

### SBA 504 FINANCING SCENARIO

#### 3189/3195 Mill St, Reno NV

<b>Purchase</b>	<b>\$ 3,550,000</b>				
Estimated Soft Cost - Appraisal, Environmental & Title	\$ 17,950				
Origination Fee (includes .5% participation fee to SBA)	\$ 41,509				
<b>Total Project Cost:</b>	<b>\$ 3,609,459</b>				
Borrower Down Payment	10%	\$ 361,678			
SBA Guarantee Fee - financed in SBA 2nd Mortgage		\$ 31,104			
<b>Total Financing</b>		<b>\$ 3,278,885</b>			
<b>Loan Structure</b>					
		Loan Amount	Rate	Payment	Term
Bank 1st Mortgage	50%	\$ 1,804,729	6.75%	\$ 11,818	30 years
SBA 504 2nd Mortgage	40%	\$ 1,474,888	6.06%	\$ 9,633	25 years
Blended Rate				6.44%	
<b>Total Payment</b>				<b>\$ 21,451</b>	

### COST PER SQUARE FOOT CALCULATION

Total Sq. Footage	12,691
Cost of principal and interest per sq. ft.	\$20.28 annually
	\$1.69 monthly

### FINANCING AVAILABLE

Cindy Santilena, CCIM

702-806-9371

[csantilena@harvestcref.com](mailto:csantilena@harvestcref.com)

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