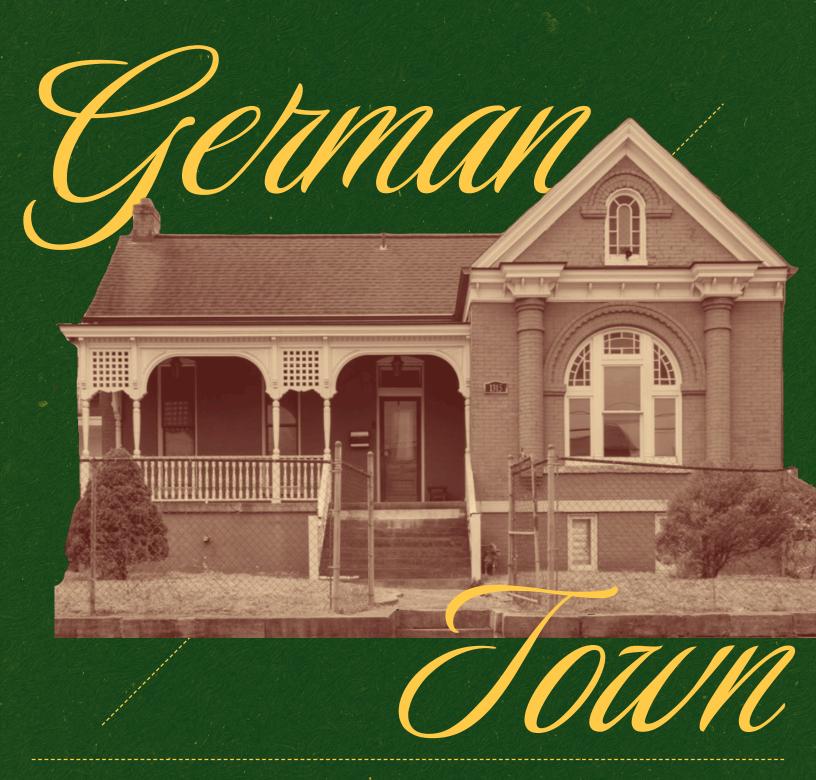
1315 5th Ave North Nashville, TN 37208 TRANSFORMING HISTORY INTO MODERN HOSPITALITY



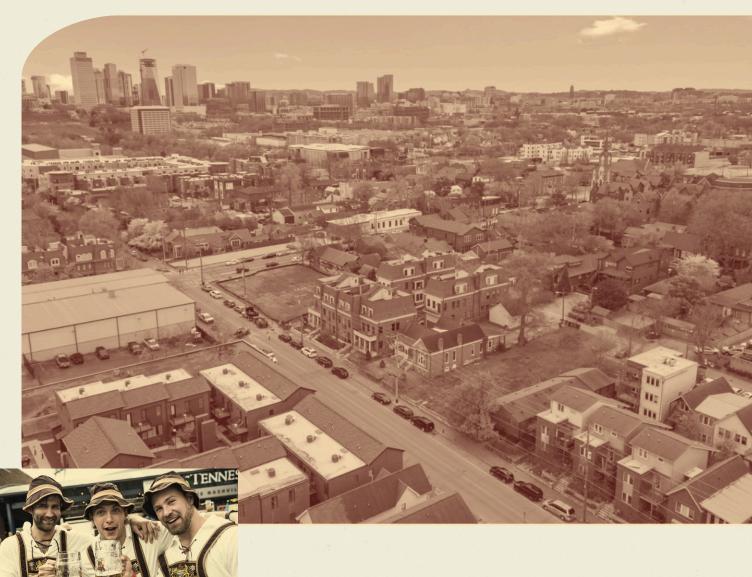
Unique, Historic Germantown Opportunity

RIVERSTONE

GERMANTOWN

Germantown is celebrated as one of Nashville's most vibrant urban neighborhoods, known for its unique blend of historic charm and modern sophistication. The area is characterized by its beautifully restored Victorian buildings and brick-paved streets, which provide a distinctive and inviting atmosphere. Situated just a mile or two from the heart of downtown Nashville, Germantown boasts exceptional centrality, which not only enriches the local lifestyle but also presents a prime opportunity for hospitality ventures. This site ensures easy access to major attractions, business hubs, and cultural landmarks, making it an ideal setting for businesses aiming to capitalize on both local charm and high foot traffic.





OPPORTUNITIES

1315 5th Ave N may be purchased separately or 1317 and 1319 5th Ave N, could potentially be assembled:

1317 5TH AVE N = .19 AC - Vacant Commercial Land This could be an extension of the restaurant (patio, courtyard, bar) or serve it's own purpose.

TOTAL ACREAGE = .58 AC





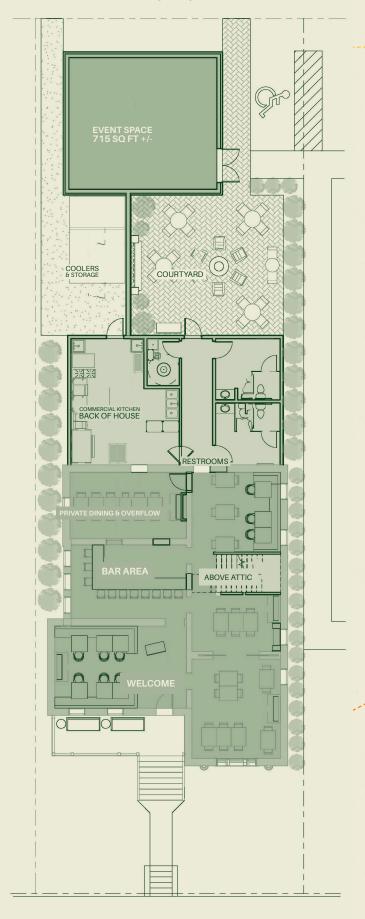
1315 5th Ave North

RESTAURANT CONCEPT PLAN











HOTEL CONCEPT PLAN

Existing Alley

DEVELOPMENT SUMMARY

HOTEL KEYS 20 KEYS +/-FIRST FLOOR 10 KEYS

SECOND FLOOR 10 KEYS

RESTAURANT SEATS

FIRST FLOOR 3,617 SQ FT+/-**EVENT SPACE** 715 SQ FT +/-

70 SEATS +/-

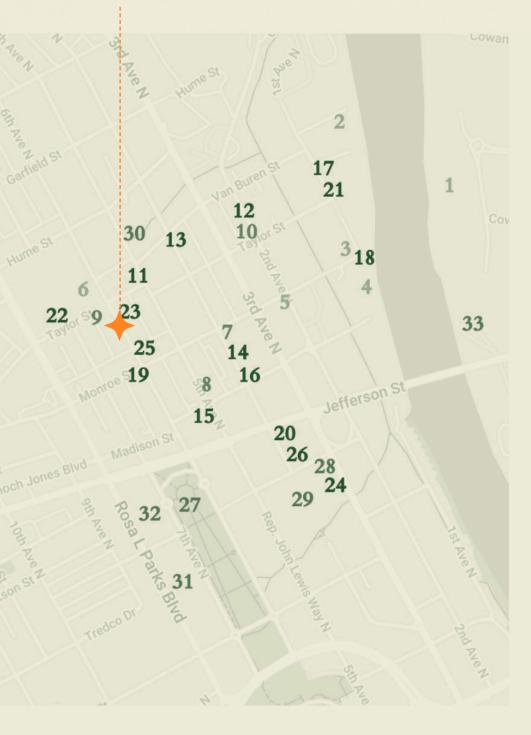
SITE INFORMATION

HOTEL FAR 9,738 SQ FT +/-FIRST FLOOR 5,397 SQ FT +/-

14,856 SQ FT +/-

SECOND FLOOR 4,341 SQ FT =/-RESTAURANT FAR 4,197 SQ FT +/-TOTAL FAR ALLOWED: TOTAL FAR PROVIDED: 13,935 SQ FT +/-PARKING PROVIDED 9+ SPACES 5th Ave **Hotel Concept** Ш (20 key) 1319 m 5th AVENUE NORTH 5th Ave POOL COURTYARD 1317 1315 5th Ave Restaurant Event 00 (Historic House) Space

1315 5th Ave North Nashville, TN 37208



Area Developments

- River North
 1.3 million sq ft mixed-use project
- 2. Modera Germantown 800 unit apartment complex
- 3. Neuhoff
 Mixed-use development
- Germantown condos Seven-story building with roughly 100 condos
- 5. 2nd & Monroe Proposed 217 apartments
- 6. Taylor Place 330 apartments; 83,000 sq ft of office/retail space

Coffee Shops

- 7. Barista Parlor
- 8. Red Bicycle
- 9. Steadfast Coffee
- 10. Taylor St Coffee

Dining & Beverages

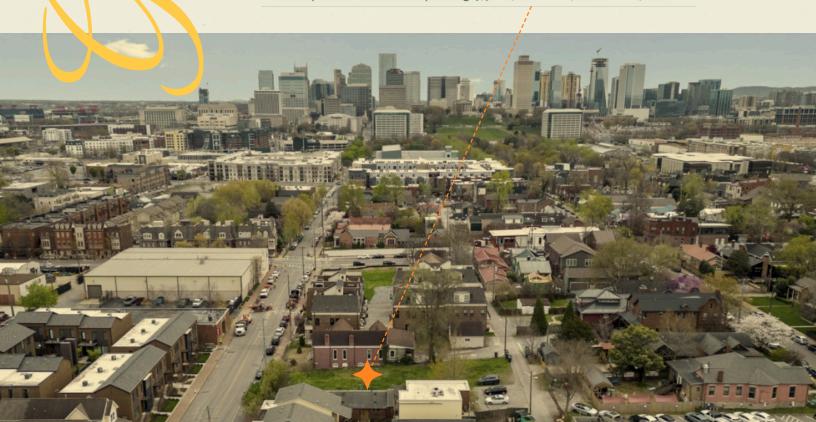
- 11. 5th & Taylor
- 12. Bearded Iris
- 13. Butchertown Hall
- 14. City House
- 15. Emmy Squared
- 16. Henrietta Red
- 17. Le Loup
- 18. Monday Night Preservation Co.
- 19. Mother's Ruin
- 20. Neighbors
- 21. The Optimist
- 22. Rolf & Daughters
- 23. Sonny's Patio Pub
- 24. Tailgate Brewery
- 25. Taco Mamacita
- 26. Von Elrod's

Community

- 27. Bicentennial State Park
- 28. Brooklyn Bowl
- 29. First Tennessee Park
- 30. Morgan Park
- 31. Nashville's Farmers Market
- 32. Tennessee State Museum
- 33. Topgolf

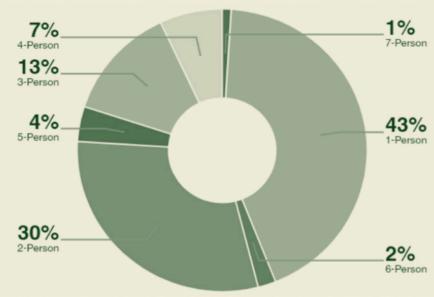


HOUSEHOLD	2 Mile	5 Mile	10 Mile
2010 Households	16,055	80,120	190,888
2023 Households	39,223	114,099	224,261
2028 Household Projection	42,997	119,357	229,060
Annual Growth 2010-2023	10.7%	3.7%	2.1%
Annual Growth 2023-2028	1.9%	0.9%	0.4%
Owner Occupied Households	15,262	53,806	115,237
Renter Occupied Households	27,735	65,551	113,823
Avg. Household Size	1.9	2.1	2.2
Avg. Household Vehicles	1	1	2
Total Specified Consumer Spending (\$	\$) \$1B	\$3.3B	\$6.7B



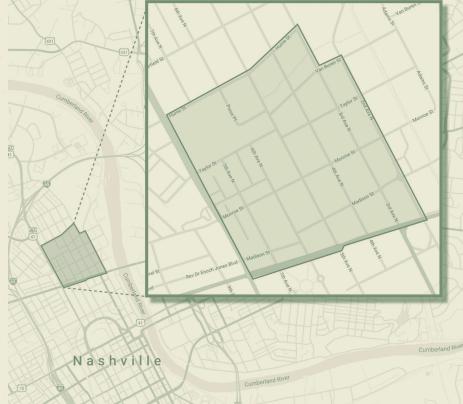


HOUSEHOLDS



POPULATION	2 Mile	5 Mile	10 Mile
2010 Population	40,926	197,762	462,732
2023 Population	82,337	264,852	530,800
2028 Population Projection	89,103	275,244	540,561
Annual Growth 2010-2023	7.8%	2.6%	1.1%
Annual Growth 2023-2028	1.6%	0.8%	0.4%
Median Age	34.6	35	35.8
Bachelor's Degree or Higher	41%	41%	38%
U.S. Armed Forces	82	216	497

GERMANTOWN

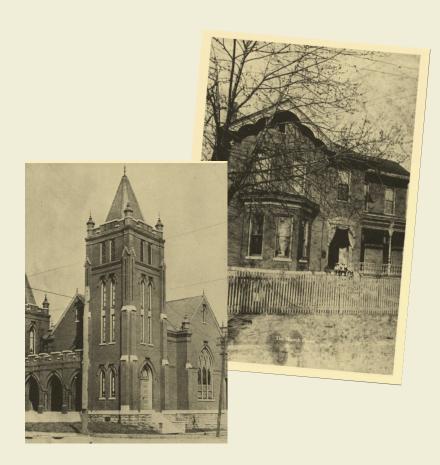


HISTORY OF THE PROPERTY

Seen above is the original neighborhood plan from the late 1800's. The McGavock family's farm was parceled to create the D.L. McGavock development, now known as Germantown. The "Race Course" seen on the right portion of the map hosted the Peyton Stakes horse races. This spot is now Marker 8 in the Historical Commission of Metropolitan Nashville. You will also see that 5th Avenue isn't listed as the street was formerly known as Summer Street.

In 1920, Albert Vaughn purchased the property from the D.L. McGavock Estate. He was a prominent businessman and merchant in the city. He operated Meader, Vaughn, and Halloran Fish Market out of the Market House which is now the Ben West Courthouse next to the James Robertson Parkway Bridge. He sold ice and fresh fish straight from the Cumberland River.

The home continued to pass hands until the 80's where it became a part of the London family. The London family was one of prominence in Nashville as well. Dolores "Dee" London was a beloved professor at Fisk University and her husband, Hillard "Jack" London was a councilman for the city of Nashville for 8 years. He was involved in his community and the annual Jack London Christmas Toy and Coat Drive is still held in Germantown each year.



Merchant Dies

Albert Vaughn, 84, pioneer businessman of Nashville, who intimates assert, probably knew more of the history of Middle Tennessee and its colorful characters than many historians, died at 4 o'clock Saturday morning at his home, 1315 Fifth Avenue, North. after an illness of a week.

Funeral services will be held at 2 o'clock tomorrow afternoon at John C. Roesch Funeral Home. Burial will be in Mt. Olivet Cemetery.

Mr. Vaughn was operator of Meaders, Vaughn and Halloran Fish Market in the old Market House for more than 80 years—from December 1875, until the late '30s, and he could tell many tales about the old days.

It was in 1875 when Mr. Vaughn became a member of the then-thriving firm of Andrew Meaders and I. K. Osgood, dealers in ice and fresh Cumberland River fish. 1893 at the death of Mr. Osgood, he had prospered to such a degree that he bought out the business and formed the corporation of Meaders, Vaughn and Halloran. In 1928, Mr. Meaders died, leaving Mr. Vaughn the only original firm member. When they tore down the old Market House, Mr. Vaughn moved his stall to the new one where he continued in business for about six years when he sold out to Atlantic Ice and Coal Company, and retired from business.

Mr. Vaughn was born and reared in Nashville, son of a pioneer steamboat captain, James Vaughn, who piloted on the Cumberland and Tennessee Rivers for many years. Mr. Vaughn was a member of

the First Lutheran Church.

He is survived by a daughter,
Mrs. Ollie L. Smith; two sons, Albert A. Vaughn and Lawrence
Vaughn, all of Nashville.

