CANCUN MEXICAN BAR & GRILL

401 RIVERBOAT ROW | NEWPORT, KY 41071

4+ YEARS REMAINING ON NN+ LEASE

TROPHY LOCATION ALONG THE BANKS OF THE OHIO RIVER FACING DOWNTOWN CINCINNATI

TENANT WITH LONG HISTORY OF SUCCESS AT THIS LOCATION





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HANK DAVIS

Senior Director +1 513 235 5546 hank.davis@cushwake.com



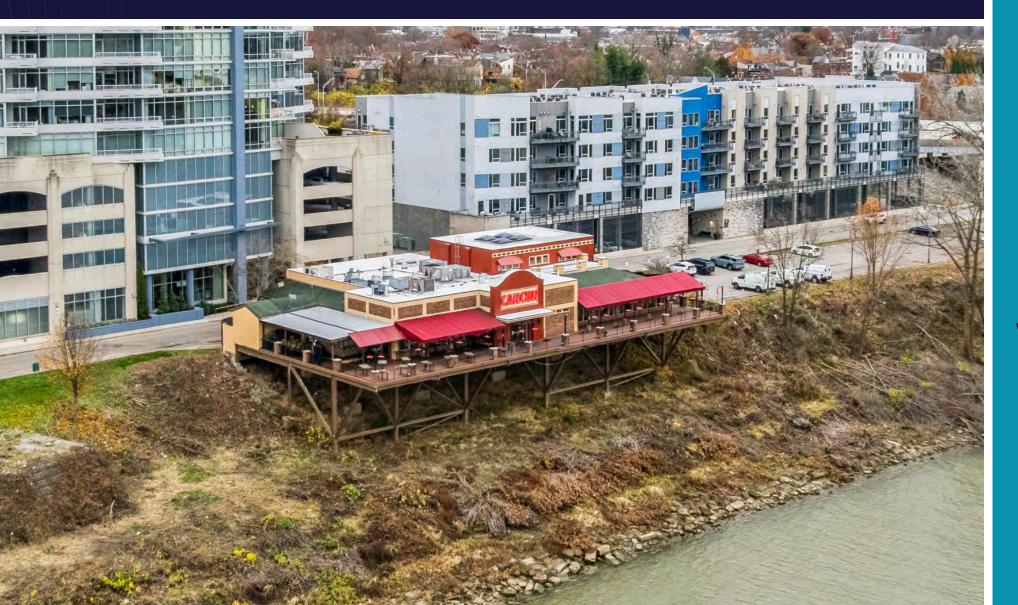


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The **Opportunity**

We are pleased to present the leased fee interest in a premier single-tenant property occupied by Cancun Mexican Bar & Grill, a well-established multi-unit operator with a loyal and growing customer base. Strategically positioned on the banks of the Ohio River in vibrant Newport, KY, this location offers stunning views of downtown Cincinnati and benefits from strong regional traffic and tourism. The tenant is currently paying below-market rent, creating immediate upside potential for investors while enjoying the stability of a proven operator with a track record of success. This offering represents a rare chance to acquire a highperforming asset in a dynamic waterfront setting with long-term value appreciation.

TENANT:	CANCUN MEXICAN BAR& GRILL
ADDRESS:	401 Riverboat Row, Newport, KY 41071
PRICE:	\$1,600,000
CAP RATE:	8.25%
YEAR 1 NOI:	\$132,000
LEASE TYPE:	Leased Fee NN+
LEASE EXPIRATION:	December 31, 2029





Offering Highlights



ATTRACTIVE LEASE TERMS

- Below market rent at just \$132,000/year
- "Hands-Off" lease with landlord responsibilities limited to Roof & Structure
- Being on a ground lease allows for increased accelerated depreciation



PREMIER LOCATION

- Trophy location along the banks of the Ohio River with stunning views of Downtown Cincinnati, Mt. Adams and other Cincinnati landmarks
- Adjacent to Vue 180 Apartments, SouthShore Condominiums and Fairfield Inn hotel providing a built-in customer base
- Immediate Access to I-471 (104,074 VPD)
- Surrounded by destination attractions
 - Downtown Cincinnati (23.6 MM Annual Visits)
 - Newport on the Levee (2.8 MM Annual Visits)
 - The Party Source (554 k Annual Visits)
 - Hofbräuhaus (243 k Annual Visits)
 - Megacorp Pavilion (98 k Annual Visits)
- Ample Parking available along Riverboat Row



STRONG OPERATOR

- Established operator with 8 locations under the Cancun flag with a track record of success
- Exercised first renewal option in 2025

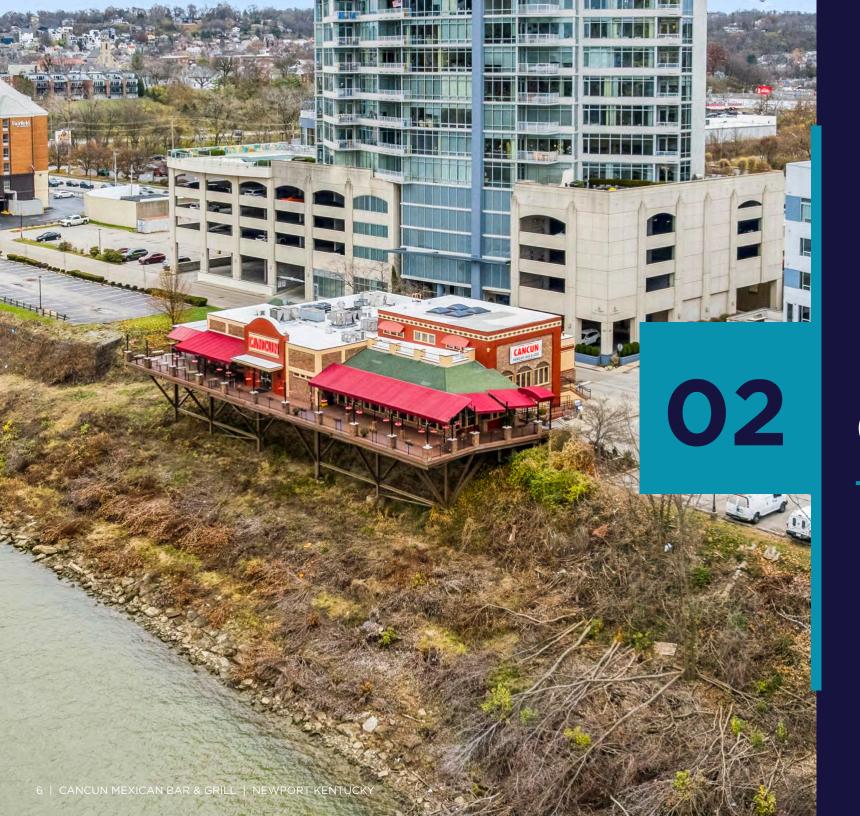


OUTSTANDING DEMOGRAPHICS

- 3-Mile Radius
 - Population: 151,857
 - Average HH Income: \$98,632
 - 2025-2030 Proj. Population Growth: 5%

NEWPORT ON THE LEVEE





Property Overview









Property Overview



Address

401 Riverboat Row, Newport, KY 41071



Year Built

1996



Building Size

8,331 SF



County

Campbell



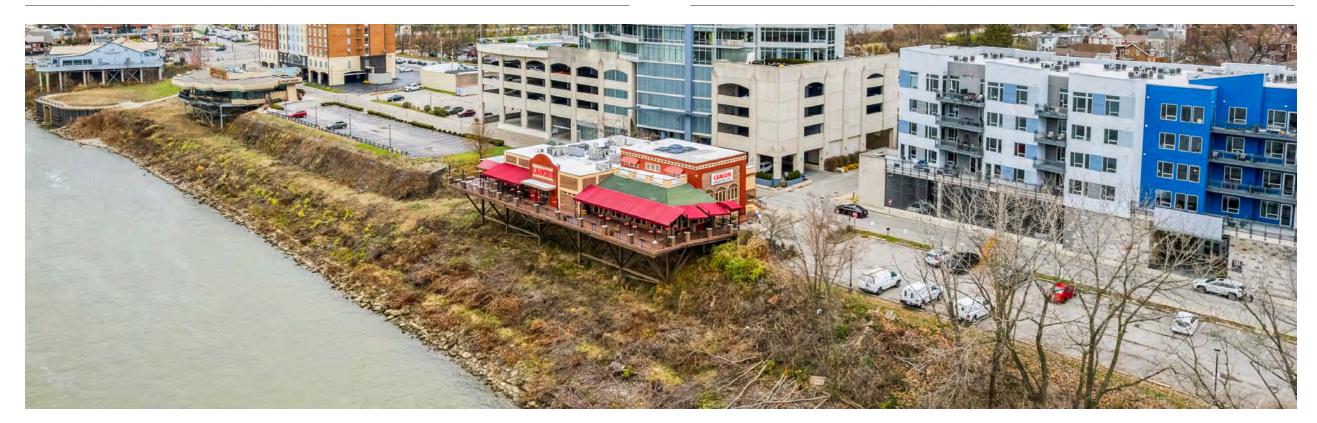
Parcel ID

999-99-32-316.00



Parking

200 Spaces



Tenant Abstract

SubTenant Name: Cancun Restaurant (Newport Rio, Inc.)

SubLandlord Name: Schneider Thirty (Schneider Thirty of Kentucky, Inc)

Lease Document: Ground Sublease Agreement - 7/28/2017

Renewal confirmation email - 5/20/2024

Premises Address: 401 Riverboat Row, Newport, KY 41071

Tenant Square Footage: 8,000 SF Building 1.12 Acres

3,200 SF Balcony

Pro rata Share: 100.00%

Current Term: 7 Years and

5 Months

Original Lease Commencement: 7/28/2017

Current Term Commencement: 1/1/2025

Lease Expiration: 12/31/2029

Date Annually Rent/SF

- 12/31/2017 \$0.00/YR \$0.00/SF 7/28/2017 1/1/2018 12/31/2018 \$102,000.00/YR \$12.75/SF 1/1/2019 - 12/31/2021 \$108,000.00/YR \$13.50/SF 1/1/2022 - 12/31/2024 \$120,000.00/YR \$15.00/SF

Option #1: 1/1/2025 - 12/31/2029 \$132,000.00/YR \$16.50/SF Current term

Option #2: 1/1/2030 - 12/31/2034 \$144,000.00/YR \$18.00/SF

Lease Type: NNN

Annual Base Rent:

Tenant Abstract

CAM: Included in Expenses that are paid by tenant, including parking enforcement, cleaning, trash removal, pest control, & grease trap.

Real Estate Tax: Included in Taxes that are paid by tenant.

Insurance: Included in Expenses that are paid by tenant, including flood insurance & liquor liability.

Maintenance & Repairs:

Roof & Structure Landlord HVAC Responsibility Tenant

Utilities: Included in Expenses that are paid by tenant. Separately metered.

Renewal Options: One remaining 5-year renewal options at the lease-stated rates with 6 months' notice.

Subletting & Assignment: Tenant agrees not to assign the lease or sublet the Premises without Landlord's consent.

Holding Over Rent: 125% of current lease rate

Parking: Parking Areas contain 200 spaces consisting of 96 spaces in the Premises, 41 spaces in Licensed Parking Area 1, & 63 spaces in Licensed Parking Area 2. Landlord is only

required to provide 130 spaces at any given time. 104 licensed spaces are revocable subject to 30 days' notice prior to relocation.

Signage: Tenant must get Landlord consent for any changes to the exterior, decorations, or signage.

Security Deposit: \$10,000.00

Sales Reporting: No

Estoppels: Within 10 days

Rooftop: Tenant may install a satellite dish at its expense.

Parcel Overview



Ground Lease Abstract

Tenant Name: Schneider Thirty (Schneider Thirty of Kentucky, Inc)

Landlord Name: The City of Newport Kentucky

Lease Documents: Lease Agreement & Amendments 1-4 - from 3/16/1987 to 10/29/1989

Amended & Restated Ground Lease - 2/14/1992

First Amendment of Amended and Restated Lease - 6/24/1996 Second Amendment of Amended and Restated Lease - 1/3/2006

Ground Lease - 1/3/2006

Agreement to Amend and Establish Certain Parking Rights - 6/5/2012

Summe letter - 7/7/2025 *

* Final loan payment made and no rent is due for the remainder of the term.

Current Term: 33 years

Original Lease Commencement: 1/1/1992

Current Term Commencement: 1/1/2023 Auto-renewed

Lease Expiration: 12/31/2055

Date Annually

Annual Ground Rent: 1/1/1992 - 12/31/2022 \$0.00/YR

Auto Option #1: 1/1/2023 - 12/31/2055 \$0.00/YR Current

Auto Option #2: 1/1/2056 - 12/31/2088 \$0.00/YR

Lease Type: NNN

CAM: Tenant shall at its own cost maintain the parking areas.

Ground Lease Abstract

Real Estate Tax: Tenant, or subsequent Subtenants, shall be responsible for all Taxes.

Insurance: Tenant shall at its own cost maintain insurance.

Renewal Options: One remaining 33-year renewal option that auto-renews without 6 months' notice.

Holding Over Rent: 125% of monthly rent

Parking: Perpetual easement for the purpose of parking in 200 spaces - consisting of 78 spaces in the Premises, 36 spaces under the Daniel Carter Beard Bridge, 45 spaces west

of the bridge, & 41 spaces on the ground level of the existing parkings structure under the condos.

Yes by both parties **Estoppels:**

Flood Emergency: In the event of flooding that causes the flood walls to close, the garage spaces shall not be available under the condo building and alternative spaces are not required to

be provided.

Parking



Surrounding Area





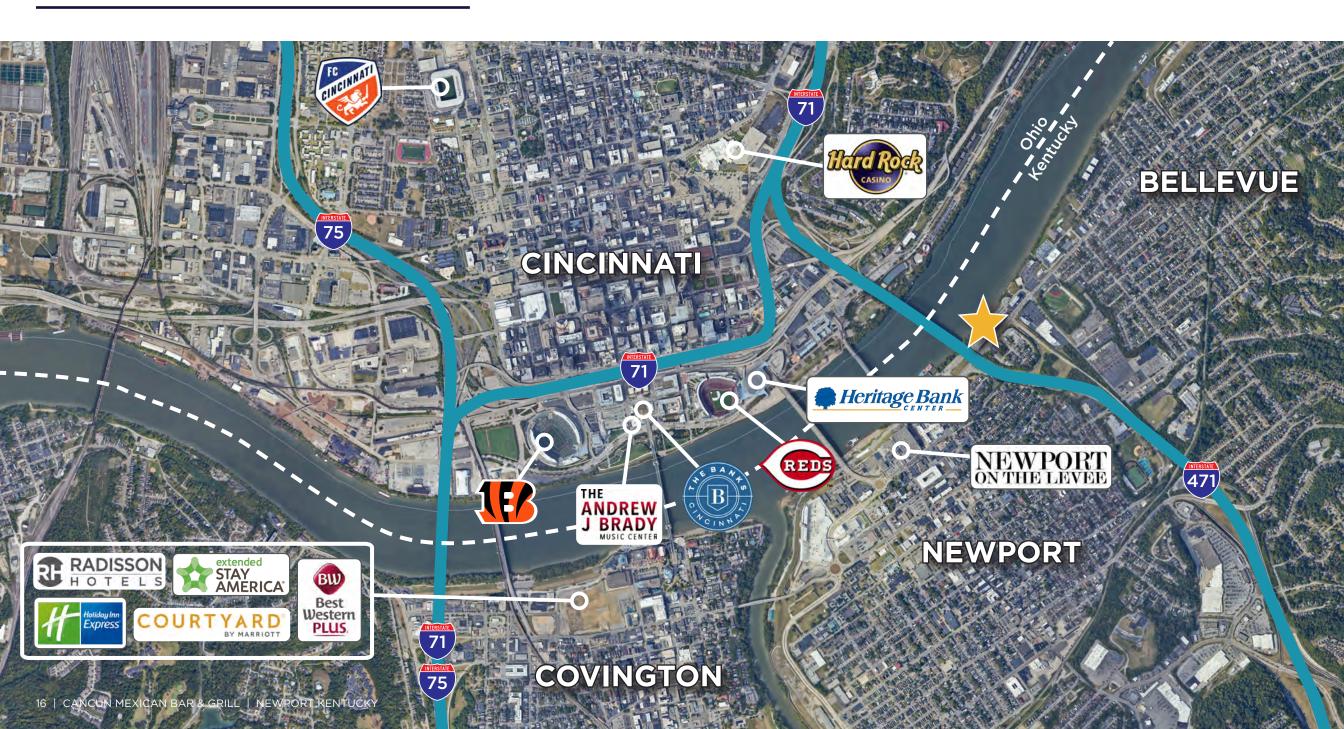






2025 Total Number of Employees Within 5 miles

Nearby Amenities





Tenant Overview

Tenant Overivew



Cancun Mexican Bar & Grill features authentic and traditional Mexican dishes, many of which come from old family recipes. The menu offers an incredible variety of delicious lunch and dinner selections as well as appetizers, salads and tasty desserts.

cancunontheriver.com





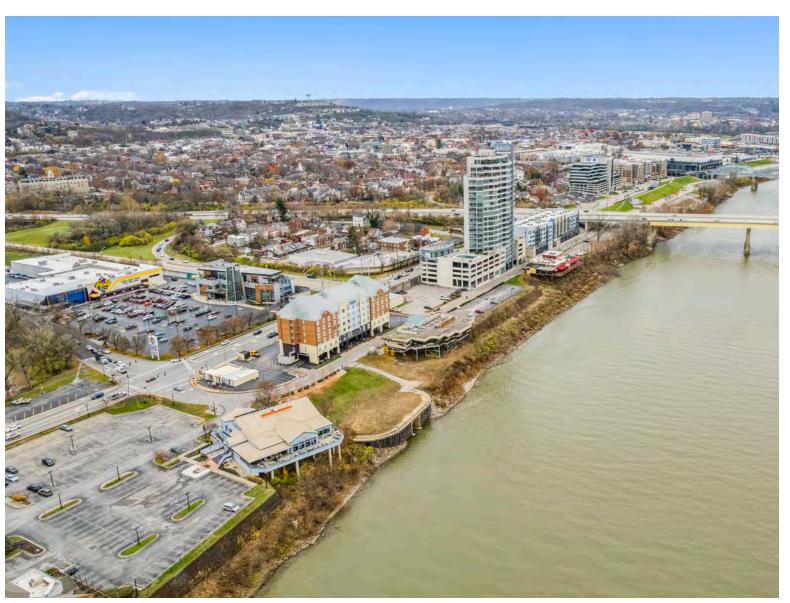
Market Overview

Newport, Kentucky: A Strategic Location for Growth

Newport, Kentucky is a dynamic riverfront city positioned at the heart of Northern Kentucky's urban core. Known for its rich history and vibrant entertainment scene, Newport has evolved into a thriving destination for business, tourism, and residential development. Its strategic location along the Ohio River places it just minutes from Downtown Cincinnati, offering investors access to a bi-state metropolitan area with a population exceeding 2 million.

Founded in 1795, Newport, KY has a rich history and features tons of contemporary development packed into 3.5 square miles. As home to premier area attractions such as Newport Aquarium, a premier entertainment and dining hub, Newport on the Levee, a nationally recognized attraction, MegaCorp Pavilion, Bridgeview Box Park, Hofbrauhaus, and BB Riverboats, it's no surprise that visitors love finding things to do in Newport. The city's riverfront area provides a breathtaking view of the Cincinnati skyline and hosts numerous festivals and events year-round. Home to popular tourist activities as well as unique shops, cafes, and businesses, Newport's riverfront community is brimming with experiences for locals and visitors alike. With ongoing redevelopment projects and strong demand for mixeduse spaces, Newport presents significant opportunities for retail, hospitality, and residential investment.





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Newport, KY: Unmatched Connectivity

One of Newport's most appealing features is its seamless connectivity to Downtown Cincinnati and the broader region through multiple options:

- I-471 Access: Direct interstate connection ensures rapid access to Downtown Cincinnati in under 5 minutes and links to I-71 and I-75 for regional travel.
- Taylor Southgate Bridge: A vehicular and pedestrian bridge connecting Newport to Cincinnati's central business district, supporting commuter traffic and business accessibility.
- Purple People Bridge: A pedestrian-only landmark providing a scenic, car-free route to Cincinnati's riverfront attractions.







Newport, KY: Key Attractions

Newport offers a vibrant mix of entertainment, dining, and cultural experiences that enhance its investment appeal:



NEWPORT AQUARIUM

Shark Bridge experience.



NEWPORT ON THE LEVEE

riverfront views.



BRIDGEVIEW BOX PARK

100,000 sq ft facility with 20,000 animals, 70 exhibits, and unique Premier entertainment hub with dining, retail, AMC theater, and Open-air container park offering craft food, drinks, games, and skyline



HOFBRÄUHAUS NEWPORT

German cuisine.



MEGACORP PAVILION

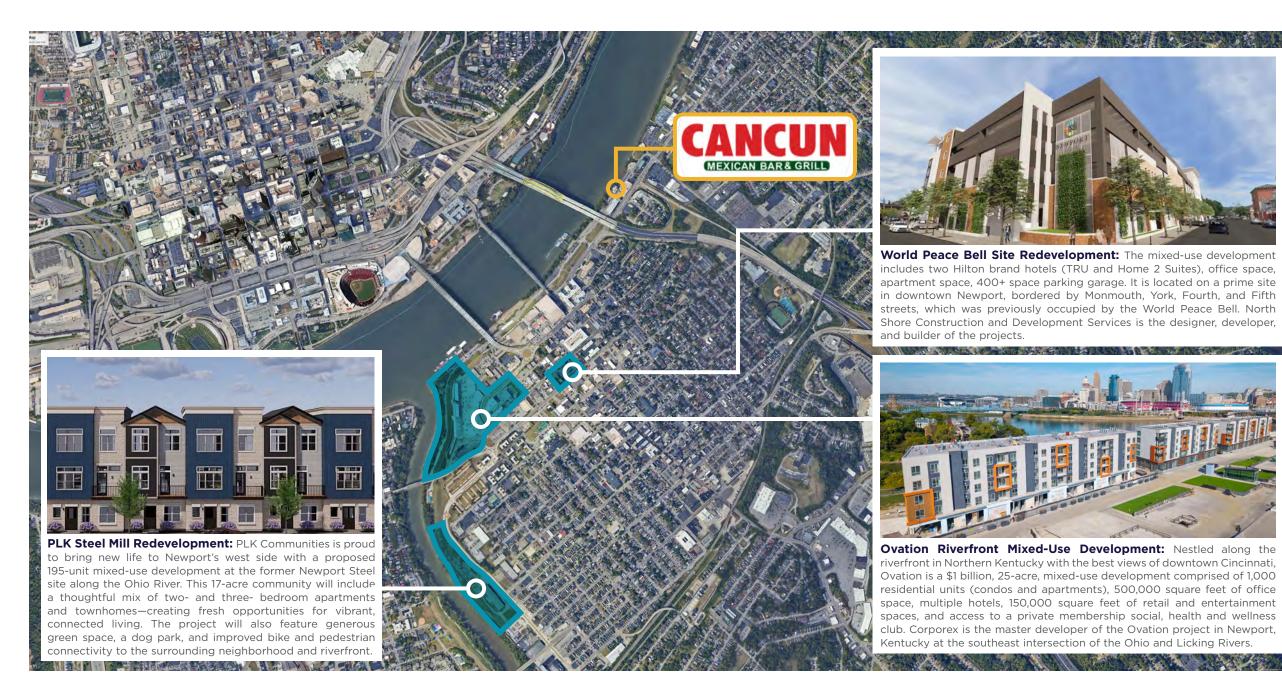
indoor/outdoor spaces.



BB RIVERBOATS

Authentic Bavarian beer hall with on-site brewing and traditional State-of-the-art concert venue hosting 110-180 events annually with Iconic river cruises offering sightseeing, dining, and themed experiences along the Ohio River.

Newport, KY: Recent Development Projects



Thriving Industry Sector Headquarters

Northern Kentucky is comprised of Boone, Kenton, and Campbell counties and is centrally located where the Midwest meets the South at the Ohio River. Northern Kentucky is a vital part of the 15-county Greater Cincinnati region, a thriving metro area with professional sports teams; significant arts and cultural institutions; prominent public and private universities; a modern streetcar line; and nationally recognized restaurant, craft beer, and live music scenes. NKY also celebrates their identity around supportive communities, historic neighborhoods, and Kentucky's famous bourbon and horse culture.

The area is a one-day drive from 54% of the U.S. population, the nexus where three interstate highways meet, including I-75 linking Michigan to Florida. It's also home to the Cincinnati/Northern Kentucky International Airport (CVG), which offers 55+ nonstop destinations and is home to DHL's North America super-hub and the Amazon Air cargo hub. The region also boasts seven Fortune 500 companies' headquarters.

FORTUNE 500 COMPANIES IN GREATER CINCINNATI REGION

Rankings and Revenue in Billions (\$B) as of June 2024



#25 \$150B



#50 \$82B



#284 \$14B



#321 \$12B



#393 \$10B



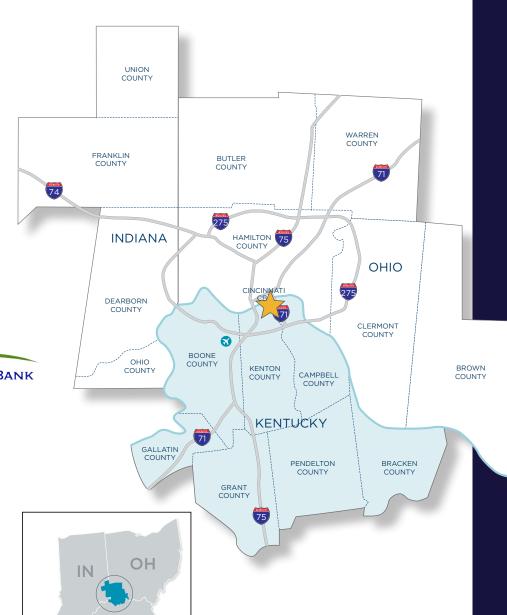
#473 \$8.8B



#470 \$7.8B



*expected to join the Fortune 500 list



#1
FASTEST
GROWING
REGION IN KY

#1
BEST CITY
FOR COLLEGE
GRADUATES

2
AIR CARGO
HUBS AT CVG

7
FORTUNE 500
COMPANIES

Why Northern Kentucky?

Whether it's the state of the business environment including taxes, access to a strong workforce, availability of transportation or a strong utility infrastructure; much needed incentives and opportunities; or a great place to live and work, businesses and residents choose the Northern Kentucky region.

NORTHERN KENTUCKY'S LARGEST EMPLOYERS

Rank	1	2	3	4	5
	St. Elizabeth	Kroger	Fidelity.		COUNTY SCIENCE OF THE PARTY OF
Total NKY Employees	10,180	9,000	5,450	4,800	4,000
Business description	Health care system	Supermarket retailer	Financial services company	Global logistics and international shipping company	Public School district

Rank	6	7	8	9	10
	cîtibank	NORTHERN KENTUCKY	BOSCH	Mubea	NOVOLEX.
Total NKY Employees	1,900	1,834	1,000	891	718
Business description	Financial services company	Public university	Automobile steering systems manufacturer and developer	Automotive component manufacturer	Manufacturer of paper bags and sacks

Top Medical Facilities

Greater Cincinnati is home to many distinguished medical facilities. Cincinnati's premier health facilities attract thousands of people to the area each year and these top-notch facilities are consistently growing and expanding.



St. Elizabeth Edgewood ranked #2 by U.S. News & World Report for Best Regional Hospital in Kentucky and Greater Cincinnati.



The U.S. News rankings rank as the #1 hospital in the region and the #4 hospital in the State of Ohio.



Greater Cincinnati.



Bethesda North Hospital ranked No. 3 hospital in Mercy Hospitals in Ohio awarded 'A' grades in the fall Leapfrog Hospital Safety Grade.



Ranked by U.S. News & World Report as the #1 children's hospital in the United States.



Five-star recipient for of heart failure for 6 years in a row.

GREATER CINCINNATI LARGEST PHYSICIAN GROUPS

	Local		
Business	Physicians	Locations	Specialties
University of Cincinnati	1,326	153	93 specialities & subspecialties
TriHealth	643	150	Primary care & most major specialities
St. Elizabeth Physicians	498*	120*	Most major specialties, plus bariatric surgery, business health, urgent care, hospitalists, wound care
Christ Hospital Physicians	357	208	Most major specialties, plus hematology & oncology, infectious diseases, long-term care, behavioral health & hospitalist care
Mercy Health Physicians	322	175	Most major specialties
Seven Hills Anesthesia LLC	108	37	Anesthesiology, perioperative & critical care
Cincinnati Eye Institute	94	16	Ophthalmology
Beacon Orthopaedics & Sports Medicine	62	24	Orthopedic & sports medicine, spine, hand & upper extremity, foot & ankle surgery, physical medicine & rehabilitation, pain management, on-site surgery center, imaging & physical therapy
OrthoCincy Orthopaedics & Sports Medicine	47	14	Orthopedics & sports medicine, joint replacement, spine surgery, hand & upper extremity, foot & ankle, knee surgery, orthopedic trauma, complex fracture management
The Urology Group	45	8	Urological conditions: prostate, bladder, kidney & testicular cancer, urinary issues, overactive bladder, enlarged prostate, erectile dysfunction, low testosterone, pelvic floor issues, kidney stones
Qualified Emergency Specialists	44	5	Emergency medicine
Radiology Associates of Northern Kentucky	39	11	All imaging & interventional radiology subspecialities
Gastro Health	38	14	Gastroenterology & hepatology, colorectal cancer, pancreaticobiliary endoscopy & ultrasound-guided biopsies, liver biopsy, liver elastography, anorectal manometry, HyGleaCare Prep Center
Professional Radiology Inc.	36	14	Diagnostic and interventional radiology
Kidney & Hypertension Center	36	26	Nephrology care
Riverhills Neuroscience	29	4	Neurology, neurosurgery, pain management, rheumatology, behavioral medicine

^{*800} providers and 169 locations across Kentucky, Ohio, and Indiana.

Transportation & Infrastructure

CINCINNATI/NORTHERN KENTUCKY INTERNATIONAL AIRPORT (CVG)

- Served more than 9.2 million travelers in 2024, a 5.3% increase over 2023.
- 55+ nonstop destinations, including 38 of the top 40 U.S. markets
- 6th largest cargo airport in North America and 12th largest globally
- Two major cargo hubs operate out of CVG; DHL Express Global Superhub and Amazon Prime Air Hub. FedEx also has a presence.



CENTER OF THREE MAJOR INTERSTATES

- 3 interstate highway systems (Interstates 71, 74 and 75) and 2 interstate connectors (Interstates 275 and 471)
- More than 900 interstate common motor-freight carriers and 29 freight forwarders serve the Tri-state area.
- Twenty major metro areas are within one day's truck driving time
- Kentucky is home to UPS World Port, DHL Americas Hub, Amazon Air Global Port and several large FedEx Ground hubs throughout the state.

TWO CLASS I RAILROADS & ONE CLASS II RAILROAD

- Two Class I railroads and one Class II railroad
- CSX operates approximately 60 trains a day through the region
- Norfolk-Southern has direct service to 22 states and Ontario, with an average of 35-40 trains per day traveling through the region transportation infrastructure.
- RailAmerica operates two short-line railroads in the region: Indiana and Ohio Railroad (IORY) and Central Railroad of Indiana (CIND)

THE PORTS OF CINCINNATI AND NORTHERN KENTUCKY

- The Ohio River and its seven navigable tributaries comprises over 2,500 miles of waterways
- Ports of Cincinnati and Northern Kentucky moves nearly 48 million tons of cargo a year, ranking it 15th among all U.S. ports and the busiest inland port in the US.
- The Ports of Cincinnati & Northern Kentucky includes 226.5 miles of commercially navigable waterways of the Ohio River and Licking River
- The newly designated ports are comprised of 129 active docks and terminals, with 68 on the Ohio side of the Ohio River, 54 along the Kentucky shoreline, and seven along the Licking River.

TWO ACTIVE FOREIGN TRADE ZONES

- The Greater Cincinnati FTZ (46) and Northern Kentucky FTZ (47) operate within the region
- FTZ 46 and 47 is a business operations focused federal program designed to help regional businesses compete in the global marketplace through the elimination, deferral or reduction of customs duties on imported and exported/re-exported merchandise.
- FTZ 47 service area covers Boone, Kenton, and Campbell counties in Kentucky.

Cincinnati/Northern Kentucky International Airport

The Cincinnati/Northern Kentucky International Airport (CVG) has been serving commercial passengers since 1947. With more than 7,700 acres of land, four runways, a diversified base of operations on and near the campus.

CVG is an economic driver for the Cincinnati Metropolitan Statistical Area (MSA). In 2022, CVG had a \$9.3 billion annual economic impact. This is a \$6 billion increase over the past 10 years, according to a recent study conducted by the University of Cincinnati Economics Center based on 2022 data. In 2022, CVG supported more than 49,000 direct and indirect jobs with the Cincinnati MSA.

Epic Flight Academy opened its \$8 million facility in April of 2024. The joint venture between Epic Flight Academy and FEAM Aero offers valuable on-site educational opportunities for future aircraft mechanics. DHL is also investing \$192 million to build a 305,000-square-foot aircraft maintenance facility at its Global Superhub. This expansion is part of a larger \$292 million project that also includes an expanded aircraft apron, with eight new aircraft gates and three new maintenance gates. The facility is expected to create 300 jobs and be completed by the end of 2025.

CVG earned top spots in Skytrax Awards:

North America's **Best Regional** (Domestic) Airport

North America's **Best Airport Staff** #6

World's Best Airport 5-10 Million **Passengers**

#6

North America's **Cleanest Airport**

World's Best **Regional Airport**

A customer-centric experience is a top priority at CVG. These results showcase their superior customer service and focus on keeping their facilities welcoming and clean.



AT A GLANCE

NONSTOP DESTINATIONS

LARGEST CARGO **AIRPORT IN NORTH AMERICA**

ACRES OF AIRPORT PROPERTY

TONS OF CARGO

TOTAL JOBS SUPPORTED

115 +**CARGO PLANE PARKING SPOTS**

GLOBAL CARGO HUBS AT CVG











Amazon at CVG & NKY

In 2019, Amazon broke ground on the Amazon Air Hub, an 800,000-square-foot facility to support our growing air cargo network. Located at the Cincinnati/Northern Kentucky International Airport, the centrally located hub is ideally situated to more closely connect Amazon to customers all across the country. 2,000 dedicated Amazonians work at the Air Hub to bring this \$1.5 billion investment in the Northern Kentucky region to life.

The Amazon Air Hub is unlike any other site in the Amazon network, equipped with innovative uses of robotics technology to transport and sort packages. The hub features mobile drive units that move packages quickly across the floor, ergonomic workstations that support a comfortable work environment for employees, and the Robin robotic arms that inject packages onto robotic drives. This facility serves as the hub of operations for an interconnected network of more than 40 sites where Amazon Air exists.

Amazon's total space at CVG spans 600 acres that feature seven buildings totaling more than three million square feet of space, an expansive new ramp for aircraft parking, and a multi-story vehicle parking structure. Amazon has created more than 18,000 jobs in Kentucky since 2010 and invested more than \$20 billion across the state. These investments have contributed an additional \$18 billion to the Kentucky economy and have helped create over 49,000 indirect jobs on top of Amazon's direct hires—from jobs in construction and logistics to professional services.







The Northern Kentucky region is targeting four industry clusters based on their employment momentum and growth potential: Advanced Manufacturing, Information Technology, Life Sciences, and Supply Chain Management & Support Services. These four clusters include 13 subclusters with more than 550 primary industry companies, representing strong diversity and innovation. Annual wages for jobs in these clusters are \$10,000 above the regional average. According to the report, the four target clusters are diverse in nature and companies in those sectors vary in size, which creates opportunities for a wide spectrum of businesses from startups to Fortune 500.

INFORMATION TECHNOLOGY

Most companies know information technology (IT) as critical infrastructure - the software and hardware, data security and internet applications that literally make business possible. Far from being merely a back-of-the-house function, though, IT is one of the most dynamic areas of the American - and Northern Kentucky - economy. Between 2019 and 2024, local IT employment grew by 8%.



MAJOR EMPLOYERS:

Software/IT Companies



C-FORWARD

INFORMATION TECHNOLOGIES

EMERGE













Electronics Manufacturing





IT Operations Centers



Logistics Technology





ADVANCED MANUFACTURING

Northern Kentucky is well poised to support advanced manufacturing from R&D to production to the supply chain and access to your customers. Major manufacturing companies such as Mubea, Mazak, Safran Landing Systems, Parker Meggitt, Fives, and Celanese have already chosen Northern Kentucky for its competitive business advantage.

With a labor shed of over 1.5 million people and more than 48,000 people currently employed in advanced manufacturing, Northern Kentucky has a strong core of both professional and production workers. Supply chain programs, custom apprenticeships, and a highly recognized informatics program ensure that the future manufacturing workforce is equipped with skills and hands-on experience in engineering, operations, maintenance and repair, materials, data analytics, and information technology.



MAJOR EMPLOYERS:

Headquarters













Food & Flavoring





















TEWLY WEDS*









Automotive Manufacturing











Medical Device Manufacturing









Aerospace











LIFE SCIENCES

Northern Kentucky is home to many life science organizations, with concentrations in key sectors including biomedical research, gene therapy, medical device manufacturing, and health informatics.

The Cincinnati region has a strong record of firsts in life science, medical research, and healthcare. From the polio vaccine to Benadryl and the FAST (F-face, A-arm, S-speech, T-time) method for identifying signs of a stroke.



MAJOR EMPLOYERS:

Headquarters







Laboratory Equipment Manufacturing



Healthcare Providers











Medical Device Manufacturing









Biomedical Research & Gene Therapy













SUPPLY CHAIN

Northern Kentucky is a logistics and distribution juggernaut. The Cincinnati/Northern Kentucky International Airport (CVG) is now the fifth busiest cargo airport in the continental United States. Total cargo volumes at the facility have tripled during the past decade, and cargo activity at the airport is likely to experience significant growth in the years ahead.

Amazon rapidly built out its \$1.5 billion Air Hub at CVG, with operations launching in August 2021, and CVG is officially Amazon Air's primary U.S. air cargo hub. DHL also opened its North American super-hub at CVG. The region is served by three interstates. Additionally, the Ports of Cincinnati and Northern Kentucky are among the busiest inland port districts in the nation. Northern Kentucky is home to leading global supply chain companies, with concentrations in aviation maintenance, logistics management & consulting, logistics technology, and materials & packaging.



MAJOR EMPLOYERS:



Flight Academy

Logistics Management & Consulting











Materials & Packaging







IIMAK















Logistics Technology





Workforce Development

The Cincinnati region, including Northern Kentucky, is home to a skilled and educated young workforce. With prominent public and private academic centers such as Northern Kentucky University, Xavier University, University of Cincinnati, Miami University, Thomas More University and Gateway Community & Technical College, our region has robust workforce development opportunities and strong talent.

Every year, more than 80,000 degrees are awarded to students at higher education institutions within 75 miles of Northern Kentucky. These institutions represent a combined annual enrollment of more than 250.000 students.

REGIONAL COLLEGES & UNIVERSITIES *



















REGIONAL TECHNICAL & COMMUNITY COLLEGES -













#1

BEST CITY FOR COLLEGE GRADS

#2

UNIVERSITY OF CINCINNATI TOP PUBLIC UNIVERSITY IN OHIO

UNIVERSITY OF CINCINNATI **NATIONALLY FOR CO-OPS & INTERNSHIPS**

#103

MIAMI UNIVERSITY TOP NATIONAL UNIVERSITY

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This Offering Memorandum was prepared by Broker solely for the use of prospective purchasers of **CANCUN MEXICAN BAR & GRILL** (the "Property"). Neither Broker, the "Seller" nor any of their respective officers, employees or agents, make any representation or warranty, express or implied, as to the completeness or the accuracy of the material contained in the Offering Memorandum or any of its contents, and no legal commitments or obligations shall arise by reason of this package or any of its contents. Seller reserves the right to eliminate any portion or all of the Property from any offer for sale at any time prior to the completion of a binding contract of sale executed by both Seller and a prospective purchaser.

Prospective purchasers of the Property are advised (i) that changes may have occurred in the condition of the Property since the time of this Offering Memorandum or the financial statements therein were prepared and that (ii) all financial projections are provided for general reference purposes only in that they are based on assumptions relating to the general economy, competition, and other factors beyond the control of Broker and the Seller and, therefore, are subject to material variation. Prospective purchasers of the Property are advised and encouraged to conduct their own comprehensive review and analysis of the Property.

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The terms and conditions stated in this section will relate to all of the sections of the package as if stated independently therein. If, after reviewing this package, you have no further interest in purchasing the Property at this time, kindly return this brochure to the Broker at your earliest possible convenience.

Investment Contacts

HANK DAVIS

Senior Director +1 513 235 5546 hank.davis@cushwake.com



201 E. Fourth Street, Suite 1800 Cincinnati, OH 45202 | USA cushmanwakefield.com