

Clarke Advisors LLC is acting as the financial advisor for the sale of a heavy truck, RV, construction equipment and motorcoach repair facility and the associated real estate, ideally located along a northern east west major interstate highway. Company operates a new state-of-the-art dealership grade facility.

Growth Potential

Fleet clients are now scheduling routine repair service to coincide with regular routes and lanes.

Company Description	Services
Well-established company provides strategic repair and replacement services and scheduled fleet service for all makes and models of over-the-road equipment.	<ul style="list-style-type: none"> • Roadside / Mobile Repair • Retail Parts, Supplies, Lighting & Chrome Accessories • A/C Services / Repair • Brake Certified Repairs • Transmissions/Clutches • Complete Engine Overhauls • Tire Repair • Fabrication/Welding • Electrical Repairs • Hydraulic Repairs – Fittings/Hoses • Computer Diagnostics – All Makes and Models • Alignments, Frame Straightener – Tractor/Trailer • Liftgates/Rollup Doors
Real Estate	
Three owner-occupied warehouses totaling 62,620 square feet, with interstate visibility. Land totals 311,280 square feet or 7.15 acres and sits on level topography.	



Consolidated Financials:

	2021	2022	2023
Revenue	\$3,002,661	\$3,603,387	\$3,751,022
Net Income	\$ 318,362	\$ 424,309	\$ 115,127
Adjusted EBITDA	\$ 924,434	\$1,300,278	\$1,399,026

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Disclaimer: Safe Harbor Statement, as a cautionary note to investors, certain matters discussed in this document may contain forward looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. The statements in this document are based solely on information supplied by the Target Company and do not represent an endorsement of the company by Clarke Advisors LLC or its affiliates.