

## Cocoon 20 – 13919 Normandie Gardena

### Accredited Investor Questionnaire (Rule 501)

This questionnaire is designed to determine whether you qualify as an Accredited Investor under Rule 501 of Regulation D.

#### Investor Information

Full Name: \_\_\_\_\_

Entity Name (if applicable): \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

#### Accredited Investor Categories

- Individual income exceeded \$200,000 in each of the last two years and is expected to exceed \$200,000 this year.
- Joint income with spouse exceeded \$300,000 in each of the last two years and is expected to exceed \$300,000 this year.
- Net worth exceeds \$1,000,000 individually or jointly with spouse excluding primary residence.
- Holder of Series 7, Series 65, or Series 82 license.
- Entity with more than \$5,000,000 in assets.
- Trust with more than \$5,000,000 in assets directed by a sophisticated person.
- Family office with more than \$5,000,000 in assets under management.
- Entity in which all equity owners are accredited investors.

#### Certification

I certify that the information provided in this questionnaire is accurate and understand that additional verification may be required.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_