





INVESTMENT HIGHLIGHTS

- FedEx Ground in Cudahy, WI 7 MILES SOUTH OF MILWAUKEE
- ▶ Minimal Landlord Responsibilities DOUBLE NET (NN) LEASE STRUCTURE
- ➤ Strong Location Fundamentals ADJACENT TO MILWAUKEE MITCHELL INTERNATIONAL AIRPORT
- ▶ Dense Industrial Trade Area 5.3M SQUARE FEET OF RETAIL WITHIN 1 MILE

- ▶ High Credit, Experienced Operator FEDEX CORPORATION IS RATED "BBB" BY STANDARD & POORS
- ➤ Close Proximity to Interstate Highway UNDER 3 MILES FROM I-94
- ► FedEx Ground Package System, Inc.
 HIGHEST YIELDING AND MOST PROFITABLE SEGMENT OF FEDEX CORP.



FINANCIAL OVERVIEW

5559 S PENNSYLVANIA AVENUE CUDAHY, WISCONSIN

PRICE	\$1,973,154
CAP RATE	7.45%
NOI	\$147,000
PRICE PER SQUARE FOOT	\$261.34
RENT PER SQUARE FOOT	\$19.47
GROSS LEASEABLE AREA	7,550 SF
LAND AREA	4.15 Acres
YEAR BUILT (RENOVATED)	1981
TYPE OF OWNERSHIP	Fee Simple



RENT SCHEDULE						
	TERM		MONTHLY RENT	ANNUAL RENT	RENT PSF	INCREASES
BASE TERM	CURRENT	6/29/2027	\$12,250	\$147,000	\$19.47	-



LEASE SUMMARY

RENT COMMENCEMENT DATE	-	
EXPIRATION DATE	6/29/2027	
INITIAL TERM	-	
TERM REMAINING	2.5+ Years	
STRUCTURE	NN	
BASE TERM INCREASES	None in Base Term	
OPTIONS	Two, 3-Year	
LEASE GUARANTOR	FedEx Corporation	
GUARANTOR STRENGTH	Corporate Guaranty	







TENANT OVERVIEW

FedEx has established itself as a global leader in the transportation, e-commerce, and business services industry. Founded in 1971, the company has experienced remarkable growth and expansion, building a robust network that spans the globe. FedEx's commitment to innovation, reliability, and customer satisfaction has solidified its position as a trusted partner for businesses of all sizes.

The company's business model centers on providing a comprehensive suite of logistics solutions, including express shipping, ground transportation, freight, and supply chain management. FedEx's extensive network, advanced technology, and dedicated workforce enable it to deliver time-critical shipments with unparalleled efficiency and precision. By offering a wide range of services and customization options, FedEx has become the preferred choice for businesses seeking seamless and reliable shipping solutions.

FedEx's strong financial performance, coupled with its commitment to corporate social responsibility, has earned the company a stellar reputation. The company's focus on sustainability, employee well-being, and community engagement highlights its dedication to making a positive impact on the world. As a result, FedEx has become a highly sought-after tenant in the commercial real estate market, offering stability, long-term lease terms, and strong creditworthiness.





OVERVIEW				
TENANT	FedEx			
OWNERSHIP	Public			
LEASE GUARANTOR	FedEx Corporation			
GUARANTOR STRENGTH	Corporate Guaranty			
SYSTEMWIDE LOCATION COUNT	50,475+ Units			
HEADQUARTERS	Memphis, TN			
WEBSITE	www.fedex.com			
SALES VOLUME	\$90.155B Rev (2023)			
STOCK SYMBOL	FDX			
BOARD	NYSE			
CREDIT RATING	S&P: BBB			
FORTUNE 500 RANK	46th			





ABOUT CUDAHY

Cudahy, Wisconsin, offers a unique blend of small-town charm and urban convenience. With a rich history deeply intertwined with the region's industrial heritage, the city has evolved into a thriving community with a strong sense of identity. Cudahy's strategic location near Milwaukee provides residents with easy access to employment opportunities, entertainment, and cultural attractions.

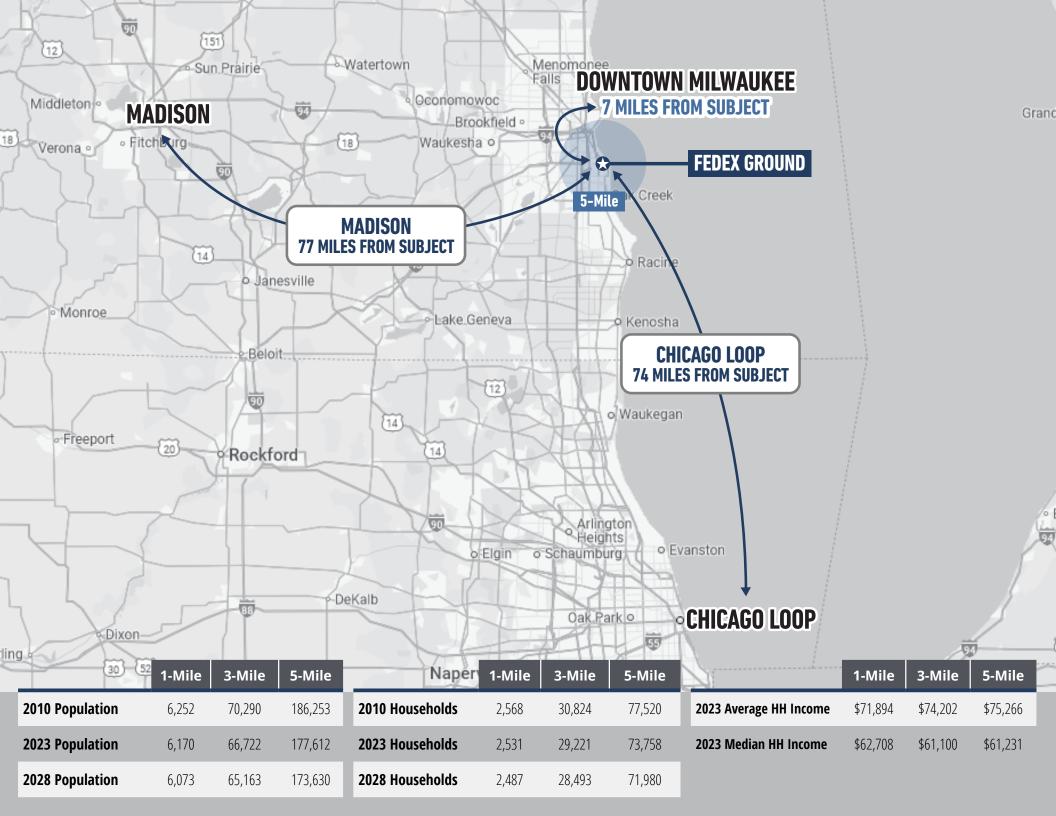
The city's economy has diversified over the years, fostering a robust business environment. Cudahy has successfully attracted a mix of established companies and emerging entrepreneurs, creating a thriving marketplace. The city's commitment to supporting local businesses and investing in infrastructure has contributed to its economic growth and stability.

Cudahy boasts a strong sense of community, with residents actively participating in local events and initiatives. The city's excellent schools, parks, and recreational facilities create a family-friendly atmosphere. As Cudahy continues to grow and evolve, it remains dedicated to preserving its rich history while embracing the opportunities of the future.



FEDEX GROUND - Cudahy, Wisconsin





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