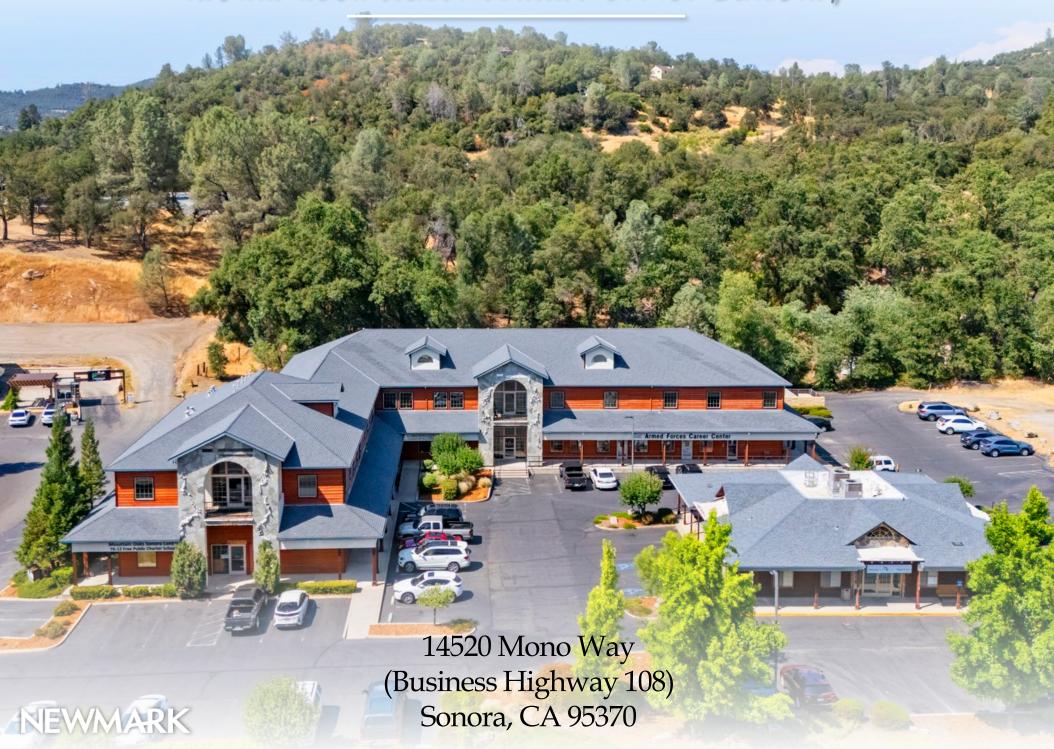
### INDIAN ROCK MULTI-TENANT OFFICE BUILDING



# INDIAN ROCK OFFERING

#### **CAPITAL MARKETS**

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### Pricing & Lease Summary

List Price	Net Operating Income	Cap Rate	Rent Increases
\$4,864,731	\$357,557.75	7.35%	2% and CPI (Approx. 83% of Rent Roll)

### Lease Abstract

Property Type	Multi-Tenant Office
Address	14520 Mono Way (Business HWY 108), Sonora, CA 95370
Building Size (SF)	21,954
Lot Size (Acres)	0.81 AC
Class	Class A
Annual Gross Rent	\$489,589.56
Annual NOI	\$357,557.75
Rental Increases	Yes – Varied and Staggered
Renewal Options	Yes – Varied and Staggered
Vacancy Factor	3%
Lease Type	Varied
Year Built	2006
Insurance	Landlord Responsible, Reimbursed by Tenant Pro-Rata
Taxes	Landlord Responsible, Reimbursed by Tenant Pro-Rata
CAM	Tenant Responsible
Utilities	Tenant Responsible
Roof & Structure	Landlord Responsible
Ownership Interest	Fee Simple
Encumbrances	None; Delivered Free and Clear
Guarantee	22.15% is Government and 52.84% is Tribal

### **Investment Highlights**

#### HIGH QUALITY OFFICE PROPERTY with STAGGERED RENT ROLL

- The subject asset is a premiere business and medical pride of ownership office complex with a proven history of over 30 years of virtually 100% occupancy
- » Multi-tenant office offering with strong credit behind the rent roll
- » Approximately 83% of the rent roll has favorable annual increases built-in

#### LOCATED ON MAIN THOROUGHFARE with HIGH TRAFFIC COUNTS

- Strategically located off Mono Way with excellent visibility and a high traffic count of 22,406 average daily traffic
- » Situated just south of California State Route 108 with an average daily traffic count of 14,326
- » Located in proximity to several retail buildings and national brands such as Tractor Supply Co, CVS, Kohl's, NAPA Auto Parts, Starbucks, Taco Bell, TJ Maxx, and many more

#### **AFFLUENT AREA and IDEAL LOCATION**

- » Highly affluent area boasting an average household income of \$97,552 in a 3-mile radius
- The subject property is centrally located just east of Stockton, northeast of Modesto, and northwest of Yosemite National Park





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	Sq Ft	Monthly Base Rent	Monthly CAM	Total Monthly Rent	Total Rent/Sq Ft (Monthly)	Lease Start Date	Rent Commencement Date	Lease Expires	Next Rent Increase	Pro-Rata Share	Rent Increase Method
Indian Rock											
Calaveras County Office of Education (Suite 100)	2,122	\$3,550.00	\$849.05	\$4,399.05	\$2.07	06/15/18	08/15/18	06/30/25	06/15/25	9.00%	CPI Increase
Communication Service for the Deaf, Inc. (Suite 110)	1,300	\$1,983.00	\$529.00	\$2,512.00	\$1.93	06/15/24	06/15/24	06/30/27	07/01/25	6.02%	CPI Increase
Manufactured Homes Land Advantage (Suite 120)	916	\$580.00	\$320.00	\$900.00	\$0.98	07/01/14	8/1/2021	7/31/2026	N/A	4.17%	No Increases
Carlson, Haff and Associates (130,140 & 150)	3,275	\$4,913.97	\$1,405.65	\$6,319.62	\$1.93	10/01/18	10/01/18	08/31/28	10/01/24	14.90%	2% Increase
Armed Forces (Suites 160,170, 180)	2,741	\$5,605.99	\$1,977.45	\$7,583.44	\$2.77	09/01/16	9/1/2021	08/31/26	N/A	0.00%	No Increases
Tuolumne Band of Me Wuk Indians (Suite 200)	11,600	\$14,085.06	\$4,999.96	\$19,085.02	\$1.65	11/01/18	11/01/18	10/31/27	11/01/24	53.00%	CPI Increase
Total Monthly CAM Income			\$10,081.11							82.9200%	
Gross Monthly Rent				\$40,799.13							
Net Monthly Rent		\$30,718.02									
CAM Income - 2024			\$120,973.32								

\$489,589.56

Annual Total Income - 2024
Estimated Annual Income - 2024 \$368,616.24
Vacancy Factor - 3% \$10,892.44

Net Operating Income \$357,557.75

Note: Armed Forces is a Gross Lease, .70/SF/Op Ex

# Attractive Local Financing Available by Local Lender Subject to Lender Approval

- 4.95% Interest Rate
- 60-65% LTV
- 5-Year Term
- 25-Year Amortization
- 5-5-2-2 Prepayment Penalty Structure
- Recourse

#### **Legal Disclaimer: Loan Originations**

The information provided herein is for general informational purposes only and does not constitute legal, financial, or professional advice. Loan originations are a complex legal process, and the terms and conditions may vary depending on the specific loan agreement, lender policies, and applicable laws. LOAN ORIGINATIONS ARE SUBJECT TO BUYER AND LENDER APPROVAL.

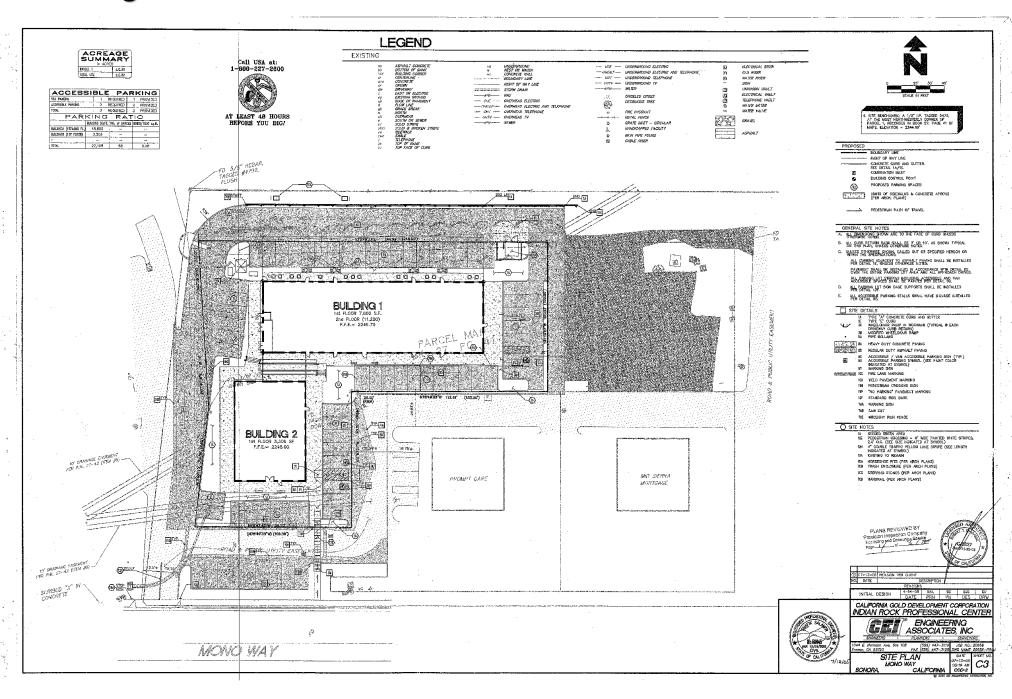
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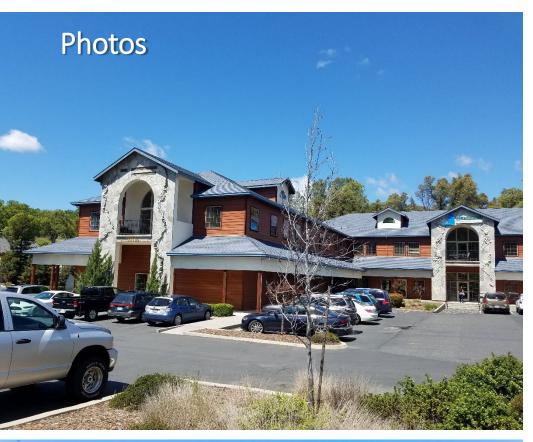
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### **Building Site Plan**













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# SONORA

Sonora, CA, is a captivating blend of historical allure and natural beauty. With its rich gold rush history, scenic surroundings, and lively community, it stands as a charming destination and a welcoming place for both visitors and residents. Whether exploring its historic downtown, venturing into the surrounding wilderness, or enjoying local events, Sonora offers a distinctive and memorable experience in the Sierra Nevada region.

Nestled in the heart of Tuolumne County, Sonora, California, is a picturesque town with a rich history and vibrant community spirit. Founded during the Gold Rush era, Sonora's historic charm is evident in its well-preserved 19th-century architecture, which adorns its quaint downtown area.

**Historic Significance:** Sonora's origins trace back to the mid-1800s when gold was discovered in the region. As a pivotal site in the California Gold Rush, the town played a crucial role in the development of the state. Today, its historical heritage is celebrated through numerous preserved buildings, museums, and landmarks that offer visitors a glimpse into its storied past.

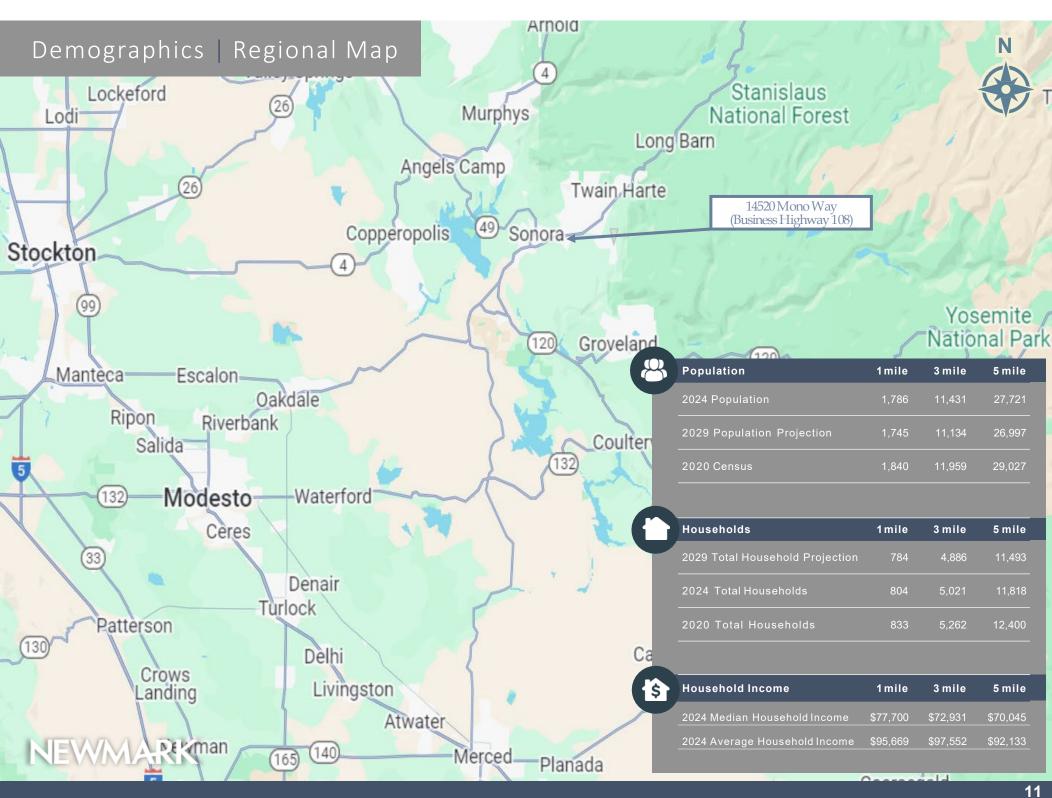
**Scenic Beauty:** Surrounded by the stunning landscapes of the Sierra Nevada, Sonora serves as a gateway to natural wonders. The town is located near the Stanislaus National Forest and is within driving distance of Yosemite National Park, making it a popular base for outdoor enthusiasts. The area boasts opportunities for hiking, fishing, and exploring the picturesque scenery of the mountains and forests.

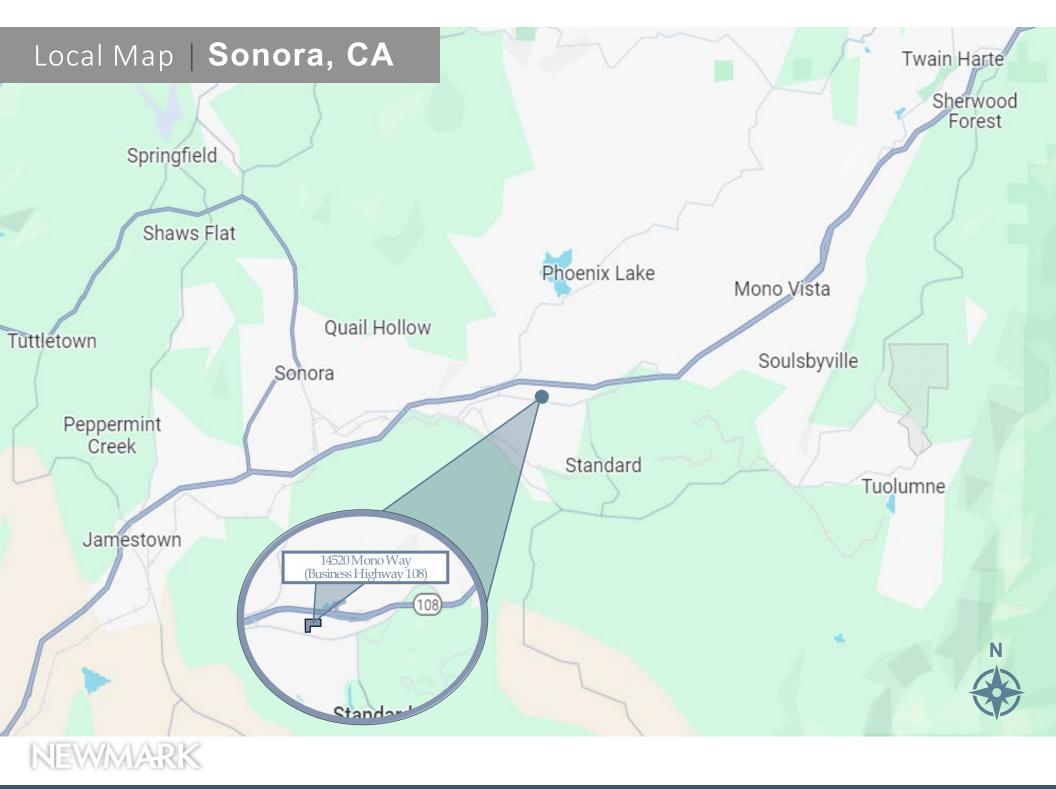
**Cultural and Community Life:** Sonora's vibrant community life is reflected in its various cultural events and festivals. The town hosts seasonal celebrations, farmers' markets, and local fairs that highlight its unique character and foster a sense of camaraderie among residents. Additionally, the local dining and shopping scene offers a mix of historic charm and modern conveniences.

**Economy and Development:** While tourism plays a significant role in Sonora's economy, the town also supports a diverse range of businesses and services. Its economy benefits from a blend of local enterprises, small businesses, and a growing service sector. Efforts to balance historical preservation with modern development continue to shape the town's growth.

**Education and Services:** Sonora is served by the Sonora Union High School District and various other educational institutions, providing quality education to its residents. The town also offers essential services and healthcare facilities, ensuring a high quality of life for its community members.







### Local Aerial



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