INDUSTRIAL DEVELOPMENT SITE

±31 ACRES | HIGHWAY FRONTAGE | WAREHOUSE/DISTRIBUTION ALLOWED BY RIGHT INTERSTATE 35E & WEST WINTERGREEN ROAD, LANCASTER, TEXAS 75134



EXCLUSIVELY OFFERED BY

TY UNDERWOOD

214.520.8818 x 4 tyunderwood@sljcompany.com



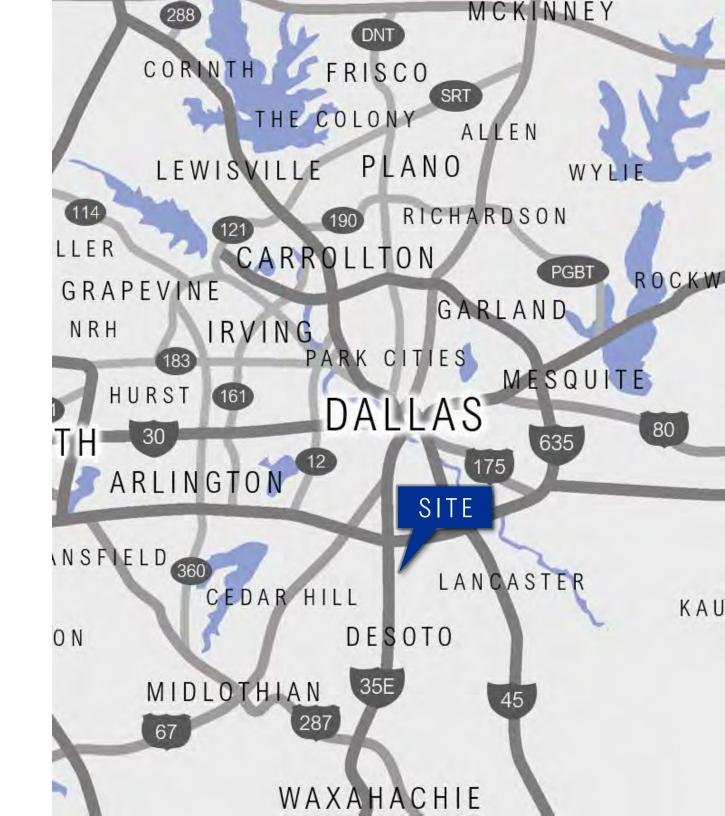
SLJ Company, LLC 4311 West Lovers Lane, Suite 200 Dallas, Texas 75209

www.sljcompany.com

Disclaimer: The material contained in this memorandum is confidential, furnished solely for the purpose of considering an investment in the properties described herein, and is not to be used for any other purpose, or made available to any other person without the express written consent of SLJ Company, LLC. The material is based, in part, upon information obtained from third party sources, which SLJ Company, LLC deems to be reliable. However, no warranty or representation is made by SLJ Company, LLC or its affiliates, agents, or representatives as to the accuracy or completeness of the information contained herein. Prospective investors should make their own investigations, projections, and conclusions regarding this investment.

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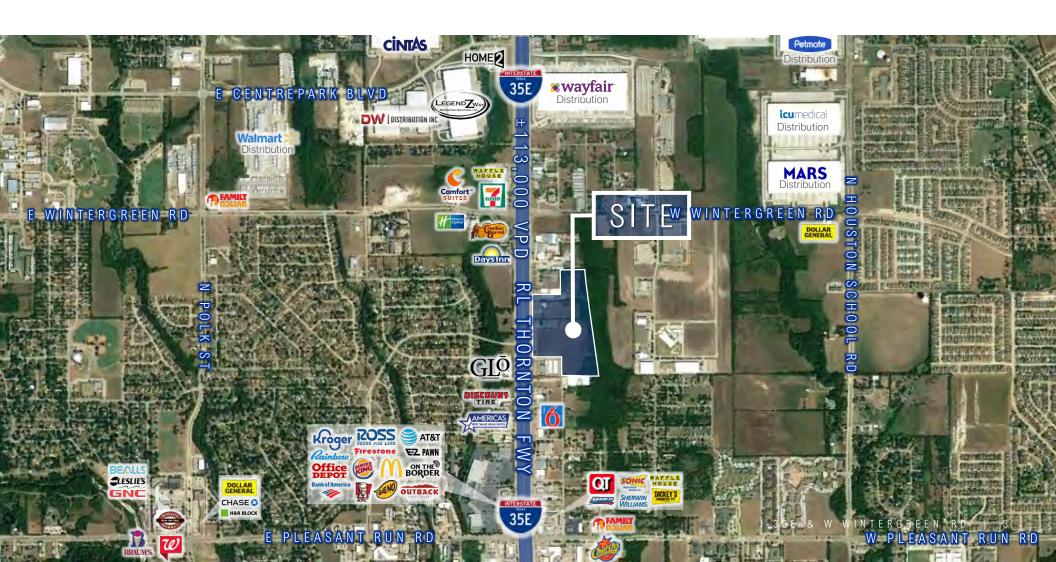
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EXECUTIVE SUMMARY

SLJ Company, LLC ("SLJ") has been exclusively retained to offer I-35E & W Wintergreen Rd, an approximately 31-acre industrial development site located at the southeast quadrant of Interstate 35E and W Wintergreen Rd in Lancaster, Texas. Positioned along I-35E, between W Wintergreen Rd and Pleasant Run Rd, the Property enjoys convenient highway access, prominent visibility and I-35 frontage along with liberal zoning that allows warehousing and distribution uses by right.

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PROPERTY HIGHLIGHTS

EXCELLENT LOCATION

The Property is located on I-35E, between W Wintergreen Rd and Pleasant Run Rd in Lancaster, Texas within close proximity to Interstate 20 and Interstate 45 as well as other area thoroughfares.

WAREHOUSE/DISTRIBUTION ZONING

The Property's zoning allows warehousing and distribution uses by right.

INTERSTATE FRONTAGE

The Property's frontage on I-35E and close proximity to I-20 (LBJ Fwy.), offers excellent access to significant transportation infrastructure.

CONCEPTUAL SITE PLANS

Conceptual site plans have been created that provide for several large industrial buildings that accommodate general warehouse/distribution, cross-dock distribution, and smaller tech-flex uses. Additionally, one conceptual site plan version accommodates fully self-contained building sites for added privacy and security.

LOGISTICS HUB

The Property is in close proximity to numerous logistics facilities containing Walmart, Cintas, Wayfair, Petmate, Mars, Kohl's and Kohler, just to name a few.



PROPERTY PROFILE

LOCATION

The Property is located on I-35E, between W Wintergreen Rd and Pleasant Run Rd, in Lancaster. TX 75134.

LAND AREA

±31 Acres

*No minerals are included in the proposed transaction

ZONING

CH - Commercial Highway District

LOT DIMENSIONS

Frontage on I-35E Service Road: ±951 Feet ±970 Feet Maximum Depth:

TRAFFIC COUNTS

I-35E: ±113,000 VPD (2009) I-35E Service Road: ±1,300 VPD (2018) W Wintergreen Rd: ±9,700 VPD (2020)

ZONING INFORMATION

MAXIMUM DENSITY
1:1 FAR

REAR & SIDE YARD SETBACK

O Feet

PRIMARY USES

Warehouse/Distribution Center, Retail, Restaurant, Bank, Office, Lodging, Medical, Commercial & Business Services, Auto/Marine Dealership, Research & Technology, Storage, Medical or Scientific Lab and Wholesale Showroom

FRONT YARD SETBACK
25 Feet

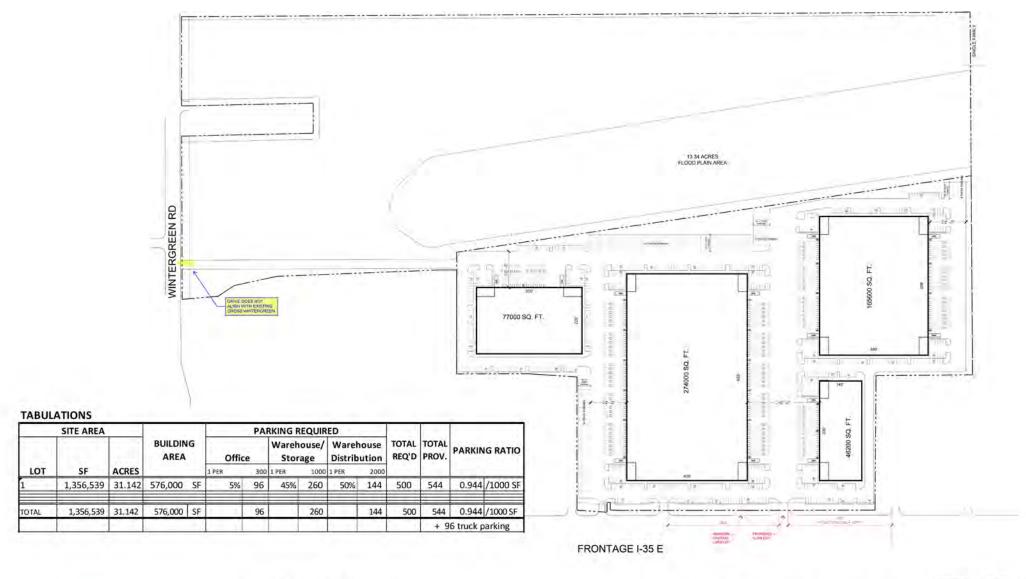
MAXIMUM HEIGHT 140 Feet

LINKS TO ZONING DOCUMENTS

Link to Zoning Verification & Ordinances
Link to Lancaster District Development Standards
Link to Lancaster Land Use Chart
Link to Lancaster Infrastructure Plan



CONCEPTUAL SITE PLAN: MAXIMUM COVERAGE





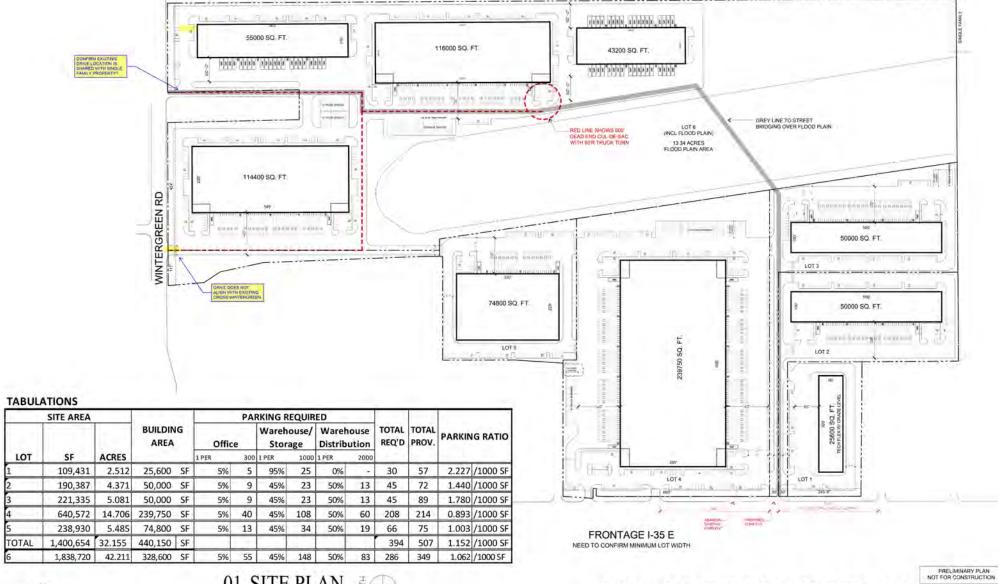


I-35E AND WINTERGREEN RD

LANCASTER, TEXAS SLJ COMPANY



CONCEPTUAL SITE PLAN: SELF-CONTAINED SITES





01 SITE PLAN



I-35E AND WINTERGREEN RD

LANCASTER, TEXAS SLJ COMPANY





2022 DEMOGRAPHICS

CONSUMER # 0 F # 0 F SPENDING BUSINESSES EMPLOYEES (\$000S) 51,422 339 3,176 COLLEGE POPULATION MILE EMPLOYED EDUCATED < 30 MINUTE POPULATION POPULATION COMMUTE 61.2% 60.2% 45.4% POPULATION HOUSEHOLDS MEDIAN AGE 187K 34.2 66K MILE PROJECTED AVERAGE MEDIAN H O M E POP. GROWTH HOUSEHOLD VALUE 2022-2027 INCOME

\$70K \$174K 2.7%



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Information About Brokerage Services



Texas law requires all real estate license holders to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.

TYPES OF REAL ESTATE LICENSE HOLDERS:

- A BROKER is responsible for all brokerage activities, including acts performed by sales agents sponsored by the broker.
- A SALES AGENT must be sponsored by a broker and works with clients on behalf of the broker.

A BROKER'S MINIMUM DUTIES REQUIRED BY LAW (A client is the person or party that the broker represents):

- Put the interests of the client above all others, including the broker's own interests;
- Inform the client of any material information about the property or transaction received by the broker;
- Answer the client's questions and present any offer to or counter-offer from the client; and
- Treat all parties to a real estate transaction honestly and fairly.

A LICENSE HOLDER CAN REPRESENT A PARTY IN A REAL ESTATE TRANSACTION:

AS AGENT FOR OWNER (SELLER/LANDLORD): The broker becomes the property owner's agent through an agreement with the owner, usually in a written listing to sell or property management agreement. An owner's agent must perform the broker's minimum duties above and must inform the owner of any material information about the property or transaction known by the agent, including information disclosed to the agent or subagent by the buyer or buyer's agent. An owner's agent fees are not set by law and are fully negotiable.

AS AGENT FOR BUYER/TENANT: The broker becomes the buyer/tenant's agent by agreeing to represent the buyer, usually through a written representation agreement. A buyer's agent must perform the broker's minimum duties above and must inform the buyer of any material information about the property or transaction known by the agent, including information disclosed to the agent by the seller or seller's agent. A buyer/tenant's agent fees are not set by law and are fully negotiable.

AS AGENT FOR BOTH - INTERMEDIARY: To act as an intermediary between the parties the broker must first obtain the written agreement of *each party* to the transaction. The written agreement must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an intermediary. A broker who acts as an intermediary:

- Must treat all parties to the transaction impartially and fairly;
- May, with the parties' written consent, appoint a different license holder associated with the broker to each party (owner and buyer) to communicate with, provide opinions and advice to, and carry out the instructions of each party to the transaction.
- Must not, unless specifically authorized in writing to do so by the party, disclose:
 - o that the owner will accept a price less than the written asking price;
 - o that the buyer/tenant will pay a price greater than the price submitted in a written offer; and
 - o any confidential information or any other information that a party specifically instructs the broker in writing not to disclose, unless required to do so by law.

AS SUBAGENT: A license holder acts as a subagent when aiding a buyer in a transaction without an agreement to represent the buyer. A subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first.

TO AVOID DISPUTES, ALL AGREEMENTS BETWEEN YOU AND A BROKER SHOULD BE IN WRITING AND CLEARLY ESTABLISH:

- The broker's duties and responsibilities to you, and your obligations under the representation agreement.
- Who will pay the broker for services provided to you, when payment will be made and how the payment will be calculated.

LICENSE HOLDER CONTACT INFORMATION: This notice is being provided for information purposes. It does not create an obligation for you to use the broker's services. Please acknowledge receipt of this notice below and retain a copy for your records.

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