7/28/2029 - 6/30/2035	\$31,840	\$382,075			
Option 1	\$35,023	\$420,282			
Option 2	\$38,526	\$462,309			

ACTUAL SITE

INVESTMENT HIGHLIGHTS

SECURE INCOME STREAM

- 15-Year Absolute NNN Lease zero landlord responsibilities
- 10% Rent Increases Every 5 Years including the two, 10-year renewal options
- School is Fully Enrolled with a year-long wait-list of over 100
- Rare Corporate and Personal Guarantees from founders of Little Sunshine's Playhouse & Preschool
- Top 50 Early Education Operator 35 schools nationally with strong growth plans
- Ranked "Fastest Growing Private Companies" by Inc.
 5000 for the past 6 years

PROXIMITY

- Infill Trade Area 216,653 residents in primary trade area
- Affluent Consumer Base \$94,157 average household income
- Hard Corner at Signalized Intersection 21,493 vehicles per day
- Minutes to Colorado Springs Airport 2nd busiest commercial airport in Colorado, home to Peterson Space Force Base
- Just Off I-25 51,920 vehicles per day
- 12 Miles to U.S. Air Force Academy 5,000 cadets and over 1,600 employees
- Surrounded by Several K-12 Schools 100,271 Combined Students
- Strong Daytime Population 236,463 within 5-mile radius

TENANT OVERVIEW

LITTLE SUNSHINE'S PLAYHOUSE

Little Sunshine's Playhouse is a leading early childhood education provider offering a distinctive approach to preschool and childcare. The company operates under a philosophy that emphasizes Reggio Emilia-inspired practices, a world-renowned educational approach that focuses on self-directed, experiential learning. Each Little Sunshine's Playhouse facility is designed to resemble a home away from home, where children can explore their interests, develop critical thinking skills, and build strong social connections. Little Sunshine's Playhouse serves thousands of families across the country and provides quality early education to children ages 6 weeks to 6 years.

The company is committed to providing high-quality care and education, with a curriculum that integrates core academic concepts with imaginative play and social development. Little Sunshine's Playhouse also prioritizes the well-being of its students, ensuring that each child feels valued and supported. The facilities feature advanced security measures and an eco-friendly design, reflecting the company's dedication to creating a safe and sustainable learning environment. With locations across the United States, Little Sunshine's Playhouse continues to expand its footprint, bringing its unique blend of care, education, and innovation to more families nationwide.

WWW. LITTLESUNSHINE.COM





CHILDCARE INDUSTRY OVERVIEW

MARKET INSIGHTS

The childcare industry is a dynamic and growing sector, valued at \$61.70 billion in the U.S. and \$295.6 billion globally in 2023, according to Grand View Research. Driven by factors such as more parents returning to in-office work, advancements in learning technologies, and increased government funding for single and working mothers, the U.S. market is projected to grow at a compound annual growth rate (CAGR) of 5.86% through 2030. Globally, the industry is expected to grow at a CAGR of 4.33%, from \$295.6 billion in 2023 to \$394.4 billion by 2030. This growth reflects the rising demand for high-quality childcare and early education services, especially as working parents seek reliable solutions for their children's care.

Digital innovation is playing a significant role in transforming the childcare landscape. Childcare management software has become increasingly popular, streamlining operations like enrollment, attendance tracking, billing, and communication between providers and parents. These tools also help providers stay compliant with licensing requirements while enhancing the overall service delivery.

The early education and daycare segment led the market in 2023, accounting for the largest revenue share of 45.66%, and is expected to continue growing at the fastest rate from 2024 to 2030 (Grand View Research). This growth is fueled by the increasing number of working parents who require care for young children and the growing awareness of the importance of early childhood education in fostering children's development. As demand continues to rise, the industry is poised to expand and adapt to the evolving needs of families across the U.S.



KEY STATSTICS



The Childcare Industry in the U.S. is Valued at \$61.7B and \$295.6B Globally in 2023



The U.S. Market Forecast for 2023 is Valued at \$91.68B, a Compounded Annual Groth Rate of 5.86%

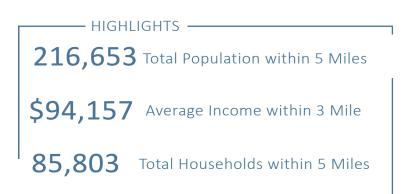


Early Education and Daycare Segment Makes Up 45.66% of Market Revenue



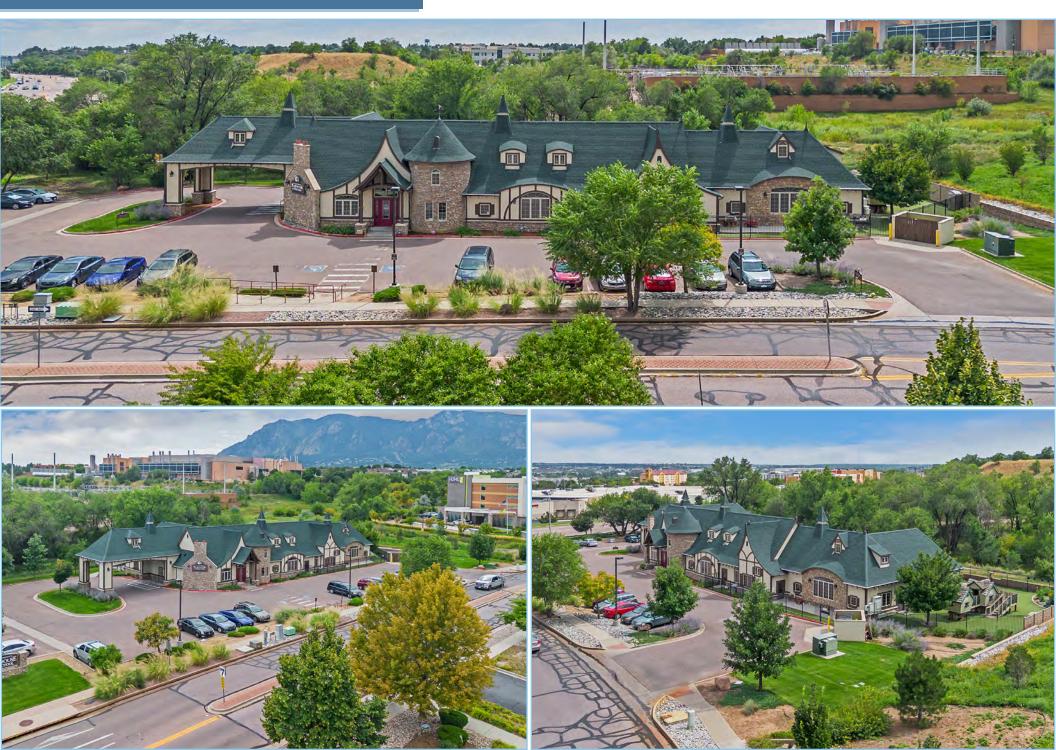
DEMOGRAPHICS COLORADO SPRINGS

POPULATION	1 MI	3 MI	5 MI
2024 Total	8,976	86,651	216,653
2010 Total	8,666	81,832	200,524
2000 Total	9,712	79,189	191,216
Total Daytime Population	16,576	105,799	236,463
HOUSEHOLDS	1 MI	3 MI	5 MI
2024 Total Households	4,186	35,937	85,803
INCOME	1 MI	3 MI	5 MI
2024 Median Income	\$62,692	\$64,873	\$66,029
2024 Average Income	\$82,963	\$94,157	\$92,377



COLORADO SPRINGS, CO

ADDITIONAL PHOTOS



DRONE FOOTAGE



SITE OVERVIEW



TOTAL





COLORADO SPRINGS, COLORADO



COLORADO SPRINGS

Colorado Springs is a picturesque city located at the foot of the Rocky Mountains in Colorado. Known for its stunning natural beauty, it is home to iconic landmarks such as Pikes Peak, the Garden of the Gods, and the United States Air Force Academy. The city offers a vibrant mix of outdoor activities, including hiking, rock climbing, and mountain biking, making it a popular destination for nature enthusiasts. Additionally, Colorado Springs boasts a rich cultural scene, with numerous museums, galleries, and historic sites that reflect its diverse history and growing community.



ATTRACTIONS

Colorado Springs is a picturesque city located at the foot of the Rocky Mountains in Colorado, USA. Known for its stunning natural beauty, it is home to iconic landmarks such as Pikes Peak, the Garden of the Gods, and the United States Air Force Academy. The city offers a vibrant mix of outdoor activities, including hiking, rock climbing, and mountain biking, making it a popular destination for nature enthusiasts. Additionally, Colorado Springs boasts a rich cultural scene, with numerous museums, galleries, and historic sites that reflect its diverse history and growing community. Its strong sense of community and high quality of life make it an attractive place to live and visit. With a growing economy and an expanding educational landscape, Colorado Springs continues to thrive as a dynamic and desirable city.



TRANSPORTATION

Transportation in Colorado Springs is primarily car-centric, with a wellmaintained network of highways and roads making it easy to navigate the city and surrounding areas. Interstate 25 is the main north-south route, connecting Colorado Springs to Denver and Pueblo. Public transportation, managed by Mountain Metropolitan Transit, operates bus routes throughout the area, though coverage is limited compared to larger cities. The Colorado Springs Airport offers domestic flights and is a convenient alternative to Denver International Airport. The city is also bike-friendly, with numerous trails and bike lanes popular among outdoor enthusiasts.



ECONOMY

Colorado Springs has a diverse and growing economy, driven by a mix of industries including defense, technology, tourism, and healthcare. The city is home to several military installations, such as the United States Air Force Academy and Peterson Space Force Base, which significantly contribute to the local economy. The tech sector is also thriving, with a growing number of startups and established companies in cybersecurity and aerospace. Tourism is another key economic driver, with millions visiting the city's natural and cultural attractions each year. Additionally, the healthcare industry has expanded, supported by major medical centers and a growing population. Colorado Springs' relatively low cost of living and high quality of life continue to attract businesses and residents alike.



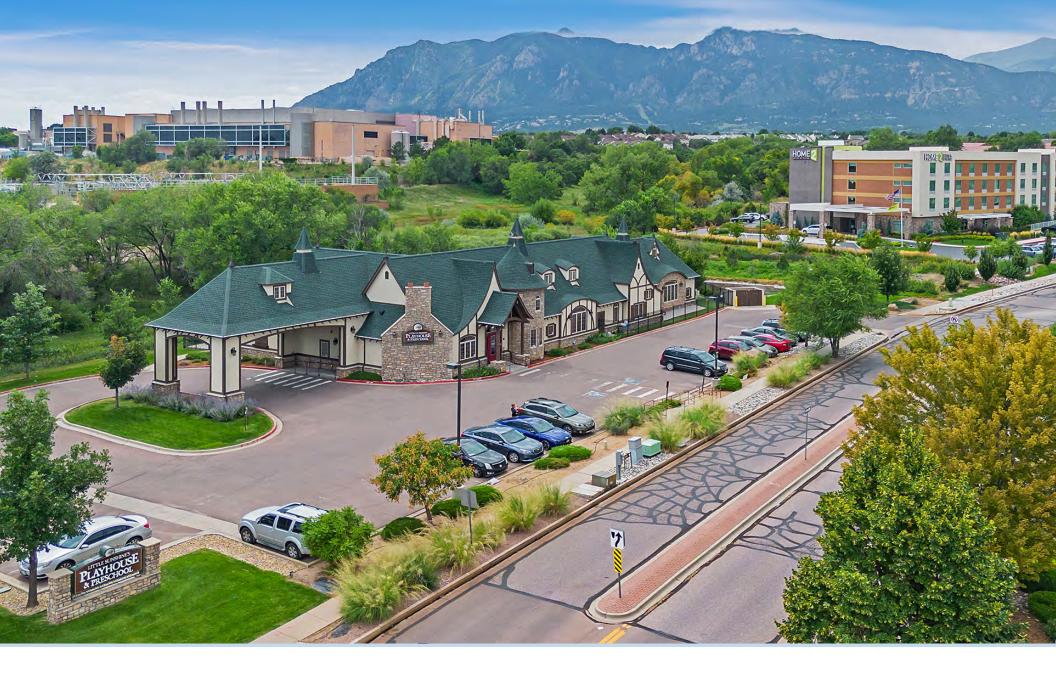
EDUCATION

Colorado Springs has a robust education system with a wide range of options for students at all levels. The city is home to well-regarded public school districts, private schools, and charter schools offering diverse educational opportunities. Higher education is also prominent, with institutions like the University of Colorado Colorado Springs (UCCS), Colorado College, and the United States Air Force Academy providing high-quality programs. Pikes Peak State College offers associate degrees and vocational training, supporting workforce development. The city's educational landscape emphasizes innovation and research in fields like engineering, cybersecurity, and the liberal arts, creating a dynamic learning environment.

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