

COMPENDIUM

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John Dewberry, renowned for his revitalization of best in location distressed properties across the Southeast, is transforming Jacksonville, Florida's Roosevelt Square into a city-defining destination - again. This time, the venue's revival is accompanied by a new name to suit its luxury: Ortega Park.

Mr. Dewberry acquired a muchneglected Roosevelt Mall in 1997 and redeveloped the project into a 300,000 square foot, open-air retail & lifestyle hub. Nearly a quarter century later, its success has had an undeniable impact on the surrounding culture and community.

Today, Ortega Park serves some of Jacksonville's most established neighborhoods including Riverside, Avondale, and Ortega. Anchored by a top 10 highest grossing sales Publix, Ulta, & West Marine, Ortega Park has become one of the most frequented shopping venues in the region.

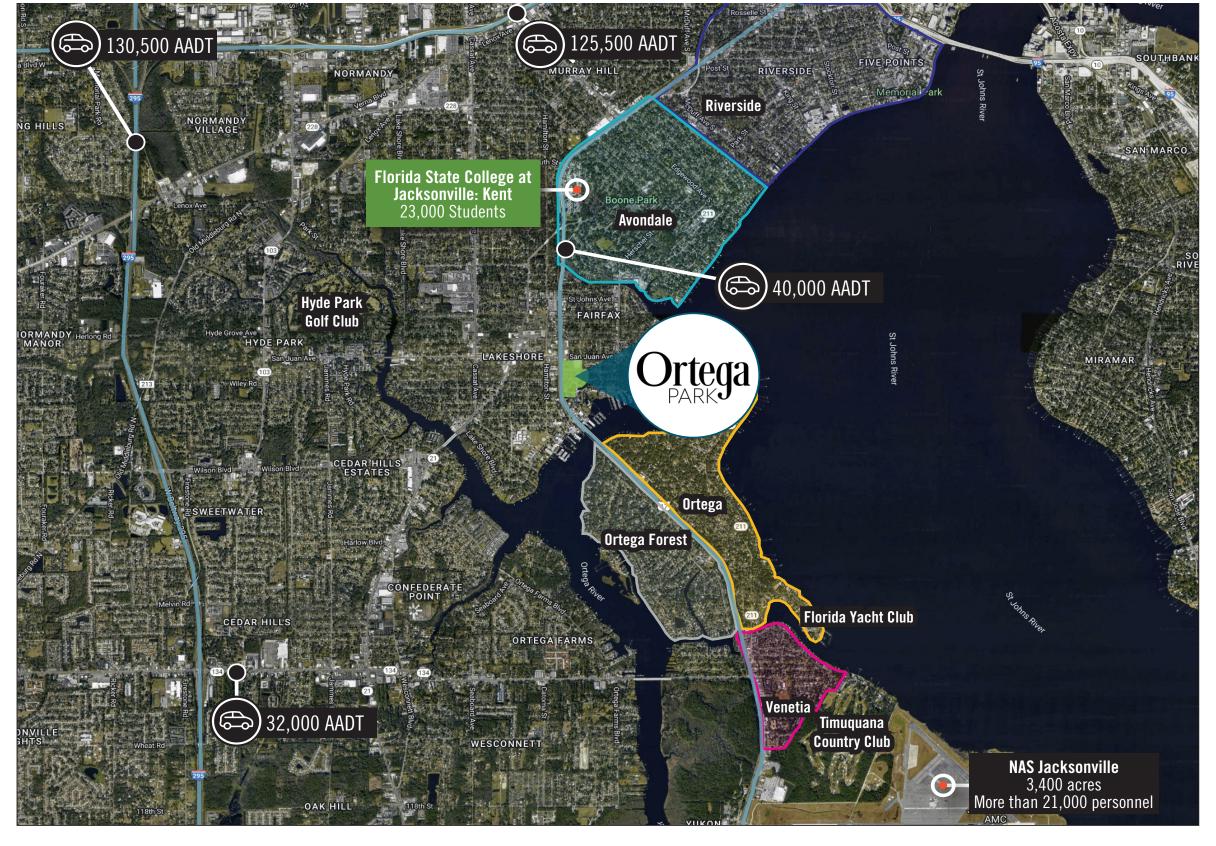
With renovations currently underway, Ortega Park will grow to approximately 750,000 SF of upscale residential, office, shopping, dining, and lifestyle experiences which will be seamlessly integrated into the project and focalized by Ortega Alley – a pedestrian only area to attract the increasingly active culture surrounding the property.

Mr. John Dewberry said, "Over two decades ago, this endeavor started as a way to revitalize an old mall complex, but it has evolved into a community gathering landmark. With this next phase, we want to ensure it continues this way for future generations."



JACKSONVILLE OVERVIEW

Duval County is the largest city by area (875 square miles) in the contiguous U.S. The city of Jacksonville has an estimated population of 963,130 (2022) which makes it the 12th most populous city in the United States. Jacksonville MSA (Baker, Clay, Duval, Nassau and St. Johns counties) has an estimated population of 1.66M (2022). It is home to the Naval Air Station Jacksonville and the Mayport Naval Station - The 3rd largest fleet concentration in the United States. Jacksonville has a world-class healthcare system, home to one of three Mayo Clinics and one of six MD Anderson Cancer Centers. There are also 3 Fortune 500 companies that are headquartered in Jacksonville. Jacksonville is consistently rated one of the 'Hottest Cities in America' for business expansions and relocations in an annual poll featured in Expansion Management magazine.



TENANTS















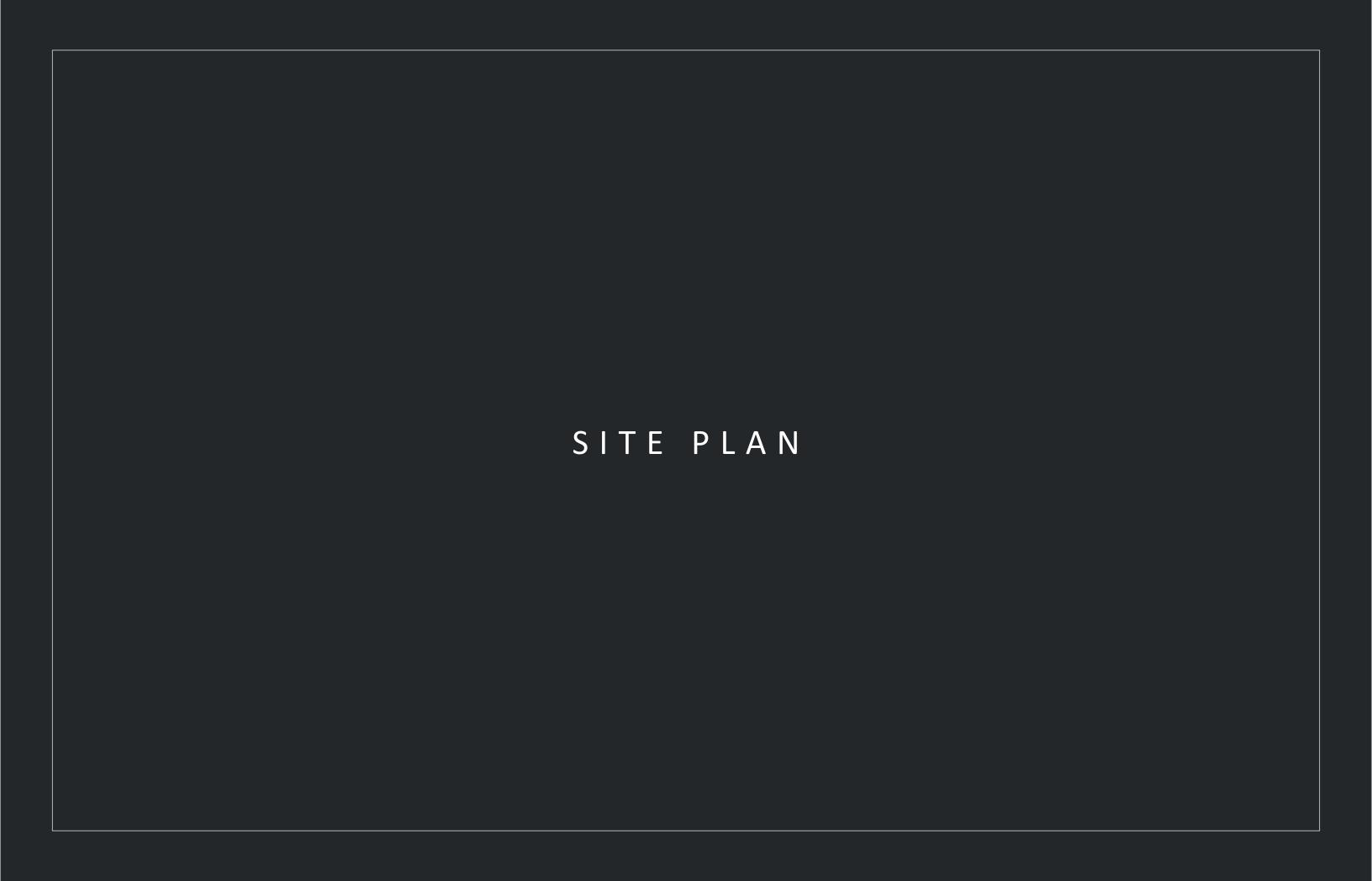


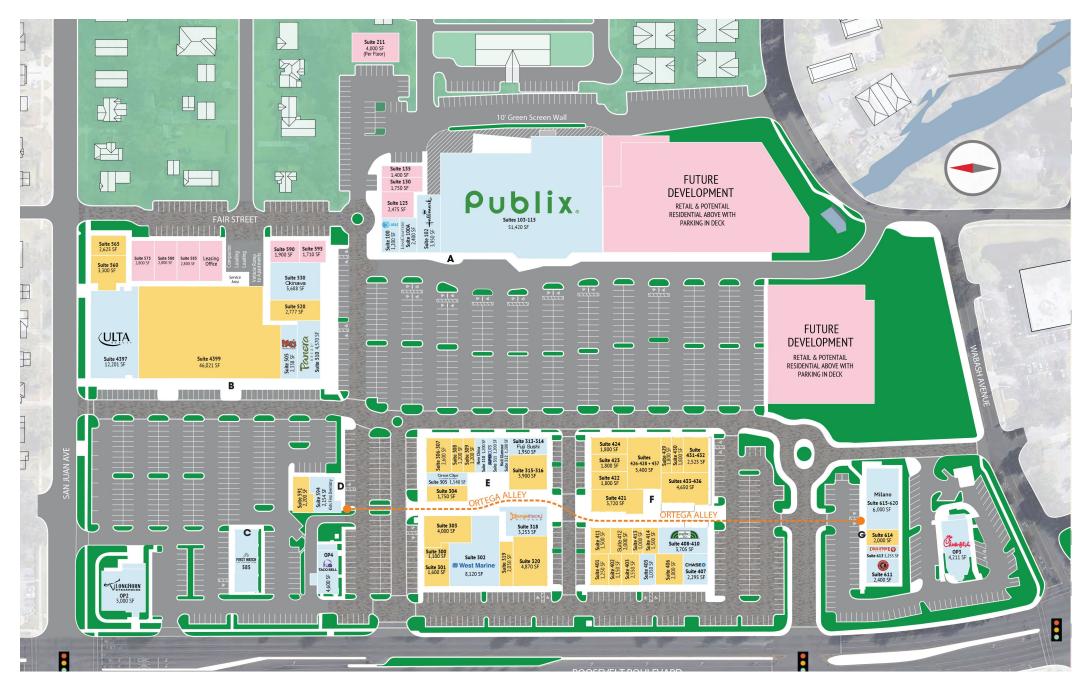












SUITE	TENANT	SQ FT							
BUILDING A		BUI	IILDING C			309	AVAILABLE	1,200	405
100	AT&T	1,200 58	15	First Watch	3,850	310	New China	1,200	406
100A	LensCrafters	2,400 BUI	IILDING D			311	Supercuts, Inc.	1,200	407
102	Hallmark	3,950 59)1	AVAILABLE	2,200	312	Nail Glamour	1,200	408-4
103 - 115	Publix	51,420 59	14	Kids First Dentistry	2,154	313-314	Fuji Sushi	1,950	411
BUILDING B		в∪	JILDING E			315-316	AVAILABLE	3,900	412
4397	ULTA	12,201 30	00	AVAILABLE	1,100	318	OrangeTheory	3,253	413
4399	AVAILABLE	46,021 30)1	AVAILABLE	1,600	319	AVAILABLE	2,050	414
505	Moe's Southwest Grill	2,338 30)2	West Marine	8,120	320	AVAILABLE	4,870	421
510	Panera Bread	4,570 30)3	AVAILABLE	4,000	BUILDING F			422
520	AVAILABLE	2,777 30	04	AVAILABLE	1,750	401	AVAILABLE	1,250	423
530	Okinawa	5,688 30)5	Great Clips	1,540	402	AVAILABLE	1,150	424
560	AVAILABLE	3,300 30	06-307	AVAILABLE	2,600	403	AVAILABLE	2,550	426-42 + 437
565	AVAILABLE	2,625 30	08	AVAILABLE	1,200				429

105	The Peach Cobbler Factory	1,050	430
106	AVAILABLE	2,000	431-4
107	Chase Bank	2,295	433-
08-410	Metro Diner	3,705	
H1	AVAILABLE	1,500	BUILD
112	AVAILABLE	2,000	611
¥13	AVAILABLE	1,000	613
414	AVAILABLE	1,500	614
121	AVAILABLE	3,720	615-6
122	AVAILABLE	1,800	
123	AVAILABLE	1,800	
124	AVAILABLE	1,800	
126-428 - 437	AVAILABLE	5,400	OUTP
129	AVAILABLE	1,800	OP2

	AVAILABLE	1,800	OP3	Chick-Fil-A, Inc.	4,211
32	AVAILABLE	2,525	OP4	Taco Bell	4,600
36	AVAILABLE	4,650	FUTURE DEVELOPMENTS		
			125	Future Development	2,475
NG G			130	Future Development	1,750
	Chipotle	2,400	135	Future Development	1,400
	Cold Stone	1,255	211	Future Development	4,000/floor
	AVAILABLE	2,000	575	Future Development	2,800
20	Milano	6,000	580	Future Development	2,800
			585	Future Development	2,800
			590	Future Development	1,900
			595	Future Development	1,710
RCELS	S				8

5,000

Longhorn Steakhouse

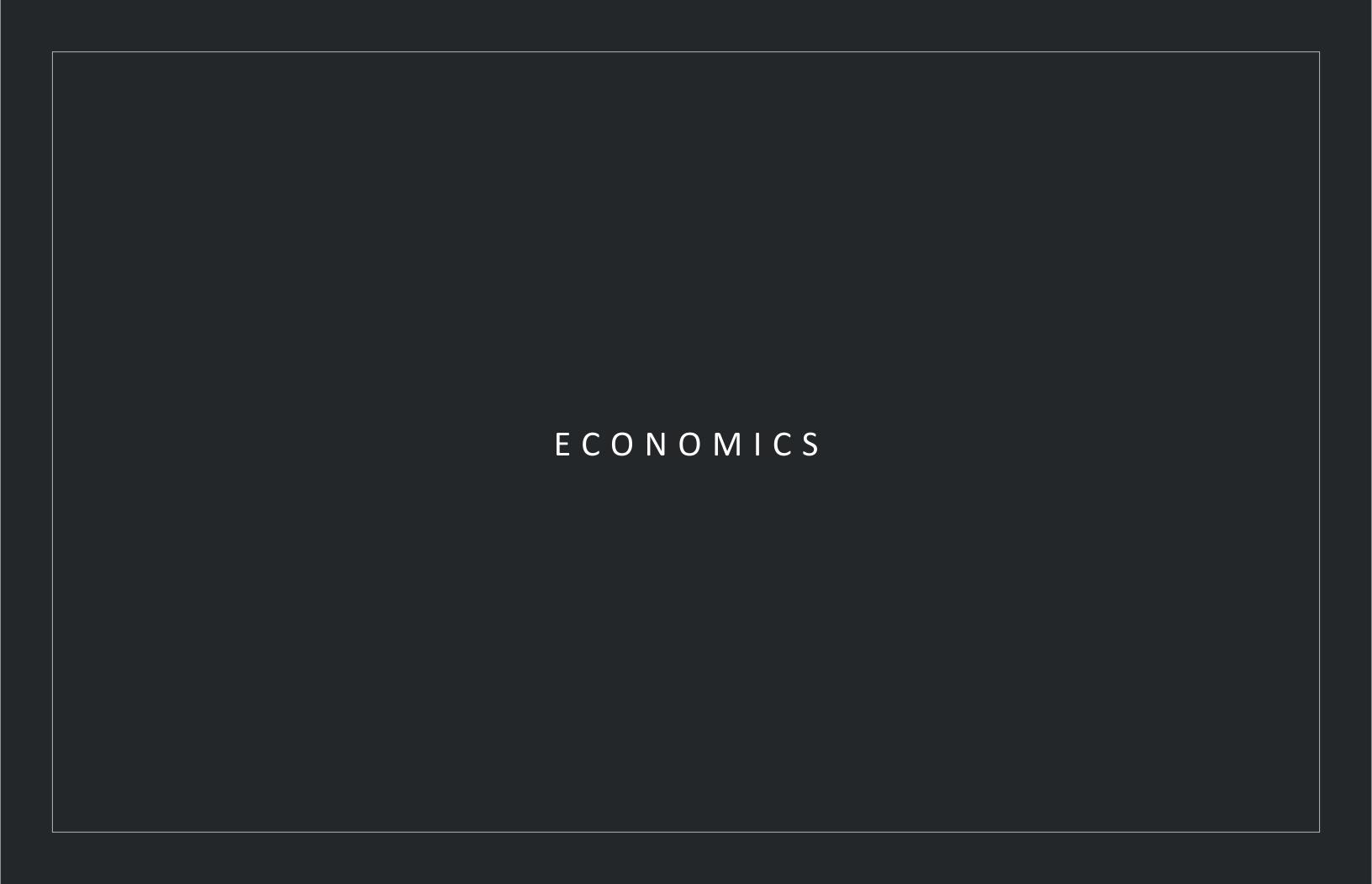




ORTEGA ALLEY

The project's centerpiece is Ortega Alley, a pedestrian-only area that is intended to attract and encourage the increasingly active culture surrounding the property. The shopping, dining and lifestyle experiences will be seamlessly integrated and focalized in the illuminated alley.

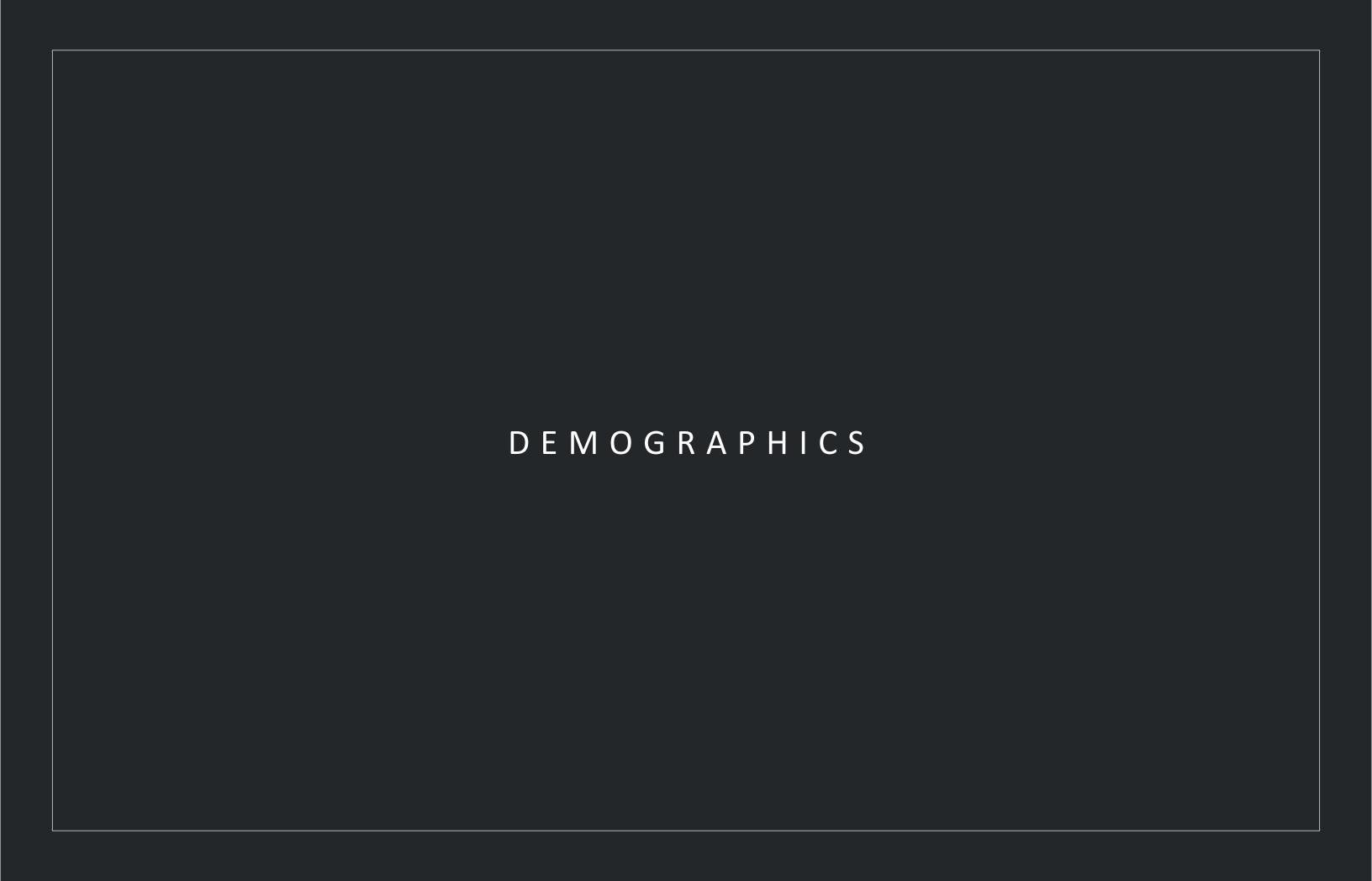
Enjoy features such as abundant parking, multiple access points and visibility from Roosevelt Blvd., convenience to Downtown Jacksonville, and excellent demographics/traffic counts as the St. Johns and Ortega River surround you.

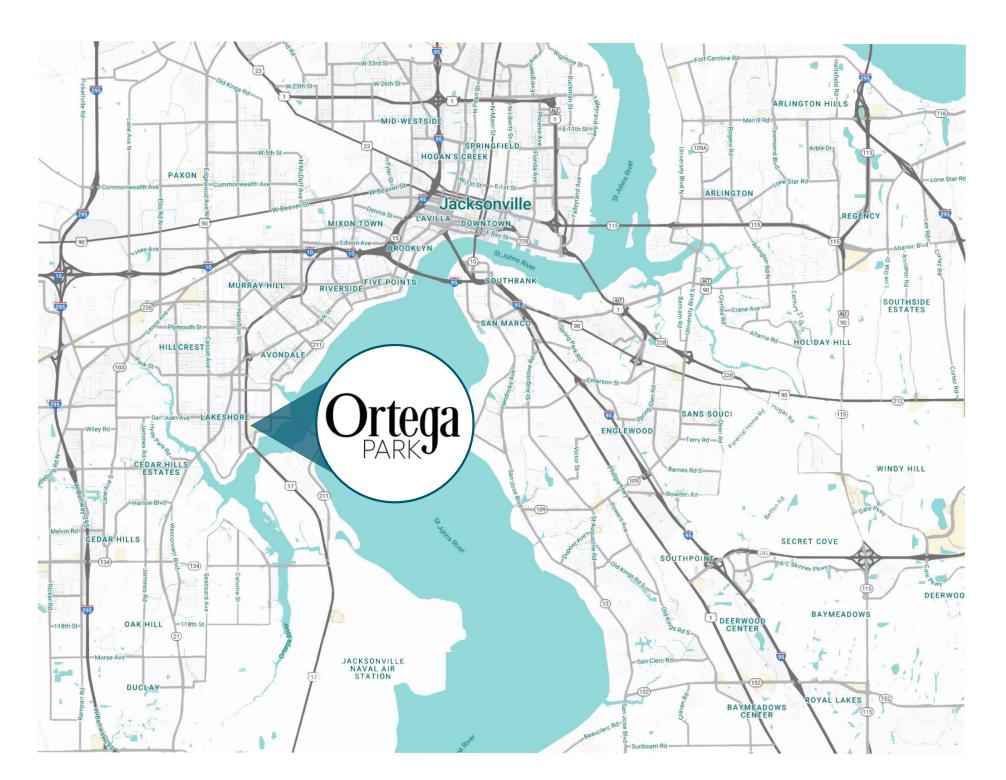




TENANT ECONOMICS

RETAIL LEASE TERMS				
Availability	1,000 - 10,000 sf			
Rate psf	\$50+			
Estimated OPEX psf	\$6.60 est.			
Free Rent	Negotiable			
Initial Term	5 - 10 Years			
Tenant Improvements psf	TBD			





DEMOGRAPHICS

2022 TOTALS	1-MILE RADIUS	3-MILE RADIUS	5-MILE RADIUS
POPULATION 175,030	8,378	76,526	
HOUSEHOLDS	3,835	33,336	72,878
DAYTIME POPULATION	8,468	55,432	176,979





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