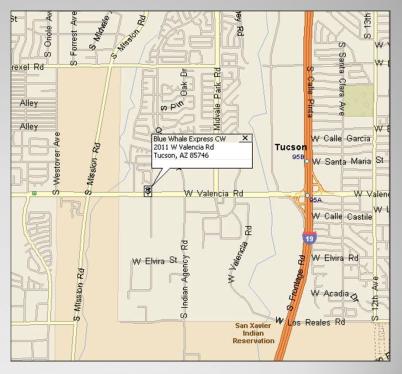
# For Sale

## Car Wash Flex Express

2011 W Valencia RD, Tucson, AZ







### **Exclusively listed by: Roger A. Pencek - BROKER**

- Fully Operational Flex service carwash w 1.2 ac land
- Tucson well established loyal customer locations
- Wash has been upgraded <u>-100% absentee owner!!</u>
- 2024 Gross sales \$897K EBIDTA \$217K+- est.
- Can be converted to FULL EXPRESS

**Pending Forclosure** 



\$2.709M + Inv.



Contact: Roger A. Pencek - Broker

Branch Offices\*\* USA

Car Wash Brokers, Inc., aka Acquisitions Businesses & Investments LLC 11408 N. Blackheath Rd,. Scottsdale, AZ 85254

Tel: 602-787-1100 Fax: 480-483-1116 Email: roger@carwashbrokers.com

Visit us online at www.carwashbrokers.com

#### Branch Offices: USA

roger@abibiz.com www.abibizcom www.gsbUSA.biz www.carwashrokers.com



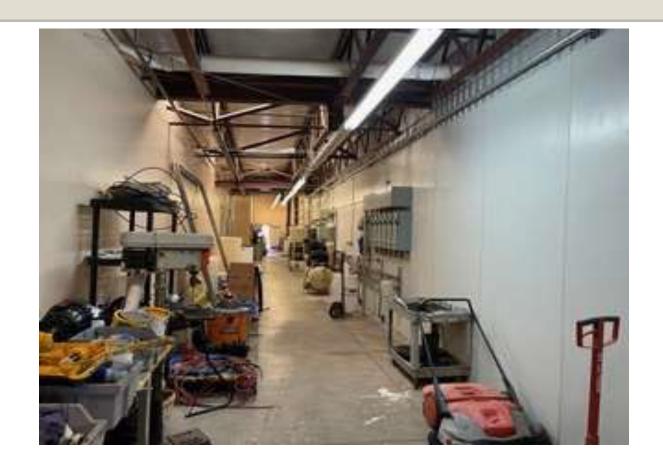
<u>Corporate Office:</u>
Office: (602) 787-1100
Fax: (480) 483-1116
Mobile: (602) 770-4040 Roger A. Pencek/Broker

#### Acquisitions, Businesses & Investments, L.L.C (aka) Car Wash Brokers, Inc. 11408 N. Blackheath Rd., Scottsdale, Az 85254

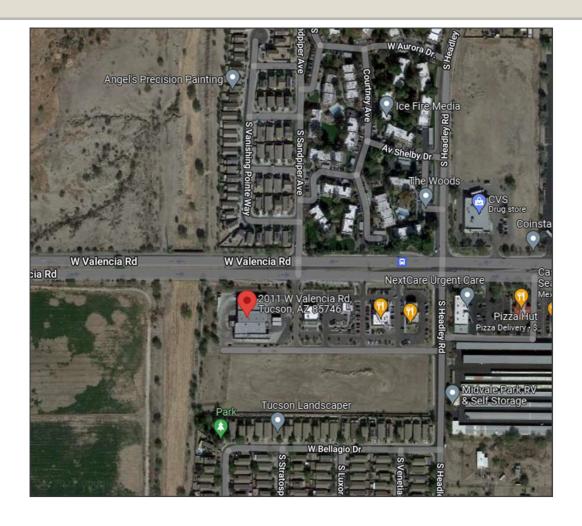
|  |  |   | ()<br>Light of the second of the |                            |                       |  |
|--|--|---|--|----------------------------|-----------------------|--|
|  |  |   |  |                            |                       |  |
| TVDE OF BURNIEGO ON WALLELEY AND A SET   |  | FINIANIOIA                                | L DATA   |                            |                       |  |
| TYPE OF BUSINESS: Car Wash FLEX c-store detail  Listing Agent: RAP   |  | FINANCIA                                  | hase Price:  | \$2.709                    | M                     |  |
| Bus. Name: Blue Whale  | <del></del>  |   | Payment:   |                            | <u>VI</u>             |  |
| Address: 2011 W. Valencia, Tucson, AZ  |  |   | Balance:   | odon                       | _                     |  |
| <u> </u>   |  |   | TERMS:   |                            |                       |  |
| Yrs. in Operation: 2008 By Seller: 2022  |  |   |  | Int Rate                   | o:                    |  |
| Reason for Sale: other interests   |  | lonthly Paym                              |  |                            |                       |  |
|  |  | Other:                                    |  |                            |                       |  |
| LEASE INFORMATION  |  |   |  |                            |                       |  |
| Bldg. Size: 4800 sq. ft. Lot Size: 1.2 acre Mo Rent:   | F  | REAL EST                                  | TATE (if ap  | plicable)                  |                       |  |
| Major Cross St: S. Mission Rd and Valencia   |  | Sa  | ale Price:   | \$                         | \$0                   |  |
| Lease Period: Options: Deposits:   |  | Int %                                     |  | # Years                    |                       |  |
|  | <u>s</u>   | ELLERS                                    | <b>ESTIMATE</b>  |                            | KET VALUE             |  |
|  |  |   | Equip/Fix:   | \$430                      |                       |  |
| GENERAL INFORMATION  |  | Work in                                   | Process:   | \$                         |                       |  |
| Days/hrs. open: 7 days Mon-Sun   |  |   | Inventory:   | \$                         |                       |  |
| Seller's Duties/hrs. worked: 10  | <del></del>  | Tenant Improvements                       |  |                            | \$0<br>*0             |  |
| Family/Partners work hours: 10   | 0  | Cov. Not to                               | •  | \$0<br>\$0                 |                       |  |
|  | U  | Business Name:                            |  |                            |                       |  |
| License Requirements:  Type of Sale: Stock X Asset   |  | Goodwill:                                 |  |                            | 0                     |  |
| Seller Train Buyer @ N/C: <u>Yes</u>   |  | Contracts: \$0 Franchise/License: \$0     |  |                            |                       |  |
| How Long?: 1 week  | Other: (Land) \$989K   |   |  |                            |                       |  |
| <u></u> g  |  |   | er: (Bldg.)  | \$1.29                     |                       |  |
| COMMENTS   |  |   | OTAL:  | \$2.709                    | =                     |  |
| CUIVIEN 13:  |  |   |  | ,                          |                       |  |
|  |  |   |  |                            |                       |  |
| Directions:  |  |   |  |                            |                       |  |
| Directions: Flex service car wash with c-store & detail  | rices \$16,22,27,3   | 34  |  |                            |                       |  |
| Directions: Flex service car wash with c-store & detail  | rices \$16,22,27,3   | 34  |  |                            |                       |  |
| Directions: Flex service car wash with c-store & detail  | rices \$16,22,27,3   | 34  |  |                            |                       |  |
| Directions:  Flex service car wash with c-store & detail  Express wash \$5.00 membership \$9.95 EFFECTIVE. Full service p  |  |   |  |                            |                       |  |
| Directions:  Flex service car wash with c-store & detail  Express wash \$5.00 membership \$9.95 EFFECTIVE. Full service p  BUSINESS FINANCIAL INFORMATION FOR THE PERIOD OF: 202   | <u>2023</u>  | 2022                                      | 2021   | 2020                       | 2019                  |  |
| Directions:  Flex service car wash with c-store & detail  Express wash \$5.00 membership \$9.95 EFFECTIVE. Full service p  BUSINESS FINANCIAL INFORMATION FOR THE PERIOD OF: 202  Total Sales: (+ -) \$874   | <u>24 2023</u>   |   | <b>2021</b><br>\$1.6M  | 2020<br>\$1.4M             | <u>2019</u><br>\$1.4M |  |
| Directions:  Flex service car wash with c-store & detail  Express wash \$5.00 membership \$9.95 EFFECTIVE. Full service p  BUSINESS FINANCIAL INFORMATION FOR THE PERIOD OF: 202  Total Sales: (+ -) \$874  avg ticket   | <u>2023</u>  | 2022                                      |  |                            |                       |  |
| Directions:  Flex service car wash with c-store & detail  Express wash \$5.00 membership \$9.95 EFFECTIVE. Full service p  BUSINESS FINANCIAL INFORMATION FOR THE PERIOD OF: 202  Total Sales: (+ -) \$874  avg ticket  cars per year  | <b>24 2023</b><br>4K \$902K  | <b>2022</b><br>\$1.29M                    | \$1.6M   | \$1.4M                     | \$1.4M                |  |
| Directions:  Flex service car wash with c-store & detail  Express wash \$5.00 membership \$9.95 EFFECTIVE. Full service p  BUSINESS FINANCIAL INFORMATION FOR THE PERIOD OF: 202  Total Sales: (+ -) \$874  avg ticket   | <b>24 2023</b><br>4K \$902K  | 2022                                      | \$1.6M   |                            |                       |  |
| Directions:  Flex service car wash with c-store & detail  Express wash \$5.00 membership \$9.95 EFFECTIVE. Full service p  BUSINESS FINANCIAL INFORMATION FOR THE PERIOD OF: 202  Total Sales: (+ -) \$874  avg ticket  cars per year  Benefits & Income: (+ -) 33   | 24 2023<br>4K \$902K<br>3% 33%   | 2022<br>\$1.29M<br>\$458K                 | \$1.6M<br>\$510K   | \$1.4M<br>\$396K           | \$1.4M                |  |
| Directions:  Flex service car wash with c-store & detail  Express wash \$5.00 membership \$9.95 EFFECTIVE. Full service p  BUSINESS FINANCIAL INFORMATION FOR THE PERIOD OF: 202  Total Sales: (+ -) \$874   | 24 2023<br>4K \$902K<br>3% 33%<br>been audited, nor inv                        | 2022<br>\$1.29M<br>\$458K<br>estigated by | \$1.6M<br>\$510K<br>ABI L.L.C. (B  | \$1.4M<br>\$396K<br>roker) | \$1.4M                |  |
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| avg ticket cars per year Benefits & Income: (+ -) 33  DISCLAIMER: The information contained herein is provided by the Seller and has not be and is subject prior to sale. A prospective Buyer is expected to fully investigate the bus   | 24 2023<br>4K \$902K<br>3% 33%<br>been audited, nor inv                        | 2022<br>\$1.29M<br>\$458K<br>estigated by | \$1.6M<br>\$510K<br>ABI L.L.C. (B  | \$1.4M<br>\$396K<br>roker) | \$1.4M                |  |

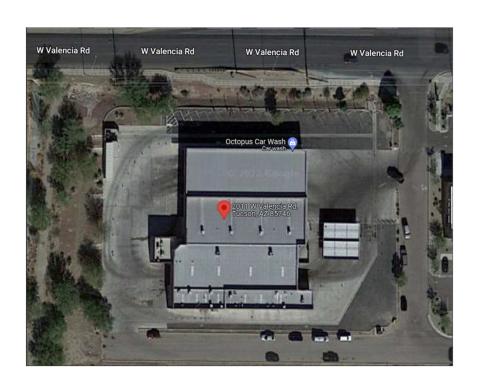












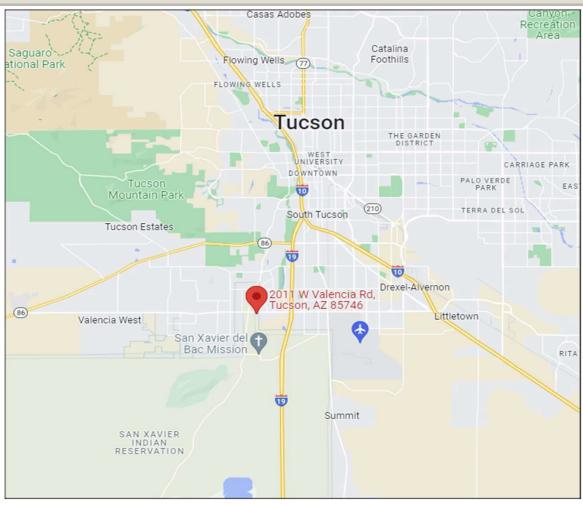


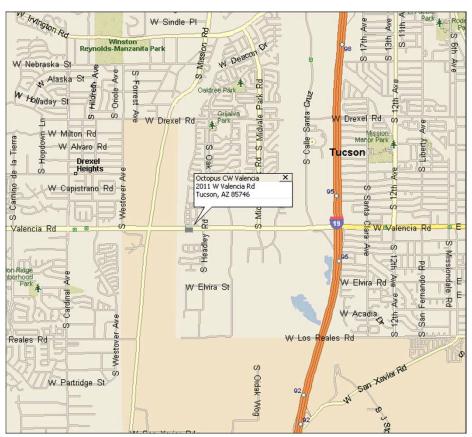
Valencia Location

Address: 2011 W Valencia Rd, Tucson, AZ 85746 Hours: 8:00 a.m. - 6:00 p.m. Mon - Sat 8:00 a.m. -

5:00 p.m. Sunday







### **General Sales Report**

Octopus Hub Office Valecia -Octo us Car Wash Mon 01/01/202412:00:00am Mon 12/23/2024 11<u>:59:59pm</u>

| Description Price   | Quantity           | Amount                            | Description                            | Price Q         | uantity            | Amount                                    |
|---|--------------------|-----------------------------------|--|-----------------|--------------------|---|
| CARWASH REVENUE:<br>WASH SALES-<br>WASH PACKAGES-             | 47,728<br>26,594   | 589,765.12<br>433,769.99          | Tip Out<br>Travel<br>TOTAL PAIDOUTS:   | -8.91<br>-39.57 | 1,068<br>23        | -9,518.40<br>-910.00<br><b>-25,814.18</b> |
| WASH EXTRA SERVICES-<br>OTHER WASH SERVICES-                  | <b>11,727</b><br>0 | 58,635.00<br>0.00                 | TOTAL TO ACCOU                         | JNT             |                    | 805,604.32                                |
| GROSS WASH SALES: LESS WASH COUPONS-                          | 4,230              | 1,082,170.11<br>-25,499.09        | LESS DEPOSITS-<br>Amex Deposit         |                 | 250                | -9,826.82                                 |
| LESS WASH DISCOUNTS-<br>LESS WASH LOYALTY                     | 20,522<br>0        | -345,205.82<br>0.00               | Onela Demonstr                         |                 | 719<br>3           | -213,358.94<br>-594.90                    |
| NET WASH  |                    | 711,465.20                        | Discover Deposit  MC/Visa Deposit      |                 | 181<br>672         | -6,104.44<br>-548,944.42                  |
| EXPRESS DETAIL SALES:<br>EXPRESS DETAIL                       | 7,662              | 195,133.11                        | Offline House Depos<br>WEX Deposit     |                 | 0<br>297           | 0.00<br>-56,662.51                        |
| LESS EXPRESS<br>NET EXPRESS                                   | 220                | -2,354.57<br>192,778.54           | TOTAL:                                 |                 |                    | -835,492.03                               |
| DETAIL SHOP SALES:  | 0                  | 0.00                              | CREDIT CARDS-<br>Amex                  |                 | 418                | 5,399.58                                  |
| FULL SRVC DETAIL<br>LESS DETAIL COUPONS-<br>NET DETAIL SALES: | <b>0</b><br>0      | 0.00<br>0.00<br>0.00              | Credit Crd - Pending                   |                 | 0<br>0<br>0        | 0.00<br>0.00<br>0.00                      |
| NET WASH/DETAIL<br>REVENUE:                                   |                    | 904,243.74                        | Discover<br>EPS Credit Card<br>MC/Visa |                 | 273<br>0<br>25,897 | 3,905.66<br>0.00<br>-17,185.53            |
| STORE SALES:  |                    |                                   | PIN Debit WEX                          |                 | 0<br>2,941 _       | 0.00<br>1,170.71                          |
| STORE SALES-  | 7,203              | 17,596.19                         |  |                 |                    | -6,709.58                                 |
| IMPORTED VENDOR-<br>LESS STORE COUPONS-                       | 1,697<br>2,817     | 6,827.28<br>0.00                  | NET CHANGE IN                          |                 |                    | -16,212.30                                |
| NET STORE & FUEL  |                    | 24,423.47                         | OVER/(SHORT)<br>CASH:<br>CHECK:        |                 |                    | -691.78<br>-177.04                        |
| LESS OTHER COUPONS-<br>NET SITE REVENUE:                      | 0                  | 0.00<br>928,667.21                | OTHER TENDERS:                         |                 |                    | 0.00<br>-868.82                           |
| PLUS SALES TAX:   |                    | 587.02                            |  |                 |                    | -000.02                                   |
| PREPAID SALES-<br>LESS PREPAID                                | 72<br><b>4,139</b> | 2,562.12<br>-100,397.85           |  |                 | (Snou              | -53,678.41 ,<br>iia be \$u.uu)            |
| LESS PAIDOUTS-  | .,                 | 100,007100                        | NET WASH \$/CAR                        |                 |                    | 13.91                                     |
| 855-Uniforms 14.4<br>Beverage -10.0                           |                    | 188.28<br>- 10.00                 | Cashier:                               |                 | En                 | npl#:                                     |
| Building Maintenance -139.8 Building Repair -90.1             | 6 14               | -1,958.00<br>-1,172.00            | nononou by:                            |                 |                    | On:                                       |
| Building Repair -TRK -128.1 Damage Claim -77.0 Food/Ent -60.0 | 00 1               | -512.50<br>-77.00<br>-60.00       |  |                 |                    |   |
| Misc. Expense -49.4 Office Expense -TRK -41.5                 | 8 25<br>6 13       | -3,412.00<br>-1,162.00<br>-540.28 |  |                 |                    |   |
| Repair Equip -30.0<br>Supplies -61.9<br>Supplies -TRK -50.7   | 6 69               | -60.00<br>-4,275.28<br>-2,335.00  |  |                 |                    |   |



### Blue Whale Car Wash

#### Profit and Loss

January 1 - December 23, 2024

Valencia

EBIDTA \$269,287

|                                      | TOTAL        |
|--------------------------------------|--------------|
| ncome                                |              |
| 46000 Sales                          |              |
| 46060 Carwash                        |              |
| 46064 Wash Sales Valencia            | 826,702.66   |
| Total 46060 Carwash                  | 826,702.66   |
| 46090 - Lobby Sales                  |              |
| 46094 Lobby Sales Valencia           | 26,443.73    |
| Total 46090 - Lobby Sales            | 26,443.73    |
| Total 46000 Sales                    | 853,146.39   |
| 46200 Membership Sales               |              |
| 10600 APP Sales                      | 23,444.01    |
| Total 46200 Membership Sales         | 23,444.01    |
| 73000 Sales Tax                      |              |
| 73040 Sales Tax Valencia             | -3,260.51    |
| Total 73000 Sales Tax                | -3,260.51    |
| Total Income                         | \$873,329.89 |
| Cost of Goods Sold                   |              |
| 51800 Merchant Account Fees          | 18,106.09    |
| 52000 Cost of Goods Sold             | 18,899.33    |
| 52060 Carwash Soap                   | 27,933.36    |
| Total 52000 Cost of Goods Sold       | 46,832.69    |
| otal Cost of Goods Sold              | \$64,938.78  |
| GROSS PROFIT                         | \$808,391.11 |
| Expenses                             |              |
| 60000 Advertising and Promotion      | -3,802.38    |
| 601000 Alarm Sytem                   | 528.00       |
| 60200 Automobile Expense             | 1,560.34     |
| 61000 Business Licenses and Permits  | 50.00        |
| 61300 Cash Over and Short            | 898.8        |
| 61700 Computer and Internet Expenses | 2,494.92     |
| 61800 Credit Card Fees               | 2,441.39     |
| 62500 Dues and Subscriptions         | 1,527.00     |
| 62600 Equipment Rental               | 187.0        |
| 63300 Insurance Expense              |              |
| 63310 General Liability Insurance    | 3,500.00     |
| 63370 AFCO                           | 2,643.00     |
| Total 63300 Insurance Expense        | 6,143.00     |
| 63500 Janitorial Expense             | 6,100.00     |

### Blue Whale Car Wash



Profit and Loss
January 1 - December 23, 2024

|                               | TOTAL              |
|-------------------------------|--------------------|
| 64900 Office Supplies         | 676.39             |
| 66000 Payroll Expenses        | 2,754.35           |
| 66006 Payroll Taxes           | 64,785.52          |
| 66008 Location Manager        | 42,447.10          |
| 66009 Assistant Manager       | <b>√</b> 34,426.78 |
| 66009 Manager Bonus           | 1,000.00           |
| 66010 Cashier                 | 41,961.93          |
| 66011 Detail                  | 16,764.14          |
| 66012 Line                    | 251,751.04         |
| 66014 Line Tips               | , 31,590.78        |
| 66014 Salesperson             | 62,927.16          |
| 66015 Detail Tips             | 3,880.04           |
| 66016 General Manager         | <b>√</b> 64,098.94 |
| Employee Loan                 | -7,177.60          |
| Garnishment                   | 726.05             |
| Healthcare Deductions         | -3,704.17          |
| Payroll Deduction             | 383.01             |
| Total 66000 Payroll Expenses  | 608,615.07         |
| 66700 Professional Fees       | 8,886.09           |
| 67100 Rent Expense            | 5,611.00           |
| 67200 Repairs and Maintenance | 7,525.00           |
| 68100 Telephone Expense       | 7,488.47           |
| 68500 Uniforms                | 300.00             |
| 68600 Utilities               | 92,224.40          |
| Security                      | 218.00             |
| Total Expenses                | \$749,672.59       |
| NET OPERATING INCOME          | \$58,718.52        |
| Other Expenses                |                    |
| 80000 Ask My Accountant       | 500.00             |
| Total Other Expenses          | \$500.00           |
| NET OTHER INCOME              | \$-500.00          |
| NET INCOME                    | \$58,218.52        |

211,069 + 58,218 = \$269,287 EBIDTA

### Valencia Property Assets Equipment

| Full Service Vacuum                | 1  | 2 Producers, 1 Collector |
|------------------------------------|----|--------------------------|
| Self Service Vacuum (14 Drops)     | 1  | 2 Producers, 2 Collector |
| Continental Washing Machine        | 2  |                          |
| Air Compressor                     | 2  |                          |
| Converyor Power Pak                | 2  |                          |
| Blower                             | 5  |                          |
| Booster Pump                       | 1  |                          |
| Power Wash Station                 | 2  |                          |
| Tunnel Relay Station               | 1  |                          |
| Wrap Power Pak                     | 1  |                          |
| Omni Power Pak                     | 1  |                          |
| Octo Glaze Unit                    | 1  |                          |
| Omni Unit/ 2 high pressure pumps   | 1  |                          |
| Mixing Station                     | 1  |                          |
| Soft Water Units                   | 3  |                          |
| Conveyor Length 120 Feet           | 1  |                          |
| STS Mitter                         | 1  |                          |
| Side Wheel                         | 1  | Set                      |
| Wrap Around Burshes                | 1  | Set                      |
| FTB Mitter Curtin                  | 2  |                          |
| DRB Manger's Station               | 1  |                          |
| DRB POS System                     | 1  |                          |
| Office Printer/Fax Machine         | 1  |                          |
| Safe                               | 1  |                          |
| Portable Canopy                    | 2  | On Wheels                |
| Windmaster Sign                    | 1  |                          |
| Manager Office Desk & Storage Rack | 1  |                          |
| Credit Card Machine                | 2  | 1 is for Government CC   |
| Security System                    | 1  |                          |
| Portable Swamp Cooler              | 1  |                          |
| Air Conditioner                    | 3  |                          |
| Swamp Cooler                       | 13 | All 13 replaced in 2020  |

Quanity

Other Information

Roger A. Pencek Designated Broker President, M.B.A.

Web Page www.carwashbrokers.com abibiz.com



Car Wash Brokers, Inc. (aka) ABI, LLC 11408 N. Blackheath Rd



(480) 483-1116 Mobile: (602) 770-4040

Corporate Office Phone: (602) 787-1100

Fax:



#### Roger A. Pencek President / Broker / Principal / Consultant / M.B.A.

Experienced Real Estate Broker in Selling, Marketing and consulting in the Car Wash Business since 1985. Roger molded his early Merger and Acquisitions career in management capacity at General Motors Corporation and International Harvester upon graduation from Western Illinois University in 1974 with his BS degree. His MBA was obtained 1985 from the University of Phoenix,

Since 1985 he has founded and owns ABI L.L.C. (Acquisitions, Businesses & Investments L.L.C.) which specializes in the sale of businesses in the \$250K - \$20M range. For the last twenty five years he has gained the reputation of "Car Wash Broker," specializing in the sale of washes and gas stations in the Pacific Southwest (AZ, CA, CO, NV, TX).

Today, he now also has to his credit, created and owns "Car Wash Brokers, Inc.," (CWB, Inc.), a National Company solely specializing in the sale of Full Service, Express and Self Service Car Wash Businesses in the USA! His goal is to have CWB Inc., agents in every state of the USA and representation in Canada and Europe.

Roger is an expert court witness and testimony for car wash related cases, a frequent and revered public speaker, pro bono author's articles for Car Wash Associations and magazines.

CWB Inc., Mission Statement: CWB is national network of licensed agents marketing existing car washes to the public, in an ethical and professional manner acknowledged as the expert in the industry.

CWB Inc., web site www.carwashbrokers.com will provide further references and Car Wash credentials.

#### **Branch Offices - USA**

john.m@abibiz.com www.abibiz.com www.gsbusa.biz www.carwashbrokers.com



Corporate Office:

John Mitchell DBWF Mobil: 602-909-9605 Office: (602) 787-1100

#### Acquisitions, Businesses & Investments, L.L.C

(aka) Car Wash Brokers, Inc. 11408 N. Blackheath Rd. Scottsdale, Az 85254



### John P. Mitchell Vice President / Associate Broker

A real estate professional, with more than 30 years of experience in all aspects of commercial real estate. John's background includes extensive knowledge in investment sales, leasing, marketing and management, portfolio disposition and restructuring.

Prior to joining CWB, John co-founded Resolute Commercial Services in 2008 where has been an appointed fiduciary of nearly \$1.5B in assets and has sold, managed nearly 350 matters in both State and Federal Courts. Before Resolute, John was the Regional Managing director at Douglas Wilson Companies where he was responsible for the managing the disposition and execution of many court-appointed receiverships and bankruptcy projects for various real estate project and operating companies.

Prior to this, John was an Asset Manager at U-Haul International managing a \$42 million loan portfolio and handling all aspects of portfolio management from loan servicing to REO disposition and leasing. John has a BS, Finance & Real Estate, University of Arizona.

CWB Inc., web site www.carwashbrokers.com will provide further references and Car Wash credentials.

Branch Offices: USA
Roger A. Pencek/Broker
roger@abibiz.com
www.gsbUSA.biz
www.carwashbrokers.com

It is hereby agreed between ----- as to ("Potential Buyer") and



Corporate Office:

Office: (602) 787-1100 Fax: (480) 483-1116 Mobile: (602) 770-4040

# Acquisitions, Businesses & Investments, LLC (aka) Car Wash Brokers, Inc. 11408 N. Blackheath Rd., Scottsdale, Az 85254

#### "CONFIDENTIALITY AGREEMENT REGISTRATION FORM"

| Acquisitions, Businesses & Inve  |  |  |   |  |                      |
|--|--|--|---|--|----------------------|
| (Together referred to as "Broke  |  |  |   |  | and described        |
| below (hereinafter referred to as  | s the "Business") to potential   | buyer who warrants the   | <u>ir signature</u> below   | is their identity.   |                      |
| <ol> <li>Potential Buyer will not interval.</li> <li>Potential Buyer will treat form or permit them to be used by</li> <li>For each business listing prointroduced to buyer. If buyer directly to ABI. This agreemed</li> <li>Seller has provided all inform the information. Potential bubuyer understands that brok</li> <li>The undersigned also states information for other competing formation for other competing it may have, obtain using any information or know jurisdiction of the Superior Counder this agreement.</li> <li>The undersigned potential Be</li> </ol> | view employees or represental is used by and information representally authorized by ABI buyer agrees to reviolates this condition, buyer attention contained on this form, ayer should investigate and versional acting as agent for selled that the reason for their inquitors or an assigns for the Deservent of any breach or three an injunction restraining posterior of the state is authorized authorized authorized and will deal exclusively the date hereof.  The state is effort a fee from Englished for buyers agents are read all of the terms and corrected to the state is authorized to th | titives of the business with eceived from broker as Colorized by broker; butilize the brokerage set agrees to pay ABI sellers om the date below.  BROKER HAS NOT AUD rerify all representations representations representations represents the purpose and that this offering is alrey is their interest in purpose and breach of this agreement of Internal Revolution and the purposes and | rvices of ABI on the spre-negotiated con of TED, VERIFIED Of egarding the business enue Services. The ement, broker may its agents or employent. Potential buyer for the determination ABI has register this form, upon the enue of the same. | itten consent of be will not disclose the business as a mission in full, as INVESTIGATED as with seller. Pole is and not to gain and yees from disclose thereby consents on of all other remarks own cost and the below with position that I have restantially the seller. | ead and              |
| threat to breach this contract with  |  | that legal actions will be to  | aken against me in  | the case of a bre  | eacn or              |
| theat to breach this contract with   | I ADI.   |  | Please sign as a  | cknowledament of   | the terms herein.    |
| John Glubbe  |  |  |   | g  |                      |
|  |  | Potential Buyer:   |   |  |                      |
| ABI Authorized Broker, John M  | itchell  | Email  |   |  | Date                 |
| ,  |  | Phone/Fax:   |   | _  |                      |
|  |  |  |   |  |                      |
|  |  |  |   |  |                      |
| 12/26/24   |  | Potential Buyer:   |   |  |                      |
| Date   |  | Email  |   |  |                      |
| Bate   |  |  |   |  |                      |
|  |  | Phone/Fax:   |   |  | Date                 |
| Name of Business   | Address  |  | Down Payment  | Sale Price   | Terms                |
| Blue Whale Portfolio   | 3 locations in Tucson, A   | ١Z   | Cash  | \$8.400M   | 3Express w LAND      |
| Blue Whale 22ndSt.   | 7210 E 22nd St., Tucso   |  | Cash  | \$3.084M   | Express w LAND       |
| Blue Whale Valencia  | 2011 W. Valencia, Tucs   | •  | Cash  | \$2.709M   | FLEX, C-store, Detai |
| Blue Whale Thornydale  | 6611 N Thornydale RD,  |  | Cash  | \$2.608M   | Express w LAND       |

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