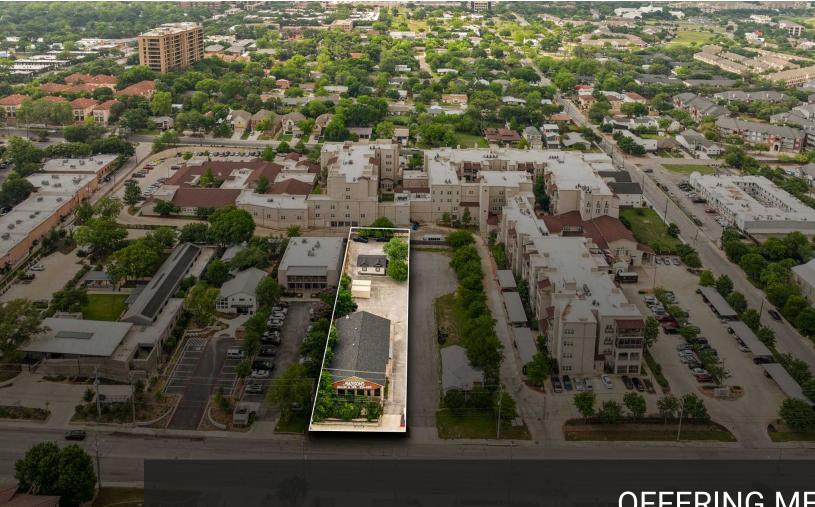
RETAIL OFFERING MEMORANDUM

202 W SUNSET RD



OFFERING MEMORANDUM

BROWNING COMMERCIAL REAL ESTATE LISA GROVE

6061 Broadway St San Antonio, TX 78209



PRESENTED BY:

Agent office: (210) 824-7878 cell: (210) 857-7085 lgrove@phyllisbrowning.com 444720, TX

The calculations and data presented are deemed to be accurate, but not guaranteed. They are intended for the purpose of illustrative projections and analysis. The information provided is not intended to replace or serve as substitute for any legal, accounting, investment, real estate, tax or other professional advice, consultation or service. The user of this software should consult with a professional in the respective legal, accounting, tax or other professional area before making any decisions.

Table of Contents

202 W Sunset Rd



LISA GROVE

AGENT

O: (210) 824-7878

C: (210) 857-7085

lgrove@phyllisbrowning.com

444720, TX

PROPERTY INFORMATION

Property Summary	4
Property Photos	5

LOCATION INFORMATION

Business Map	7
Regional Map	8
Custom Page 1	9
Demographics	11
LISA GROVE	12
Disclaimer	13



PROPERTY INFORMATION

PROPERTY SUMMARY
PROPERTY PHOTOS

Property Summary

202 W Sunset Rd





Property Summary

Price:	\$990,000
Building SF:	3042
Price / SF:	\$394.48/SF
Occupancy:	Vacant
Available SF:	3042
Lot Size:	0.503SF
Frontage:	Sunset (with 1 curb cuts)
Year Built:	1960
Parking Type	15 Spaces

Property Overview

This property offers a turnkey retail or medical space opportunity with strong redevelopment upside.

Ideal for:

Owner Duser or investor use in retail, medical office, or service-related operations

Ground-lease or net-lease investment strategy

Redevelopment potential, subject to zoning flexibility and community planning

The combination of convenient highway access, mixed-use surroundings, and established neighborhood growth supports strong future value capture.

Location Overview

Situated in the North Central / Alamo Heights market, just north of downtown San Antonio. Near major regional drivers: direct access to USII281/LoopII410, ~2IImin to San Antonio International Airport, and minutes to Pearl District and downtown corridor. High-activity surroundings include Christus Santa Rosa Hospital, HE Butt Foundation sites, and a mix of medical, retail, and upscale residential amenities.











LOCATION INFORMATION

BUSINESS MAP

REGIONAL MAP

CUSTOM PAGE 1

DEMOGRAPHICS

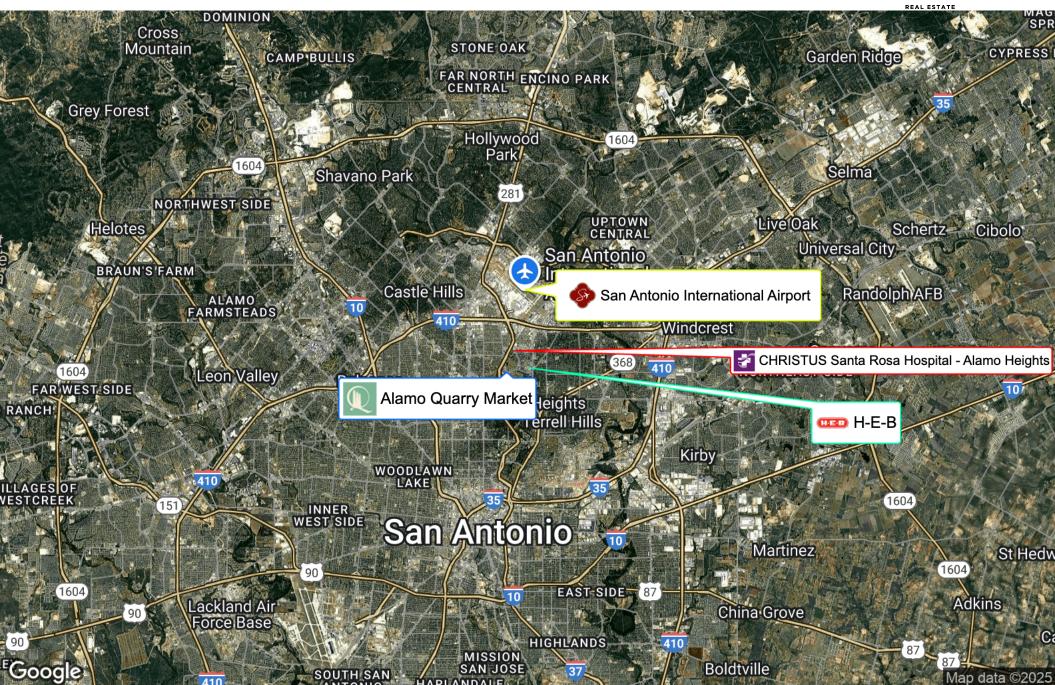
LISA GROVE

DISCLAIMER

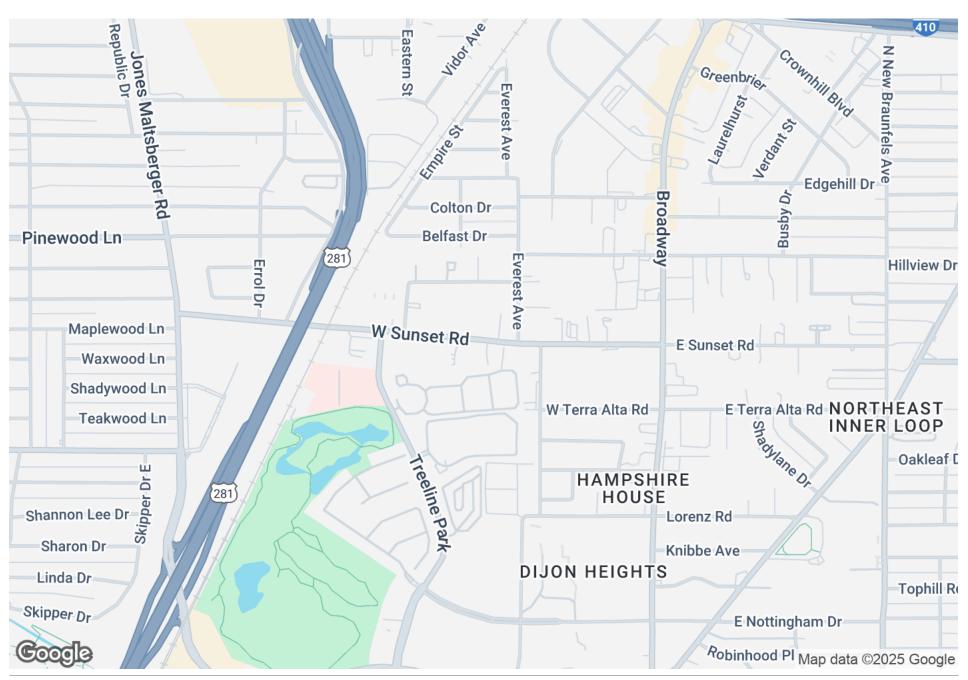
Business Map

202 W Sunset Rd

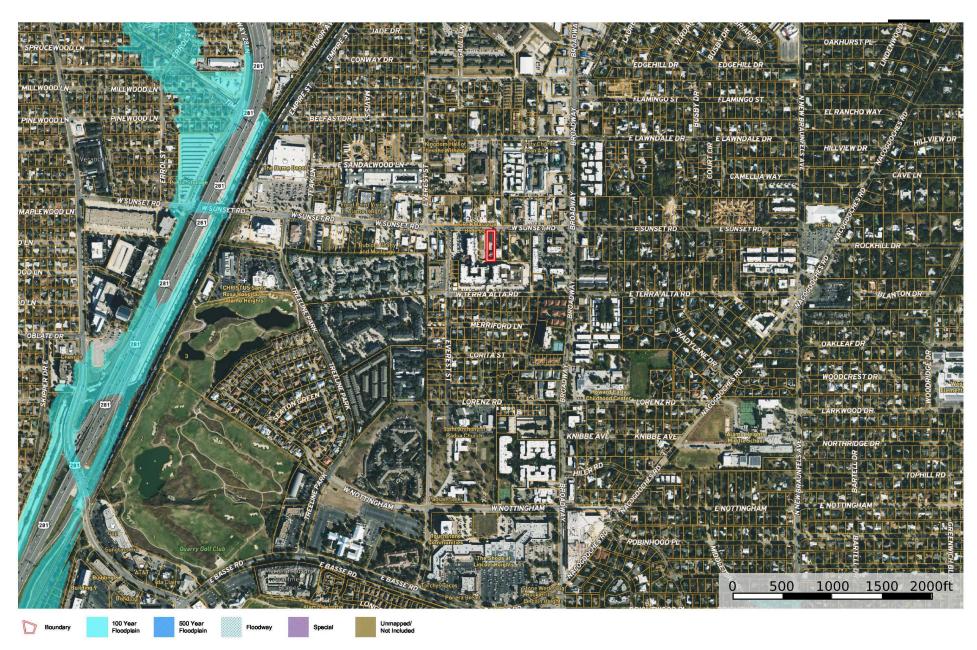




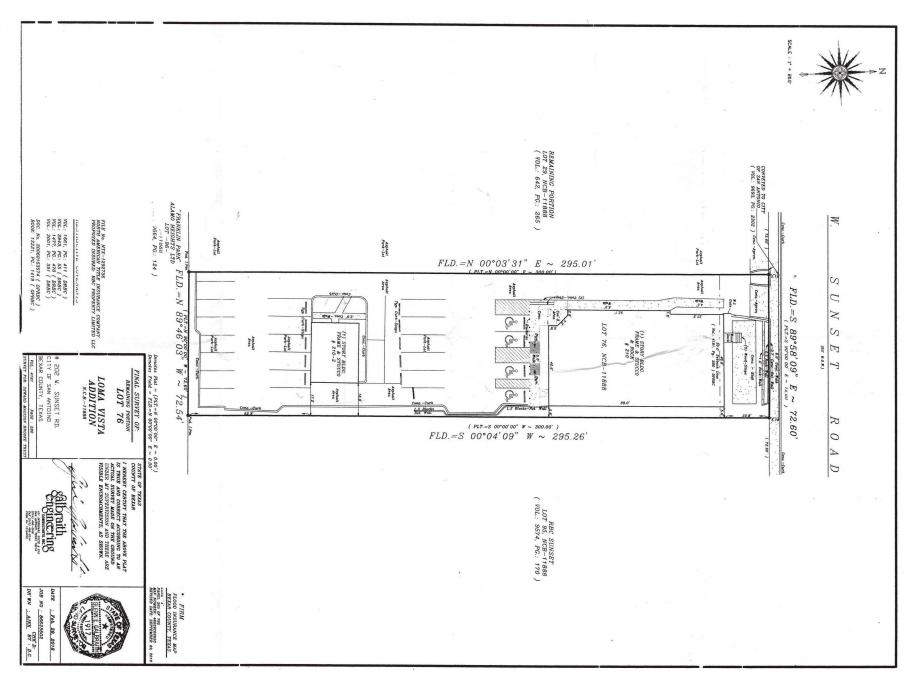




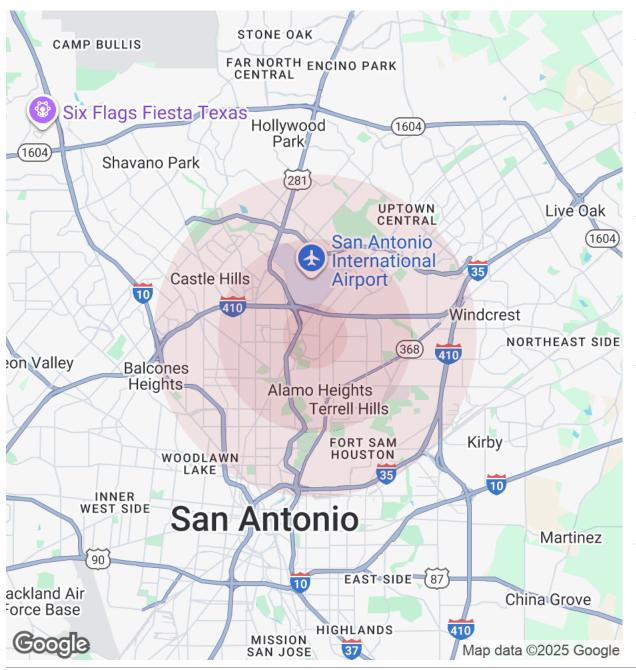












Population	1 Mile	3 Miles	5 Miles
Male	6,038	44,968	138,435
Female	6,589	44,744	133,490
Total Population	12,627	89,712	271,925
Age	1 Mile	3 Miles	5 Miles
Ages 0-14	2,108	16,213	47,078
Ages 15-24	1,420	11,631	38,783
Ages 25-54	4,707	34,424	111,156
Ages 55-64	1,350	10,181	29,923
Ages 65+	3,043	17,261	44,986
Race	1 Mile	3 Miles	5 Miles
White	5,302	33,274	84,650
Black	559	5,284	19,470
Am In/AK Nat	15	135	462
Hawaiian	4	45	218
Hispanic	5,979	46,534	154,508
Asian	482	2,494	7,097
Multi-Racial	227	1,651	4,786
Other	57	296	734
Income	1 Mile	3 Miles	5 Miles
Median	\$80,939	\$75,358	\$65,738
< \$15,000	325	2,749	10,633
\$15,000-\$24,999	373	2,609	8,537
\$25,000-\$34,999	586	3,452	11,341
\$35,000-\$49,999	499	3,896	12,927
\$50,000-\$74,999	1,031	6,695	21,184
\$75,000-\$99,999	934	4,480	13,396
\$100,000-\$149,999	697	5,339	16,912
\$150,000-\$199,999	462	2,510	7,804
> \$200,000	1,166	7,201	12,931
Housing	1 Mile	3 Miles	5 Miles
Total Units	6,831	43,244	127,662
Occupied	6,074	38,931	115,664
Owner Occupied	2,601	19,575	52,471
Renter Occupied	3,473	19,356	63,193
Vacant	757	4,313	11,998





Information About Brokerage Services

11-2-2015

Texas law requires all real estate license holders to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.

TYPES OF REAL ESTATE LICENSE HOLDERS:

- A BROKER is responsible for all brokerage activities, including acts performed by sales agents sponsored by the broker.
- A SALES AGENT must be sponsored by a broker and works with clients on behalf of the broker.

A BROKER'S MINIMUM DUTIES REQUIRED BY LAW (A client is the person or party that the broker represents):

- Put the interests of the client above all others, including the broker's own interests;
- Inform the client of any material information about the property or transaction received by the broker;
- Answer the client's questions and present any offer to or counter-offer from the client; and
- Treat all parties to a real estate transaction honestly and fairly.

A LICENSE HOLDER CAN REPRESENT A PARTY IN A REAL ESTATE TRANSACTION:

AS AGENT FOR OWNER (SELLER/LANDLORD): The broker becomes the property owner's agent through an agreement with the owner, usually in a written listing to sell or property management agreement. An owner's agent must perform the broker's minimum duties above and must inform the owner of any material information about the property or transaction known by the agent, including information disclosed to the agent or subagent by the buyer or buyer's agent.

AS AGENT FOR BUYER/TENANT: The broker becomes the buyer/tenant's agent by agreeing to represent the buyer, usually through a written representation agreement. A buyer's agent must perform the broker's minimum duties above and must inform the buyer of any material information about the property or transaction known by the agent, including information disclosed to the agent by the seller or seller's agent.

AS AGENT FOR BOTH - INTERMEDIARY: To act as an intermediary between the parties the broker must first obtain the written agreement of *each party* to the transaction. The written agreement must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an intermediary. A broker who acts as an intermediary:

- Must treat all parties to the transaction impartially and fairly;
- May, with the parties' written consent, appoint a different license holder associated with the broker to each party (owner and buyer) to communicate with, provide opinions and advice to, and carry out the instructions of each party to the transaction.
- Must not, unless specifically authorized in writing to do so by the party, disclose:
 - o that the owner will accept a price less than the written asking price;
 - o that the buyer/tenant will pay a price greater than the price submitted in a written offer; and
 - o any confidential information or any other information that a party specifically instructs the broker in writing not to disclose, unless required to do so by law.

AS SUBAGENT: A license holder acts as a subagent when aiding a buyer in a transaction without an agreement to represent the buyer. A subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first.

TO AVOID DISPUTES, ALL AGREEMENTS BETWEEN YOU AND A BROKER SHOULD BE IN WRITING AND CLEARLY ESTABLISH:

- The broker's duties and responsibilities to you, and your obligations under the representation agreement.
- Who will pay the broker for services provided to you, when payment will be made and how the payment will be calculated.

LICENSE HOLDER CONTACT INFORMATION: This notice is being provided for information purposes. It does not create an obligation for you to use the broker's services. Please acknowledge receipt of this notice below and retain a copy for your records.

Phyllis Browning Company	400203	broker@phyllisbrowning.com	(210) 824-7878		
Licensed Broker /Broker Firm Name or Primary Assumed Business Name	License No.	Email	Phone		
Michelle Ellis	612745	broker@phyllisbrowning.com	(210) 824-7878		
Designated Broker of Firm	License No.	Email	Phone		
Will G Curtis III	627466	wcurtis@phyllisbrowning.com	(210) 201-5444		
Licensed Supervisor of Sales Agent/ Associate	License No.	Email	Phone		
Lisa D Grove	444720	Igrove@phyllisbrowning.com	(210)857-7085		
Sales Agent/Associate's Name	License No.	Email	Phone		
Buyer/Tenant/Seller/Landlord Initials Date					

Regulated by the Texas Real Estate Commission

Information available at www.trec.texas.gov

IABS 1-0 TXR 2501

Disclaimer

202 W Sunset Rd



All materials and information received or derived from Browning Commercial Real Estate its directors, officers, agents, advisors, affiliates and/or any third party sources are provided without representation or warranty as to completeness, veracity, or accuracy, condition of the property, compliance or lack of compliance with applicable governmental requirements, developability or suitability, financial performance of the property, projected financial performance of the property for any party's intended use or any and all other matters.

Neither Browning Commercial Real Estate its directors, officers, agents, advisors, or affiliates makes any representation or warranty, express or implied, as to accuracy or completeness of the materials or information provided, derived, or received. Materials and information from any source, whether written or verbal, that may be furnished for review are not a substitute for a party's active conduct of its own due diligence to determine these and other matters of significance to such party. Browning Commercial Real Estate will not investigate or verify any such matters or conduct due diligence for a party unless otherwise agreed in writing.

EACH PARTY SHALL CONDUCT ITS OWN INDEPENDENT INVESTIGATION AND DUE DILIGENCE.

Any party contemplating or under contract or in escrow for a transaction is urged to verify all information and to conduct their own inspections and investigations including through appropriate third-party independent professionals selected by such party. All financial data should be verified by the party including by obtaining and reading applicable documents and reports and consulting appropriate independent professionals. Browning Commercial Real Estate makes no warranties and/or representations regarding the veracity, completeness, or relevance of any financial data or assumptions. Browning Commercial Real Estate does not serve as a financial advisor to any party regarding any proposed transaction.

All data and assumptions regarding financial performance, including that used for financial modeling purposes, may differ from actual data or performance. Any estimates of market rents and/or projected rents that may be provided to a party do not necessarily mean that rents can be established at or increased to that level. Parties must evaluate any applicable contractual and governmental limitations as well as market conditions, vacancy factors and other issues in order to determine rents from or for the property. Legal questions should be discussed by the party with an attorney. Tax questions should be discussed by the party with a certified public accountant or tax attorney. Title questions should be discussed by the party with a title officer or attorney. Questions regarding the condition of the property and whether the property complies with applicable governmental requirements should be discussed by the party with appropriate engineers, architects, contractors, other consultants, and governmental agencies. All properties and services are marketed by Browning Commercial Real Estate in compliance with all applicable fair housing and equal opportunity laws.