



OFFERING MEMORANDUM

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Executive Summary

Address: 5824 New Nashville Hwy, Murfreesboro, TN.

Asking Price: \$2,850,000

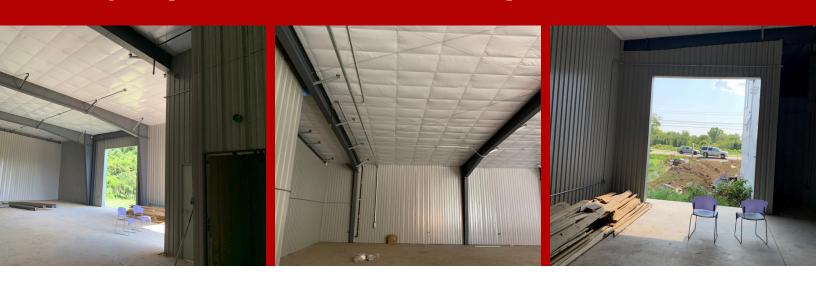
Building Size: 8,200 sq ft Class A Flex Showroom

Land Size: 0.5 acres (with optional 1.5 acres for purchase).

Condition: New Building will be completed in the next 60 days

Investment Highlights:

- Located at high- visibilty commercial corridor.
- Priced slightly below market comparables
- One of few Class A spaces sub 10,000 sf in the metro market
- Strong ROI potential for investors or owner occupants



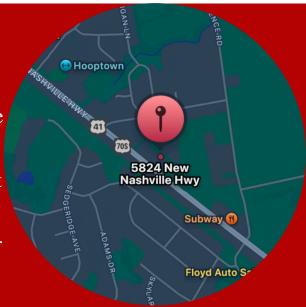
Property Highlights

Location: Positioned on New Nashville Hwy, a major commercial route with significant traffic counts.

Zoning: Commercial; ideal for showroom, retail, or service industries.

Current State: New Building will be completed in the next 60 days

Optional Land Purchase: Adjacent 1.5 acres available for future scalability or additional development.





Demographics



Economy

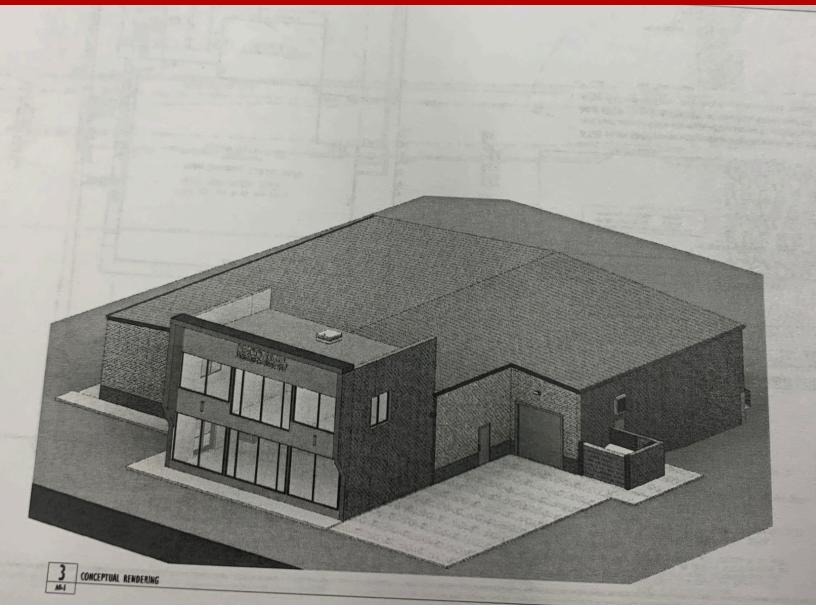
Total working population age 16 years+, 2019-2023	73.1%
Total working female population age 16 years+, 2019-2023	65.6%
Total food services sales, 2017 (\$1,000)(c)	168,278
Total health care and social assistance revenue, 2017 (\$1,000)(c).	316,802
Total transportation and warehousing revenue, 2017 (\$1,000)(c)	202,529
Total retail sales, $2017 (\$1,000)(c)$	609,846
Total retail sales per capita, 2017(c).	\$12,204





Comparable Market Analysis

Property Address	Building Size	Year Built	Price	Price per Sq Ft
231 W Rutherford Blvd	5,000 sq ft	3 Yrs	\$1,389,000	\$277.80
2206 Dortch Ave	9,260 sq ft	5 Yrs	\$2,350,000	\$253.78
111 SE Parkway Ct	8,416 sq ft	19 Yrs	\$3,000,000	\$356.46
5824 New Nashville Hwy	8,200 sw ft	NEW	\$2,850,000	\$299



MARKET TRENDS

- **Population Growth**: Murfreesboro is one of the fastest growing cities in Tennessee, with a robust commercial real estate market
- **Demand for Flex Space**: Rising demand for multi- use properties catering to automotive, retail, and service industries.
- Comparable Properties: Flex and showroom spaces in the area command higher rental rates, ensuring strong cash flow potential

INVESTMENT OPPORTUNITY

- **High ROI Potential**: Annual ROI estimated at 25.89% based on conservative financing and operational assumptions.
- Flexibility: Suitable for owneroccupants or investors seeking leasing opportunities.
- Future Scalability: Optional adjacent
 1.5 acres for additional development.